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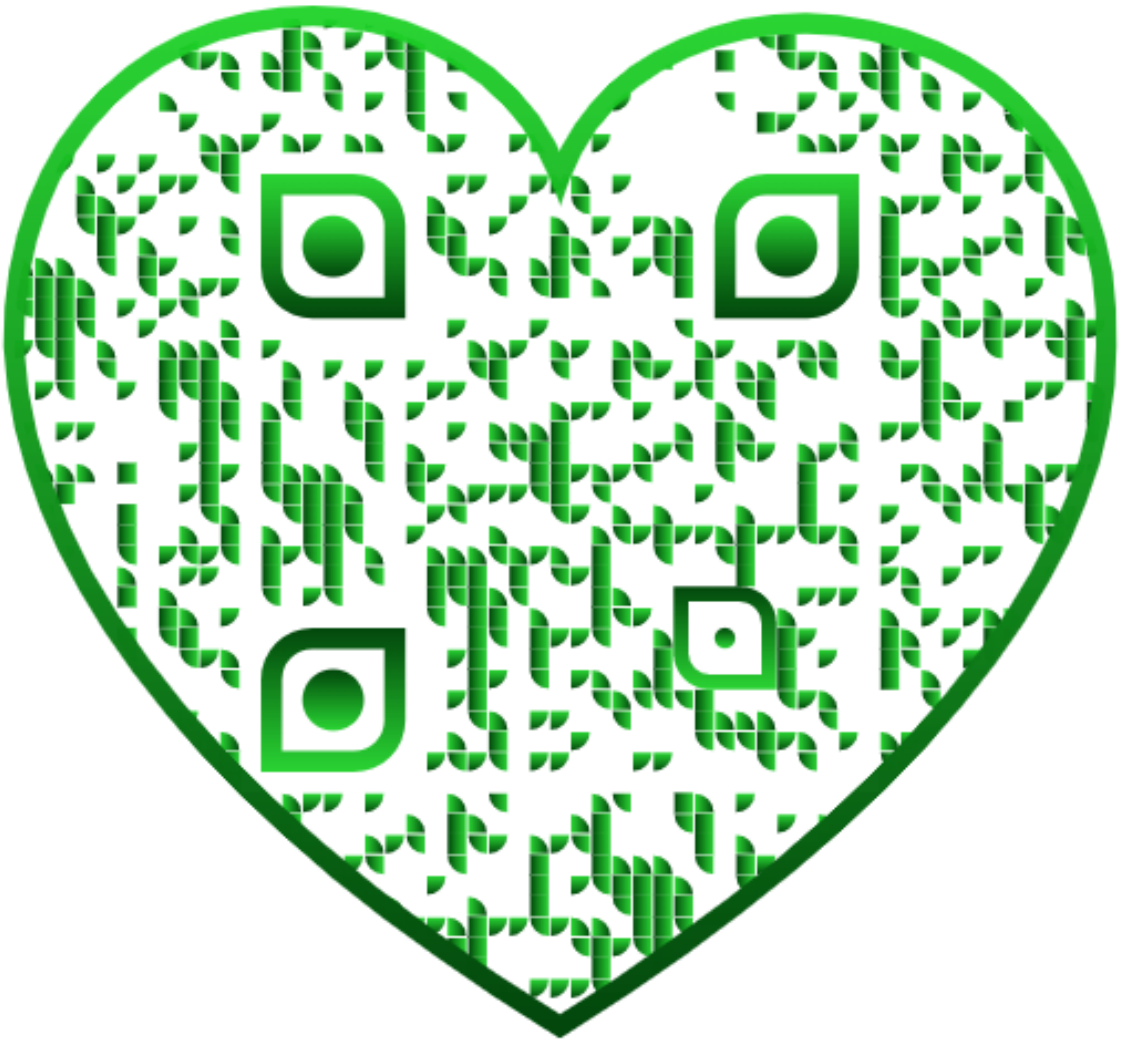

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Fidelity Contrafund's Will Danoff, flanked by Jason Weiner, left, and Asher Anolic.

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Barron's Roundtable on Fox Business
Watch our TV show Saturday and Sunday at 10:30 a.m. ET. This week, Invesco's Brian Levitt makes the case for small-caps and emerging markets. Plus, from artificial intelligence to oil and gas, three ways the markets may surprise you in 2026. And our favorite stock picks—and a few stinkers—from the past year.

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Photograph by Alex Gange

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UP & DOWN WALL STREET

A tribute to prominent business figures who died in 2025, from cosmetics mogul Ronald Lauder to designer Giorgio Armani.

FedEx's Fred Smith And 5 Other Notables We Lost This Year

An eclectic group of prominent business leaders left the stage in 2025, reflecting, perhaps, that whom the Pale Horseman chooses makes sense only to him. What follows is a selective and subjective necrology of the deceased.

BY ANDY SERWER

Fred Smith (June 21, Age 80)

Smith, founder and longstanding CEO of **FedEx**, was the son of a successful businessman. He grew up in Memphis and went to Yale University, where he was Skull and Bones and befriended George W. Bush. He did two highly decorated tours of duty in Vietnam with the Marine Corps. His Silver Star citation reads in part, "Unhesitatingly rushing through the intense hostile fire to the position of heaviest contact, Lieutenant Smith fearlessly removed several casualties from the hazardous area and, shouting words of encouragement to his men, directed their fire upon the advancing enemy soldiers." Back in Memphis, Smith founded FedEx, which now has revenue of some $90 billion and over half a million employees. He twice declined Bush's offer to make him Defense secretary.

Alan Hassenfeld (July 8, 76)

The CEO of **Hasbro** was born into the family business, which eventually specialized in toys. Hassenfeld became CEO in 1989 after his brother Stephen died, and under Alan's stewardship Hasbro acquired Tonka, Parker Brothers, and Kenner, bringing in brands Play-Doh, Monopoly, and Nerf. Hassenfeld became a benefactor of Brown University's medical center, spearheading the founding of Hasbro Children's Hospital. "He often said his goal was 'to make Rhode Island the healthiest place for children to live,' " says Kris Cambra, assistant dean at Brown's Division of Biology and Medicine.

David Murdock (June 9, 102)

Billionaire David Murdock reportedly wanted to live to 125—and got fairly close. Homeless and destitute as a youth, Murdock became an insatiable entrepreneur and investor. He started in real estate in Phoenix and Los Angeles. He later locked horns with Armand Hammer over a battle for **Occidental Petroleum**. He bought textile maker Cannon Mills in Kannapolis, N.C., and took over Hawaii's Castle & Cook, which owned **Dole**, making Murdock a pineapple magnate. He owned Lanai, Hawaii's sixth-largest island, which he sold to Larry Ellison in 2012. Back in Kannapolis, he created the North Carolina Research Campus, a scientific center to study a healthful diet, which became his obsession. He would disparage companions' eating habits, according to his physician, who told The Wall Street Journal that "people are afraid to have dinner with him." "In order to do the impossible, you must see the invisible," he told the BBC in 2010.

Leonard Lauder (June 14, 92)

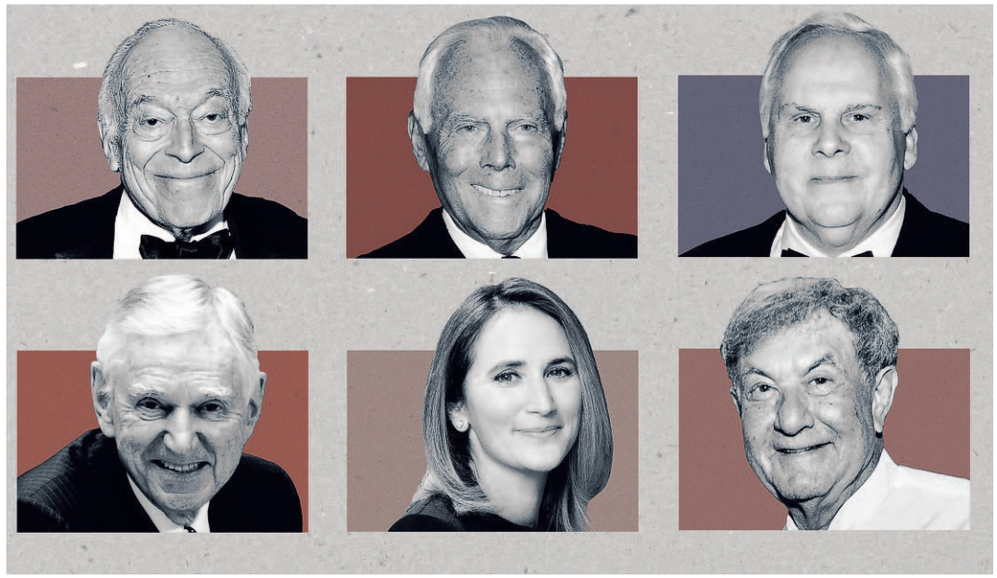
Schooled by his mother, Estée, Lauder joined the family's cosmetics company at age 24. CEO from 1982 to 1999, he expanded **Estée Lauder** to a multiline (Bobbi Brown, Mac, Aveda), publicly traded powerhouse. A major patron of the arts, Lauder donated his $1 billion collection of cubist masterpieces to the Metropolitan Museum of Art in 2013. Raising money for museums was a particular passion of Lauder's. "I first met [Leonard] over 30 years ago at a final interview for me to become a trustee of the Whitney Museum," says Bob Hurst, former vice chairman of **Goldman Sachs Group**. "I will never forget his parting comment, made with that beautiful, big smile: 'You know, joining this board is going to cost you a lot of money.' "

Giorgio Armani (Sept. 4, 91)

Few combined fashion sense and financial acumen like Armani, who built a global empire of clothes, then cosmetics, perfumes, home furnishings, and more—netting him some $10 billion. Armani grew up in northern Italy; his once-comfortable family ended up impoverished in World War II. Armani dropped out of medical school, did time in the army, and ended up as a window dresser and a salesclerk. In 1975, he founded Armani, with his big break coming in 1980 with the Richard Gere film *American Gigolo*, in which his brand was splashed all over the screen. "I wrote for *Miami Vice*, and part of the show's success was the great style Giorgio brought to it," recalls acclaimed editor Terry McDonell. "At the same time, Pat Riley was pacing the L.A. Laker bench in his suits, and suddenly it seemed like the high cool of pop culture—like Eric Clapton—had a new sheen of easy sophistication in his clothes."

Wesley LePatner (July 28, 43)

LePatner, CEO of Blackstone Real Estate Income Trust and a rising star at that firm, was among four people shot and killed in Midtown Manhattan when an intruder walked into the office building in which she worked looking for the headquarters of the National Football League, allegedly because he was angry about injuries he suffered playing football. LePatner, a wife and mother of two children, was nightmarishly at the wrong place at the wrong time. "She was an unstoppable force who achieved enormous success but never lost her humility and compassion for others," says **Blackstone** Chief Operating Officer Jon Gray. LePatner, who graduated summa cum laude from Yale University, spent over a decade at Goldman Sachs before joining Blackstone in 2014. B



Clockwise from top left: Leonard Lauder, Giorgio Armani, Fred Smith, Alan Hassenfeld, Wesley LePatner, and David Murdock.

Blackstone; Getty Images

email: andy.serwer@barrons.com

STREETWISE

Metal demand can rise from a hot economy, supply interruption, or tech shift. For precious metals, it can come from fear of monetary debasement.

Watch Out, Gold and Silver: The New Hot Metal Is Copper

Silver gained 140% in 2025. I checked, and that's not the name of a retro-ironic cryptocurrency spun out from, say, AngryHamsterRugPull or ButtToken. It's the actual metal from column 11 of the Periodic Table of Elements. That's a hot column, as it turns out. One space up from silver is copper, up 36%. One down is gold, up 69%.

The whole neighborhood shot higher in 2025, really. One column to the left, platinum jumped 133%, and palladium, used to cut smog in car exhaust, 95%. Two to three columns to the right, aluminum rose 15%, and tin, 49%. And have you seen the price of adamantium and vibranium?

That was a test; those come from Marvel superhero movies. If we're going to have a chance at keeping up with markets in 2026, we might need to develop a view on some of the transitional metals, or middle-right-of-the-table stuff used in industry, jewelry, and coinage. Throw on a lab coat, spark a Bunsen burner, and stay close to the eyewash station, but hopefully it won't come to that.

Wall Street categorizes metals as precious, base/industrial, and maybe "other" for the weird ones. There is plenty of overlap. Precious metals include gold and silver, of course, but also palladium, for its rarity, high value, and corrosion resistance, even though demand for it is dominated by the car industry. Base metals are common, reactive, and often useful in manufacturing, like copper, zinc, nickel, and tin.

BY JACK HOUGH

Uranium is neither precious nor base. Its magic trick is that 0.7% of the element found in nature is fissile. If you can increase that concentration to 3% or 5%, you can fuel a nuclear power plant.

The electricity demands of artificial-intelligence data centers have helped bring nuclear power back into fashion. Uranium gained some 11% in 2025, and is up 168% over the past five years. You can call cobalt a base metal, or stick it with uranium in special metals. It's used mostly for batteries, including ones for electric vehicles. Cobalt's price jumped 115% in 2025.

A surge in metal demand can come from a hot economy, supply interruptions, or a technology shift, as with uranium and cobalt. For precious metals, it can come from fears of monetary debasement, or from missing out on gains, or both.

U.S. federal debt is a daunting 115% of gross domestic product. The deficit, or ongoing budget shortfall that is adding to the debt, was $1.8 trillion over the past year, versus $1.4 trillion at the most desperate point of the global financial crisis, in 2009. The U.S. dollar is down 10% in 2025 against a basket of key foreign currencies. The Federal Reserve has been cutting interest rates, even though inflation remains above its target. On the bright side, economic growth has been robust.

This combination has powered gold from $2,068 per troy ounce two years ago to $4,479 recently. A troy ounce is 1/12th of a pound. (For more than you surely want on troy ounces and other gold minutiae, see our cover story from April, back when gold was at $3,406 an ounce: "Gold is Beating Everything. How to Get a Piece of the Action.") Gold has now beaten the S&P 500 index, not just in 2025, but over the past two decades, 791% to 703%.

There is a lot of metallurgical whataboutism that goes on in commodities forecasting. A *Barron's* colleague, Greg Bartalos, argued presciently last February that silver was undervalued based on its ratio to gold. This past week, Ned Davis Research concluded the opposite, that the "gold/silver ratio shows gold oversold with [a] bullish outlook supported by...real interest rate and currency trends."

Price targets? Take your pick. RBC Capital says gold is headed to $4,800 by the end of 2026. Société Générale says $5,000. Economist Ed Yardeni has a particularly shiny forecast. In his view, gold and the S&P 500, recently 6,934, are following the same trendline. "If the S&P 500 reaches 10,000 by the end of 2029, as we expect, gold should trade at $10,000," he wrote this past week.

Gold has no earnings or dividends, which makes pegging its fundamental value difficult. One guidepost is the all-in cost of mining the stuff, but we are too far removed from that for it to be much help. RBC reckons the cost will rise from $1,569 an ounce in 2025 to $1,715 in 2026.

That means that gold miners are making preposterous profits. Their returns on invested capital are approaching those of the technology sector. In 2024, gold miner stocks lagged well behind the gold price, but in 2025, they shot ahead of it. So far, the companies have been uncharacteristically prudent with their windfalls, paying down debt and buying back stock rather than spending wildly on takeovers.

If there is a consensus bullish opinion on Wall Street now, it is copper. J.P. Morgan likes it for "acute supply disruptions, fragile ex-U.S. inventories, and renewed Chinese buying," and says to buy shares of **Freeport McMoRan**.

UBS agrees, and also likes **Anglo American**, traded in London, and **Teck Resources**. Its other favorite metals for 2026 are aluminum, where it recommends shares of **Norsk Hydro**, and lithium, where it likes **Albemarle**. For gold, the risk and reward have grown less favorable, but apparently not unfavorable: "No bull market lasts forever, but in our view it is too early to call the top," writes UBS. There it likes **Barrick Mining**.

For a scattershot approach, there's the **State Street SPDR S&P Metals & Mining** exchange-traded fund, but it's half in steel and coal, with 16% in gold, 9% in aluminum, and 5% in silver. For more luster, there's the **Invesco DB Precious Metals** ETF, but it's poshly priced, with expenses of 0.79% a year.

Note that crypto lately hasn't been living up to its billing as digital gold. In 2025, the Nasdaq Crypto Index, which tracks Bitcoin, Ethereum, and less memorable ones, is down 15%. B

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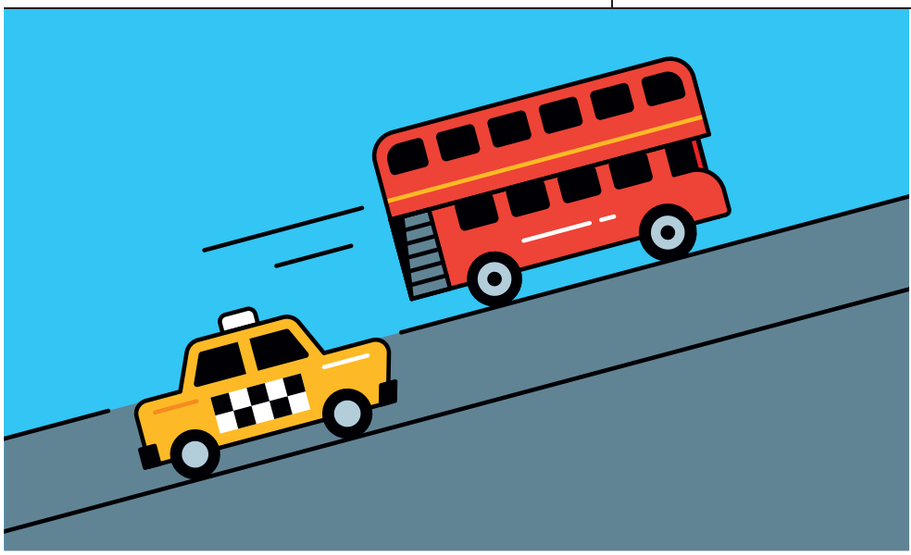


Illustration by Elias Stein

S&P Good, FTSE Great

Given the S&P 500's strong year, investors may be forgiven for not looking beyond the U.S.—but they should. While the S&P 500 rose some 18% so far this year, London's FTSE 100 is up nearly 21%, on track for its best year since 2009. "The outperformance is striking, especially given the U.K.'s limited exposure to technology stocks," wrote Frédérique Carrier and colleagues at RBC Wealth Management.

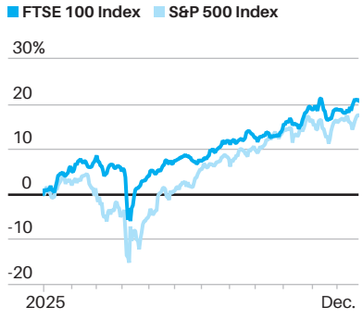
While artificial intelligence has fueled U.S. stocks, those trends are largely absent in the FTSE, which is stacked with financials, healthcare, energy, and defense. "The U.K. equity market has been carried by higher corporate profits and generous cash returns to shareholders, with a smattering of merger-and-acquisition activity on top," wrote Russ Mould, brokerage AJ Bell's investment director.

This bull market may well continue. "Valuations still look attractive to us despite the rally," noted RBC. AJ Bell's end-of-2026 FTSE price target is 10,750, up from 9,850 this past Tuesday, an estimated 9% gain. Bell points to average profit growth estimates of 14% from FTSE companies—in line with Wall Street expectations for S&P 500 earnings.

Yes, Goldman Sachs estimates an 11% gain for the 2026 S&P 500 and Morgan Stanley sees a 14% gain, which beats AJ Bell's 9% for the FTSE. But there are still reasons to buy. "The FTSE 100's profit and dividend mix by sector and by stock means it is a good play on both global growth and inflation," Mould wrote. **– Jack Denton**

Beyond Exceptional

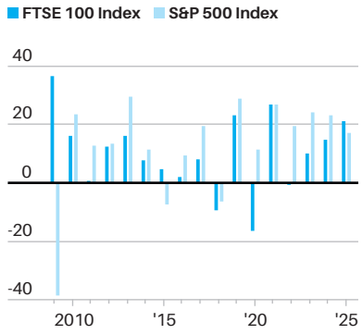
In 2025, the S&P 500 and FTSE 100 mostly mirrored each other, with the London index leading the way.



Source: FactSet

A Long Wave

The last time the FTSE 100 beat the S&P 500 was in 2009. It has since been all U.S. stocks, until 2025.



Source: FactSet

LAST WEEK

Markets: Over the pre-Christmas weekend, the U.S. seized one oil tanker leaving Venezuela and pursued another. Oil rose. Gold, silver, and copper set highs. The third quarter saw 4.3% growth, but consumer confidence fell again. Stocks began a Santa Claus rally powered by tech; the S&P 500 hit a high. On the short week, the Dow industrials rose 1.2%; the S&P 500, 1.4%; and the Nasdaq Composite, 1.2%.

Companies: The Delaware Supreme Court reinstated Elon Musk's **Tesla** pay package that the state's Chancery courts had blocked for lack of transparency. Waymo cabs in San Francisco stopped, blocking traffic, after a power outage knocked out traffic lights. **Uber Technologies** and **Lyft** are joining with **Baidu** to introduce robo-taxis to the U.K. **Novo Nordisk** won U.S. approval for its Wegovy weight-loss pill. The U.S. suspended five offshore windpower projects, saying they posed a security threat to radar. President Trump called for defense companies to stress production, not share buybacks and executive comp.

Deals: Paramount Skydance said **Oracle**'s Larry Ellison would guarantee $40.4 billion of its bid for **Warner Bros. Discovery**...A consortium led by Permira and Warburg Pincus is taking software company **Clearwater Analytics** private for $8.4 billion... Nelson Peltz's Trian Fund and venture firm General Catalyst will buy asset manager **Janus Henderson** in an all-cash $7.4 billion deal...**Alphabet** agreed to buy Intersect Power for $4.75 billion, including debt.

THIS WEEK

Monday 12/29

An otherwise quiet week on Wall Street will feature a couple of key real estate data points. On Monday, the National Association of Realtors releases its pending home sales index. Contract signings are projected to have increased by 0.8% in November. On Tuesday, the S&P Dow Jones Indices' Cotality Case-Shiller index is expected to show that home prices rose at a 1.1% annual rate in October.

Tuesday 12/30

Minutes from the Federal Open Market Committee's last policy meeting of 2025 will be released. Officials opted to cut the federal-fund rate by a quarter of a percentage point at the December meeting; however, three committee members dissented. The group also published its projections for interest rates, showing further disagreement. While the median projection was for one cut in 2026, several members penciled in two cuts, and four members forecast none.

Wednesday 12/31

The final trading session of the year will wrap up on Wednesday at its usual time of 4 p.m. With the S&P 500 headed for a double-digit gain in 2025 and similar gains expected for 2026, Wall Street has a reason to pop the Champagne. Plus, U.S. stock and bond markets are closed on Thursday in observance of New Year's Day.

THE NUMBERS

$1.7 T
Issuance of investment-grade corporate bonds this year, nearing the record of $1.8 trillion in 2020.

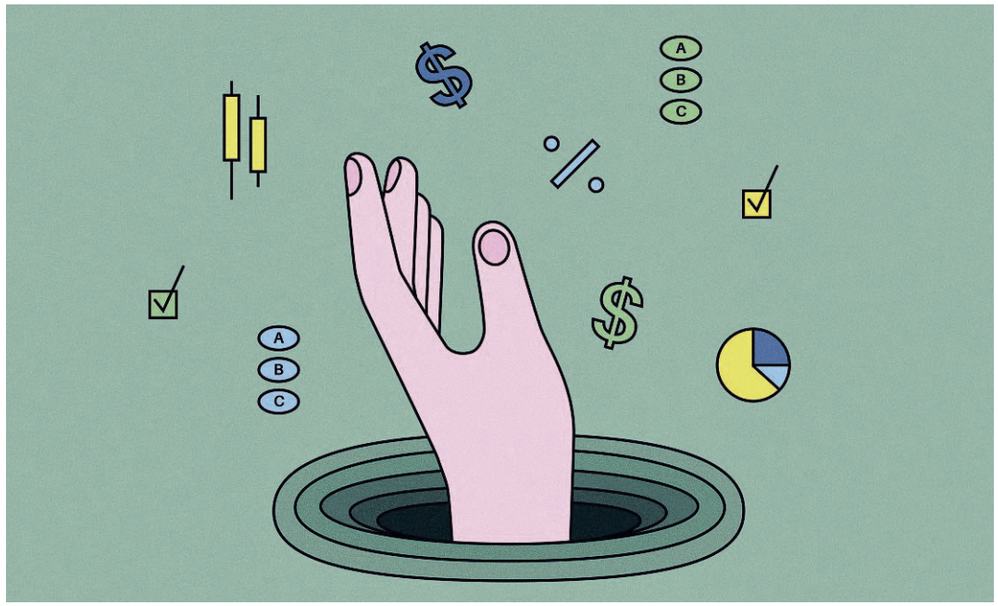
$136 B
The amount of consumer debt bought by private-credit companies in 2025, 14 times more than 2024.

50%
How much China increased its research-and-development spending from 2020 to 2024.

55
Number of congressional lawmakers not running for re-election next year, beating 2018's high of 54.

Barron's Forecasting Quiz: Predict What's Ahead For 2026

Take your guess about the market, Fed policy, the midterms, and more.



BY ANDREW BARY

The markets once again provided many surprises in 2025. Crypto fell from favor, and precious metals had their best year since the 1970s as gold gained over 50% and silver prices doubled.

The S&P 500 index surprised with a strong third year in a row, rising more than 15% as hot investing themes emerged in artificial-intelligence, space, robotics, and quantum computing stocks before a late-year selloff.

What will happen in 2026? Will the S&P 500 have a fourth large gain in a row? Will overseas markets continue their strong run? How many times will the Federal Reserve cut interest rates? Then there are some nonfinancial questions. Who will win the 2026 World Cup in soccer?

Take our 24th annual forecasting challenge and see how well you do. The rules: only one answer per question, although some questions may have more than one right answer. The deadline for entries is Thursday, Jan. 1. All submissions must be made online; no paper submissions will be accepted. No one from News Corp, our parent company, is eligible to win.

The winner, to be announced in early 2027, will receive a two-year subscription to *Barron's* and lunch in New York with the *Barron's* staff member of his or her choosing. Nobody has ever had a perfect score.

Here are the questions:

1 What will the S&P 500 index return in 2026, including dividends?

- ☐ **A** Negative
- ☐ **B** Zero to 10%
- ☐ **C** 10.1% to 20%
- ☐ **D** 20.1% or more

2 What will be the year's biggest financial surprise?

- ☐ **A** S&P 500 has a negative return
- ☐ **B** Private credit hits a wall; BIZD exchange-traded fund focused on private credit has negative return
- ☐ **C** Gold gains another 25% or more
- ☐ **D** Oil rallies, with WTI crude ending above $80 a barrel
- ☐ **E** None of the above

3 Which S&P 500 sector will fare best in 2026?

- ☐ **A** Technology
- ☐ **B** Energy
- ☐ **C** Healthcare
- ☐ **D** Consumer Staples
- ☐ **E** Financials

4 Which winning stock from 2025 will generate the worst returns in 2026?

- ☐ **A** Palantir Technologies
- ☐ **B** Robinhood Markets
- ☐ **C** GE Vernova
- ☐ **D** Newmont

5 Which losing stock from 2025 will do best in 2026?

- ☐ **A** Chipotle Mexican Grill
- ☐ **B** Comcast
- ☐ **C** Procter & Gamble
- ☐ **D** Strategy

6 Who will President Trump name as Fed chief?

- ☐ **A** Kevin Hassett
- ☐ **B** Kevin Warsh
- ☐ **C** Christopher Waller
- ☐ **D** Someone else

7 Which asset class will fare best in 2026?

- ☐ **A** U.S. stocks (S&P 500)
- ☐ **B** International stocks (iShares MSCI EAFE ETF)
- ☐ **C** U.S. bonds (iShares Core Aggregate Bond ETF)
- ☐ **D** Gold
- ☐ **E** Bitcoin

8 Which country will win the most medals at the 2026 Winter Olympics?

- ☐ **A** Norway
- ☐ **B** Germany
- ☐ **C** U.S.
- ☐ **D** Canada
- ☐ **E** Another country

9 Which country will win the 2026 soccer World Cup?

- ☐ **A** France
- ☐ **B** Spain
- ☐ **C** England
- ☐ **D** Brazil
- ☐ **E** Another team

HOW TO TAKE THE QUIZ
The deadline for entries is Jan. 1. Submit your entries by scanning the code above or going to barrons.com/quiz2026. Mail-in entries aren't allowed.

10 What will happen in the 2026 midterm elections?

- ☐ **A** GOP retains control of both houses of Congress
- ☐ **B** Democrats win control of both houses
- ☐ **C** Democrats win the House, GOP wins the Senate
- ☐ **D** GOP wins House, Dems the Senate

11 Name the top-performing stock in the Dow Jones Industrial Average, including dividends (worth two points).

12 Name the worst-performing stock in the Dow Jones Industrial Average, including dividends (worth two points).

13 Which of these four companies will have the highest market value at year-end 2026? (Nvidia is now on top.)

- ☐ **A** Apple
- ☐ **B** Microsoft
- ☐ **C** Nvidia
- ☐ **D** Alphabet

14 How many times will the Federal Reserve move interest rates in 2026?

- ☐ **A** Three or more cuts
- ☐ **B** Two cuts
- ☐ **C** One cut
- ☐ **D** Not at all or raise rates

15 Which commodity will perform best in 2026?

- ☐ **A** Gold
- ☐ **B** Silver
- ☐ **C** Oil
- ☐ **D** Natural gas
- ☐ **E** Soybeans

16 Where will the 10-year Treasury yield end 2026? (It's now around 4.15%.)

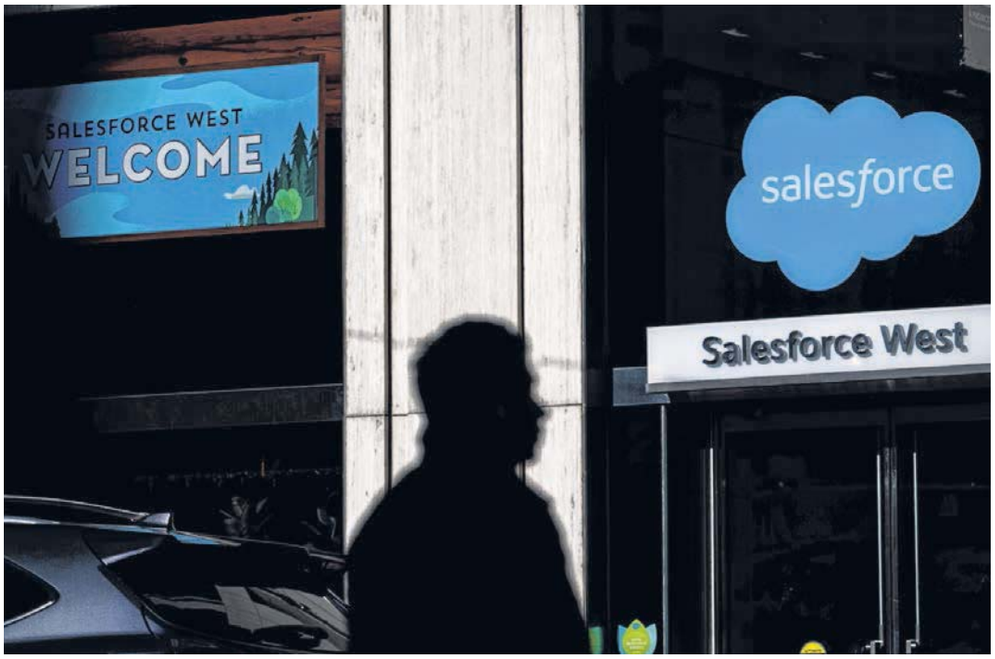
- ☐ **A** 3.75% or lower
- ☐ **B** 3.76% to 4.25%
- ☐ **C** 4.26% to 4.75%
- ☐ **D** 4.76% or higher

17 Tiebreaker: Where will the Dow industrials end 2026? (The index is now around 48,000.)

Illustration by Barron's

Salesforce Is Ready to Emerge An AI Winner

The company has unfairly received the label of AI loser. That should change, and soon. It's time to buy the stock.



David Paul Morris/Bloomberg

Salesforce headquarters in San Francisco.

BY AL ROOT AND JACOB SONENSHINE

Software, which was once eating the world, has caught a stomach bug—and **Salesforce**'s "AI virus" has investors sweating. The stock can rally as artificial-intelligence fears fade and management demonstrates commitment to improving profitability.

The software sector, once a stalwart on Wall Street, has been whipsawed over the past few years. A post-Covid boom in digitization ran into an interest-rate-hiking cycle that crushed valuations in 2022. Then, ChatGPT entered investors' consciousness. Now, investors are in "constant debate over AI winners and losers," says BTIG analyst Nick Altman.

From 2009 to 2019, software stocks in the S&P 500 returned almost 20% annually. Returns were double that from the end of 2019 to the end of 2021, before software shares cratered 30% in 2022. The sector has bounced back since then, but performance has diverged. Among the winners is **Palantir Technologies**, which has returned more than 200% annually for the past three years. Salesforce stock has lost about 20% a year over that span.

Salesforce has been deemed an AI loser. A year ago, shares of the San Francisco–based enterprise software company traded at $369 per share, making the company worth approximately $350 billion, or nine times estimated 2025 sales. The stock is now almost 30% from all-time highs, and trading at under six times estimated 2026 sales.

At issue: Salesforce's Agentforce platform, which makes use of AI agents to perform various sales, service, and marketing tasks. "The debate on CRM's execution with Agentforce will likely continue in the years ahead," says BTIG's Allan Verkhovski, who rates Salesforce stock a Buy, with a $335 price target. Still, "the current valuation suggests to us that some investors are pricing in CRM's demise."

That is too bearish. Expectations for AI-related revenue are about as low as they can get, especially now that Agentforce is gaining traction. The annual recurring revenue from Agentforce grew 330% year over year in the company's fiscal third quarter, to $540 million. More than half of new Agentforce bookings came from existing customers, versus just over 40% in the second quarter.

AI-related revenue, while growing, is still a sliver of the projected calendar year 2026 sales of almost $46 billion. More important, calendar year 2026 sales are expected to rise about 11% over 2025 levels, an acceleration from 2025's expected 10% growth—and well above the lowest growth since the pandemic of about 9% in 2024. Growth looks like it has bottomed.

That call emanates from Salesforce's current remaining performance obligation, or CRPO, the revenue booked for the next 12 months. Management guided for CRPO to grow 9% organically in the current quarter, and Chief Financial Officer Robin Washington said she expects that to support revenue growth acceleration.

With that backdrop, trading at eight to 10 times sales "makes economic sense" for a software company, says Oakmark Funds portfolio manager Bill Nygren, who adds, "Not too crazy a number."

Other might not agree, but they should recall the rule of 40 in software. Top-line growth and profit margins should sum to 40, helping a software stock reach a "normal" valuation. Currently, S&P 500 software stocks trade for nine times estimated sales for the coming 12 months.

Salesforce violated the rule of 40 for much of 2025 and was punished by investors. Nygren says CEO Marc Benioff's "track record at growth value has been fantastic," adding that Benioff is more concerned about profitable growth these days.

Salesforce's profit margins have improved by more than 15 percentage points from 2021 lows, to 33% this year. As long as margins keep improving, Salesforce could achieve the rule of 40 by simply meeting revenue growth expectations.

If that happens, investors will forget all about Salesforce's AI woes. "In 2025, AI doubters obsessed about the monetization of AI," says Daniel Newman, chief executive of technology research firm Futurum. He expects that "obsession" to fade in 2026 as revenue growth accelerates and more companies adopt AI tools from existing players.

Increased adoption requires customers to see that AI agents create higher efficiency not only in theory, but in reality. Stifel analyst Brad Reback writes that he expects customers to "move from proof of concept to production with agents."

If that spurs faster growth, shares can return to eight times estimated calendar year 2026 sales. That implies a share price of about $390, up 50% from recent levels.

The immediate risk: Salesforce misses current estimates. Even if growth remains the same, that would likely be insufficient for the market. In the long term, AI trends outside the company's purview could replace Salesforce's own agents. But as long as management continues to improve its product's effectiveness, that risk will fade.

Sizable gains don't require Herculean assumptions, just basic business execution. That feels like a smart bet heading into a new year that will surely bring more AI drama. B

Salesforce

Cloud-based software company

52-Week Change	-23%
Market Value	$246 B
2027E EPS	$14.95
2027E P/E	17.6

Note: E=estimate

Sources: Bloomberg, FactSet

Fidelity's Will Danoff Isn't Checking Out Yet

The legendary Contrafund manager has taken on two co-managers to help him run the mammoth fund. Just don't use the word "retirement."

BY LEWIS BRAHAM

It's hard to imagine a manager with a better long-term record than Will Danoff.

In an index fund world, the celebrity solo fund manager is a dying breed, like a lone gunslinger on the stock market's last frontier. After a storied 35-year career at the helm of Fidelity Contrafund, Danoff is such a star, emblematic of forebears such as Magellan's Peter Lynch.

Just consider his most recent triumph: The $176 billion fund was an early investor in SpaceX's privately traded shares in 2015 and stands to notch huge gains with an initial public offering in the works. Contrafund has the most exposure of any Fidelity fund—at about $3 billion.

Yet in April, the 65-year-old manager took on two new co-managers—Jason Weiner, 56, and Asher Anolic, 47—who are now running 20% of the portfolio. The fund's strategy is still to find dominant growth companies. Nor is Danoff retiring.

From Sept. 17, 1990, when he first became manager, through Dec. 19, 2025, Contrafund delivered a 10,423% cumulative return, more than double the **Vanguard 500 Index** fund's 4,070%, according to Morningstar. Contrafund under Danoff has returned an average 14.1% a year versus the S&P 500 index's 10.3% through Sept. 30, according to Fidelity. Contrafund's 15.6% five-year annualized return beats the Morningstar large growth fund category's average of 11.1% by a wide margin.

Danoff now manages some $369 billion, including assets in other accounts run in a similar style. "I have done well at Contrafund because I've worked closely with virtually every analyst and every fund manager," he says. "It's made me smarter and enabled me to take the fund from $300 million to [over] $300 billion."

The looming question for investors: Can the fund's sterling record continue as he gradually rides off into the sunset?

Danoff acknowledges that there are challenges to being the only one at the top, especially as his fund has long benefited from the largest, most popular tech stocks like **Meta Platforms** and **Nvidia**, when the market could shift soon to other fare.

Contrafund has an unusual barbell-shaped portfolio, with a few massive positions on the top and hundreds of tiny ones on the bottom. Facebook parent Meta makes up 13.1% of the portfolio; Nvidia, 10.3%; **Amazon.com**, 6.4%; and **Berkshire Hathaway**, 5.7%, yet the fund holds 374 stocks.

Danoff has long held dominant large growth companies, riding them to significant gains. One of his strengths is getting in early and holding for a long time. He has held Meta since 2011, before it went public as Facebook in 2012, for example. From March to May of 2011, the fund acquired 3.5 million shares of Facebook's private stock worth $87 million. But he has allowed the position to grow much larger over time, something that many other managers would be unwilling to do.

Contrafund's top holdings at the time were **Apple**, Google (now **Alphabet**), Berkshire Hathaway, **McDonald's**, and **Coca-Cola**.

But as Danoff's confidence in Facebook's prospects grew, he added to his position and let it ride. Apple had been a previous big winner in the 2000s, as had **Texas Instruments** and **Cisco Systems** in the 1990s. By this Sept. 30, the fund held over 36 million Meta shares worth $26.7 billion.

The concentration at the top is a newer phenomenon as the fund's assets have grown. Ten years ago, in 2015, the largest holding was Facebook, but it represented only 4.9% of the fund. Twenty years ago, in 2005, the largest holding, Google, was 3.5%, and 30 years ago, in 1995, it was Chrysler, 1.6%.

From left: Fidelity Contrafund's Jason Weiner, Will Danoff, and Asher Anolic in Boston.

Photograph by Alex Gange

Finding new growth companies is one of Danoff's goals—and part of the impetus behind bringing in co-managers. Early this year, he approached Weiner and Anolic and said, "I think there's a big opportunity in the mid- and small-cap stocks, outside of the Magnificent Seven, and with the dollar potentially weakening, there could be some big opportunities overseas." He's especially interested in the many initial public offerings from 2021.

The team generally declines to discuss its small stock positions—which could pose the risk of being copycatted by competitors. But examining the holdings on Morningstar.com, one can find several positions of the 2021 IPO crop: online videogame company **Roblox**, first purchased in September 2024; language-learning app company **Duolingo**, September 2023; and cryptocurrency exchange **Coinbase**, January 2025.

Given Danoff's interest in foreign exposure, there are also overseas IPOs of 2021 such as Brazilian financial-technology company **Nu Holdings**, purchased December 2021; Netherlands music giant **Universal Music Group**, September 2021; and Korean e-commerce company **Coupang**, March 2021.

Not long after Weiner and Anolic joined in April, the team started buying shares of restaurant technology company **Toast**, which went public in September 2021. "The core of what they do is serving restaurant managers to make their operations more efficient," Weiner says. "Toast's software serves all their needs."

Currently, each of these 2021 vintage IPOs represents less than 0.4% of the portfolio. Contrafund is a "scrutinized fund, maybe one of the top 10 most famous mutual funds in the world," says Falcon Wealth Planning advisor Gabriel Shahin, who invests in the fund in his clients' retirement accounts and admires Contrafund for differentiating itself from index funds with such IPOs.

One new position since Weiner and Anolic joined isn't a price-sensitive IPO, but lab equipment manufacturing giant **Thermo Fisher Scientific**. "Jason and I love not having to speculate on who the winner might be in a high-growth industry with a lot of unknowns," Anolic says. "We often try to find companies that sell the 'picks and shovels' to a capital-intensive customer base." He calls Thermo Fisher a "one-stop shop, supplying the essential equipment as well as services that allow academic institutions and drug companies to conduct clinical trials and manufacture important therapies." By supplying only the tools to do such research and development, it doesn't face the risk of drug trial failures.

The fund's huge holdings, like Meta, are illustrative of a key strategy that has served Danoff well. He favors "owner operators"—founder-run businesses or ones with high insider ownerships, because the CEO who founded the business or owns a lot of its shares cares more about its prospects.

Meta's Mark Zuckerberg is an owner-operator, as are Jensen Huang at Nvidia and Warren Buffett at Berkshire. "Often a large insider ownership position suggests that management is totally aligned with the outside shareholders," Danoff says. He wants smart capital allocators who don't make foolish acquisitions at the peak of an economic cycle when stocks are expensive, but save their cash for a downturn to buy weaker competitors. Owner-operators tend to be more cautious because their own money and legacy are on the line.

"Often the founder is thinking differently—how to make the right decisions for the long term for the company," he says.

In Meta's case, Danoff points out that even though its stock has gone up fivefold in the past 10 years, its earnings have gone up eightfold, so the stock is actually cheaper valuation-wise than it was in 2015. Danoff believes that Meta's shares will catch up with that earnings growth.

His confidence in Zuckerberg remains high in the midst of an artificial-intelligence race. Zuckerberg has "three billion monthly [active users] at Facebook and three billion monthly at Instagram," Danoff says. "That's like half the world. So, he has this massive canvas to work with, and with the use of AI [for targeted advertising], user engagement has actually improved. The AI figures out what you like—if it's, say, basketball or soccer—so it's serving you better ads at the right time. Because of that, the price per ad is being bid up."

Yet the AI race is costly. "Right now, everybody's worried because [Zuckerberg] and his team have decided to invest more aggressively in AI, and that has increased his capital spending," Danoff says. "So, for the next couple of quarters, perhaps Meta's growth is going to slow. But based on what he has done in the last decade, I feel comfortable that he's going to do well."

On going it alone, he now says, "If you take a step back, you might say, '$300 billion and one guy? That's ridiculous.' "

Others would agree. "The star manager—that era seemingly is in the rearview mirror," says Robby Greengold, who covers Contrafund as a principal at Morningstar. "Maybe that's because passive index funds have done exceptionally well. But there's also a push for multimanager portfolios. There are some gatekeepers and consultants who prefer that because they're worried about key-person risk." After all, a celebrity manager could suddenly jump ship, retire, or become ill.

Are Weiner and Anolic up for the task? Greengold thinks so. "This is a very well-executed handoff," he says. "Jason Weiner and Asher Anolic come to the fund with demonstrable success of investing collaboratively elsewhere." Weiner managed **Fidelity Growth Discovery**, another large growth fund, from Feb. 1, 2007, until Sept. 30, 2025. According to Morningstar, from Feb. 1, 2007, through Sept. 30, 2025, that fund beat Contrafund, the two delivering respective cumulative returns of 870% and 831%. (Anolic joined Growth Discovery as Weiner's co-manager on July 1, 2017.) Both funds also beat the S&P 500's 560%. Weiner joined Fidelity as an analyst in 1991, Anolic in 2008, and they have managed other funds independently.

They also get along with Danoff, which is important—as money managers can have big egos and often dislike sharing the spotlight. "I've worked very closely with Jason for, like, 35 years," Danoff says, who adds that he "always poo-pooed" the teamwork idea "because I believe in individual accountability." But recently, he notes, Anolic was in Washington, D.C., meeting with some healthcare companies, while he went to New York to see semiconductor company **Advanced Micro Devices**. And Weiner was in Boston with various visiting company executives and analysts at Fidelity headquarters. "So, it's much more additive than I realized," he says.

Yet, additive to Contrafund means subtractive to the other Fidelity funds that Weiner and Anolic have worked on. It also has led to managerial shifts at Danoff's other funds, such as **Fidelity Advisor New Insights**. For this reason, Greengold recently called the shift a "pivotal and a perilous moment."

"The risk is not that we're going from a single manager to several," he adds. "It's that Fidelity has hundreds of billions of dollars tied to the success of really two individuals at the firm, and that's Danoff and Steve Wymer," who runs Fidelity Growth Co. "More than half a trillion dollars combined, and both of them have huge bets on their favorite stocks, Meta for Danoff and Nvidia for Wymer. So, you have a lot of portfolio concentration.

"And there's a general risk of managers who are getting to the latter portion of their careers, and it's tough to know whether they are going to be as talented in that last portion."

But what happens when the celebrity executive leaves? While Zuckerberg and Nvidia's Huang are still young, Warren Buffett, at age 95, is stepping aside as Berkshire's CEO at year end. The best founders plan carefully when they select their successors, and Danoff says he is "very impressed with [Berkshire's] Greg Abel."

The Berkshire position and Contrafund's other financial-services stocks have acted as diversifiers and ballast for the fund during growth stock downturns, Greengold notes, helping it to hold up better in bear markets. It has a 16.6% financial-services weighting versus the average large growth fund's 8.2%.

Danoff also realizes that at a certain size, companies are bigger than their famous CEOs. He regrets having maintained such a low weighting in Apple—currently 2.5%—after co-founder Steve Jobs died. "I made a big mistake," he says. "When Steve Jobs passed, I thought, 'Oh, the great founder is no longer running the company. Apple is going to be much weaker,' and I significantly underestimated the consumer love for Apple products that locks them into the Apple ecosystem."

Will Danoff have a similar recognition with Contrafund? "I want to channel my inner Warren Buffett," he says. "I'm going to live to 95, manage the fund until I'm 95. How about that?"

Yes, stepping away from the limelight can be hard. B

Contrafund Retains Its Edge

Despite its mammoth size, Contrafund continues to beat its peers and the S&P 500. Can the good times continue with new managers?

	Year-to-Date Return	3-Year Return	5-Year Return	10-Year Return	15-Year Return
Fidelity Contrafund / FCNTX	21.2%	32.3%	15.6%	16.9%	15.4%
Vanguard 500 Index / VFIAX	17.6	23.1	14.6	15.0	14.1
Large Growth Fund Category Average	16.1	27.6	11.1	15.2	14.1

Top 10 Holdings

Company / Ticker	Weighting
Meta Platforms / META	13.1%
Nvidia / NVDA	10.3
Amazon.com / AMZN	6.4
Berkshire Hathaway / BRK.A	5.7
Microsoft / MSFT	5.0
Alphabet Class A / GOOGL*	3.5
Amphenol / APH	2.6
Apple / AAPL	2.5
Alphabet Class C / GOOG*	2.2
Netflix / NFLX	2.1
JPMorgan Chase / JPM	1.7
TOTAL	55.1%

Note: Returns are as of Dec. 19; 3-,5-,10-,15-year returns are annualized.
Top 10 holdings are as of Oct. 31.
*Contrafund owns two different shareclasses of Alphabet as separate holdings.

Timeshares Have Made a Comeback. Can Their Stocks?

Once tarred as an unwise investment at best, fractional ownership has a new set of fans.

BY TERESA RIVAS

Photo: Illustration by C.J. Burton

Like other vacationers, timeshare owners are looking to get away from it all—including the business' poor reputation. An industry revival is helping them do just that.

Count Carol Lilienfeld among the fans. After a 2018 operation, she got the best kind of prescription: Her doctor told her to take long weekends away to reduce stress. As a timeshare owner, she could follow that advice without adding much to her budget.

Timeshares aren't perfect. Lilienfeld has sometimes run into hassles booking trips and, as an attorney, she is well aware that timeshares aren't good estate planning tools, as they're sometimes advertised. Yet she has still been an owner for about two decades. "For the most part, I've been happy with them," she says.

She isn't the only one. Some 10 million households own timeshares, and report a 90% satisfaction rate, according to the latest data from the trade group American Resort Development Association, known as ARDA. Average occupancy hit a postpandemic high of 80% in 2024, well ahead of the hotel occupancy rate in the mid-60% range, while rental revenue has ballooned by $1 billion since 2021, reaching a record $3.2 billion last year.

Just don't call them timeshares. Once tarred with the idea that these arrangements are unwise investment at best and a scam at worst, vacation ownership, as it has been rebranded, counted $10.5 billion in property sales last year—a near-record level and more than double the 2020 low of $4.9 billion. That growth reflects a sea change in how and where these accommodations are used—and by whom—and is a potential boon for the stocks related to them.

"If you go back 30 or 40 years, it had a pretty dicey reputation," says Truist analyst C. Patrick Scholes. "What happened, especially for the publicly traded companies, was the Wall Streetification of the timeshare business."

Scholes likens it to the transition the casino industry went through in the 1990s, when companies left behind their seedier roots and modernized their businesses to appeal to investors. "That doesn't mean it can't be an aggressively pushed product, but it has become more mainstream, and the industry has definitely cleaned itself up in the past 20 years," he says.

Part of that push happened because the world's biggest hospitality brands got involved. Although they are separate publicly traded companies, it's easy to see why **Marriott International** has a vested interest in making sure timeshare operator **Marriott Vacations Worldwide** has high standards and satisfaction rates. A similar story holds for **Hilton Hotels** and **Hilton Grand Vacations**. After a 2021 merger and rebrand, **Travel + Leisure** now owns Club Wyndham and WorldMark by Wyndham, which are connected to **Wyndham Hotels & Resorts** through Wyndham Rewards.

Today's guests are happier because they have more options. The old fixed-interval model required owners to visit the same location and stay in the same unit for the same dates every year, a Groundhog Day–style system that wasn't very popular. It now uses a much more flexible, points-based system that allows owners to visit properties worldwide, whenever they want, from Boston to Bali and Bhutan. "The industry has evolved and gotten more user-friendly," says Deutsche Bank analyst Chris Woronka.

Moreover, as ARDA notes, some timeshare companies allow members to use their points—the currency of the vacation ownership world, akin to airline miles—for other accommodations, like traditional hotels and cruises, as well as activities like golf and spa trips.

The industry used to have a stodgy reputation, dating from its early days when it catered to oldsters, but that isn't the reality today: The average age of a recent timeshare purchaser is 39, and the average age of all timeshare owners is 45.

Some of those may have inherited them from their parents, but Woronka says it's easy to see why millennials are seeking them out on their own: "The economics suggest that the sooner you buy a timeshare, the more utility it has. So, if you think you'll be able to travel fairly regularly until you're 75 or 80 years old, you're better off buying in your 30s."

The companies themselves have an appealing business model. Annual fees include things like taxes, daily operations, and regular property renovations—and provide a steady recurring revenue stream. Regular payments that count toward ownership incentivize travelers to prioritize staying with the brand when they travel and to travel more frequently, given they have already prepaid for a good portion of the trip.

"Our owners are vacationing largely with dollars they spent five to 10 years ago," says Travel + Leisure CEO Michael Brown. "So, the question becomes not, 'do I want to go,' but 'where do I want to travel.' "

The three publicly traded companies—Marriott Vacations Worldwide, Hilton Grand Vacations, and Travel + Leisure—have been on very different journeys in recent years. Marriott did well after its spinoff from Marriott International in 2011, but has lost half of its value in the past five years. Hilton has risen 50% over the same period, while Travel + Leisure has climbed 75%. The S&P 500 is up 86% over the same period.

"All three of these are in a very good space, trade below market multiples, and throw off a lot of free cash," says Woronka. Even with Marriott's recent troubles—attributable to a number of likely temporary issues, such as acquisition integration hiccups and the need to upgrade properties—the company is "still throwing off a couple hundred million in free cash flow this year."

Marriott is the hardest to love, but also the cheapest to buy. With the company's earnings per share expected to grow 3.4% next year to $6.95, it trades at just eight times 2026 projected EPS. The company is on the hunt for a new chief executive officer, whose job it will be to boost the lowest gross margins of the group—and that appointment could be a catalyst for the shares. Marriott is also actively buying back its stock, and sports a hefty 5.4% dividend yield.

Hilton changes hands for 11 times 2026 earnings, with gross margins above 50% in recent years, and is expected to see earnings jump 82%, to $4.14, after two years of weaker earnings growth. It, alone among the three, doesn't pay a dividend but bought back $150 million of its shares in the most recent quarter.

Travel + Leisure recently hit record highs but still trades at 10 times 2026 earnings, and has sustained gross margins in the mid-30% range. It, too, is an active share repurchaser and has a 3.1% dividend yield. In addition, it has a host of new specialty-themed projects, including Margaritaville Vacation Club resorts, Sports Illustrated Resorts locations announced in Nashville and Chicago, and the launch of the Eddie Bauer Adventure Club partnership with Authentic Brands Group. "Consumers are increasingly prioritizing experiential travel and destination-based vacations they can engage with, which aligns well with our strategy," Brown tells *Barron's*.

Scholes has Buy ratings on all three stocks. But he isn't just a timeshare bull; he's also an owner. After years of dealing with the inconsistencies of **Airbnb** on his family vacations—culminating in a malfunctioning bathroom on New Year's Eve at a rental whose property manager's phone went straight to voice mail—he decided to take the plunge.

"I follow this space but I never thought about it until that moment," he says. Scholes doesn't treat it as an investment, but after doing the math, it was clear a timeshare would be the most cost-effective long-term option. "It turned out to be a great deal for me, and I'm happy with it."

More and more travelers—and investors—agree. B

Vacation Nation

Timeshare stocks remain a cheap way to bet on America's travel bug.

Company / Ticker	Recent Price	YTD Change	Market Value (billion)	2026 P/E	Dividend Yield
Hilton Grand Vacations / HGV	$45.10	16%	$3.90	11.00	None
Marriott Vacations Worldwide / VAC	59.60	-34	2.00	8.00	5.4%
Travel + Leisure / TNL	72.86	44	4.60	10.00	3.1

Source: FactSet

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QUALITY STOCKS ARE READY TO MAKE A COMEBACK

After getting thrashed by low-quality stocks in 2025, high-quality names should outperform in 2026. How to find them.

BY JACK HOUGH

Illustration by Valerie Chang

"We're incautiously optimistic—buy hot garbage," advised none of the big investment firms a year ago in their 2025 outlooks. Pity. The S&P 500 index, despite a springtime tariff wobble, has so far returned a splashy 18%. And since the beginning of March, speculative, low-quality stocks have beaten high-quality ones by 50 percentage points, UBS finds. It predicts 10% more upside for the U.S. market in 2026, but says that investors should now bet on high quality: "The sharp rally in low quality appears unsustainable amid elevated uncertainty and extreme crowding."

Quality sounds intuitively appealing to any shopper, from car-lot tire kickers to produce-aisle melon sniffers. For investors, high-quality companies bring to mind financial resilience—just the thing today to offset concerns over runaway artificial-intelligence spending or a recent rash of flaky business models, like companies that raise cash to hoard crypto. If UBS is right that quality stocks are statistically due for a bounce, all the better.

There are only two problems. First, there is no widespread agreement on how to define quality stocks, so funds with "quality" in the name can vary widely in their approach. Second, the most popular of these funds currently hold pricey shares. For example, the **iShares MSCI USA Quality Factor** exchange-traded fund, ticker QUAL, trades at 26 times estimated 2025 earnings.

Investors who use a better approach can find quality stocks trading at discounts of 40% or more to the market. Some ETFs and seven stock picks in a moment.

The broad stock market isn't cheap. The S&P 500 goes for 25 times earnings, versus just under 18 times earnings, on average, over the past two decades. So, it's understandable if the iShares quality ETF, QUAL, goes for a little more. But it's a bigger turnoff that it does so after having underperformed since its launch in 2013. Also, its top holdings include many of the same giants that dominate the S&P 500, like **Apple**, **Microsoft**, **Nvidia**, and **Meta Platforms**. If the purpose of buying a quality fund is to diversify against a core S&P 500 position, that might not be ideal.

To find a better approach, let's first dig into some of the metrics that funds use to separate high-quality stocks from the rest. The most common of these is called return on equity. That's a year's worth of a company's earnings divided by the net accounting value of the things it owns. In simplest terms, ROE answers the question: How much money does this company make relative to its stuff? In not-quite-as-simple terms, well...

At Virginia Tech University, there is a building formerly called Graduate Life Center at Donaldson Brown, or informally, DB. It's named for an electrical engineering alum who landed a job in 1909 selling explosives for the E.I. du Pont de Nemours Powder Company, and eventually worked his way up to treasurer. One of Brown's financial innovations, today called DuPont analysis, involves breaking ROE down into its constituent factors to tell why it is high or low. Try jotting down three fractions separated by multiplication signs: earnings/sales x sales/assets x assets/equity. Recall from grade school fraction math that you may cancel diagonally; the two "sales" disappear, as do the "assets." What's left is earnings over equity, or ROE. If it's too low, try to improve your profit margins (earnings/sales), or bring in more business using less stuff (sales/assets). Or, somewhat less ideally, maybe throw on some leverage (assets/equity).

You can see where this last factor, leverage, might unduly flatter the ROE of overborrowers. Some indexes that select for high ROEs will separately look for low leverage. QUAL does both of these things, plus it favors high earnings stability.

There are many variations in other quality funds. **Invesco S&P 500 Quality** ETF, or SPHQ, tracks stocks chosen for ROE, leverage, and something called the accruals ratio. It measures how much of a company's earnings come from noncash accounting adjustments. The accrual ratio is sometimes called the Sloan ratio, after an accounting professor named Richard Sloan, whose research showed that companies with cleaner earnings generally produce superior stock returns. (He is no relation to famed General Motors head Alfred P. Sloan, who, as it happens, brought in DuPont's explosives-man-turned-treasurer to help blow up inefficiencies.)

Fidelity Quality Factor ETF, or FQAL, weights three measures equally. One is return on invested capital, or ROIC, a cousin of ROE that's harsher on heavy borrowers. The others are free-cash-flow margin and free-cash-flow stability—more on free cash flow in just a moment. **Virtus Terranova U.S. Quality Momentum** ETF, or JOET, favors shares that are running higher. **JPMorgan U.S. Quality Factor** ETF, JQUA, says only that it looks for "profitability, quality of earnings, and solvency." And so on.

This is a strange business. An investor seeking Japanese stocks, or utilities, or high dividend yields, can find ETFs filled with exactly those things. But one who orders up quality stocks might be served a choice of two ETFs as far apart as mashed potatoes and marshmallows. Which method is best?

Jared Woodard, head of the Research Investment Committee at Bank of America, has studied the factors used to screen for quality stocks and finds that ones based on free cash flow produce the best results. Casual investors tend to focus on earnings and are often less familiar with free cash flow, which is ironic. Of the two measures, free cash flow is by far the simpler. Picture a mom-and-pop store with an old cigar box for a till. Customer money goes in. Store costs come out. What's left at the end of the day or week is free cash flow.

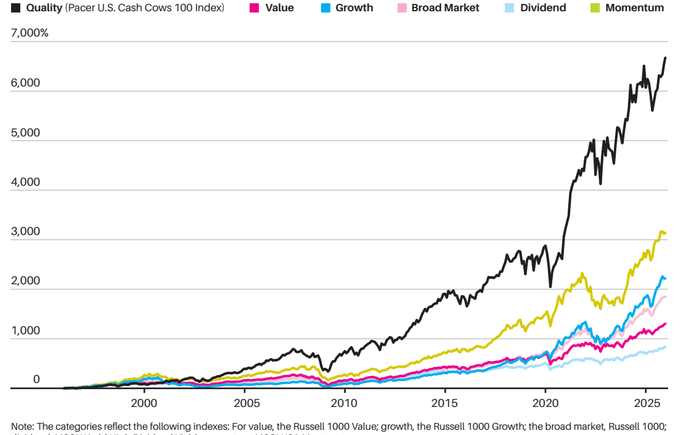
Earnings, on the other hand, are designed to tell a tidy story. If a company spends $50 billion this year to build and fill hyperscale AI data centers, it doesn't subtract that money from earnings right away. It calls it a capital investment, and deducts it from earnings little by little. Just how many years it should stretch out those deductions can be—and is now, in the case of AI computing power—the subject of some debate. Think of free cash flow as earnings stripped of storytelling and excuses. When free cash flow is divided by the enterprise value of a company—the cost to buy all of a company's shares and pay off its debt while using its available cash—the resulting free cash yield can be a powerful signal of quality.

"Historically, investing in a basket of stocks that score well on this measure...has performed about 15%, 16% total returns a year since the early '90s," says BofA's Woodard. "That's about five percentage points a year better than the S&P 500, which has already by itself been a pretty good place to invest."

This is perhaps a touch controversial. Free cash yield is just a smarter relative of the price/earnings ratio. Wouldn't that make a fund that uses it a value fund rather than a quality fund? Perhaps, although free cash yield also demonstrates a company's ability to be tactical in good times and bad, making it a quality hallmark, too.

Quality Is King

Quality stocks have beat other indexes over the past 30 years.



Note: The categories reflect the following indexes: For value, the Russell 1000 Value; growth, the Russell 1000 Growth; the broad market, Russell 1000; dividend, MSCI World High Dividend Yield;momentum, MSCI USA Momentum.
Sources: Bloomberg, BofA Securities

It hasn't been immune to the decade-long trouncing of value stocks by growth stocks.

One fund that leans heavily on free cash yield, the **Pacer U.S. Cash Cows 100** ETF, just turned 10 years old and has lagged behind the market since inception. At least it's appropriately cheap, at 15 times earnings. And its underlying index has an impressive record when viewed over 30 years. Woodard gives top marks to a newer fund, the **VictoryShares Free Cash Flow** ETF, ticker VFLO, which launched two years ago and is running a few points ahead of the S&P 500. It screens first for free cash yield, and second for sales and earnings growth. The portfolio goes for 14 times earnings, and expenses are 0.39% a year.

Investors can also screen for their own quality stocks using a mix of approaches. We did so recently using free cash yield, while keeping an eye out for healthy ROEs and recent analyst upgrades.

Unsurprisingly, some of the names turn up in both the QUAL and VFLO quality ETFs, like **Merck**. It has the world's best-selling drug, called Keytruda, which helps the immune system attack cancer cells, and launched more than a decade ago. That means the company faces key patent expirations starting in 2028. But Wells Fargo Securities upgraded the stock to Overweight in November based on a bright growth outlook into the 2030s. Merck has directed its considerable free cash flow toward recent acquisitions to offset future Keytruda declines, and its development pipeline will yield a string of key trial readouts over the next 18 months.

Last Christmas, Brent crude went for $73 a barrel. Now, it's about $10 cheaper. Yet **Chevron** stock has managed to produce a small gain this year. UBS calls the company the best-in-class upstream player, or producer, following a legal battle with **Exxon Mobil** and takeover of Hess that brought vast reserves in Guyana. At a $70 average Brent price, UBS estimates that free cash flow could grow by 10% annually over the next five years.

Expedia Group scores well on free cash generation and growth, and poorly on popularity, with barely a third of analysts who cover the stock recommending a purchase. The company is small relative to Priceline owner **Booking Holdings**, especially

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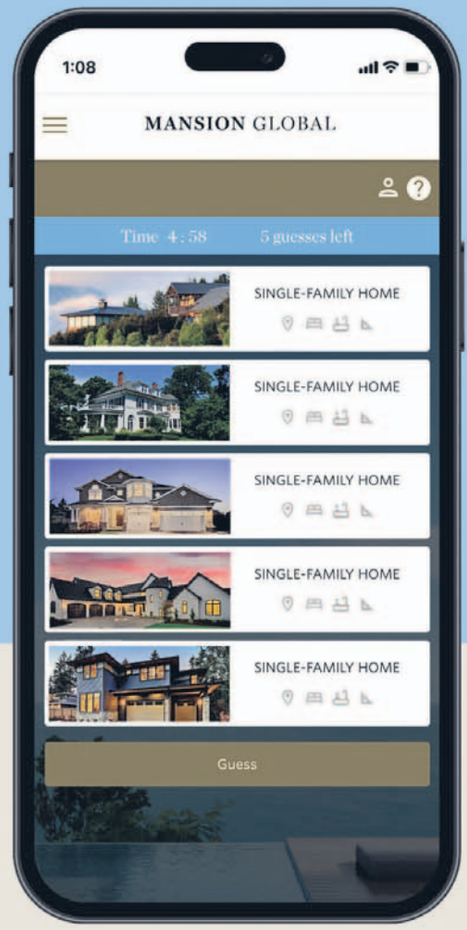

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Raking In Cash

These seven stocks and two ETFs look like attractive plays on quality. They center on free cash flow yield, a powerful metric for finding quality at a reasonable price, and they have other promising attributes.

Company / Ticker	Recent Price	YTD Change	Market Value (billion)	2026E P/E	2026FCF* Yield
AT&T / T	$24.30	6.7%	$173	9.5	10.4%
Chevron / CVX	149.80	3.4	302	19.9	6.8
Deckers Outdoor / DECK	101.91	-49.8	15	14.9**	6.4**
Expedia Group / EXPE	289.29	55.3	35	15.7	8.1
General Motors / GM	83.03	55.9	77	7.2	12.8
Merck / MRK	104.72	5.3	260	12.4	6.7
Omnicom Group / OMC	79.64	-7.4	25	9.3	8.8

ETF / Ticker	Recent Price	YTD Change	Assets (billion)	P/E Ratio	Expense Ratio
Pacer U.S. Cash Cows 100 / COWZ	$61.25	8.5%	$18.4	15	0.49%
VictoryShares Free Cash Flow / VFLO	39.79	15.8	5.6	14	0.39

Note: FCF Yield=free cash flow yield, which is derived by dividing free cash flow by market value. E=estimate. The S&P 500 FCF yield is 3.4%.*Estimates for fiscal year ending March 2027.
Sources: Bloomberg, FactSet

in hotels, which are much more lucrative than flights and rental cars. But Expedia, under new management since last year, solidly beat quarterly bookings estimates in early November, sending its stock 18% higher in a day.

Deckers Outdoor is best known as the maker of Ugg boots, even though sales there are likely to be overtaken in the coming year by the company's Hoka brand of pillowy running shoes. The stock has slipped on a banana peel this year, losing half of its value. Growth rates for Hoka have slowed from 50%-plus a few years ago to 20%-plus over the past two years, and now to low-teens percentages. In mid-November, investment bank Stifel upgraded the stock to Buy from Hold, citing management meetings that boosted confidence in Decker's long-term ability to increase Hoka sales at low-double digit percentages, and Ugg at low to mid-single digit ones.

Longtime dog **AT&T** turned things around by getting out of show business and satellite dishes, and focusing its free cash on paying down debt, shoring up its dividend, and rolling out more fiber broadband to compete with cable. The stock has beaten the market over the past two years. A sell-off since September on competitive concerns in wireless offers bargain hunters another look. KeyBanc Capital Markets upgraded the stock to Overweight from Sector Weight in November, calling wireless challenges overblown, and AT&T a leader in convergence, or the bundling of fiber broadband and wireless service, which tends to help with both profit margins and customer turnover. The dividend yield is 4.6%.

General Motors stock is doing something highly uncharacteristic: beating the stock market. Investors have made 135% over the past two years. Electric-vehicle demand has skidded, and tax perks have been scrapped. By keeping its EV bets modest, GM has avoided taking a massive loss like its rival **Ford Motor** recently did. Morgan Stanley upgraded GM stock to Overweight from Equal Weight in December, citing increased focus on lucrative fuel-burning vehicles. Shares go for eight times projected 2025 earnings, and earnings are expected to grow by 15% a year over the next two years.

Omnicom Group stock has underperformed the U.S. market by 50 points over the past two years on concerns over advertising demand and the rising industry presence of **Amazon.com** and other digital giants. In November, Omnicom bought Interpublic Group, creating the world's largest holding company of ad agencies. Expect layoffs, reduced real estate, and other cost-cutting. By 2027, UBS predicts $1 billion in yearly savings, higher profit margins, and $2 billion in stock buybacks, leading to earnings per share of $11.35, up from just over $8 last year. Shares traded recently at seven times the higher figure—a tempting pitch from an industry known for them. B

TECH TRADER

It was a wild 2025 for Oracle. The stock bottomed at $119 in April and peaked at $346 in September, for a spread of 191%.

Oracle's Topsy-Turvy Year Won't Get Any Easier in 2026

BY ADAM LEVINE

Oracle has had a wild year. The stock ended 2024 at $166.64 and ended the shortened Christmas Eve session at $197.49. In between, the stock bottomed at $118.86 and peaked at $345.72, for a spread of 191%. As we close the year out, shares have rallied 11% in five days. Oracle's highlight reel includes cloud computing, social media, and Hollywood studios.

Oracle's move toward subscription-based cloud revenue has given the company a more reliable revenue stream, and provides customers with more cost predictability and fewer internal IT expenses. It's spending much of that revenue—and more—to finance its big cloud ambitions.

From 2011 to 2020, Oracle sales grew at an average rate of less than 1% but carried an average gross margin of 75%. The company had more cash than debt and an average free-cash-flow margin of 34%. It generated $118 billion in free cash flow in that decade-long period and reduced the diluted share count by 41% through share buybacks.

Growth jumped to 14% in the latest quarter, a number that will likely continue rising. But it comes at a cost. Gross margin has dipped to 64%, and Oracle burned through $10 billion in cash in the quarter. Cash holdings are falling and debt is rising, augmented by an $18 billion bond sale in September. The share count is increasing again.

Crucial to Oracle's 2025 stock market performance was a $300 billion cloud contract with OpenAI, a start-up that doesn't have $300 billion or a clear business path to getting it.

While Oracle stock initially soared on the deal, it went into an extended slump as investors evaluated the counterparty risk that OpenAI posed, along with Oracle's own costs of fulfilling the contract should it go through.

Amid the rapid change at Oracle, Chairman Larry Ellison is dipping his toes into media. Oracle was already the cloud provider for U.S. data from TikTok, the video-sharing platform owned by the Chinese company Bytedance. Through a deal negotiated this year and due to close in January, Oracle will become a 15% owner of a new U.S. TikTok entity. While it is a relatively small stake, Oracle will be responsible for retraining the TikTok recommendation engine on U.S. data only.

Meanwhile, Ellison and his son, David, are trying to build a Hollywood media empire. In 2006 David Ellison founded Skydance, a film-production company conceived to prop up his fledgling acting career with the movie *Flyboys*, which starred Ellison and James Franco. It was a flop, but since 2010, Skydance has managed to become an important film producer, churning out hits such as five *Mission: Impossible* movies, among many others.

David Ellison was able to leverage a $6 billion investment from his father into a purchase of Paramount and its fabled-but-troubled Hollywood studio. That deal closed in August at a total enterprise value of $28 billion.

Off that victory, the Ellisons set their sights on **Warner Bros. Discovery** before losing out to Netflix. **Paramount Skydance**, backed by the Ellisons, has gone directly to shareholders with an all-cash offer of $30 a share.

In choosing Netflix over Paramount, Warner Bros. noted, in part, that the Paramount deal was backed by the Ellison Family Trust, where Larry Ellison's 1.2 billion shares of Oracle reside, valued around $230 billion. But it is a revocable trust, which means that the Ellisons can pull the shares out anytime they like, and that made Warner management nervous.

Larry Ellison has since personally guaranteed $40 billion of the cash deal. Another $30 billion would be provided by private-equity company Redbird, which was also part of the Paramount deal, as well as two Middle Eastern sovereign-wealth funds.

Warner comes with the movie and TV studios, film distribution, the largest Hollywood content library, HBO, DC Comics, and a big set of declining cable channels that were originally part of Discovery and Turner Communications, a 1996 acquisition that included CNN.

If Larry Ellison sells $40 billion of Oracle to pay for Warner, he would be trading shares that fetch 26 times every dollar in company profit for a company with negative earnings, and no P/E at all. Strictly looking at the finances, the Ellisons are trading down.

Paramount's CBS News and Warner Bros.' CNN are legacy news outlets that get poor ratings from unfavorable demographics. CBS Evening News averaged around 4.2 million viewers in November—in last place among the broadcast networks' nightly news program—with only about a half million in the crucial 25-to-54 age demographic.

CNN prime time shows averaged 556,000 viewers and only about 100,000 in the prized demo. The salience of both news organizations is waning.

But TikTok has greater reach, and its recommendation engine, under Larry Ellison's control if the TikTok deal is completed, can influence younger people's political opinions. According to a survey by the Pew Research Center, 37% of U.S. adults use TikTok, but that rises to 63% for adults under 30.

Oracle opened the year going all in on the cloud. Now, its shareholders will have to get comfortable with a 2026 focused on film and media.

For tech investors, it's uncomfortable—and largely—unwelcome territory. B

email: adam.levine@barrons.com

David Paul Morris/Bloomberg

Oracle and its chairman, Larry Ellison, spent the year chasing cloud computing, social media, and Hollywood studios. It's enough to leave shareholders longing for the days of slow growth and big buybacks.

Q&A

An Interview With Paul Wick, Chief Investment Officer, Seligman Investments

Bloom Energy, Broadcom, and More AI Bargains

BY AVI SALZMAN

Has artificial intelligence been excessively hyped, and are AI-related stocks vulnerable? To assess the risks, it makes sense to check in with someone who has invested through prior hype cycles—and lived, professionally, to tell the tale. Veteran technology investor Paul Wick fits the bill.

Wick, the chief investment officer and lead portfolio manager for Seligman Investments at Columbia Threadneedle Investments, has been investing in tech companies for more than 35 years. His fund, **Columbia Seligman Technology & Information**, is up 36.6% this year, well ahead of the S&P 500 index's 17% gain.

Barron's spoke with Wick on Dec. 15 about AI risks and opportunities, how energy plays into the AI theme, and which one (or two) of the tech megagiants he would buy now. An edited version of the conversation follows.

***Barron's*: Will we still be talking about AI in five or 10 years?**

Paul Wick: That's my sense. The development and adoption of AI may not go straight from point A to point B. It may very well zigzag, just as the internet economy did. We don't see as many speculative indicators or red flags today as we saw in the late 1990s when many internet companies were born. Areas that look to be overheating today tend to be in late-stage venture [private companies backed by venture capitalists] more than in the public markets.

So far, AI-enthused investors have poured money mostly into chip stocks. Where does the AI trade go next?

Chips have garnered most of the benefits so far. Software has been viewed as an AI loser. People are worried that AI agents are going to look fairly similar at software companies. And there have been fears that people will create their own AI applications instead of using, say, Workday or **Salesforce**. Those fears are somewhat overstated, simply because the purchasers of enterprise software don't change their work flows quickly.

Software stocks have also struggled this year because there have been a lot of layoffs in Corporate America. The economy outside of AI hasn't been particularly strong. A lot of companies have been shedding workers, and enterprise software is typically sold on a per seat basis.

When will these dynamics start to change?

Some companies viewed as AI losers right now will probably end up doing reasonably well. They will get revalued higher as the worst-case scenarios don't come to pass. Over time, it is probable that AI use will broaden out, and things like robotics and industrial automation will have more AI technology built in. This is going to be positive for a range of areas in tech.

Photograph by BENEDICT EVANS

Which stocks that have been left behind by the AI rally are underappreciated as potential beneficiaries?

We are fans of **Wix.com**, an Israeli company that is a leader in website design software. There had been concern that AI "vibe coding" would replace the need for professional software for designing websites. [Vibe coding is a programming method that uses conversational prompts to guide AI in creating and revising code.] That fear has been blown out of proportion. Wix's base business has continued to do pretty well, and it bought a vibe coding start-up in Israel back in June named Base44, which has been doing extremely well.

Wix stock is down about 50% this year because people fear competition from companies like Cursor, which is privately held. Cursor, an AI code editor, was just valued at $29 billion in a late-stage venture-financing round. It has annual revenue of $1 billion heading into 2026. Wix is profitable. It has a $5.5 billion market cap and generates more than $500 million a year in free cash flow. We see more positive risk/reward in the public markets than in late-stage private companies.

Turning to chip stocks, Nvidia has had another good year. Broadcom has done well. What other opportunities do you see in chips?

One of the most controversial names is **Marvell Technology**. People have been too much glass-half-empty on Marvell. The stock is down 25% this year, even though the company has delivered good results. It has a large backlog that it announced on a recent earnings call. Marvell indicated that its ASIC [chip] business should grow more than 20% in 2026, and it expects to double that in calendar 2027.

Marvell isn't particularly expensive anymore. It has grown into its valuation. The company could earn close to $5 per share in 2027. The stock is $85. That looks pretty reasonable to us.

Nvidia is up 36% this year and more than 1,200% over five years. Do you buy, sell, or hold the stock now?

The narrative that Nvidia will inevitably lose share in AI processors is in the stock. But this is still a fast-growing market. Nvidia just grew revenue by 62% year over year in the latest quarter, and is guiding to 67% growth in its January quarter. It isn't as though the company's growth rate has slowed to a crawl or gone negative.

So, is it worth putting more money into Nvidia stock?

That is reasonable. The stock has cooled down. The company has grown into its valuation. Based on yardsticks such as the price/earnings ratio and enterprise value to free cash flow, the valuation isn't egregious.

> "We don't see as many speculative indicators or red flags today as we saw in the late 1990s."
> –Paul Wick

Do investors need to protect themselves against the bursting of an AI bubble?

There are areas that feel higher-risk, including the so-called neocloud data-center companies such as **Nebius Group** and **CoreWeave**. This is something of a commodity business. It is inherently riskier because these companies don't have significant intellectual property.

You have been looking at investments in energy stocks. Why is it important for tech-focused investors to think more about energy than they have in the past?

Jensen Huang, the CEO of Nvidia, has said multiple times that power is the single biggest constraint on AI. As a result, there is strong demand for adding things like nuclear power. Old nuclear plants such as Three Mile Island are being recommissioned. There is strong demand for gas turbines at companies such as **GE Vernova**.

The rising tide has lifted a lot of companies that are speculative—things like **Fermi**, which has land in Texas and plans to put in gas and nuclear power plants. The idea is that people will put data centers near Fermi's power plants. We have been skeptical of companies such as **Oklo** and **NuScale Power**, which are building small modular reactors. It takes a long time to get approval and build a nuclear plant.

Which energy stocks have the most potential?

Bloom Energy has a unique story and many attributes. It makes the most efficient fuel cells in the world. You can get these installed next to data centers within six months, as opposed to waiting years for your local utility to provide power. Bloom got a 30% tax credit from President Donald Trump's tax bill that no one expected. It has been able to lower the cost of its fuel cells by 10% a year for many years. Conceivably, these products will be meaningfully cheaper than gas turbines over time.

Bloom can add capacity fairly easily. It has said it can add a gigawatt of capacity for a little over $100 million. We expect Bloom to grow at a high rate, possibly for the next decade.

The stock is trading at almost 90 times the company's 2026 estimated earnings. Does that concern you?

We think next year's earnings estimates are too low. The consensus is $1 a share, and we expect Bloom to earn between $2 and $3. In 2027, the company could earn more than $7 a share. Bloom is going to be growing its top line by 50% for a few years. Next year, it could generate something like $3 billion in revenue. The company has a market value of $22 billion. It isn't particularly expensive.

Should people invest in quantum computing?

We are skeptical of the quantum computing space. Let's keep in mind that the four most prominent public-market quantum stocks were all created through SPACs [special purpose investment companies]. Quantum is an area that is perpetually five to 10 years away, and that has been the case for the past 15 years. It isn't a replacement for AI processors. It can't ingest huge amounts of information.

We feel that the total addressable market for quantum computing is small. It is useful for certain difficult mathematical problems and encryption. This is the reason governments are interested in quantum computing; they are nervous about people being able to break encrypted codes. But the commercial applications for quantum computing look like they are relatively trivial.

If you had to invest in one tech company worth more than $1 trillion, what would you pick?

Can I pick two?

Sure.

All right. **Broadcom**'s stock has sold off a bunch. In the next four quarters, the company will have AI-related revenue of $79 billion.

Google parent **Alphabet** would be my other pick. Google is the leader in AI. It makes Waymo self-driving cars. The company's YouTube and YouTube TV are both doing well. The new chief financial officer seems like she is running a very tight ship. The company has been buying back a lot of stock. It has the best free-cash-flow profile of all of the Magnificent Seven. There is a lot to like about Alphabet.

Thanks, Paul. B

THE ECONOMY

What if the economy isn't so much defying gravity as operating under a different set of rules than analysts and economic models assume?

A Hot Economy Has Defied the Skeptics. What They're Missing.

BY NICOLE GOODKIND

The U.S. economy just delivered another shock. Third-quarter gross domestic product grew at a 4.3% annualized pace, far exceeding expectations and marking the biggest expansion in two years. Growth was well above consensus forecasts, and stronger than even the most optimistic projections.

The latest sizzle raises new questions that have little to do with the impact of tariffs, government spending, or other details contained in the GDP report. What if the economy isn't defying gravity, but operating under a different set of rules than analysts and economic models assume?

Increasingly, that seems to be the case. Business and consumer spending are on an impressive upward trajectory, notwithstanding still-elevated inflation and interest rates, trade disruptions, and a cooling labor market—which also may be hotter than official data suggest. The economy's strength was explained away in the past two quarters as temporary or distorted. But the numbers have improved anyway, suggesting a rethink is in order.

Third-quarter GDP was boosted, in part, by unusual trade dynamics: Exports rose by 8.8% and imports fell by 4.7%, adding roughly 1.6 percentage points to headline growth. That contribution is unlikely to persist and may partially reverse in coming quarters. But the report also showed something harder to dismiss.

Excluding volatile trade and inventory swings, real final sales to private domestic purchasers rose 3%, a measure economists view as one of the cleanest reads on underlying demand. Consumer spending grew at a 3.5% pace, far stronger than in the first half of the year. Business investment increased as well, led by spending on equipment and intellectual property.

In other words, domestic demand was strong, even as borrowing costs stayed high and hiring slowed.

One of the most puzzling features of the expansion is the growing disconnect between output and jobs. Payroll growth has slowed in the past year, and the unemployment rate has edged higher, recently reaching its highest level in more than two years. On its face, that looks like an economy losing momentum.

Yet, GDP growth is accelerating. One possible explanation is a boost in productivity. Capital-intensive investment, particularly in technology and artificial-intelligence-related equipment, boosts output without requiring large additions to payrolls.

Another is the K-shaped economy. Spending by higher-income households, which are less sensitive to interest rates and labor market shifts, continues to drive a disproportionate share of consumption.

"Household consumption driven by higher-income consumers and AI-related investment accounted for just under 70% of total growth during the quarter," said Joe Brusuelas, chief economist for RSM US. "This disconnect helps explain why the public, particularly those with lower incomes, remains sour on the economy."

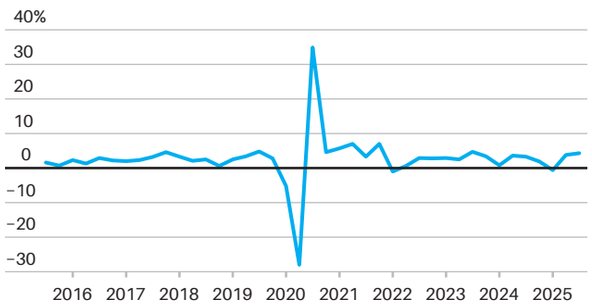
There is also a measurement question. Traditional labor-market data may be capturing less of the economy's activity than they once did. Gig work, contract labor, and informal employment complicate headline payroll figures.

Immigration flows and demographic shifts also blur the signal. That means the data may be less effective at gauging economic heat in a capital-heavy, technology-driven expansion.

No Sign of a Slowdown

The U.S. economy grew at a 4.3% annual rate in the third quarter, outstripping even the most optimistic forecasts.

Percent change in U.S. gross domestic product (seasonally adjusted annual rate)



Note: Third-quarter GDP from 2025 is a first estimate
Source: U.S. Bureau of Economic Analysis via FRED

Several forces suggest the economy could continue running above trend into 2026. A number of favorable tax provisions for businesses are set to take effect next year, including incentives tied to capital investment. Those changes arrive when companies are already pouring money into automation, data centers, and other AI infrastructure.

Asset prices matter, too. Equity markets have climbed steadily, rebuilding a wealth effect that supports consumer spending, particularly among upper-income households. Home prices have held up better than many expected, as well.

And, as Charles Lieberman of Advisors Capital tells *Barron's*, GDP showed that inventories were "nearly flat after a large decline in the second quarter."

That implies that "future growth will not be hurt by any need to destock and may even get some boost from a need to rebuild inventories," he says.

None of this means the expansion is unstoppable. Inflation remains an issue, and is still above the Federal Reserve's target. The personal consumption expenditures price index, the Fed's preferred inflation gauge, rose faster than expected in the third quarter. If growth stays strong, inflation risks could re-emerge, possibly forcing the Fed to raise interest rates, or at least pause lowering them.

A sharp correction in equity markets could also undermine GDP growth. A wobble in technology stocks would "likely lead to a tightening of lending conditions, which could squeeze capex and hurt those high-income households via negative wealth effects," wrote James Knightley, chief international economist at ING.

Federal Reserve data show that the top 20% of U.S. households by income owns 70% of the wealth in America. "That style of financial hit would be the most likely event to lead to a change in their spending patterns," said Knightley.

Trade is a third wild card, or "the elephant in the room," says Adrian Helfert of Westwood. "The U.S.-China trade framework deal reached in November extended the 24% reciprocal tariff reduction through Nov. 10, 2026, providing some near-term certainty," he wrote. "However, ongoing negotiations throughout 2026 will be critical—any escalation or inability to reach a longer term agreement could reignite volatility."

For now, though, growth keeps beating expectations and domestic demand is holding up. The usual warning signs keep flashing, but the slowdown is nowhere in sight.

If this economy can generate strong output growth with fewer jobs, driven by capital investment, asset prices, and productivity gains, then policymakers and forecasters may need to rethink how they define overheating and how they measure success. The question for 2026 may be not whether the economy will cool, but whether the frameworks used to understand it need revision. B

email: nicole.goodkind@barrons.com.

MARKET WEEK

December 22 through December 26, 2025

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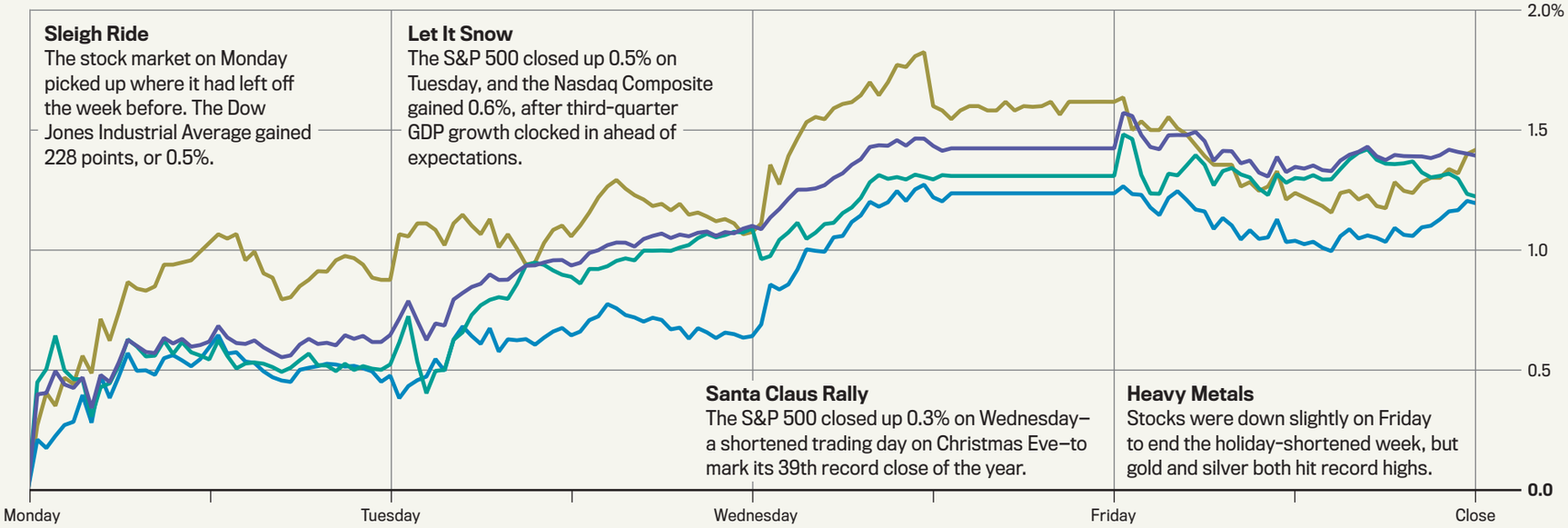
MARKET PERFORMANCE DASHBOARD

Dow Jones Industrials
48,710.97
52-wk: **+13.30%** YTD: **+14.49%** Wkly: **+1.20%**

S&P 500
6929.94
52-wk: **+16.06%** YTD: **+17.82%** Wkly: **+1.40%**

Nasdaq Composite
23,593.10
52-wk: **+19.63%** YTD: **+22.18%** Wkly: **+1.22%**

State Street Financial Select Sector SPDR ETF
$55.62
52-wk: **+13.26%** YTD: **+16.68%** Wkly: **+1.40%**


Sleigh Ride
The stock market on Monday picked up where it had left off the week before. The Dow Jones Industrial Average gained 228 points, or 0.5%.
Let It Snow
The S&P 500 closed up 0.5% on Tuesday, and the Nasdaq Composite gained 0.6%, after third-quarter GDP growth clocked in ahead of expectations.
Santa Claus Rally
The S&P 500 closed up 0.3% on Wednesday—a shortened trading day on Christmas Eve—to mark its 39th record close of the year.
Heavy Metals
Stocks were down slightly on Friday to end the holiday-shortened week, but gold and silver both hit record highs.
2.0%
1.5
1.0
0.5
0.0
Monday
Tuesday
Wednesday
Friday
Close

Note: Markets were closed on Thursday for Christmas Day.

Source: Barron's Statistics

THE TRADER

A Priced-for-Perfection Market Can Still Have a Strong Year

BY JOSH SCHAFER

Christmas week sparked a Santa Claus rally, but a stock market that has posted three straight years of above-average gains will have to wrestle with a simple fact of life—it's incredibly hard to stay perfect.

The setup, of course, suggests otherwise. After a muted beginning to December, the S&P 500 index was up 1.4% this past week, while the Dow Jones Industrial Average and the Nasdaq Composite each gained 1.2%, helped by rekindled interest in the Magnificent Seven. What's more, the Cboe Volatility Index, or VIX, closed at 13.47 on Wednesday, its first foray below 14 in more than a year.

Profits should cooperate. The S&P 500 is expected to increase earnings by 15% in 2026, per FactSet, while net profit margins are forecast to hit 13.9%, the highest since FactSet began tracking the metric in 2008. Economic growth forecasts are moving higher after a stellar third-quarter gross-domestic-product reading, inflation isn't expected to be a problem, and the labor market should be able to hold on.

Look closer at this past week's action, however, and the flaws with this argument reveal themselves. While it was comforting to see most of the Mag Seven stocks—plus **Broadcom**—rise, any hint that artificial-intelligence spending has become overzealous or that funding will fall through could cause the group to slip again. Keep an eye on **Oracle**, whose stock gained 10% in the past five trading sessions but is still down more than 35% over the past three months, for signs of renewed trouble.

And then there's the economy. While the GDP reading released on Dec. 23 showed the U.S. expanding at its fastest level in two years, it also raised concerns about inflation and whether the Federal Reserve would be able to deliver more interest-rate cuts in 2026. Broader stock indexes briefly slipped as a result, while Treasury yields rose and energy stocks and gold, which are particularly sensitive to rising prices, moved higher.

"Inflation is just not dead and gone," says Richard Bernstein Advi-

BARRON'S
PREVIEW

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sors CEO Richard Bernstein. "I think the Fed is going to be a little more constrained in terms of its ability to cut rates and cut rates as quickly or as meaningfully as people think right now."

A continued rise in Treasury yields could also cause issues, notes Piper Sandler Chief Investment Strategist Michael Kantrowitz. Since 2023, a rise above 4.25% in the 10-year Treasury yield has coincided with weaker equity returns and a doubling in realized equity volatility, he says. The 10-year closed as high as 4.17% this past week before trading at a recent 4.13%.

But there's a line in the sand on the downside—a line drawn with employment data. If the labor market continues to slow, the Fed might still decide to cut interest rates, providing a boost to stocks, though too much weakening in the jobs market wouldn't be a welcome sign. The AI trade, too, may find a comfortable ground between too hot and too cold, one that allows the market to continue its winning ways.

That presents a narrow tightrope for markets to keep the rally going in 2026 once again. Still, as the past three years have shown, it doesn't have to be perfect.

A Boost for Retail Stocks

The pandemic was great for introverts, sourdough bread enthusiasts, and retail stocks. The One Big Beautiful Bill Act could provide the biggest boost to retail stocks since then.

With few entertainment options available in the pandemic, consumers, flush with cash from stimulus checks, were quick to spend the dough on stuff they didn't really need—sneakers, designer handbags, flat-screen TVs. The **State Street SPDR S&P Retail** exchange-traded fund gained 42% in 2020 and 43% in 2021. Retail stocks collapsed in 2022 and have been laggards ever since.

The prospect of higher tax refunds, however, could provide the biggest boon for retailers since the pandemic—though not necessarily for the Covid-era winners. Bank of America estimates that total tax refunds will rise by roughly 18%, or some $65 billion, compared with recent years, to a total of $425 billion. That is just over half of the $814 billion in total stimulus in 2020-21, but still well above average. And if a tariff dividend comes to fruition, it could mean an additional $2,000 for everyone with incomes below a certain threshold.

Yet shoppers will have different priorities this time around. The stimulus in March 2021 was broad-based and need-blind; it benefited electronics, home furnishings, and clothing, writes BofA analyst Lorraine Hutchinson. This time, an increased state and local tax, or SALT, deduction will disproportionately benefit higher-income consumers, who are more likely to pay property taxes, but they have remained strong spenders throughout. The prospect of a cap on tariff dividend checks and the reduction of taxes on overtime and tips means more of the benefit will accrue to those with more modest incomes, and they will have to be more prudent due to inflation, a reduction in SNAP benefits, and the lingering effects of the government shutdown.

"This time, they will likely use the money on necessities and filling gaps elsewhere in their budgets," Hutchinson explains. "We doubt our coverage will experience the same level of outsize benefit this time around." She thinks **Ollie's Bargain Outlet Holdings** might be one big winner, given its focus on consumable and household goods.

With the essentials taken care of, history tells us Americans will next turn to clothes: During the last round of stimulus, in spring 2021, check recipients increased their spending on apparel by nearly three-quarters compared with the week before, with athletic apparel and footwear among the most popular. If history repeats, Hutchinson's top picks should outperform. They include **Ross Stores** and **Burlington Stores**, a recent *Barron's* pick, along with long-troubled

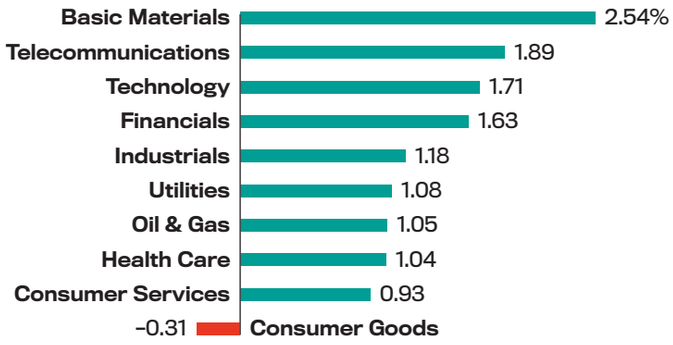
Vital Signs

	Friday's Close	Week's Change	Week's % Chg.
DJ Industrials	48710.97	+576.08	+1.20
DJ Transportation	17647.24	+89.28	+0.51
DJ Utilities	1069.91	+8.09	+0.76
DJ 65 Stocks	15134.68	+148.31	+0.99
DJ US Market	1682.86	+22.30	+1.34
NYSE Comp.	22246.56	+322.63	+1.47
NYSE Amer Comp.	6933.81	+140.25	+2.06
S&P 500	6929.94	+95.44	+1.40
S&P MidCap	3373.29	+23.04	+0.69
S&P SmallCap	1503.80	+7.94	+0.53
Nasdaq	23593.10	+285.48	+1.22
Value Line (arith.)	12408.15	+79.45	+0.64
Russell 2000	2534.35	+4.92	+0.19
DJ US TSM Float	68399.76	+872.96	+1.29

	Friday's Close	Week's Change	Week's % Chg.
Barron's Future Focus	1328.67	+91.79	+7.42
Barron's Next 50	4211.16	+5.92	+0.14
Barron's 400	1442.42	+9.51	+0.66
	Last Week		**Week Earlier**
NYSE Advances	1,662		1,214
Declines	1,144		1,597
Unchanged	52		50
New Highs	232		233
New Lows	82		98
Av Daily Vol (mil)	3,167.6		5,747.3
Dollar (Finex spot index)	98.07		98.60
T-Bond (CBT nearby futures)	115-17		115-30
Crude Oil (NYM light sweet crude)	56.74		56.66
Inflation KR-CRB (Futures Price Index)	300.43		295.10
Gold (CMX nearby futures)	4529.10		4361.40

Industry Action

Performance of the Dow Jones U.S. Industrials, ranked by weekly percent change.*



Source: S&P Dow Jones Indices

Nike, which could use a win after its recent disappointing earnings report.

After the winter solstice, every day brings a little more sunlight. Come springtime—and tax season—the outlook for some retailers could be bright indeed.

– Teresa Rivas

Reddit Is Ready to Run Again

For thousands of New Jersey commuters, **Reddit** proves its worth every day by giving them a place to doomscroll about NJ Transit. The stock should continue proving its worth in 2026, too.

Shares of Reddit, at $225.77, have soared more than 300% since their debut in March 2024. With a 38% gain this year, they're easily outpacing the S&P 500 and Nasdaq Composite, helped by strong earnings, increasing numbers of daily active users, and advertising and licensing deals.

Needham analyst Laura Martin predicts the shares will climb more than 30%. She reiterated a Buy rating on the shares on Tuesday, naming it her top pick for next year, with a $300 price target. On Monday, Citigroup named Reddit among its top picks for 2026, as well, and it got a similar shout out from Truist before that.

Why the sudden bullishness? For one, Reddit is human-powered. The fact that people create its content fosters trust and makes it a more valuable source for AI large language models, which license its content for training. "Already, Reddit is generating more than $100 million per year in fees from OpenAI and Gemini/Google, which could double with Anthropic and Perplexity fees post-litigation," Martin writes.

Reddit's growth, however, will depend on attracting even more humans to the site by making it more accessible for new users. If Reddit succeeds, it will improve the odds that those new users become regulars, maximizing revenue potential. In the most recent quarter, daily active users increased in the low-single digit range quarter over quarter to 116 million.

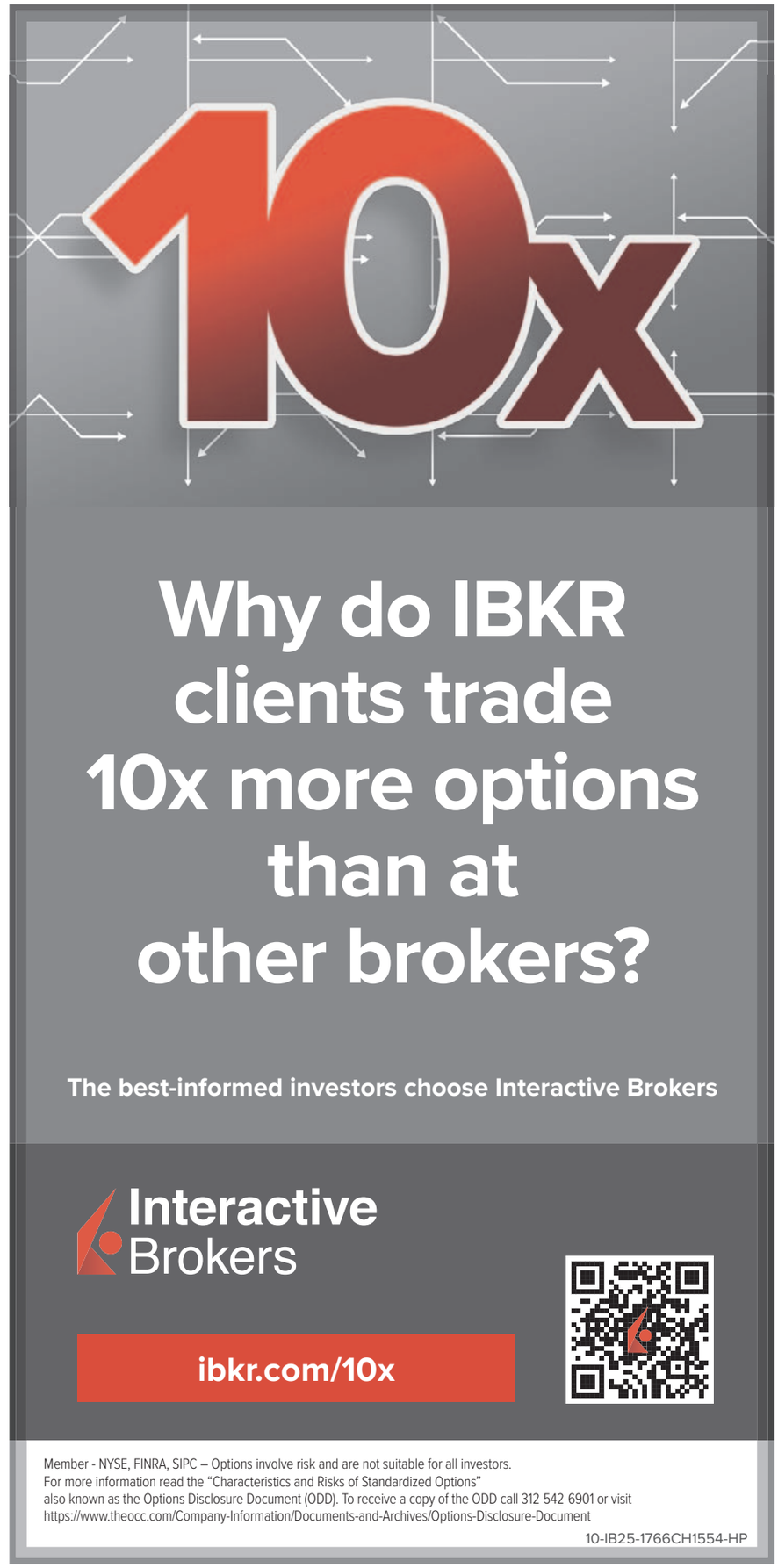
Users tend to spend more time per visit on Reddit than those on X or Snapchat, but Reddit tends to monetize its users less, meaning there's more potential upside if it can play catch-up. "We expect Reddit to remain one of the fastest-growing companies under coverage in 2026, driven by AI improvements to its core monetization tools," writes Truist's Youssef Squali.

Needham's Martin is also upbeat about features like the AI-powered Reddit Answers, which allows users to get answers to specific questions that should further improve engagement. Reddit is similarly attractive to advertisers. She notes that the company offers so-called full-funnel ads, which follow the buyer from the discovery of the product to the final purchase. "Reddit offers ad buyers high-intent audiences in a low ad-clutter environment," she writes.

Finally, it's hard to argue with Reddit's growth. Its top line will probably soar about 64% this year and is likely to jump almost 40% in 2026, making it the fastest-growing company in Martin's coverage—"faster than the entire mobile app category," as well as TikTok, **Meta Platforms**' Instagram, and **Snap**.

That helps explain the company's valuation of some 60 times 2026 expected earnings, which admittedly is high even for the tech space. Martin's target is higher than most analysts, according to data from FactSet—the average target price of $250 implies roughly 11% upside from current levels—and her forecast 2026 earnings per share of $5.64 is also one of the more bullish estimates. Yet even the consensus of $3.87 would mean its EPS would jump by two-thirds next year.

As they say on Reddit, just buy the stock. **– T.R.**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For more information read the "Characteristics and Risks of Standardized Options"
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INCOME INVESTING

UPS and 11 Other Stocks With Sky-High Dividends

BY AL ROOT

United Parcel Service has had a devil of a year. Higher labor costs, weaker freight markets, a break with **Amazon.com**, and tariff headwinds caused the stock to drop 20% this year. But it now yields more than 5%, and therein lies the rub.

While UPS' dividend yield, one of the highest in the S&P 500 index, looks tantalizing, Wolfe Research strategist Chris Senyek points out that being in the highest-yielding club doesn't typically add up to stock market success. Most high-yielders have elevated yields for a reason, though they may still be worth buying. Investors just have to be a little more careful before diving in.

A 5% dividend is far from typical. Nonfinancial dividend payers in the S&P 500 doled out about $650 billion in dividends over the past 12 months, for a yield of about 2.3%. Those payouts represented a reasonable 44% of free cash flow generated over that span, and the companies had net debt of 1.8 times trailing earnings before interest, taxes, depreciation, and amortization, or Ebitda, a common measure of balance sheet strength.

Most companies can—and should—pay their dividends out of free cash flow or earnings, with ample amounts of both left over for investment, share repurchase, or whatever else management teams and their boards deem prudent.

The highest-yielding stocks have very little cash cushion. The 12 highest nonfinancial, non-real-estate yielders include **Ford Motor**; cigarette maker **Altria**; chemical companies **LyondellBasell** and **Dow Inc.**; **Verizon Communications**; **Pfizer**; food makers **Conagra**, **Campbell's**, and **Kraft Heinz**; packaging company **Amcor**, **Best Buy**, and UPS. They yield an average of almost 7%.

That dozen paid out almost $45 billion in dividends, or about 70% of free cash flow, so far this year. Debt to Ebitda for the group is about three times, which doesn't provide much of a cushion or signal financial strength. It also helps explain why the group has lost investors roughly 10% on average so far this year and trades for about 10 times estimated 2026 earnings, when the S&P 500 has returned about 17% and trades for about 22 times.

The riskiest ones look to be Lyondell and Dow. Both are mired in a cyclical downturn, which is depressing earnings, and both have paid out more in dividends than the free cash flow they generated over the past 12 months. That dynamic is expected to persist in 2026, Bloomberg estimates. It's why Lyondell stock yields an incredible 12.6% and Dow about half that after cutting its dividend in half in July. A bet on Lyondell or Dow needs to be a bet on the rapid recovery of chemical markets.

The rest of the dozen are expected to generate more free cash flow than dividends will consume in 2026—and all are expected to improve their earnings. The stocks with the largest margin of safety include Amcor, Verizon, Kraft-Heinz, Best Buy, and Campbell's. Their coverage ratios are forecast to be closer to 60%, not as good as the average, but not bad. The companies' balance sheets look OK at close to three times estimated Ebitda. Amcor's debt, at 3.8 times Ebitda, is the highest of the bunch after debt spiked following its merger with Berry Global in April. All of that means less pressure to cut dividends.

As for UPS, business isn't supposed to improve all that much, though it's expected to generate enough free cash flow to cover dividend payments, if barely. But there's a chance that business might be getting better, not worse. **FedEx** reported better-than-expected fiscal second-quarter earnings earlier this month. And UPS delivered better-than-expected fourth-quarter guidance in October, when management also defended its payout.

Improving business conditions are part of dividend safety, too. If that materializes, UPS could prove to be a good bet. B

INTERNATIONAL TRADER

Brazil's Market Rally Hinges on New Leader

BY CRAIG MELLOW

Rallies like the one Brazilian stocks have enjoyed this year don't historically last long. The **iShares MSCI Brazil** exchange-traded fund's 38% gain for 2025 more or less offset what it had lost in 2024. Over five years, it's down nearly 15%.

And next year is an election year.

The Latin American giant had objective reasons to rebound in 2025: An unyieldingly hawkish central bank wrestled inflation back below 5% annually. Forecasts for gross-domestic-product growth increased anyway, to comfortably above 2%.

"Growth has been very resilient despite some of the world's highest real rates," says Nicolas Jaquier, a portfolio manager for emerging markets debt at asset manager Ninety One.

The main reason was the anticipated retirement of President Luiz Inácio Lula da Silva after elections next October. At 80, with two recent brain surgeries, Lula, as the left-leaning leader is widely known, looked like a literally weak candidate for an unprecedented fourth term.

"What's driving the bull run this year is the prospect for change in 2026," says Malcolm Dorson, head of emerging markets strategy at Global X ETFs.

Lula has been getting help from his adversaries, though. The latest boost came when imprisoned predecessor Jair Bolsonaro tapped his son Flavio to run in his place, instead of São Paulo state governor Tarcisio de Freitas, who the markets view as more electable. Brazilian stocks have dropped 10% since the Bolsonaros' Dec. 5 announcement.

The country of 213 million has treaded water on its underlying fiscal difficulties during Lula's latest term. His signature reform, raising the threshold for paying no income tax to 5,000 Brazilian real ($896) a month, will exempt at least 80% of the population, says Thierry Larose, portfolio manager for emerging markets local debt at Vontobel Asset Management. The revenue loss is offset by market-unfriendly hikes on top earners and dividends.

Treading water isn't good enough with a third of state revenue already going to pay debt and most expenditures constitutionally mandated, indexed, or both, says Jaquier. "Given the massive scale of their deficit, they need fiscal tightening equal to 2% to 3% of GDP," he estimates.

The election scenario could see further twists before the April deadline for the candidates to formally declare, however. Polls may persuade Jair Bolsonaro to pull Flavio. Or Freitas, who lately described himself as "loyal but not submissive" to Bolsonaro, could run without the kingmaker's imprimatur. With the 50-year-old governor in, "the markets will rally like there's no tomorrow," Larose predicts.

Monetary loosening would provide an extra tailwind, Dorson adds. Brazil's central bank hiked interest rates by 450 basis points to 15% over the past 15 months. "The economy is set to accelerate like a coiled spring once cuts start," he says.

So long as Lula doesn't spoil the party.

For now, investors are playing it cautiously. Global X is "marginally overweight Brazil in our global funds," Dorson reports. His favored sector is financials, which account for about 40% of market capitalization. Market leader **Itaú Unibanco** has weathered high interest rates well and is poised to capitalize on that coiled spring of growth, he says. Rival **Banco Bradesco** is "cheap from a valuation perspective."

On the fixed-income side, "expected rate cuts are already priced in," Larose says. He is shifting Brazil exposure to longer-term bonds, foreseeing a "neutral" interest rate of 10% to 11%, eventually. For the moment, the presidential horse race is swamping fundamentals.

"Until April, everything is pure speculation," Larose says. B

THE STRIKING PRICE

The Cboe Volatility Index's present level of 15 suggests peace in markets and goodwill toward investors. At least for a month.

It's a Wonderful Market—If You Know How to Play It

BY STEVEN M. SEARS

Investors are starring in Wall Street's version of *It's a Wonderful Life,* and most don't even know it.

Despite recent temper tantrums staged by market-leading stocks, and the fearmongering neurosis of the chattering class, the S&P 500 index is still near record highs.

Options volatility suggests that trading will be uneventful for the remainder of the holiday season and into the new year.

Unlike the classic movie, though, Wall Street has no angels to help those who, like the film's hero, George Bailey, have lost their way through bad luck or faulty decisions. But fret not. The path to investment success is easy to find because it's well trodden and simple.

All anyone needs to do is to remember that stocks rise over time. The advance is sometimes serpentine, which is why market volatility should be considered something to monetize—or mostly ignore.

For a nuanced view of the stock market's mental and structural health, look toward the Cboe Volatility Index, or VIX, which synthesizes sophisticated investor concerns into a number that reveals greed and fear.

The VIX is currently around 14, suggesting the S&P 500 will move less than 1% each day over the next 30 days. The VIX futures curve indicates a more cautious outlook, but nothing unusual.

The VIX's long-term average is about 19, so the present level suggests peace in markets and goodwill toward investors. At least for a month.

If there were fear of a major correction, the VIX complex would almost certainly be higher. It's true that options-selling strategies suppress volatility, but nothing now indicates that the market mob will soon head to a dive bar, as did a battered George Bailey, when he numbed his nerves before jumping from a perfectly good bridge into a freezing river.

Just in case our optimism proves to be misplaced—the Jan. 28 conclusion of the Federal Reserve's interest-rate setting committee could interfere if interest rates aren't lowered—you should have a plan.

When George was depressed and suicidal because his savings and loan was insolvent, he was helped by an angel—and his wife. She asked friends for help in a GoFundMe-like plea. The angel showed him the impact he made on the world. Everyone contributed what money they could to save George's business from Mr. Potter, an unsentimental tycoon who makes the toughest takeover bankers and lawyers seem like sissies.

We have long counseled investors that volatility is a friend that can be used to buy stocks lower, sell them higher, or to generate conditional dividends.

When favored stocks decline, sell put options just below the stock price and that expire in a month or so to buy stocks when they are weak. This monetizes Warren Buffett's advice to be greedy when others are fearful.

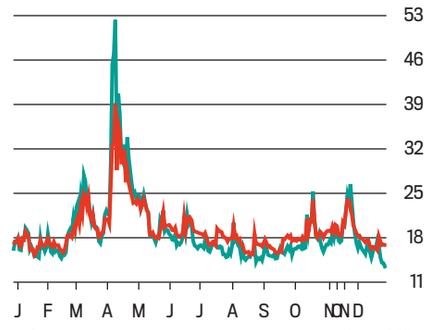
If the stock is above the put price at expiration, investors keep the money received for selling the option. When that happens, investors collect a "conditional dividend," which is a phrase we coined to describe the payout that investors get for agreeing on the condition to buy stock at a lower price, or to sell at a higher price if call options were sold. (Puts give holders the right to sell an underlying asset at a designated price and time; calls give holders the right to buy an asset.)

Common-stock dividends represent 45% to 50% of historical stock returns, so conditional dividends are a critically important way to enhance investment returns. Too few people understand that fact.

If you heed our words, you will avoid the pitfalls that ensnare many others. You won't always win, at least not in the short term, but you will have a functional long-term plan that can be continually refined in pursuit of a wonderful life. B

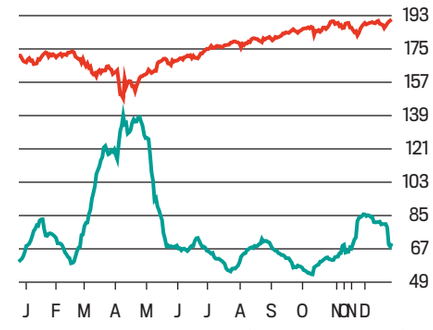
Equity Options

CBOE Volatility Index



Daily Values Source: CBOE

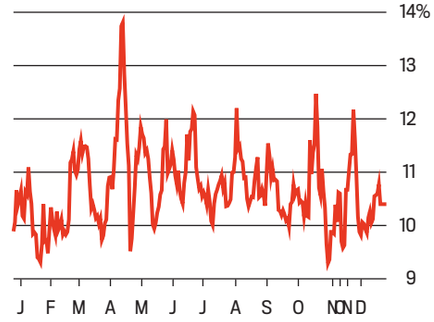
The Equity-Only Put-Call Ratio



Source: McMillan Analysis Corp.

SPX Skew

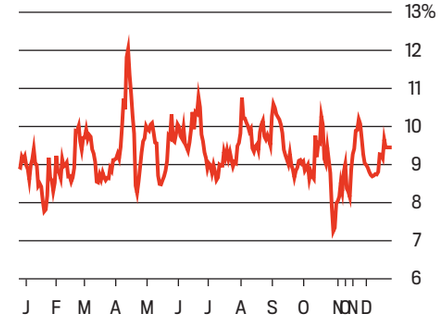
Implied volatility %



Source: Credit Suisse Equity Derivatives Strategy

NDX Skew

Implied volatility %



Source: Credit Suisse Equity Derivatives Strategy

Skew indicates whether the options market expects a stock-market advance or decline. It measures the difference between the implied volatility of puts and calls that are 10% out of the money and expire in three months. Higher readings are bearish.

Week's Most Active

Company	Symbol	Tot Vol	Calls	Puts	Avg Tot Vol	IV %ile	Ratio
Lamb Weston	LW	132510	68974	63536	5488	28	24.1
Amicus Therapeutics	FOLD	29651	12618	17033	1476	87	20.1
Space ETF	UFO	7340	7313	27	380	84	19.3
Dynavax Technologies	DVAX	7583	4850	2733	452	34	16.8
Relmada Therapeutics	RLMD	6551	6421	130	432	38	15.2
Vuzix	VUZI	49901	29854	20047	3584	25	13.9
Rollins	ROL	5347	5247	100	456	29	11.7
ProQR Therapeutics	PRQR	5576	5576	0	552	5	10.1
Thryv	THRY	4038	3965	73	444	97	9.1
Hycroft Mining	HYMC	53257	29224	24033	6284	79	8.5
Fifth Third bank	FITB	60176	40210	19966	7400	0	8.1
Immuneering	IMRX	5345	5121	224	692	100	7.7
Amdocx	DOX	5699	5573	126	856	34	6.7
Silver Miners ETF	SLVP	4478	4333	145	680	97	6.6
Innovative Solutions	ISSC	6809	6215	594	1068	47	6.4
DaVita	DVA	11143	5591	5552	2040	38	5.5
Platinum ETF	PPLT	40215	29527	10688	7664	100	5.2
Omeros	OMER	72975	48474	24501	14772	80	4.9
Infosys	INFY	111435	74806	36629	24084	97	4.6
Nike	NKE	1506719	666435	840284	328912	37	4.6

This table of the most active options this week, as compared to average weekly activity – not just raw volume. The idea is that the unusually heavy trading in these options might be a predictor of corporate activity – takeovers, earnings surprises, earnings pre-announcements, biotech FDA hearings or drug trial result announcements, and so forth. Dividend arbitrage has been eliminated. In short, this list attempts to identify where heavy speculation is taking place. These options are likely to be expensive in comparison to their usual pricing levels. Furthermore, many of these situations may be rumor-driven. Most rumors do not prove to be true, so one should be aware of these increased risks if trading in these names

INSIDE SCOOP

Apple CEO Tim Cook Buys $3 Million of Nike Shares

BY ANDREW BARY

Apple CEO Tim Cook bought nearly $3 million worth of depressed **Nike** stock following the company's disappointing earnings report last week.

Cook, who is the lead independent director of Nike and a board member since 2005, bought 50,000 shares of Nike stock on Monday at an average price of $58.97, according to a Form 4 filing with the Securities and Exchange Commission late on Tuesday.

Cook now holds just over 105,000 shares of the footwear maker, worth more than $6 million at Wednesday's stock price. Shares were up 5.2% at $60.31 in Wednesday trading.

Robert Swan, another Nike director, bought about $500,000 of stock on Dec. 22 at an average price of $57.54. Swan is a former **Intel** CEO and now an operating partner at venture firm Andreessen Horowitz.

Nike stock is down 20% this year, as the company has struggled to get back on track. The stock is also below where it stood 10 years ago.

Nike shares fell over 10% in the wake of the profit report for the company's fiscal second quarter ending in November last week. B

Retiring Las Vegas Sands Chief Executive Cashes In His Chips

Shares of **Las Vegas Sands** have more than doubled since April, after the casino operator apparently regained its edge at the tables of Macau and Singapore. With the $66 stock at a post-Covid peak, Chief Executive Officer Robert Goldstein has sold $167 million worth so far in December.

Along with another $120 million sold earlier in the quarter, Goldstein has cashed in all of the shares and options he directly owns. Those sales might seem opportunistic, if Goldstein wasn't preparing for a long-scheduled retirement in March 2026.

In response to a request for comment, the casino operator referred *Barron's* to a previous statement from the end of October, as the CEO began his divestitures. "Mr. Goldstein's belief in the company's prospects remains strong, and the stock sales are intended solely for financial diversification purposes."

As it turns out, Goldstein is retiring just as Sands seems to be reversing a yearslong slide in its leading share of Macau's gaming market. The turnabout moved Goldman Sachs to raise the stock to a Buy from a Hold, while upping its price target to $80 from $64.

Sands also owns a Singapore casino complex that is the most profitable in the world. Without stinting on Singapore expansion plans, Sands could buy back 20% to 30% of its current market capitalization, says Goldman.

Sands is growing in a burgeoning Asian market. Macau gaming revenue rose 9% this year. After spiffing up the biggest of its five Macau properties, Sands grew its share of the region's gambling revenue and profit to about 25% and 30%, respectively, in the September quarter.

The company owns 75% of the Macau business along with all of its Las Vegas properties and the Marina Bay Sands complex in Singapore—whose rooftop pool adorned the movie *Crazy Rich Asians*. Over the next five years, Goldman believes that free cash flow per share could rise from $4 to $6.

– Bill Alpert

Apple CEO and Nike's lead independent director Tim Cook picked up 50,000 shares of the sneaker giant after a weak quarterly earnings report.

Increases in Holdings

Seadrill (SDRL)
Elliott Investment Management raised its stake in the offshore drilling contractor to 4,213,146 shares. Elliott Investment Management did so through the purchase of 509,400 Seadrill shares from Dec. 15 through Dec. 18 at per share prices ranging from $29.47 to $32.27.

Following the latest purchases, Elliott Investment Management continues to own 6.8% of Seadrill's outstanding stock, though the filing also disclosed cash-settled swaps referencing 4,345,581 shares, bringing Elliott's combined economic exposure to about 13.7% of the outstanding shares. Shares of Seadrill have lost approximately 16.5% of their value in 2025.

Vestis (VSTS)
Corvex Management increased its stake in the workplace uniforms provider to 19,821,433 shares. Corvex Management did so through the purchase of 1,010,064 Vestis shares from Dec. 16 through Dec. 17 at per share prices ranging from $6.79 to $6.81.

Following the latest purchases, Corvex Management continues to own 15% of Vestis' outstanding stock. Shares of Vestis have lost roughly 55.8% of their value in 2025.

MasterCraft Boat Holdings (MCFT)
Coliseum Capital Management raised its stake in the recreational powerboat maker to 3,697,422 shares. Coliseum Capital Management did so through the purchase of 134,807 MasterCraft Boat Holdings shares from Dec. 18 through Dec. 22 at per share prices ranging from $19.18 to $19.99.

Following the latest purchases, Coliseum owns 22.7% of MasterCraft's outstanding stock. Shares of MasterCraft Boat Holdings have gained roughly 6.8% in value in 2025.

Decreases in Holdings

Garrett Motion (GTX)
Cyrus Capital Partners reduced its stake in the vehicle-parts maker to 9,084,973 shares. Cyrus Capital Partners did so through the sale of 2,659,741 Garrett Motion shares from Dec. 8 through Dec. 16 at per share prices ranging from $16.37 to $17.19.

Following the latest sales, Cyrus Capital Partners continues to own 4.7% of Garrett Motion's outstanding stock, placing Cyrus below the 5% threshold that would require it to report further sales. Shares of Garrett Motion have gained about 95.2% in value in 2025.

Disc Medicine (IRON)
Atlas Venture Fund X lowered its stake in the clinical-stage biopharmaceutical company to 1,513,875 shares. Atlas Venture Fund did so through the sale of 371,572 Disc Medicine shares from Dec. 12 through Dec. 17 at per share prices ranging from $91 to $94.26.

Following the latest sales, Atlas Venture Fund continues to own approximately 4% of Disc Medicine's outstanding stock, placing Atlas below the 5% threshold that would require it to report further sales. Shares of Disc Medicine have gained roughly 28.1% in value in 2025.

These disclosures are from 13Ds filed with the Securities and Exchange Commission. 13Ds are filed within 10 days of an entity's attaining more than 5% in any class of a company's securities. Subsequent changes in holdings or intentions must be reported in amended filings. This material is from Dec. 18 through Dec. 24, 2025. Source: **VerityData (verityplatform.com)**

WINNERS & LOSERS

Saturday Inbox: Sign up for the Market Lab Newsletter every Saturday at Barrons.com/newsletters

NYSE Biggest % Movers

Winners

Name (Sym)	Volume	Close	Change	%Chg.
LightInTheBox(LITB)	267	2.44	+0.40	+19.6
Graham(GHM)	638	71.53	+9.96	+16.2
Unifirst(UNF)	2070	197.58	+27.42	+16.1
ZetaGlobal(ZETA)	23012	20.70	+2.71	+15.1
Build-A-Bear(BBW)	1263	62.34	+8.09	+14.9
NexaResources(NEXA)	3572	9.40	+1.21	+14.8
Ampco-Pitt(AP)	562	4.65	+0.56	+13.7
XponentialFit(XPOF)	2402	8.74	+1.04	+13.5

Losers

Name (Sym)	Volume	Close	Change	%Chg.
SOS(SOS)	303	1.57	−0.63	−28.6
PermRock(PRT)	614	2.98	−0.85	−22.2
TwentyOneCap(XXI)	7294	9.40	−2.04	−17.8
Citizens(CIA)	406	5.16	−0.80	−13.4
ZeviaPBC(ZVIA)	2376	2.28	−0.34	−13.0
SmithDouglas(SDHC)	331	17.59	−2.47	−12.3
AmpriusTech(AMPX)	18969	8.27	−1.08	−11.6
EveHolding(EVEX)	5608	4.25	−0.55	−11.5

NYSE American Biggest % Movers

Winners

Name (Sym)	Volume	Close	Change	%Chg.
StarfightersSpace(FJET)	23901	14.68	+7.99	+119.4
TrioTech(TRT)	378	13.99	+3.68	+35.7
flyExclusive(FLYX)	52	4.09	+0.96	+30.7
US Antimony(UAMY)	43325	6.24	+1.42	+29.5
TitanMining(TII)	3227	3.23	+0.70	+27.9
BluerockHomes(BHM)	75	11.34	+2.39	+26.7
UnusualMachines(UMAC)	15438	12.21	+2.36	+24.0
Neuraxis(NRXS)	1404	3.92	+0.70	+21.7

Losers

Name (Sym)	Volume	Close	Change	%Chg.
PineappleFinl(PAPL)	110	1.93	−0.53	−21.5
SifcoInd(SIF)	144	5.43	−1.22	−18.3
PicardMedical(PMI)	924	1.97	−0.36	−15.5
PalatinTech(PTN)	292	14.61	−2.44	−14.3
AmbowEduc(AMBO)	98	3.00	−0.50	−14.3
Envela(ELA)	336	12.50	−2.07	−14.2
WidePoint(WYY)	203	5.31	−0.83	−13.5
StandardLithium(SLI)	8386	4.55	−0.56	−11.0

Nasdaq Biggest % Movers

Winners

Name (Sym)	Volume	Close	Change	%Chg.
Omeros(OMER)	36724	15.71	+6.11	+63.6
Coincheck(CNCK)	1192	3.48	+1.24	+55.4
DynavaxTechs(DVAX)	40218	15.38	+4.52	+41.6
ComtechTel(CMTL)	2184	4.73	+1.38	+41.2
PolestarAuto(PSNY)	1231	17.54	+4.75	+37.1
Adeia(ADEA)	6872	16.94	+4.17	+32.7
AutoziInternet(AZI)	47071	3.31	+0.81	+32.4
KyvernaTherap(KYTX)	7517	9.40	+2.21	+30.7

Losers

Name (Sym)	Volume	Close	Change	%Chg.
ArgoBlockchain(ARBK)	676	3.38	−1.39	−29.1
ElongPower(ELPW)	421	1.90	−0.66	−25.9
D-MarketElec(HEPS)	2455	2.52	−0.77	−23.4
AtlanticAmerican(AAME)	177	2.55	−0.67	−20.8
BlueGold(BGL)	1263	2.45	−0.50	−16.9
ThredUp(TDUP)	7910	6.23	−1.25	−16.7
111(YI)	70	3.08	−0.61	−16.6
ScrippsEW(SSP)	2602	3.96	−0.74	−15.7

NYSE Most Active

Volume Percentage Leaders

Name (Sym)	Volume	%Chg.	Close	Change
COPEL(ELPC)	175	688.3	9.65	+0.05
ClearwaterAnalytic(CWAN)	145614	516.2	24.13	+1.88
Team(TISI)	281	329.3	13.53	−0.85
JanusHenderson(JHG)	20629	320.4	47.66	+1.64
NexaResources(NEXA)	3572	271.7	9.40	+1.21
TotalEnergies(TTE)	2689	240.7	65.53	−0.17
SoulpowerAcqn(SOUL)	893	204.9	10.15	0.00
Unifirst(UNF)	2070	191.1	197.58	+27.42
Cool(CLCO)	3256	188.9	9.83	−0.01
ScullyRoyalty(SRL)	103	174.9	7.10	−0.03
TwentyOneCap(XXI)	7294	146.4	9.40	−2.04
SableOffshoreA(SOC)	72282	139.9	8.53	+0.75
AAMissionAcqnA(AAM)	270	134.4	10.64	+0.02
LambWeston(LW)	19493	132.7	42.15	−1.79
XFinancial(XYF)	1761	127.2	5.73	−0.67
CanadaGoose(GOOS)	5884	122.3	12.82	−0.05
CIBC(CM)	8400	118.6	92.96	+0.08
Gold.com(GOLD)	3487	111.7	34.59	+1.43
ViaTransport(VIA)	2836	111.5	30.48	−2.82
SoloBrands(SBDS)	296	103.5	6.16	−0.52

By Share Volume

Name (Sym)	Volume	Close	Change	%Chg.
BigBear.ai(BBAI)	200060	5.73	−0.53	−8.5
D-WaveQuantum(QBTS)	164679	25.29	−1.53	−5.7
ClearwaterAnalytic(CWAN)	145614	24.13	+1.88	+8.4
Ambev(ABEV)	131217	2.43	−0.06	−2.4
Pfizer(PFE)	123292	25.09	−0.10	−0.4
Nike(NKE)	120173	60.93	+2.22	+3.8
NovoNordisk(NVO)	115882	52.40	+4.31	+9.0
NIO(NIO)	109151	5.10	+0.11	+2.2
AMC Ent(AMC)	102277	1.69	−0.06	−3.4
ArcherAviation(ACHR)	98186	7.89	−0.27	−3.3
UiPath(PATH)	93403	16.84	+0.72	+4.5
FordMotor(F)	93186	13.31	−0.16	−1.2
Kenvue(KVUE)	90659	17.19	+0.17	+1.0
NuHoldings(NU)	86174	16.76	+0.42	+2.6
BankofAmerica(BAC)	84536	56.17	+0.90	+1.6
Transocean(RIG)	82194	4.02	+0.05	+1.3
Snap(SNAP)	82014	7.86	+0.29	+3.8
AT&T(T)	79608	24.65	+0.50	+2.1
Vale(VALE)	77688	13.23	+0.51	+4.0
NuScalePower(SMR)	76855	14.85	−1.22	−7.6

By Dollar Volume

Name (Sym)	$ Volume	Close	Change	%Chg.
Oracle(ORCL)	12908160	197.99	+6.02	+3.1
JPMorganChase(JPM)	7459149	327.91	+10.70	+3.4
Citigroup(C)	7016424	120.42	+5.56	+4.8
Nike(NKE)	6988052	60.93	+2.22	+3.8
EliLilly(LLY)	6850972	1077.75	+6.31	+0.6
UnitedHealth(UNH)	6291264	331.83	+4.41	+1.3
TaiwanSemi(TSM)	6148558	302.84	+13.89	+4.8
BerkHathwy B(BRK.B)	5942329	498.30	+3.77	+0.8
NovoNordisk(NVO)	5624715	52.40	+4.31	+9.0
ServiceNow(NOW)	4973274	153.89	−1.42	−0.9
D-WaveQuantum(QBTS)	4783376	25.29	−1.53	−5.7
BankofAmerica(BAC)	4705556	56.17	+0.90	+1.6
ExxonMobil(XOM)	4503322	119.11	+2.42	+2.1
Visa(V)	4463914	355.00	+5.75	+1.6
Merck(MRK)	4357309	106.78	+5.69	+5.6
Carvana(CVNA)	4349739	438.47	−11.75	−2.6
GE Vernova(GEV)	4346727	663.46	+5.18	+0.8
Procter&Gamble(PG)	4150112	144.74	+0.28	+0.2
J&J(JNJ)	3970710	207.63	+1.26	+0.6
GoldmanSachs(GS)	3967793	907.04	+13.56	+1.5

NYSE American Most Active

Volume Percentage Leaders

Name (Sym)	Volume	%Chg.	Close	Change
TrioTech(TRT)	378	265.3	13.99	+3.68
SifcoInd(SIF)	144	148.4	5.43	−1.22
BelpointePrep(OZ)	67	91.6	64.48	−0.07
PalatinTech(PTN)	292	86.4	14.61	−2.44
SolarisResources(SLSR)	591	86.2	8.38	+0.39
GeneralEntVentures(CITR)	139	72.0	8.51	+0.01
Cohen(COHN)	145	51.4	17.39	+1.95
Seaboard(SEB)	43	46.2	4369.00	−69.10
NasusPharma(NSRX)	71	43.1	7.61	+0.03
CompX Intl(CIX)	40	42.4	23.07	+0.56
Electromed(ELMD)	258	36.4	28.50	−0.12
AmerGold&Silver(USAS)	17927	33.2	6.18	+0.65
ContangoOre(CTGO)	820	33.1	29.65	+1.35
Cybin(CYBN)	4411	32.7	8.34	+1.16
VizslaSilver(VZLA)	25928	18.3	5.92	+0.55
UnusualMachines(UMAC)	15438	10.3	12.21	+2.36
Envela(ELA)	336	9.3	12.50	−2.07
GencorInds(GENC)	103	8.2	12.60	−0.12
NovaBayPharm(NBY)	4206	6.6	4.85	−0.45
51TalkOnlineEd(COE)	43	2.5	32.20	−0.91

By Share Volume

Name (Sym)	Volume	Close	Change	%Chg.
Northann(NCL)	561023	0.31	+0.04	+15.8
MultiWays(MWG)	324460	0.38	+0.13	+50.8
CanFiteBiopharm(CANF)	180790	0.21	−0.04	−15.2
BitMineImmersion(BMNR)	130732	28.31	−3.05	−9.7
B2Gold(BTG)	96707	4.80	+0.26	+5.7
DenisonMines(DNN)	90631	2.69	−0.05	−1.8
SRxHealthSolutions(SRXH)	85335	0.28	−0.03	−10.0
HyperscaleData(GPUS)	69276	0.22	−0.04	−14.4
Nuburu(BURU)	65680	0.18	−0.04	−16.6
NewGold(NGD)	57911	9.33	+0.51	+5.8
US Antimony(UAMY)	43325	6.24	+1.42	+29.5
VizslaSilver(VZLA)	25928	5.92	+0.55	+10.2
EquinoxGold(EQX)	25443	14.81	+0.71	+5.0
EnergyFuels(UUUU)	24072	14.64	−0.43	−2.9
StarfightersSpace(FJET)	23901	14.68	+7.99	+119.4
UraniumEner(UEC)	22582	12.21	−0.18	−1.5
NorthernDynasty(NAK)	22206	2.18	−0.03	−1.4
TasekoMines(TGB)	20182	5.81	+0.31	+5.6
Volato(SOAR)	19573	0.94	−0.02	−1.7
SilvercorpMetals(SVM)	19557	8.90	+0.25	+2.9

By Dollar Volume

Name (Sym)	$ Volume	Close	Change	%Chg.
BitMineImmersion(BMNR)	3889943	28.31	−3.05	−9.7
NewGold(NGD)	504551	9.33	+0.51	+5.8
StarfightersSpace(FJET)	466397	14.68	+7.99	+119.4
B2Gold(BTG)	450744	4.80	+0.26	+5.7
EquinoxGold(EQX)	372954	14.81	+0.71	+5.0
EnergyFuels(UUUU)	364009	14.64	−0.43	−2.9
UraniumEner(UEC)	281624	12.21	−0.18	−1.5
US Antimony(UAMY)	261245	6.24	+1.42	+29.5
DenisonMines(DNN)	253272	2.69	−0.05	−1.8
UnusualMachines(UMAC)	188396	12.21	+2.36	+24.0
Seaboard(SEB)	186404	4369.00	−69.10	−1.6
Northann(NCL)	171770	0.31	+0.04	+15.8
SilvercorpMetals(SVM)	158014	8.90	+0.25	+2.9
MultiWays(MWG)	153067	0.38	+0.13	+50.8
VizslaSilver(VZLA)	145164	5.92	+0.55	+10.2
AvinoSilver(ASM)	128997	6.88	+0.46	+7.2
IdahoStratRscs(IDR)	109774	45.32	−0.56	−1.2
OrlaMining(ORLA)	108103	14.60	+0.42	+3.0
TasekoMines(TGB)	107700	5.81	+0.31	+5.6
ArisMining(ARMN)	107287	16.81	+0.90	+5.7

Nasdaq Most Active

Volume Percentage Leaders

Name (Sym)	Volume	%Chg.	Close	Change
ARKRestaurants(ARKR)	195	832.3	6.37	+0.35
GSTechOpps(GTOP)	720	650.7	40.19	+0.75
DynavaxTechs(DVAX)	40218	511.0	15.38	+4.52
RepublicDigA(RDAG)	797	493.5	10.13	−0.07
LionheartA(CUB)	335	464.7	10.65	+0.02
WenAcqnA(WENN)	1721	422.8	10.10	−0.01
LyellImmuno(LYEL)	920	355.1	35.09	+1.76
RepublicAirways(RJET)	298	331.4	19.73	−0.33
PlumAcqnIVA(PLMK)	279	330.2	10.48	+0.02
HennessyAdvsrs(HNNA)	160	211.9	9.46	+0.26
GesherAcqnII(GSHR)	111	195.4	10.25	−0.01
EGHAcqn(EGHA)	212	183.5	10.12	−0.02
HighviewMerger(HVMC)	544	179.1	10.01	−0.02
Eastern(EML)	114	163.0	20.46	+0.28
AimeiHlthTech(AFJK)	1537	160.0	44.02	+7.99
Omeros(OMER)	36724	153.9	15.71	+6.11
CartesianIII A(CGCT)	1663	152.7	10.31	+0.01
RangeCapitalAcqnII(RNGT)	641	148.5	9.98	+0.01
InflectionPtA(IPCX)	1184	131.3	10.14	0.00
EdgewiseTherap(EWTX)	11488	130.5	26.35	+0.80

By Share Volume

Name (Sym)	Volume	Close	Change	%Chg.
NVIDIA(NVDA)	508490	190.53	+9.54	+5.3
Tesla(TSLA)	244773	475.19	−6.01	−1.2
BeyondMeat(BYND)	200898	0.90	−0.21	−18.9
AmerAirlines(AAL)	193355	15.44	−0.34	−2.2
TrinityBiotech(TRIB)	183622	1.00	+0.10	+11.1
OpendoorTech(OPEN)	173936	6.01	−0.35	−5.5
Strive(ASST)	160555	0.81	−0.08	−9.3
Intel(INTC)	153487	36.20	−0.62	−1.7
WarnerBrosA(WBD)	139691	28.80	+1.03	+3.7
CanopyGrowth(CGC)	111572	1.19	−0.29	−19.6
Rivian(RIVN)	107307	20.90	−1.55	−6.9
Bitfarms(BITF)	106475	2.48	−0.05	−2.0
Apple(AAPL)	105557	273.40	−0.27	−0.1
SoFiTech(SOFI)	101478	27.07	−0.17	−0.6
Grab(GRAB)	101418	5.15	+0.22	+4.5
Netflix(NFLX)	99702	94.47	+0.08	+0.1
PalantirTech(PLTR)	97351	188.71	−4.67	−2.4
IREN(IREN)	88474	40.30	+0.38	+1.0
Amazon.com(AMZN)	88340	232.52	+5.17	+2.3
MicronTech(MU)	88079	284.79	+18.87	+7.1

By Dollar Volume

Name (Sym)	$ Volume	Close	Change	%Chg.
Tesla(TSLA)	118611516	475.19	−6.01	−1.2
NVIDIA(NVDA)	94482435	190.53	+9.54	+5.3
Apple(AAPL)	28662945	273.40	−0.27	−0.1
Broadcom(AVGO)	28512513	352.13	+11.77	+3.5
MicronTech(MU)	24301008	284.79	+18.87	+7.1
MetaPlatforms(META)	24116748	663.29	+4.52	+0.7
Alphabet A(GOOGL)	22407842	313.51	+6.35	+2.1
Microsoft(MSFT)	22262647	487.71	+1.79	+0.4
Amazon.com(AMZN)	20186342	232.52	+5.17	+2.3
PalantirTech(PLTR)	18757414	188.71	−4.67	−2.4
AdvMicroDevices(AMD)	14753616	214.99	+1.56	+0.7
Alphabet C(GOOG)	12722349	314.96	+6.35	+2.1
Netflix(NFLX)	9075161	94.47	+0.08	+0.1
Strategy(MSTR)	8667042	158.81	−6.01	−3.6
Walmart(WMT)	6662021	111.74	−2.62	−2.3
AST Space(ASTS)	6563610	71.95	−3.89	−5.1
Robinhood(HOOD)	6558475	118.13	−3.22	−2.7
Costco(COST)	6323917	873.35	+17.73	+2.1
Sandisk(SNDK)	6008809	250.05	+12.44	+5.2
CoreWeave(CRWV)	5838518	76.42	−6.58	−7.9

Includes Common shares only. All figures reflect activity for the most-recent five-day trading week. Share volume figures are expressed in thousands. Volume percentage leaders exclude stocks with average daily volume of fewer than 5,000 shares or priced under $5. Average volume is based on 65 trading days. Volume figures do not reflect extended trading hours. a-Stock has not been in existence or not been traded for 65 consecutive sessions. S-Stock split or stock dividend amounting to 10% or more. X-Ex-dividend

MARKET VIEW

This commentary was issued recently by money managers, research firms, and market newsletter writers. Edited by *Barron's* staff.

6 Ways to Play Copper

Quick Takes
The Institutional View
theinstitutionalview.com

Dec. 23: My two big themes for 2025 were gold and silver. Thankfully they were the leading investments this past year. 2026 should see them continue their winning ways, with silver continuing to outperform gold. I have written often that my long-term work projects to $100-plus silver in 2026, with a long-term target of $250-plus.

The surprise metal that may outperform silver and gold next year is copper. We recently recommended buying and maintaining long positions in LME copper. Copper's technical position is similar to where gold was in March 2024, when it broke out decisively from its 13-year base by hurdling $2,200. Copper began its secular bull market only as recently as this month! That means that it has significantly further to soar in both time and price.

We continue to have Buy recommendations on six copper stocks: **Zijin Mining**, **Antofagasta**, **Bolinden**, **Lundin Mining**, **MMG**, and **Southern Copper**. I expect to be adding additional miners in the coming weeks and months.

—Andrew Addison

Oil Is Oversold

Commodities Focus
NDR Ned Davis Research
ndr.com

Dec. 23: Following a sustained three-year decline, crude is trading at its most oversold level in more than a decade (excluding the pandemic).

The recent Dallas Fed Energy survey shows crude pessimism continues to spread among E&P [exploration and production] and Services firms, echoing market-based measures of sentiment.

We don't see the makings of a lasting rally, but with sentiment and positioning this one-sided, the setup for a sharp countertrend bounce is hard to ignore.

—Matt Bauer

To be considered for this section, material, with the author's name and address, should be sent to MarketWatch@barrons.com.

Rates Tailwind for Stocks

Weekly Market Commentary
LPL Financial
lpl.com

Dec. 15: The Fed rate cycle should provide another tailwind for stocks in 2026, as it did in 2025. If the economy holds up, rate-cutting cycles tend to be followed by stock market gains. Stocks prefer rate cuts that are luxuries rather than emergencies—and we would categorize coming cuts as the former. The Fed is normalizing rates, not staving off an impending recession.

This rate-cutting cycle is unique because stocks are near all-time highs. In previous instances when the Fed cut rates, stocks were at or near record highs (we found 28 cases) and the S&P 500 was 13% higher on average 12 months later, with 93% of those 28 periods producing gains. Filtering that further, when the U.S. economy wasn't in recession around a rate cut, the average 12-month return for the S&P 500 increased to 18%, with gains in all 21 periods. Near recessions, the S&P 500 lost 2.7% on average in the 12 months after the Fed reduced rates, with only 25% of periods generating a gain.

—Jeffrey Buchbinder

2026 Bond Market Outlook

The Weekly Five
Northern Trust
northerntrust.com

Dec. 19: Three characteristics are shaping bond markets as we approach 2026: Nominal (non-inflation adjusted) yields are higher than their 20-year trend across longer-maturity bonds, credit spreads (the extra compensation investors require for investing in non-government-issued bonds) are extremely low, and global defaults (bond issuers failing to meet financial obligations, including missing an interest payment) are below longer-term averages.

While many readers may recall historical periods when interest rates were meaningfully higher, the 10-year U.S. Treasury bond yield sits at levels not seen since 2008. For nearly 18 years, investors, lenders, and borrowers have lived in a world of sub-5% 10-year Treasury yields. And despite this year's trade policy and inflationary issues, this has remained a durable ceiling. Although we anticipate inflation to abate, the coming change in Fed leadership, the gap between tariff rates and actual collections, and the risk of a widening fiscal gap could present a test to the 5% ceiling on the 10-year Treasury yield. A breach above that level is not our base case, but we have to respect upside risks to yields from levels we have grown accustomed to.

—Eric Freedman

> "The surprise metal that may outperform silver and gold next year is copper.... Copper's technical position is similar to where gold was in March 2024, when it broke out decisively from its 13-year base by hurdling $2,200."
>
> **Andrew Addison, The Institutional View**

Calm Down. This Isn't 1999.

Articles
William Blair
williamblair.com

Dec. 11: We view the current environment as distinct from the internet bubble of 1999. Today's companies investing in the buildout of AI infrastructure are mostly generating substantial free cash flow and funding growth organically. In contrast, the 1999 internet bubble was fueled largely by capital markets, with many businesses reliant on external financing and unsustainable business models that weren't generating a profit.

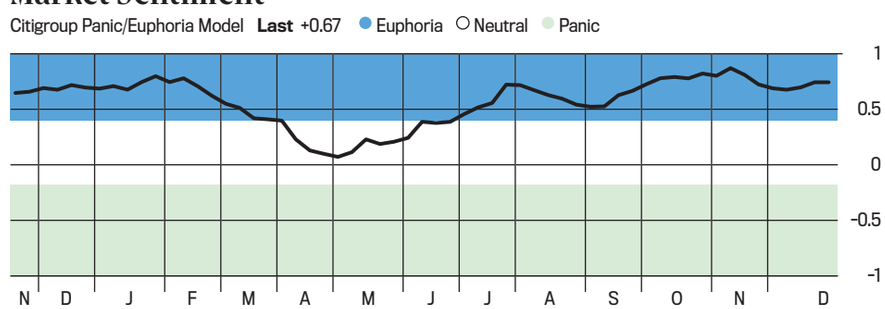
In the late 1990s, a large amount of capital was used to install dark fiber—unused fiberoptic cables—capacity that far exceeded demand. While this overbuild of capacity eventually proved useful, it initially led to poor returns on invested capital as telecom companies poured billions into infrastructure that sat idle for many years. Eventually, the capital markets shut down, driven by higher interest rates and lack of near-term revenue. This dynamic, coupled with low returns from these investments, became problematic.

In contrast, today's AI cycle is seeing the opposite dynamic. Graphic processing units (GPUs), the foundation used for AI workloads, have been deployed at or near full utilization since day one, generating immediate productivity and revenue for AI developers and hyperscalers (large data center companies).

The comparison highlights a key difference between past and present technology investment cycles. Dark fiber was a case of supply racing ahead of demand, whereas modern AI infrastructure is a case of demand pulling supply forward, supporting higher initial returns on capital deployed.

—Jim Golan

Market Sentiment



The panic/euphoria model is a gauge of investor sentiment. It identifies "Panic" and "Euphoria" levels which are statistically driven buy and sell signals for the broader market. Historically, a reading below panic supports a better than 95% likelihood that stock prices will be higher one year later, while euphoria levels generate a better than 80% probability of stock prices being lower one year later.

Source: Citigroup Investment Research - US Equity Strategy

DATA

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Contact Us
For queries, email us at
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NEW YORK STOCK EXCHANGE COMPOSITE LIST – NEW HIGHS – NEW LOWS

–52-Week– High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
A								
10.79	10.08	AAMissionAcqnA	AAM	...	33	10.64	+0.02	...
10.04	9.90	AAMissionAcqnII	YCY	...	...	9.99	+0.03	...
89.69	46.51	AAR	AIR	...	cc	85.07	+2.36	...
54.90	40.00	ABMIndustries	ABM	2.7	16	42.67	+0.50	.29
5.68	3.20	ACCO Brands	ACCO	8.0	9	3.73	–0.06	.075
24.61	15.64	AcresCmclRlty	ACR	...	23	21.65	–1.57	...
22.47	4.95	ACV Auctions	ACVA	...	dd	8.26	+0.46	...
4.80	1.05	ADC Therap	ADCT	...	dd	3.51	–0.22	...
8.94	6.79	ADT	ADT	2.7	12	8.14	+0.01	.055
135.52	85.00	AECOM	ACM	1.3	21	97.40	+0.68	.31
15.51	9.46	AES	AES	5.0	9	14.07	+0.54	.176
115.84	96.95	Aflac	AFL	2.2	14	109.90	–0.46	.61
121.16	73.79	AGCO	AGCO	1.1	21	105.45	–0.34	.29
10.24	9.85	AIInfrAcqn	AIIA	...	...	9.94	+0.01	...
0.65	0.25	AIInfrAcqnRt	AIIA.RT	...	...	.27	+0.02	...
19.92	7.00	a.k.a.Brands	AKA	...	dd	11.37	+0.54	...
4.13	1.61	AMC Ent	AMC	...	dd	1.69	–0.06	...
30.49	14.87	AMN Healthcare	AMN	...	dd	16.10	+0.06	...
5.47	1.33	AMTD Digital	HKD	...	...	1.33	–0.03	...
1.65	0.87	AMTD IDEA	AMTD	...	1	1.01	–0.06	...
16.51	6.94	ASE Tech	ASX	1.7	31	15.72	+0.56	.356
95.29	39.25	ASGN	ASGN	...	17	50.02	+1.22	...
29.79	21.38	AT&T	T	4.5	8	24.65	+0.50	.2775
117.48	39.23	ATI	ATI	...	38	116.95	+3.67	...
32.73	20.90	ATS	ATS	...	dd	28.43	+0.56	...
21.90	13.81	A10Networks	ATEN	1.3	26	18.07	+0.11	.06
10.29	4.43	AXIAEnergia	AXIA	10.5	dd	9.02	–0.26	*.1414*
110.34	83.90	AXIS Capital	AXS	1.6	9	108.99	+1.05	.44
119.95	70.90	AZZ	AZZ	.7	11	110.48	+2.68	.20
141.23	110.86	AbbottLabs	ABT	2.0	16	124.84	–0.61	.63
244.81	164.39	AbbVie	ABBV	3.0	cc	229.98	+3.16	1.73
164.80	65.40	Abercrombie&Fitch	ANF	...	12	126.84	+5.78	...
24.95	16.98	AcadiaRealty	AKR	3.8	cc	21.02	+0.42	.20
54.99	22.60	AcadianAsset	AAMI	.1	20	48.38	+0.84	.01
13.27	9.02	AccelEnt	ACEL	...	23	11.70	+0.54	...
31.18	11.20	Accelerant	ARX	...	...	16.51	+0.20	...
398.35	229.40	Accenture	ACN	2.4	22	271.09	–1.16	*1.63*
379.17	216.81	Acuity	AYI	.2	30	373.32	+10.48	.17
86.19	55.31	Acushnet	GOLF	1.1	23	83.03	+0.58	.235
11.79	6.89	Adecoagro	AGRO	4.4	34	7.99	+0.64	.1749
26.16	10.04	Adient	ADNT	...	dd	19.52	–0.06	...
156.26	86.26	AdtalemGlbEduc	ATGE	...	16	104.68	+4.08	...
70.00	28.89	AdvanceAuto	AAP	2.4	dd	41.25	+0.85	.25
155.39	93.92	AdvDrainageSys	WMS	.5	26	149.63	+1.12	.18
32.58	14.10	AdvanSix	ASIX	3.7	9	17.38	+0.82	.16
8.15	5.42	Aegon	AEG	4.9	8	7.70	+0.16	.1875
146.67	85.57	AerCap	AER	.7	7	144.78	...	.27
299.69	139.22	AffiliatedMgrs	AMG	.0	18	296.07	+16.98	.01
160.27	96.43	AgilentTechs	A	.7	30	138.39	+1.15	.255
6.08	0.51	agilon health	AGL	...	dd	.73	–0.01	...
187.50	76.91	AgnicoEagleMines	AEM	.9	27	183.21	+9.00	.40
79.65	67.58	AgreeRealty	ADC	4.3	42	72.40	+0.30	.262
64.40	38.25	AirLease	AL	1.4	7	64.21	+0.06	.22
341.14	229.11	AirProducts	APD	2.9	dd	247.42	+7.46	1.79
233.29	156.29	AlamoGroup	ALG	.7	18	174.36	+0.49	.30
40.98	17.80	AlamosGold	AGI	.2	32	40.77	+2.29	.025
78.08	37.63	AlaskaAir	ALK	...	41	51.49	–0.51	...
83.65	41.15	AlbanyIntl	AIN	2.2	dd	51.58	+1.12	.28
152.08	49.43	Albemarle	ALB	1.1	dd	150.01	+4.13	.405
23.20	16.55	Albertsons	ACI	3.4	10	17.41	–0.02	.15
54.43	21.53	Alcoa	AA	.7	12	54.25	+3.00	.10
99.20	71.55	Alcon	ALC	.4	38	80.38	+0.41	.327
21.03	15.07	Alexander&Baldwin	ALEX	5.0	21	20.66	+0.02	.35
260.84	184.76	Alexander's	ALX	8.3	31	218.16	+1.66	4.50
105.14	44.10	AlexandriaRlEst	ARE	5.9	dd	48.60	+0.66	.72
6.48	4.19	AlgonquinPower	AQN	4.2	dd	6.19	+0.03	.065
192.67	80.06	Alibaba	BABA	.7	21	152.24	+2.45	.95
7.66	1.89	Alight	ALIT	8.1	dd	1.97	+0.03	.04
180.68	116.57	Allegion	ALLE	1.3	22	160.79	+0.79	.51
27.48	20.11	AllianceLaundry	ALH	...	...	21.35	+0.91	...
43.30	32.28	AllianceBernstein	AB	8.9	13	39.17	–0.14	.86
25.10	6.84	AlliedGold	AAUC	...	dd	24.92	+1.64	...
121.81	76.01	AllisonTransm	ALSN	1.1	12	100.93	+2.21	.27
215.89	176.00	Allstate	ALL	1.9	7	207.80	+2.80	1.00
16.81	1.02	AllurionTech	ALUR	...	dd	1.34	–0.13	...
46.79	29.52	AllyFinancial	ALLY	2.6	28	46.26	+0.57	.30
215.30	97.41	AlphaMetal	AMR	...	dd	205.14	–2.92	...
17.88	13.10	AlpineIncmProp	PINE	6.9	dd	16.45	–0.03	.285
8.99	3.54	AltaEquipment	ALTG	4.8	dd	4.72	–0.14	.057
20.91	1.60	AltoNeurosci	ANRO	...	dd	18.43	–1.55	...
68.60	50.08	Altria	MO	7.4	11	57.60	–0.47	1.06
2.64	1.76	Ambev	ABEV	...	14	2.43	–0.06	...
51.76	22.12	AmbiqMicro	AMBQ	...	dd	30.00	–0.37	...
10.45	7.67	Amcor	AMCR	6.3	24	8.32	+0.03	.65
31.87	16.01	Amentum	AMTM	...	cc	29.73	+0.52	...
42.36	20.21	AmerSports	AS	...	69	38.37	+0.16	...
24.40	15.62	AmerantBncp	AMTB	1.8	13	20.06	–0.10	.09
106.73	86.81	Ameren	AEE	2.8	19	99.81	+1.33	.71
44.93	8.49	Ameresco	AMRC	...	26	30.18	+0.56	...
23.68	13.10	AmericaMovil	AMX	2.7	17	20.79	+0.41	.2811
26.66	16.69	AmericanAssets	AAT	7.2	19	18.90	+0.15	.34
6.82	3.00	AmericanAxle	AXL	...	19	6.46	–0.17	...
28.15	9.27	AmerEagle	AEO	1.9	23	26.36	–1.48	.125
11.91	10.53	AmExceptionalism	AEXA	...	...	11.40	+0.26	...
387.49	220.43	AmerExpress	AXP	.9	26	381.05	+4.54	.82
150.02	114.73	AmericanFin	AFG	2.5	14	138.16	+0.70	2.00
51.02	26.40	AmerHlthcrREIT	AHR	2.1	cc	47.95	–0.18	.25
39.49	30.11	AmHomes4Rent	AMH	3.8	27	31.89	+0.77	.30
26.36	15.78	AmerIntegrityIns	AII	...	0	20.58	+0.04	...
88.07	69.24	AIG	AIG	2.1	16	86.48	+0.45	.45
17.00	9.43	AmRltyInv	ARL	...	45	15.98	–0.27	...
82.94	69.45	AmerStWater	AWR	2.8	22	73.04	–0.04	.504
16.30	7.03	AmerStratInvt	NYC	...	dd	8.36	+0.27	...
234.33	170.77	AmerTowerREIT	AMT	3.9	28	176.41	+4.00	1.70
6.33	3.28	AmerVanguard	AVD	...	dd	4.01	+0.12	...
155.50	118.74	AmerWaterWorks	AWK	2.5	23	130.55	+0.30	.8275
12.95	3.71	AmericanWell	AMWL	...	dd	4.55	–0.11	...
23.52	10.10	AmericoldRealty	COLD	7.2	dd	12.81	+0.60	.23
582.05	396.14	Ameriprise	AMP	1.3	14	501.83	+12.66	1.60
78.99	48.27	AmerisBancorp	ABCB	1.1	13	76.00	–1.54	.20
210.14	145.02	Ametek	AME	.6	33	208.45	+5.16	.31
4.65	1.75	Ampco-Pitt	AP	...	dd	4.65	+0.56	...
144.37	56.45	Amphenol	APH	.7	46	137.43	+2.14	.25
6.62	2.27	AmplifyEnergy	AMPY	...	dd	4.56	–0.19	...
16.03	1.70	AmpriusTech	AMPX	...	dd	8.27	–1.08	...
34.00	17.60	Amrep	AXR	...	10	18.85	–0.05	...
56.76	44.12	Amrize	AMRZ	...	26	55.75	+1.48	...
27.51	20.00	Andersen	ANDG	...	5	25.36	+0.94	...
10.88	7.36	AngelOakMtgREIT	AOMR	14.8	12	8.67	–0.04	.32
60.00	3.77	AngelStudios	ANGX	...	dd	4.82	–0.57	...
91.65	22.45	AngloGoldAsh	AU	2.8	23	91.25	+5.05	.91
72.13	45.94	AB InBev	BUD	1.5	18	64.24	–0.25	.1217
23.38	16.60	AnnalyCap	NLY	12.1	11	23.14	+0.44	.70
5.60	1.11	AnnovisBio	ANVS	...	dd	3.60	–0.05	...
19.82	14.94	AnteroMidstream	AM	5.1	18	17.73	+0.22	.225
44.02	29.10	AnteroResources	AR	...	20	34.06	+0.04	...
15.14	2.71	AnywhereRealEst	HOUS	...	dd	14.16	–0.32	...
412.97	323.73	Aon	AON	.8	29	356.65	+6.61	2.745
9.29	5.24	ApartmtInv	AIV	27.3	dd	6.00	+0.38	2.23
40.58	20.50	APi Group	APG	...	cc	39.57	+0.69	...
11.11	7.70	ApolloComRlEst	ARI	10.0	11	9.96	–0.07	.25
174.91	102.58	ApolloGlbMgmt	APO	1.4	22	148.52	+2.18	.51
16.02	10.44	AppleHospREIT	APLE	8.0	16	12.04	–0.13	*.08*
280.95	199.96	AppliedIndlTechs	AIT	.7	25	264.78	+2.37	.46
164.28	103.23	Aptargroup	ATR	1.6	20	123.25	+1.86	.48
88.80	47.19	Aptiv	APTV	...	61	76.91	–1.38	...
44.49	29.92	Aramark	ARMK	1.3	31	37.42	–0.55	.12
14.33	7.69	ArborRealty	ABR	16.7	10	7.97	...	.30
46.60	21.59	ArcelorMittal	MT	1.0	14	46.25	+1.60	.275
14.62	5.48	ArcherAviation	ACHR	...	dd	7.89	–0.27	...
65.00	40.98	ADM	ADM	3.5	24	57.91	–0.33	.51
30.44	20.12	Archrock	AROC	3.3	17	25.71	+0.37	.21
8.52	6.51	ArcosDorados	ARCO	3.3	6	7.37	+0.17	.06
113.25	68.11	Arcosa	ACA	.2	37	110.28	–0.94	.05
26.40	6.50	ArcusBiosci	RCUS	...	dd	23.09	+1.11	...
4.78	2.50	ArdaghMetalPkg	AMBP	9.9	dd	4.06	...	.10
17.34	8.28	ArdentHealth	ARDT	...	6	9.22	+0.41	...
13.85	8.32	ArdmoreShipping	ASC	2.8	14	10.80	–0.09	.10
6.25	3.35	AresCmclRlEst	ACRE	11.9	dd	5.04	–0.28	.15
200.49	110.63	AresMgmt	ARES	2.7	72	168.73	+3.05	1.12
399.30	101.02	Argan	AGX	.6	38	325.14	–0.45	.50
164.94	59.43	AristaNetworks	ANET	...	50	131.84	+0.72	...
19.94	7.84	ArloTech	ARLO	...	cc	14.16	+0.11	...
10.27	6.01	ArmadaHoffler	AHH	8.5	49	6.61	–0.14	.14
19.34	13.18	ArmourResREIT	ARR	16.4	cc	17.53	+0.13	*.24*
206.08	122.37	ArmstrongWorld	AWI	.7	28	192.25	+6.04	.339
79.17	44.03	ArrayDigitalInfr	AD	.0	18	53.54	+1.68	23.00
134.74	86.50	ArrowElec	ARW	...	13	113.39	+0.19	...
48.50	32.75	ArtisanPtrsAsset	APAM	7.5	12	41.82	+0.33	.88
48.25	21.97	Artivion	AORT	...	dd	46.31	–0.24	...
24.50	11.58	Asana	ASAN	...	dd	13.80	–0.68	...
312.56	201.68	AsburyAutomotive	ABG	...	8	241.46	+4.56	...
10.35	2.90	AshfordHosp	AHT	...	dd	3.74	–0.05	...
73.31	45.21	Ashland	ASH	2.8	dd	59.70	+0.24	.415
14.30	2.86	AspenAerogels	ASPN	...	dd	2.94	–0.02	...
37.25	27.05	AspenInsurance	AHL	...	8	37.04	–0.06	...
27.58	18.32	AssociatedBanc	ASB	3.6	28	26.36	–0.07	.24
243.76	174.97	Assurant	AIZ	1.5	15	240.13	+1.11	.88
96.50	74.09	AssuredGuaranty	AGO	1.5	11	90.65	+0.15	.34
25.30	16.35	AtegrityTpecIns	ASIC	...	14	21.48	+0.80	...
89.47	49.92	Atkore	ATKR	2.0	dd	64.95	+0.80	.33
39.29	22.85	AtlUnionBkshs	AUB	4.1	20	36.40	–0.20	.37
26.86	7.64	AtlasEnergy	AESI	.0	dd	9.42	+0.21	.25
180.65	136.16	AtmosEnergy	ATO	2.4	23	168.13	+1.43	1.00
54.84	30.94	AtmusFiltration	ATMU	.4	22	53.42	–0.15	.055
5.70	2.00	ATRenew	RERE	...	33	5.35	+0.01	...
9.24	4.47	Auna	AUNA	...	7	4.60	–0.01	...
32.70	22.76	Autohome	ATHM	7.4	14	23.54	+0.48	.59
129.54	75.49	Autoliv	ALV	2.9	12	120.37	–0.70	.87
228.92	148.33	AutoNation	AN	...	12	211.48	+2.36	...
4388.11	3162.00	AutoZone	AZO	...	24	3448.70	+56.36	...
230.21	166.73	Avalonbay	AVB	3.8	22	183.21	+4.08	1.75
17.69	9.30	AvanosMedical	AVNS	...	dd	11.41	–0.26	...
23.32	10.62	Avantor	AVTR	...	dd	11.43	+0.16	...
196.41	156.23	AveryDennison	AVY	2.1	21	182.54	+1.39	.94
17.69	14.00	AvidiaBancorp	AVBC	...	...	17.34	–0.09	...
44.78	27.48	Avient	AVNT	3.5	26	31.77	+0.68	.275
43.09	34.80	Avista	AVA	5.1	16	38.48	+0.79	.49
38.37	26.28	AxaltaCoating	AXTA	...	16	32.42	+0.36	...
93.84	54.46	AxosFinancial	AX	...	12	88.17	+0.66	...
B								
2.32	0.58	Bark	BARK	...	dd	.61	–0.01	...
8.06	3.67	B&G Foods	BGS	16.6	dd	4.57	–0.01	.19
35.38	23.00	BBB Foods	TBBB	...	dd	34.30	+0.59	...
26.02	20.28	BCE	BCE	5.4	5	23.05	+0.21	.3108
39.50	22.40	BetaTech	BETA	...	...	29.84	–0.72	...
8.22	2.91	BGSF	BGSF	.0	dd	4.76	+0.09	2.00
62.01	39.73	BHP Group	BHP	3.5	17	61.89	+2.57	1.185
100.19	36.55	BILL	BILL	...	dd	55.23	–0.75	...
121.10	86.68	BJ's Wholesale	BJ	...	22	93.85	–0.81	...
29.65	15.00	BKV	BKV	...	53	27.27	+0.54	...
37.64	25.22	BP	BP	5.8	58	34.27	+0.33	.4992
3.34	1.15	BRC	BRCC	...	dd	1.19	–0.07	...
19.01	14.00	BRT Apartments	BRT	6.8	dd	14.61	–0.15	.25
16.60	7.86	BW LPG	BWLP	10.4	11	12.70	+0.19	.4014
218.50	84.21	BWX Tech	BWXT	.6	53	175.88	–0.55	.25
79.33	54.22	BXP	BXP	4.0	dd	69.34	+0.63	*.70*
7.77	0.22	Babcock&Wilcox	BW	...	dd	5.25	+0.35	...
256.08	162.17	BadgerMeter	BMI	.9	39	180.75	–0.89	.40
10.15	9.95	BainCapitalGSSInvt	BCSS	...	...	10.08	–0.01	...
19.21	13.20	BainCapSpecFin	BCSF	12.1	10	13.93	+0.04	*.15*
49.79	6.81	Bakkt	BKKT	...	dd	10.54	–0.02	...
60.29	43.51	Ball	BALL	1.5	20	52.66	+0.63	.20
22.41	8.46	Bally's	BALY	...	dd	17.76	+0.13	...
20.17	11.52	BancCalifornia	BANC	2.0	19	19.70	–0.01	.10
25.01	7.76	BancoBBVA	BBAR	...	16	18.45	+0.18	...
23.45	9.44	BBVA	BBVA	2.9	12	23.15	+0.10	.3695
3.31	1.74	BancoBradesco	BBDO	5.3	8	2.93	–0.02	*.002*
39.19	22.06	BancodeChile	BCH	4.1	15	38.36	+0.67	2.1037
48.38	31.14	Bladex	BLX	5.6	7	44.41	+0.62	.625
118.42	38.30	BancoMacro	BMA	.0	21	91.38	+1.35	.3585
6.60	3.75	BancSanBrasil	BSBR	3.8	22	6.16	+0.27	.0996
31.67	18.19	BcoSantChile	BSAC	3.1	13	31.67	+0.98	1.3295
11.92	4.43	BancoSantander	SAN	1.6	12	11.81	+0.11	1.1335
56.55	33.07	BankofAmerica	BAC	2.0	15	56.17	+0.90	.28
52.11	34.77	BankofButterfield	NTB	4.0	10	50.52	–0.70	.50
76.00	57.45	BankofHawaii	BOH	4.0	17	69.98	–0.96	.70
132.96	85.40	BankMontreal	BMO	3.5	16	130.94	+1.22	1.976
119.40	70.46	BankNY Mellon	BK	1.8	17	117.47	+1.63	.53
74.41	44.09	BankNovaScotia	BNS	4.0	18	74.17	+1.63	.7886
46.92	28.21	BankUnited	BKU	2.7	13	45.36	+0.06	*.31*
25.76	12.14	Barclays	BCS	1.7	12	25.74	+0.60	.1557
10.85	7.66	BaringsBDC	BBDC	11.6	9	8.97	+0.11	.26
12.21	5.90	Barnes&NobleEduc	BNED	...	dd	9.65	+1.07	...
46.45	15.31	BarrickMining	B	1.1	22	46.21	+1.48	.175
41.87	14.28	Bath&BodyWks	BBWI	4.0	6	19.79	...	.20
18.55	10.45	Bausch+Lomb	BLCO	...	dd	17.18	+0.20	...
8.69	4.25	BauschHealth	BHC	...	7	7.20	+0.32	...
37.74	17.40	BaxterIntl	BAX	.2	dd	19.38	+0.42	.01
3.32	1.36	BaytexEnergy	BTE	...	16	3.12	+0.03	...
30.50	22.27	BeaconFinl	BBT	4.8	24	26.90	–0.60	.3225
29.30	17.37	BeazerHomes	BZH	...	13	20.28	–0.68	...
251.99	162.29	BectonDicknsn	BDX	2.1	34	196.33	+0.74	1.05
12.65	3.54	BedBath&Beyond	BBBY	...	dd	5.65	–0.37	...
133.77	83.18	Belden	BDC	.2	21	118.37	+0.60	.05
80.67	22.45	BellRing	BRBR	...	18	30.16	+1.12	...
50.26	30.73	BenchmarkElec	BHE	1.5	44	44.77	+0.25	.17
78.96	55.97	Berkley	WRB	.5	15	70.57	+1.20	1.00
812855	660640	BerkHathwy A	BRK.A	...	16	747000	+1400.00	...
542.07	440.10	BerkHathwy B	BRK.B	...	16	498.30	+3.77	...
91.68	54.99	BestBuy	BBY	5.5	23	69.61	–2.22	.95
15.00	7.00	BetterwaredeMexico	BWMX	7.7	10	13.73	–0.06	.2912
10.36	2.36	BigBear.ai	BBAI	...	dd	5.73	–0.53	...
1897.59	999.01	BiglariA	BH.A	...	cc	1841.01	+89.08	...
381.83	195.05	BiglariB	BH	...	cc	355.60	+6.36	...
44.28	7.48	Biohaven	BHVN	...	dd	11.15	+0.30	...
373.69	211.43	Bio-RadLab A	BIO	...	dd	303.88	+2.35	...
62.66	38.16	Birkenstock	BIRK	...	20	42.36	–0.21	...
74.02	54.92	BlackHills	BKH	3.9	17	69.31	+1.81	.676
15.60	11.78	BlackStoneMin	BSM	9.0	12	13.35	–0.05	.30
6.24	2.80	BlackBerry	BB	...	cc	3.97	+0.20	...
1219.94	773.74	BlackRock	BLK	1.9	28	1088.11	+27.94	5.21
33.20	6.15	BlackSkyTech	BKSY	...	dd	19.31	+0.06	...
190.09	115.66	Blackstone	BX	3.0	45	155.41	+3.82	1.29
21.24	16.51	BlackstoneMtg	BXMT	9.5	32	19.81	–0.31	.47
4.49	2.50	BlendLabs	BLND	...	dd	3.05	–0.04	...
64.62	41.17	BlockHR	HRB	3.8	10	43.77	+0.06	.42
94.25	44.27	Block	XYZ	...	13	66.27	+0.94	...
147.86	15.15	BloomEnergy	BE	...	dd	90.18	+1.36	...
15.73	11.65	BlueOwlCapital	OBDC	11.6	9	12.73	+0.08	.37
26.73	13.25	BlueOwlCapital	OWL	6.0	cc	15.03	–0.36	.225
21.62	12.89	BlueOwlTech	OTF	9.9	8	14.13	+0.56	.05
114.19	52.71	BlueLinx	BXC	...	37	62.55	–0.22	...
242.69	128.88	Boeing	BA	...	dd	216.44	+2.36	...
131.27	65.14	BoiseCascade	BCC	1.2	15	75.13	+0.36	.22
210.25	86.17	BootBarn	BOOT	...	28	185.98	–5.14	...
146.95	79.23	BoozAllen	BAH	2.6	13	85.39	+0.13	.55
46.39	24.40	BorgWarner	BWA	1.5	73	45.57	+0.54	.17
4.48	1.55	BorrDrilling	BORR	.0	16	3.97	+0.07	.02
305.20	185.34	BostonBeer	SAM	...	23	197.05	–3.62	...
15.75	11.30	BostonOmaha	BOC	...	dd	12.48	–0.05	...
109.50	85.98	BostonSci	BSX	...	51	96.06	+0.45	...
42.29	23.50	Bowhead	BOW	...	18	28.51	+0.51	...
38.80	28.00	Box	BOX	...	24	30.08	–0.36	...
88.49	58.94	BoydGaming	BYD	.8	4	86.60	+0.23	.18
177.20	136.81	BoydGroupServices	BGSI	.3	cc	163.06	+2.50	*1132*
84.03	62.70	Brady	BRC	1.2	20	80.05	–0.92	.245
3.34	1.80	BraemarHtls	BHR	6.8	dd	2.93	+0.03	.05
5.76	2.83	BrandywineRealty	BDN	11.1	dd	2.88	–0.12	.08
4.03	3.47	BrasilAgro	LND	3.4	dd	3.57	–0.01	.141
5.10	2.32	Braskem	BAK	...	dd	2.93	+0.13	...
78.98	38.21	BreadFinancial	BFH	1.2	8	76.64	–1.36	.23
132.99	91.49	BrightHorizons	BFAM	...	29	101.32	–0.31	...
6.32	4.16	BrightSpire	BRSP	10.9	dd	5.85	–0.04	.16
18.57	13.81	Brightstar	BRSL	5.6	14	15.73	–0.36	.22
17.11	11.06	BrightView	BV	...	cc	12.86	+0.13	...
122.50	80.10	Brink's	BCO	.9	30	119.63	+0.68	.255
192.22	100.30	BrinkerIntl	EAT	...	16	149.61	+0.17	...
63.33	42.52	BristolMyers	BMY	4.6	18	54.64	+0.45	.63
0.07	0.02	BristolMyersRt	CELG.RT	...	...	.07	+0.03	...
42.89	25.11	Bristow	VTOL	...	8	36.62	+0.25	...
59.29	34.82	BritishAmTob	BTI	5.2	32	57.27	+0.82	.7491
28.61	22.29	BrixmorProp	BRX	4.7	24	26.30	+0.53	.3075
271.91	212.33	BroadridgeFinl	BR	1.7	29	228.19	+2.23	.975
18.87	13

DATA NEW YORK STOCK EXCHANGE COMPOSITE LIST

BARRONS.COM/DATA

–52-Week– High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
8.00	3.98	CI&T	CINT	...	19	4.34	-0.36	...
12.71	8.51	CionInvt	CION	15.0	19	9.59	-0.09	.36
12.00	7.65	CMB.TECH	CMBT	1.0	12	9.70	+0.10	.05
76.45	63.97	CMS Energy	CMS	3.1	20	69.96	+0.79	.5425
51.34	43.29	CNA Fin	CNA	3.9	13	47.76	+0.33	.46
14.27	9.00	CNH Indl	CNH	2.6	20	9.44	-0.17	.25
44.01	34.63	CNO Financial	CNO	1.6	15	43.29	-0.26	.17
42.13	27.00	CNX Resources	CNX	...	26	36.61	-1.07	...
31.49	23.92	COPTDefenseProp	CDP	4.3	21	28.18	–0.47	.3305
129.28	76.75	CRH	CRH	1.1	26	128.94	+4.52	.37
9.11	3.31	CS Disco	LAW	...	dd	7.99	-0.40	...
401.02	230.45	CSW Industrials	CSW	.4	36	307.29	+1.31	.27
20.88	15.07	CTO Realty	CTO	8.5	dd	17.98	-0.09	.38
54.12	34.02	CTS	CTS	.4	23	44.45	+0.62	.04
38.58	12.59	C3.ai	AI	...	dd	13.99	-0.45	...
41.67	15.10	CVR Energy	CVI	...	16	26.02	-1.54	...
100.89	63.45	CVR Partners	UAN	12.3	8	97.24	+1.76	4.02
85.15	43.65	CVS Health	CVS	3.3	cc	79.61	+1.89	.665
384.11	96.67	CableOne	CABO	.0	dd	116.93	-10.16	2.95
93.24	58.33	Cabot	CBT	2.7	11	66.49	+0.36	.45
65.35	33.20	Cactus	WHD	1.2	18	46.01	+0.36	.14
23.09	15.37	Cadeler	CDLR	...	6	19.26	+0.73	...
44.26	25.22	CadenceBank	CADE	2.5	16	43.85	+0.16	.275
46.64	27.07	Cadre	CDRE	.9	38	41.94	+0.33	.095
31.68	20.36	CAE	CAE	...	32	31.41	+1.26	...
23.82	9.54	Caleres	CAL	2.1	21	13.28	+0.10	.07
58.41	30.97	CaliforniaRscs	CRC	3.7	10	44.06	+0.46	.405
51.63	41.29	CalWtrSvc	CWT	2.8	19	43.41	+0.53	.30
71.22	28.61	Calix	CALX	...	dd	54.27	-0.42	...
126.55	97.17	CamdenProperty	CPT	3.8	44	109.26	+1.98	1.05
110.16	35.00	Cameco	CCJ	.1	cc	92.84	+2.85	1.702
24.37	9.49	CampingWorld	CWH	4.9	dd	10.18	+0.18	.125
15.43	6.73	CanadaGoose	GOOS	...	79	12.82	-0.05	...
94.16	53.62	CIBC	CM	2.7	15	92.96	+0.08	1.6672
108.75	90.74	CanNtlRlwy	CNI	2.6	19	98.69	+0.49	.6323
35.12	24.65	CanadianNatRscs	CNQ	4.7	15	32.79	+0.89	.4197
83.65	66.49	CdnPacKC	CP	.8	23	74.73	+0.53	1.6628
5.75	1.12	Cango	CANG	...	dd	1.39	-0.16	...
21.96	15.05	Cannae	CNNE	3.4	dd	15.85	-0.25	.15
249.73	143.22	CapitalOne	COF	1.3	cc	249.32	+5.59	.80
28.27	11.86	Capri	CPRI	...	dd	24.99	-0.26	...
214.93	117.53	CardinalHealth	CAH	1.0	31	208.29	+5.34	.5107
38.32	24.79	CareTrustREIT	CTRE	3.7	27	36.68	+0.35	.335
435.92	293.43	Carlisle	CSL	1.3	19	330.32	+1.58	1.10
89.47	30.26	CarMax	KMX	...	13	39.27	+0.80	...
32.89	15.07	Carnival	CCL	2.0	15	30.70	-0.42	.15
32.65	13.65	Carnival	CUK	.5	15	30.55	-0.41	.15
342.11	138.61	CarpenterTech	CRS	.2	41	334.35	+7.20	.20
49.41	35.51	CarriageSvcs	CSV	1.1	14	42.11	-1.15	1.125
81.09	50.30	CarrierGlobal	CARR	1.8	22	53.59	-0.18	.24
19.00	9.56	Cars.com	CARS	...	27	12.57	-0.33	...
56.89	23.38	Carter's	CRI	3.2	13	31.68	-0.28	.25
485.33	148.25	Carvana	CVNA	...	cc	438.47	-11.75	...
627.50	267.30	Caterpillar	CAT	1.0	30	583.00	+6.78	1.51
4.92	2.19	Cato	CATO	...	dd	3.08	...	...
75.84	35.13	Celanese	CE	.3	dd	42.85	+0.56	.03
363.40	58.05	Celestica	CLS	...	49	303.56	+11.27	...
11.30	5.10	CementosPacasm	CPAC	...	15	10.50	-0.13	...
12.04	4.89	Cemex	CX	.7	13	11.98	+0.32	.0224
377.54	223.92	Cencora	COR	.7	43	341.05	+0.12	.60
18.75	10.23	CenovusEnergy	CVE	1.9	14	16.71	+0.05	.1422
66.81	25.08	Centene	CNC	...	dd	40.51	+1.49	...
40.50	30.59	CenterPointEner	CNP	2.4	24	38.29	+0.69	.23
15.47	5.41	CenterraGold	CGAU	1.4	9	15.17	+0.66	.0502
69.15	52.76	Centerspace	CSR	4.6	51	67.21	+1.87	.77
33.35	23.16	CentralPacFin	CPF	3.5	13	32.23	-0.23	.28
18.50	7.43	CentralPuerto	CEPU	...	11	17.53	-0.02	...
464.25	49.40	CentrusEnergy	LEU	...	39	254.30	-7.47	...
27.50	14.46	Centuri	CTRI	...	cc	25.94	-0.19	...
81.10	50.42	CenturyComm	CCS	2.0	9	58.99	-0.62	.29
38.42	20.01	ChainBridgeBncp	CBNA	...	12	35.68	-2.54	...
110.00	59.44	ChampionHomes	SKY	...	22	85.54	-1.50	...
26.00	6.90	ChargePoint	CHPT	...	dd	7.08	-0.24	...
204.47	91.86	CharlesRiverLabs	CRL	...	dd	203.66	+6.60	...
220.03	104.60	ChartIndustries	GTLS	...	cc	205.85	-0.06	...
9.27	5.83	ChathamLodging	CLDT	5.2	cc	6.89	-0.10	.09
9.44	3.28	CheetahMobile	CMCM	...	dd	6.34	-0.38	...
1.90	0.44	Chegg	CHGG	...	dd	.99	+0.04	...
623.61	408.42	Chemed	CHE	.6	23	432.18	-3.15	.60
20.12	9.13	Chemours	CC	2.9	dd	12.09	+0.27	.0875
257.65	186.20	CheniereEnergy	LNG	1.2	11	189.31	-0.45	.555
68.42	49.53	CheniereEnerPtrs	CQP	6.0	14	53.45	-0.03	.83
3.68	2.17	CherryHillMtg	CHMI	14.7	cc	2.72	+0.09	.10
140.59	115.12	ChesapeakeUtil	CPK	2.2	22	125.92	+0.81	.685
168.96	132.04	Chevron	CVX	4.6	21	150.02	+2.27	1.71
48.62	29.83	Chewy	CHWY	...	67	32.49	+0.03	...
15.37	9.85	ChimeraInvt	CIM	11.5	dd	12.88	-0.03	.37
42.60	9.32	ChinaYuchai	CYD	2.5	22	35.92	-0.35	.53
61.16	29.75	Chipotle	CMG	...	33	37.81	+0.17	...
157.86	84.04	ChoiceHotels	CHH	1.2	12	95.95	-1.01	.2875
314.68	252.16	Chubb	CB	1.2	13	313.47	+2.87	.97
47.03	36.61	ChunghwaTel	CHT	3.1	26	41.61	+0.55	1.6694
116.46	81.33	Church&Dwight	CHD	1.4	27	85.39	+0.31	.295
248.00	49.21	Ciena	CIEN	...	cc	241.68	+11.34	...
350.00	239.51	Cigna	CI	2.2	12	276.51	+4.62	1.51
34.01	21.60	Cinemark	CNK	1.6	22	22.86	+0.59	.09
298.99	64.00	CircleInternet	CRCL	...	dd	81.27	-4.86	...
122.84	55.51	Citigroup	C	2.0	17	120.42	+5.56	.60
60.10	32.60	CitizensFin	CFG	3.1	17	59.83	+0.64	.46
6.36	2.90	Citizens	CIA	...	24	5.16	-0.80	...
7.01	4.19	CityOfficeREIT	CIO	5.7	dd	6.97	+0.02	.10
27.55	18.01	Civeo	CVEO	4.3	dd	23.28	+0.31	.25
55.35	22.79	CivitasRscs	CIVI	7.4	4	26.90	-0.20	.50
74.07	11.43	Claritev	CTEV	...	dd	42.03	+1.01	...
5.74	3.04	Clarivate	CLVT	...	dd	3.50	+0.01	...
4.64	2.13	ClarosMtg	CMTG	...	dd	3.08	-0.23	...
251.43	178.29	CleanHarbors	CLH	...	33	240.83	+1.53	...
2.26	0.81	ClearChannelOutdr	CCO	...	dd	2.25	+0.21	...
42.29	21.67	ClearSecure	YOU	1.4	19	35.85	–1.13	.125
32.00	15.74	ClearwaterAnalytic	CWAN	...	16	24.13	+1.88	...
33.57	16.44	ClearwaterPaper	CLW	...	dd	17.99	-0.56	...
34.70	23.03	ClearwayEnergyA	CWENA	5.6	13	31.44	+0.61	.4528
36.89	24.40	ClearwayEnergyC	CWEN	5.3	14	33.18	+0.54	.4528
16.70	5.63	Cleveland-Cliffs	CLF	...	dd	13.83	+0.61	...
5.16	3.31	ClipperRealty	CLPR	10.8	dd	3.51	+0.12	.095
164.41	96.66	Clorox	CLX	5.0	15	98.53	+0.22	1.24
260.00	89.42	Cloudflare	NET	...	dd	202.39	+6.71	...
13.90	2.36	CN Finance	CNF	...	...	6.24	+0.04	...
25.56	19.24	CoastalSouth	COSO	...	12	24.47	+0.13	...
74.38	60.62	Coca-Cola	KO	2.9	23	69.87	–0.19	.51
101.74	72.68	Coca-Cola Femsa	KOF	3.6	17	96.65	+1.69	.9979
23.62	4.58	CoeurMining	CDE	...	28	19.19	+0.94	...
94.89	58.39	Cohen&Steers	CNS	3.9	20	64.20	+1.86	.62
200.19	45.58	Coherent	COHR	...	cc	191.72	+5.89	...
100.18	74.55	ColgatePalm	CL	2.6	22	79.73	+1.37	.52
18.80	13.99	ColonyBankcorp	CBAN	2.5	11	18.05	-0.30	.115
90.44	48.12	Comerica	CMA	3.2	17	88.91	+0.65	.71
1036.67	276.44	ComfortSystems	FIX	.2	41	963.83	+23.09	.60
71.99	37.92	CommercialMetals	CMC	1.0	94	71.24	+1.75	.18
68.11	49.44	CommunityFinSys	CBU	3.2	15	59.04	-1.27	.47
4.47	2.24	CommunityHlthSys	CYH	...	1	3.23	-0.03	...
20.87	13.23	CommunityHlthcr	CHCT	11.8	dd	15.95	+0.01	.475
27.25	14.04	SABESP	SBS	3.6	14	25.22	+0.68	.4635
2.30	1.59	CEMIG	CIG	...	8	2.07	+0.09	...
3.39	2.23	CEMIG Pref	CIG.C	...	11	2.66	+0.14	...
10.51	5.04	COPEL	ELPC	...	19	9.65	+0.05	...
1.84	1.24	CiaSiderurgica	SID	...	dd	1.62	-0.01	...
15.75	11.06	CerveceriasUnid	CCU	1.8	17	12.99	+0.48	.1826
30.07	11.50	Buenaventura	BVN	1.4	17	29.55	+1.20	.1446
23.45	4.63	CompassDiversif	CODI	.0	dd	4.89	+0.10	.25
11.07	5.10	Compass	COMP	...	dd	10.59	+0.01	...
22.69	8.60	CompassMinerals	CMP	...	dd	20.06	+0.45	...
26.78	9.24	CompoSecure	CMPO	...	dd	19.52	-0.06	...
31.17	14.65	ComstockRscs	CRK	...	cc	23.55	+2.00	...
28.52	16.60	ConagraBrands	CAG	8.1	dd	17.24	–0.11	.35
24.17	18.55	Concentra	CON	1.2	17	20.03	+0.60	.0625
10.77	3.54	ConcordMed	CCM	...	dd	3.76	-0.39	...
74.70	38.32	Conmed	CNMD	2.0	20	40.80	+0.85	.20
106.20	79.88	ConocoPhillips	COP	3.7	13	91.54	-0.40	.84
114.87	87.28	ConEd	ED	3.4	17	99.30	+1.24	.85
228.89	126.45	ConstBrands A	STZ	2.9	20	139.41	+4.40	1.02
19.38	7.33	Constellium	CSTM	...	24	18.95	+0.19	...
9.99	3.49	Volaris	VLRS	...	dd	9.22	-0.27	...
9.87	4.51	Cool	CLCO	...	7	9.83	-0.01	...
40.67	10.38	Cooper-Standard	CPS	...	18	33.09	–1.72	...
130.00	82.54	Copa	CPA	5.3	8	121.53	–2.59	1.61
10.30	9.98	CopleyAcqn	COPL	...	cc	10.20	+0.01	...
67.18	43.18	Core&Main	CNM	...	24	54.00	+0.13	...
20.82	9.72	CoreLabs	CLB	.2	24	16.36	+0.12	.01
109.61	58.19	CoreNaturalRscs	CNR	.5	dd	88.58	+0.21	.10
36.57	23.69	CorebridgeFin	CRBG	3.1	18	30.59	–0.13	.24
23.85	15.95	CoreCivic	CXW	...	19	19.22	+0.25	...
96.64	37.31	Corning	GLW	1.3	57	89.57	+1.71	.28
32.21	21.30	Vesta	VTMX	2.2	cc	31.41	+0.68	.2025
400.81	252.84	Corpay	CPAY	...	21	310.18	+0.37	...
26.97	15.01	CorpAmAirports	CAAP	...	23	26.15	+0.69	...
77.41	53.40	Corteva	CTVA	1.1	29	67.44	+1.13	.18
6.25	3.80	Cosan	CSAN	...	dd	4.01	–0.03	...
17.57	8.46	CostamareBulkers	CMDB	...	...	15.37	+0.16	...
16.40	6.02	Costamare	CMRE	2.9	6	15.72	+0.49	.115
29.95	22.33	CoterraEnergy	CTRA	3.4	12	25.79	+0.41	.22
7.71	2.94	Coty	COTY	...	dd	3.10	-0.16	...
34.08	19.02	Coupang	CPNG	...	cc	24.27	+1.07	...
13.56	5.76	Coursera	COUR	...	dd	7.43	-0.14	...
31.36	24.07	CousinsProperties	CUZ	5.0	74	25.73	+0.52	.32
29.47	17.46	CovenantLogist	CVLG	1.2	19	22.43	–0.19	.07
203.89	127.04	Crane	CR	.5	34	187.80	+0.80	.23
69.00	41.54	CraneNXT	CXT	1.4	18	48.35	+1.15	.17
12.49	8.63	CrawfordA	CRD.A	2.5	18	11.87	+0.29	.075
12.38	8.76	Crawford B	CRD.B	2.7	17	11.20	+0.52	.075
292.00	165.51	Credicorp	BAP	3.7	13	291.50	+5.73	10.9577
16.94	6.83	CrescentEnergy	CRGY	5.8	dd	8.25	+0.20	.12
13.31	7.07	CrossTimbers	CRT	9.5	11	7.89	-0.12	1.147
25.73	19.61	CrossAmerPtrs	CAPL	10.1	18	20.85	+0.35	.525
115.76	84.20	CrownCastle	CCI	4.8	dd	88.28	+2.18	1.0625
109.48	75.98	Crown Holdings	CCK	1.0	13	102.90	+0.91	.26
44.13	34.24	CubeSmart	CUBE	5.9	23	35.90	+0.33	.53
146.44	100.31	Cullen/Frost	CFR	3.1	13	128.60	–0.42	1.00
5.94	3.33	Culp	CULP	...	dd	3.50	+0.04	...
526.50	260.02	Cummins	CMI	1.5	27	519.12	+12.40	2.00
25.69	20.91	CurblineProp	CURB	2.8	59	23.21	-0.22	.03
612.28	266.88	Curtiss-Wright	CW	.2	46	566.17	+11.27	.24
17.33	7.64	Cushman&Wkfd	CWK	...	17	16.53	+0.35	...
6.78	3.18	CustomTruck	CTOS	...	dd	5.97	+0.01	...
78.33	40.75	CustomersBancorp	CUBI	...	15	75.67	-0.16	...

D

3.34	1.21	DHI Group	DHX	...	dd	1.62	+0.10	...
13.85	8.99	DHT	DHT	6.1	10	12.22	-0.01	.18
18.45	12.01	DNOW	DNOW	...	16	13.75	+0.06	...
34.80	8.38	DRDGOLD	DRD	.9	23	33.33	+2.09	.23
143.79	116.30	DTE Energy	DTE	3.6	19	129.05	+1.41	1.165
122.70	83.30	DT Midstream	DTM	2.7	31	120.48	+2.46	.82
46.75	3.74	D-WaveQuantum	QBTS	...	dd	25.29	–1.53	...
23.75	11.82	DXC Tech	DXC	...	7	15.10	-0.33	...
24.07	10.11	Dana	DAN	1.7	54	23.89	+0.16	.10
258.23	171.00	Danaher	DHR	.6	47	230.32	+5.48	.32
100.00	65.40	Danaos	DAC	3.8	4	94.71	+2.52	.90
36.59	12.41	DaqoNewEnergy	DQ	...	dd	31.82	–1.15	...
228.27	169.00	Darden	DRI	3.1	20	188.37	–1.50	1.50
42.15	26.00	DarlingIngred	DAR	...	54	35.97	+1.60	...
179.60	113.12	DaVita	DVA	...	12	113.98	–1.22	...
75.14	48.01	Dayforce	DAY	...	dd	69.16	–0.11	...
223.98	78.91	DeckersOutdoor	DECK	...	15	103.09	+3.62	...
533.78	403.01	Deere	DE	1.4	25	468.93	–1.64	1.62
48.00	34.59	DelekLogistics	DKL	10.0	15	44.85	+0.37	1.12
43.50	11.03	DelekUS	DK	3.4	dd	29.62	–1.07	.255
168.08	66.25	DellTechC	DELL	1.6	17	129.24	+2.82	.525
72.34	34.74	DeltaAir	DAL	1.1	10	70.85	–0.21	.1875
23.87	13.61	Deluxe	DLX	5.3	12	22.69	+0.26	.30
8.75	2.17	DesignerBrands	DBI	2.6	dd	7.78	+0.15	.05
39.78	16.97	DeutscheBank	DB	.8	12	39.66	+1.04	.7714
38.88	25.89	DevonEnergy	DVN	2.7	8	35.67	–0.17	.24
127.81	85.12	Diageo	DEO	4.8	20	86.32	–2.84	2.5192
2.04	1.27	DianaShipping	DSX	2.4	10	1.70	+0.03	.01
254.60	166.37	Dick's	DKS	2.3	17	210.25	–1.89	1.2125
69.65	34.88	DieboldNixdorf	DBD	...	51	69.29	+0.72	...
187.74	129.95	DigitalRealty	DLR	3.1	40	155.01	+5.02	1.22
15.55	6.41	DigitalBridge	DBRG	.3	cc	13.92	+0.73	.01
52.20	25.45	DigitalOcean	DOCN	...	20	49.52	+2.00	...
741.98	282.24	Dillard's	DDS	.2	17	630.08	–33.55	.30
35.34	18.63	DineBrands	DIN	2.2	15	34.10	–0.25	.19
3.94	1.65	Dingdong	DDL	...	17	2.88	+0.34	...
124.69	80.10	Disney	DIS	1.3	17	113.56	+2.32	.75
17.70	10.08	DiversifiedEnergy	DEC	8.1	dd	14.27	+0.56	.29
89.66	64.02	DolbyLab	DLB	2.2	25	65.71	–0.54	.36
15.73	12.20	Dole	DOLE	2.2	49	15.03	–0.24	.085
138.46	66.43	DollarGeneral	DG	1.7	24	137.84	+0.56	.59
62.87	48.07	DominionEner	D	4.5	20	59.20	–0.23	.6675
95.00	57.45	Donaldson	DCI	1.3	28	91.29	–1.32	.30
69.93	37.80	DonnelleyFin	DFIN	...	44	46.47	+0.48	...
32.79	16.66	DorianLPG	LPG	.0	11	24.37	–0.17	.65
23.11	7.64	DoubleVerify	DV	...	44	11.50	+0.22	...
34.41	21.30	DouglasDynamics	PLOW	3.5	19	33.38	–0.31	.295
3.20	1.48	DouglasElliman	DOUG	...	dd	2.38	–0.09	...
19.06	10.92	DouglasEmmett	DEI	6.8	90	11.20	+0.12	.19
222.31	143.04	Dover	DOV	1.0	12	200.15	+3.94	.52
42.17	20.40	Dow	DOW	6.0	dd	23.29	+0.03	.35
85.21	43.25	Doximity	DOCS	...	35	43.69	+0.04	...
16.17	12.26	DrReddy'sLab	RDY	.5	17	14.16	–0.02	.0915
31.50	17.38	DreamFinders	DFH	...	6	17.86	-0.04	...
101.47	51.76	Ducommun	DCO	...	dd	96.46	+2.22	...
130.03	105.20	DukeEnergy	DUK	3.6	18	117.18	+1.62	1.065
41.85	22.49	DuPont	DD	1.9	dd	41.26	...	.20
86.88	47.16	DutchBros	BROS	...	cc	64.01	–0.82	...
366.65	131.37	DycomInds	DY	...	34	347.63	+3.25	...
5.65	3.18	DynagasLNG	DLNG	5.2	2	3.83	–0.09	.05
63.00	39.30	Dynatrace	DT	...	27	44.33	+0.16	...
14.52	10.79	DynexCapital	DX	14.7	9	13.88	+0.05	.17

E

150.99	49.40	elfBeauty	ELF	...	57	80.42	–0.02	...
778.64	320.89	EMCOR	EME	.2	25	627.09	+15.68	.25
38.47	24.65	ENI	E	4.2	19	37.77	+0.52	5.8514
138.18	101.59	EOG Rscs	EOG	3.9	10	103.50	+1.57	1.02
269.00	138.15	EPAM Systems	EPAM	...	32	211.41	+2.24	...
61.24	41.75	EPR Prop	EPR	7.1	22	50.07	–0.10	.295
62.23	43.57	EQT	EQT	1.2	18	53.93	+0.06	.165
10.74	9.96	EQVVenturesAcqn	FTW	...	68	10.48	...	...
10.17	9.90	EQVVenturesIIA	EVAC	...	cc	10.01	...	...
135.84	100.17	ESAB	ESAB	.4	29	114.21	+0.50	.10
229.46	127.17	ESCO Tech	ESE	.2	41	200.50	+1.72	.08
13.87	0.76	ESSTech	GWH	...	dd	1.86	–0.13	...
265.42	191.91	EagleMaterials	EXP	.5	16	214.91	–2.64	.25
29.74	19.33	EasterlyGovtProp	DEA	8.4	70	21.31	–0.15	.45
188.89	137.67	EastGroup	EGP	3.4	38	180.96	+0.25	1.55
103.82	56.11	EastmanChem	EMN	5.3	11	63.52	–0.04	.84
9.96	4.93	EastmanKodak	KODK	...	dd	8.74	+0.41	...
399.56	231.85	Eaton	ETN	1.3	32	322.17	+4.37	1.04
286.04	221.62	Ecolab	ECL	1.1	38	265.75	+2.16	.73
11.05	7.48	Ecopetrol	EC	...	7	9.69	+0.48	...
10.01	5.24	Ecovyst	ECVT	...	dd	9.96	+0.37	...
34.73	15.88	EdgewellPersonal	EPC	3.4	34	17.48	–0.04	.15
81.02	47.73	EdisonIntl	EIX	5.9	8	59.51	–0.59	.8775
87.89	65.94	EdwardsLife	EW	...	37	86.85	+1.19	...
23.70	8.02	ElancoAnimal	ELAN	...	cc	22.60	+0.30	...
118.84	68.10	Elastic	ESTC	...	dd	76.97	+0.55	...
37.59	13.29	EldoradoGold	EGO	...	21	37.18	+1.65	...
27.97	16.77	ElementSolns	ESI	1.2	26	25.74	+0.58	.08
458.75	273.71	ElevanceHealth	ELV	2.0	14	349.88	+9.19	1.71
6.86	4.33	EllingtonCredit	EARN	18.0	...	5.33	+0.05	.08
14.40	11.12	EllingtonFin	EFC	11.3	10	13.84	...	.13
18.08	13.95	ElmeComms	ELME	.0	dd	17.55	+0.23	14.67
24.00	13.75	EmbotellAndinaA	AKO.A	3.3	14	24.00	+1.38	.2227
29.38	17.50	EmbotellAndinaB	AKO.B	3.2	15	27.53	+0.97	.9578
67.44	35.95	Embraer	EMBJ	.7	38	64.37	+0.81	.049
49.77	35.64	Emera	EMA	4.1	19	49.14	+0.86	.5218
5.45	3.22	EmeraldHldg	EEX	1.3	cc	4.60	–0.09	.015
13.41	4.02	EmergentBiosol	EBS	...	10	12.43	+0.01	...
150.27	90.06	EmersonElec	EMR	1.6	34	135.71	+2.73	.555
10.43	6.37	EmpireStateRealty	ESRT	2.2	31	6.46	–0.12	.035
52.29	35.73	EmployersHldgs	EIG	3.0	17	42.92	–0.02	.32
48.44	14.38	EmpresaDisCom	EDN	...	8	31.60	–0.08	...
50.54	39.73	Enbridge	ENB	5.6	26	47.53	+0.90	.6954
127.99	87.85	EncompassHealth	EHC	.7	20	107.52	+1.13	.19
34.94	6.02	Endava	DAVA	...	33	6.62	–0.22	...
10.37	2.95	EndeavourSilver	EXK	...	dd	10.08	+0.56	...
4.05	2.82	EnelChile	ENIC	4.6	82	4.04	+0.12	.1779
16.01	6.18	Enerflex	EFXT	.5	14	15.21	+0.22	.0302
35.90	16.77	Energizer	ENR	5.9	6	20.31	+0.50	.30
21.45	14.60	EnergyTransfer	ET	8.2	13	16.25	–0.14	.3225
5.56	0.60	EnergyVault	NRGV	...	dd	4.87	+0.09	...
47.47	35.01	EnerpacTool	EPAC	.1	24	40.33	+3.10	.04
152.01	76.57	EnerSys	ENS	.7	18	150.99	+4.09	.2625
10.91	6.47	Enhabit	EHAB	...	dd	9.38	–0.18	...
22.01	16.30	Ennis	EBF	5.5	11	18.29	+0.22	.25
168.68	79.41	EnovaIntl	ENVA	...	15	164.84	+0.99	...
49.38	25.47	Enovis	ENOV	...	dd	27.39	+0.63	...
248.88	133.50	Enpro	NPO	.6	55	223.90	+16.79	.31
98.58	74.72	Entergy	ETR	2.8	23	92.85	+1.35	.64
34.53	27.77	EnterpriseProd	EPD	6.8	12	31.87	–0.07	.545
3.44	1.58	Entravision	EVC	6.6	dd	3.05	–0.13	.05

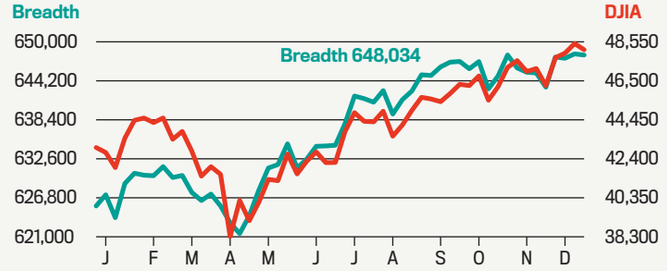
DATA

NEW YORK STOCK EXCHANGE COMPOSITE LIST

BARRONS.COM/DATA

NYSE Cumulative Daily Breadth vs DJIA

Taking My Chances: NYSE Composite breadth fell for the first time in four weeks. The S&P 500 rose 1.4% amid strength in the Magnificent Seven stocks. Advancing NYSE stocks outpaced decliners by 3 to 2.



In generating this chart, we subtract each day's NYSE composite declines from that day's advances. The resultant total is added to the next day's total, and so on. When all five days' numbers are added together, this produces the weekly figure we plot. Dec. 31, 1985 =1000.

–52-Week– High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
71.06	37.77	Greenbrier	GBX	2.7	7	46.94	+0.58	.32
6.57	3.39	GreenfireResources	GFR	...	4	4.64	+0.24	...
3.25	1.66	GreenTree	GHG	2.8	...	1.79	+0.07	.06
76.56	52.37	Greif B	GEF.B	4.4	85	75.81	+2.23	.83
70.89	48.23	Greif A	GEF	3.2	79	70.15	+1.44	.56
13.29	6.01	GreystoneHousing	GHI	13.9	38	7.21	+0.36	.25
84.24	63.92	Griffon	GFF	1.2	76	75.56	–1.16	.22
25.13	11.73	Grindr	GRND	...	dd	13.49	–0.40	...
490.09	355.91	Group1Auto	GPI	.5	14	407.56	+2.35	.50
1.95	1.02	GroveCollab	GROV	...	dd	1.18	–0.02	...
23.05	16.00	GrupoAeromexico	AERO	...	1	22.91	+1.61	...
273.40	168.62	GAP	PAC	2.9	27	272.36	+5.50	4.4815
360.00	249.21	ASUR	ASR	11.5	18	330.30	+7.78	8.1662
4.50	2.00	GpoAvalAcc	AVAL	2.6	12	4.23	+0.13	0.0115
65.73	31.19	GrupoCibest	CIB	10.0	17	65.38	+2.70	3.0508
19.75	4.54	GpoSupervielle	SUPV	.0	63	12.15	+0.24	.187
3.36	1.55	GrupoTelevisa	TV	2.7	dd	2.95	+0.03	0.0908
37.43	17.78	GuardianPharm	GRDN	...	48	30.74	–0.80	...
17.15	8.48	Guess?	GES	5.4	16	16.74	–0.01	.225
272.60	165.08	Guidewire	GWRE	...	cc	205.46	+5.54	...
225.78	153.27	GulfportEnergy	GPOR	...	dd	210.18	+8.92	...
H								
34.53	21.98	HASustInfrCap	HASI	5.1	14	32.89	+0.30	.42
520.00	289.98	HCA Healthcare	HCA	.6	18	477.13	+4.15	.72
210.50	106.89	HCI Group	HCI	.8	12	192.06	+2.12	.40
39.81	28.89	HDFC Bank	HDB	.9	22	36.46	+0.06	3756
56.58	24.66	HF Sinclair	DINO	4.4	22	45.88	–1.33	.50
53.29	38.03	HNI	HNI	3.2	14	42.33	+0.23	.34
35.28	21.21	HP	HPQ	5.2	9	23.26	...	.30
79.97	45.66	HSBC	HSBC	4.1	17	79.97	+2.05	.50
4.59	2.21	HUYA	HUYA	.0	dd	2.97	–0.07	1.47
87.32	47.32	Haemonetics	HAE	...	23	80.28	+0.07	...
6.64	3.61	Hafnia	HAFN	7.4	9	5.37	–0.01	.147
13.90	8.03	Hagerty	HGTY	...	48	13.82	+0.69	...
11.42	8.71	Haleon	HLN	1.8	23	10.13	+0.23	0555
30.40	18.72	Halliburton	HAL	2.4	19	27.96	+0.24	.17
21.20	12.72	HamiltonBeach	HBB	3.0	7	16.21	+0.30	.12
28.72	16.80	HamiltonIns	HG	...	6	28.18	–0.07	...
188.18	145.17	HanoverIns	THG	2.1	11	184.20	–0.57	.95
31.25	20.45	Harley-Davidson	HOG	3.4	5	21.00	–0.25	.18
22.25	7.97	HarmonyGold	HMY	.8	17	21.74	+1.07	0715
140.50	104.93	HartfordIns	HIG	1.7	11	138.67	–0.34	.60
26.14	16.94	HavertyFurn A	HVT.A	4.9	22	25.08	–1.06	.31
25.27	17.01	HavertyFurn	HVT	5.5	21	24.10	–0.18	.33
13.41	8.14	HawaiianElec	HE	...	16	12.12	+0.70	...
11.48	10.75	HaymakerAcqn4	HYAC	...	38	11.38	+0.01	...
17.73	11.10	Hayward	HAYW	...	26	15.94	–0.05	...
18.97	14.09	HealthcareRealty	HR	6.5	dd	16.91	+0.06	.24
21.28	15.71	HealthpeakProp	DOC	7.6	dd	16.11	+0.12	.1017
21.19	4.46	HeclaMining	HL	.1	67	20.20	+0.53	0037
340.11	216.68	Heico	HEI	.1	68	334.84	+8.17	***.12***
264.71	174.82	HeicoA	HEI.A	.1	53	259.85	+4.12	***.12***
58.80	24.76	HeliosTech	HLIO	.6	55	55.50	+0.84	***.09***
9.75	5.52	HelixEnergy	HLX	...	22	6.26	+0.12	...
37.30	14.65	Helm&Payne	HP	3.6	dd	27.85	–0.09	.25
15.17	5.04	Herbalife	HLF	...	4	13.33	–0.66	...
212.19	96.19	HercHoldings	HRI	1.8	dd	156.47	+2.64	.70
22.04	15.65	HerculesCapital	HTGC	8.6	11	18.69	+0.18	.07
31.98	9.89	HeritageInsurance	HRTG	...	6	28.99	+0.03	...
199.00	140.13	Hershey	HSY	3.0	28	184.20	–5.06	1.37
44.14	31.63	HessMidstream	HESM	8.8	12	34.39	+0.53	7548
26.44	11.97	HewlettPackard	HPE	2.3	dd	24.49	+0.06	1425
79.20	45.28	Hexcel	HXL	.9	90	76.13	+1.60	.17
5.08	2.04	HighTemplarTech	HTT	...	6	3.93	+0.10	...
32.76	24.19	HighwoodsProp	HIW	7.8	22	25.59	+0.19	.50
35.59	18.36	Hillenbrand	HI	2.9	52	31.66	...	2275
36.14	26.67	Hilltop	HTH	2.1	14	34.61	–0.09	.18
52.08	30.59	HiltonGrandVac	HGV	...	79	45.22	–0.12	...
294.92	196.04	Hilton	HLT	.2	43	293.48	+1.23	.15
10.14	4.29	HimalayaShipping	HSHP	...	84	8.96	+0.13	.10
72.98	23.97	Hims&HersHealth	HIMS	...	63	34.31	–1.25	...
62.18	33.42	HingeHealth	HNGE	...	dd	47.54	+0.29	...
38.98	19.92	Hippo	HIPO	...	8	31.31	+0.42	...
4.43	1.60	Holley	HLLY	...	dd	4.17	–0.01	...
31.27	24.22	HomeBancShares	HOMB	3.0	12	28.36	–0.09	.21
426.75	326.31	HomeDepot	HD	2.6	24	349.78	+4.78	2.30
47.64	30.95	HomeTrustBcshs	HTB	1.2	12	43.40	–1.25	.13
34.89	24.56	HondaMotor	HMC	3.8	10	29.80	–0.32	.6776
48.33	36.20	HoraceMann	HMN	3.0	12	46.50	–0.04	.35
32.07	21.03	HormelFoods	HRL	4.8	28	24.26	+0.59	.2925
184.55	110.44	DR Horton	DHI	1.2	13	146.32	–0.86	.45
211.78	137.99	HoulihanLokey	HLI	1.3	29	178.45	+1.89	.60
162.06	81.15	Hovnanian	HOV	...	14	101.77	–1.27	...
91.07	61.41	HowardHughes	HHH	...	15	78.90	+0.44	...
212.52	105.04	HowmetAerospace	HWM	.2	59	211.22	+7.73	.12
484.26	299.43	Hubbell	HUBB	1.2	28	454.94	+12.43	1.42
881.13	344.41	HubSpot	HUBS	...	dd	398.16	+8.70	...
20.32	5.95	HudbayMinerals	HBM	.1	17	20.22	+0.95	.0072
24.01	9.96	HudsonPacProp	HPP	...	dd	10.39	+0.07	...
315.35	206.87	Humana	HUM	1.4	24	258.83	–0.57	.885
360.20	158.88	HuntingIngalls	HII	1.6	24	351.13	+14.49	1.38
18.53	7.30	Huntsman	HUN	3.5	dd	10.08	...	.0875
168.10	102.43	HyattHotels	H	.4	dd	165.69	+1.12	.15
57.89	26.41	Hyster-Yale	HY	4.6	cc	31.00	+0.34	.36
I								
34.57	27.42	ICICI Bank	IBN	.7	18	30.05	+0.13	2491
7.35	4.70	ICL Group	ICL	3.4	19	5.54	+0.56	0482
138.03	104.74	IDACORP	IDA	2.8	22	126.95	+1.13	.88
226.05	153.36	IDEX	IEX	1.6	29	180.32	+2.54	.71
71.12	44.77	IDT	IDT	...	16	51.98	+0.51	...
8.00	2.90	IHS Holding	IHS	...	5	7.28	–0.06	...
28.36	15.47	ING Groep	ING	3.6	...	28.31	+0.43	.405
13.79	4.05	INNOVATE	VATE	...	dd	4.92	–0.26	...
27.48	11.60	Invesco	IVZ	3.1	18	26.96	–0.04	.21
234.30	134.65	IQVIA	IQV	...	31	226.92	+6.23	...
17.21	10.61	IRSA	IRS	.0	3	16.03	+0.48	1.3951
197.07	105.64	ITT	ITT	.8	30	177.89	+1.39	.351
17.91	4.98	IamGold	IAG	...	30	17.61	+0.82	...
76.00	20.60	Ibotta	IBTA	...	9	22.21	+0.60	...
3.60	1.55	iHuman	IH	.0	8	2.19	–0.03	.085
278.13	214.66	IllinoisToolWks	ITW	2.6	24	252.46	+2.32	1.61
39.98	20.48	Imax	IMAX	...	53	37.67	+0.38	...
21.87	15.07	IndepRealty	IRT	3.9	cc	17.52	+0.73	.17
23.00	11.13	InfinityNatrlRscs	INR	...	dd	14.65	+0.14	...
30.00	15.82	Infosys	INFY	2.4	24	18.79	–1.43	2589
95.85	65.61	IngersollRand	IR	.1	60	81.28	+2.00	.02
61.77	28.49	Ingevity	NGVT	...	dd	60.15	+1.54	...
24.81	14.25	IngramMicro	INGM	1.4	18	22.13	–0.29	.08
141.78	102.31	Ingredion	INGR	2.9	11	111.40	+0.91	.82
75.71	44.58	InnovativeIndProp	IIPR	14.9	12	50.88	–2.27	1.90
24.31	11.93	InnovexIntl	INVX	...	15	22.05	+0.40	...
95.98	31.00	Insperity	NSP	6.2	87	38.57	–0.04	.60
216.01	70.77	InspireMedical	INSP	...	65	95.47	–1.07	...
293.53	150.83	InstalledBldg	IBP	.6	29	267.20	+0.02	.37
41.64	22.49	InsteelInds	IIIN	.4	15	32.46	+0.75	1.00
146.36	62.00	IntegerHoldings	ITGR	...	33	78.88	+0.30	...
189.35	142.29	ICE	ICE	1.2	30	163.52	+3.22	.48
144.96	94.78	InterContHtls	IHG	1.2	30	143.41	+0.56	.566
43.67	28.11	IntercorpFinSvcs	IFS	2.3	9	42.94	+0.28	1.00
324.90	214.50	IBM	IBM	2.2	36	305.09	+4.11	1.68
88.09	59.14	IntlFlavors	IFF	2.4	dd	67.47	+1.70	.40
60.15	35.56	IntlPaper	IP	4.6	dd	39.89	+1.65	4625
55.18	27.20	IntlSeaways	INSW	1.0	11	48.54	+0.17	.74
39.01	20.86	IntrepidPotash	IPI	...	dd	28.46	+1.54	...
31.04	25.21	InvenTrust	IVT	3.3	19	28.55	+0.01	2377
9.06	5.86	InvescoMtg	IVR	16.7	17	8.62	–0.21	***.36***
35.80	26.02	InvitatHomes	INVH	4.4	53	27.45	+0.40	.30
84.64	17.88	IonQ	IONQ	...	dd	46.00	–2.48	...
112.18	72.33	IronMountain	IRM	4.2	cc	81.99	+1.90	.864
8.13	4.42	ItauUnibanco	ITUB	6.6	10	7.31	+0.19	.0029
J								
24.30	13.28	JBG SMITH Prop	JBGS	4.1	dd	17.02	–0.20	.175
18.02	10.19	JBS	JBS	...	10	14.56	+0.06	...
157.22	90.08	JBT Marel	JBTM	.3	dd	155.05	+0.66	.10
10.09	1.70	JELD-WEN	JELD	...	dd	2.46	–0.30	...
28.94	13.32	J.Jill	JILL	2.2	7	14.45	–0.17	.08
330.86	202.16	JPMorganChase	JPM	1.8	16	327.91	+10.70	1.50
237.14	108.66	Jabil	JBL	.1	37	236.11	+9.49	.08
10.47	9.94	JacksonAcqnIIA	JACS	...	42	10.41	–0.03	...
0.30	0.17	JacksonAcqnIIRt	JACS.RT	...	...	.25	...	...
109.16	64.70	JacksonFinl	JXN	3.0	15	108.21	+0.52	.80
168.44	105.15	JacobsSolns	J	.9	56	135.28	+1.21	.32
34.96	16.46	JamesHardie	JHX	...	44	21.04	+0.53	...
49.42	28.26	JanusHenderson	JHG	3.4	14	47.66	+1.64	.40
10.80	5.73	JanusIntl	JBI	...	20	6.77	–0.01	...
82.68	39.28	JefferiesFinl	JEF	2.5	22	63.91	+1.96	.40
10.50	10.02	JenaAcqnIIA	JENA	...	...	10.17	...	...
0.40	0.16	JenaAcqnIIRt	JENA.RT	...	...	.20	–0.01	...
31.88	13.42	JinkoSolar	JKS	4.7	dd	27.44	–0.10	1.30
20.95	4.96	JobyAviation	JOBY	...	dd	13.88	–0.34	...
215.19	140.68	J&J	JNJ	2.5	20	207.63	+1.26	1.30
123.78	68.03	JohnsonControls	JCI	1.3	24	122.06	+2.53	.40
347.52	194.36	JonesLang	JLL	...	27	346.96	+10.31	...
13.55	1.60	JumiaTech	JMIA	...	...	11.95	–0.96	...
K								
92.39	46.38	KB Financial	KB	2.3	8	86.98	+1.44	6329
72.64	48.90	KB Home	KBH	1.7	9	57.31	–0.08	.25
60.98	39.52	KBR	KBR	1.6	13	40.22	–0.08	.165
25.17	15.39	KE Holdings	BEKE	1.9	39	16.22	+0.22	.36
170.40	86.15	KKR	KKR	.6	56	130.41	–0.20	.185
11.53	7.78	KKR RealEstFin	KREF	11.7	dd	8.52	+0.06	.25
4.88	1.66	KoreGroup	KORE	...	dd	4.39	–0.04	...
21.61	15.49	KT	KT	...	14	19.15	+0.53	...
409.73	244.87	Kadant	KAI	.5	34	293.92	+4.98	.34
88.82	25.03	Karman	KRMN	...	cc	77.55	+5.90	...
72.25	33.91	Kemper	KMPR	3.1	11	40.92	+0.13	.32
29.89	17.30	Kennametal	KMT	2.7	24	29.28	+0.54	.20
10.15	5.98	Kennedy-Wilson	KW	4.9	dd	9.72	+0.01	.12
66.65	27.10	KenonHoldings	KEN	7.5	7	64.29	+0.03	4.80
25.17	14.02	Kenvue	KVUE	4.8	23	17.19	+0.17	2075
21.25	12.73	KeyCorp	KEY	3.9	26	21.19	+0.21	.205
214.58	121.43	KeysightTech	KEYS	...	42	206.04	+3.57	...
57.60	24.49	Kforce	KFRC	5.0	14	31.41	+0.75	.39
45.03	27.07	KilroyRealty	KRC	5.7	14	38.07	–0.47	.54
16.59	10.98	KimbellRoyalty	KRP	13.8	dd	11.58	+0.22	.35
23.71	17.93	KimcoRealty	KIM	5.1	24	20.36	+0.37	.26
31.48	23.94	KinderMorgan	KMI	4.3	22	27.19	+0.70	2925
21.49	3.61	KinderCareLearning	KLC	...	dd	4.28	–0.25	...
67.60	31.33	Kinetik	KNTK	8.8	87	35.46	+1.84	.78
16.80	7.06	KingswayFin	KFS	...	dd	13.90	+1.10	...
29.90	9.04	KinrossGold	KGC	.5	21	29.70	+1.11	.035
512.76	349.00	KinsaleCapital	KNSL	.2	19	393.39	–5.90	.17
122.50	79.52	Kirby	KEX	...	21	110.89	–0.05	...
25.40	18.52	KiteRealty	KRG	4.6	cc	24.10	+0.35	.29
57.20	27.90	Klarna	KLAR	...	dd	29.59	–1.19	...
49.55	23.44	Klaviyo	KVYO	...	dd	32.59	+0.64	...
108.83	58.72	KnifeRiver	KNF	...	28	73.68	+0.22	...
61.51	36.69	Knight-Swift	KNX	1.4	61	53.29	+0.93	.18
10.99	5.28	KnotOffshore	KNOP	1.0	7	10.61	+0.07	.026
24.54	12.19	Knowles	KN	...	49	21.90	–0.21	...
50.43	29.25	KodiakGasSvcs	KGS	5.0	46	36.35	+0.04	.49
25.22	6.04	Kohl's	KSS	2.3	13	21.57	–1.63	.125
29.54	21.48	Philips	PHG	3.0	...	27.11	+0.45	.886
96.80	50.00	KontoorBrands	KTB	3.4	16	62.90	–1.21	.53
35.61	22.99	Koppers	KOP	1.2	34	26.95	–0.54	.08
18.29	6.68	KoreaElecPwr	KEP	.3	4	17.09	+0.18	0746
78.50	59.23	KornFerry	KFY	2.9	14	67.10	–1.16	.48
4.01	0.84	KosmosEnergy	KOS	...	dd	.87	–0.12	...
74.90	58.12	Kroger	KR	2.2	58	63.25	+0.84	.35
10.12	4.08	KronosWorldwide	KRO	4.4	dd	4.59	–0.03	.05
44.20	23.28	Kyndryl	KD	...	16	27.22	+0.14	...
L								
55.21	26.18	LatamAirlines	LTM	2.8	13	54.00	–0.90	6104
125.00	72.31	LCI Inds	LCII	3.7	17	123.71	+0.05	1.15
5.67	2.43	LG Display	LPL	...	dd	4.22	+0.07	...
9.98	4.88	LSB Inds	LXU	...	dd	8.51	–0.17	...
37.25	31.70	LTC Properties	LTC	6.7	47	34.17	–0.03	.19
308.12	193.09	L3HarrisTech	LHX	1.6	32	296.77	+9.32	1.20
52.52	34.25	LXP Industrial	LXP	5.5	27	50.71	+0.04	.70
48.31	29.03	La-Z-Boy	LZB	2.6	17	37.77	–1.62	.242
293.72	209.38	Labcorp	LH	1.1	25	253.89	+1.86	.72
11.92	9.68	LadderCapital	LADR	8.1	18	11.33	–0.05	.23
68.61	41.41	LambWeston	LW	3.6	15	42.15	–1.79	***.38***
87.60	48.55	LandBridge	LB	.8	64	51.96	–0.53	.10
2.69	1.38	Lanvin	LANV	...	dd	1.91	+0.11	...
70.45	30.18	LasVegasSands	LVS	1.5	30	66.20	–0.75	.25
58.07	31.97	Lazard	LAZ	4.0	20	50.04	+0.36	.50
119.25	73.85	Lear	LEA	2.6	14	116.90	–1.92	.77
12.03	6.48	Leggett&Platt	LEG	1.8	7	11.05	–0.09	.05
205.77	123.62	Leidos	LDOS	.9	17	185.86	+1.18	.43
85.20	24.31	Lemonade	LMND	...	dd	74.69	–7.92	...
20.94	7.90	LendingClub	LC	...	22	19.64	–0.01	...
144.24	98.42	Lennar A	LEN	1.9	13	104.90	–3.09	.50
137.39	94.09	Lennar B	LEN.B	2.1	12	97.40	–0.85	.50
689.44	443.19	LennoxIntl	LII	1.0	21	498.16	+1.24	1.30
24.82	12.17	LeviStrauss	LEVI	2.6	18	21.11	–0.60	.14
23.58	9.50	LibertyEnergy	LBRT	2.0	16	18.30	+0.82	.09
34.99	21.49	LifeTime	LTH	...	21	26.76	+0.32	...
7.25	2.90	LifezoneMetals	LZM	...	...	4.45	+0.49	...
4.17	0.91	LightInTheBox	LITB	...	8	2.44	+0.40	...
16.24	7.34	Lightspeed	LSPD	...	dd	12.38	+0.36	...
1111.99	623.78	EliLilly	LLY	.6	53	1077.75	+6.31	1.73
46.71	27.58	LincolnNational	LNC	3.9	4	45.74	–0.47	.45
150.96	106.10	Lindsay	LNN	1.2	18	118.97	–1.63	.37
9.41	5.55	LionsgateStudios	LION	...	dd	9.31	+1.00	...
405.14	262.10	LithiaMotors	LAD	.6	10	344.41	+0.52	.55
10.52	2.31	LithiumAmericas	LAC	...	dd	4.69	–0.06	...
5.86	1.71	LithiumArgentina	LAR	...	dd	5.54	+0.12	...
175.25	112.88	LiveNationEnt	LYV	...	cc	145.81	+4.71	...
41.56	22.68	LiveOakBcshs	LOB	.3	24	35.21	–1.25	.03
36.08	22.82	LiveRamp	RAMP	...	49	29.90	+0.27	...
9.04	0.93	LiveWire	LVWR	...	dd	4.59	–0.20	...
5.34	2.56	LloydsBanking	LYG	3.1	...	5.34	+0.11	.066
5.05	1.01	loanDepot	LDI	...	dd	2.12	–0.13	...
99.67	62.11	Loar	LOAR	...	cc	69.09	+1.57	...
5.75	1.84	LocalBounti	LOCL	...	dd	2.19	–0.15	...
516.00	410.11	LockheedMartin	LMT	2.9	27	483.03	+8.90	3.45
109.06	78.98	Loews	L	.2	15	106.40	–0.18	.0625
14.17	7.04	LomaNegra	LOMA	...	41	12.94	+0.32	...
119.91	73.42	Louisiana-Pacific	LPX	1.3	27	82.97	+2.16	.28
274.98	206.39	Lowe's	LOW	2.0	20	244.49	+4.05	1.20
13.25	6.96	LuckyStrike	LUCK	2.7	dd	8.89	–0.11	.06
4.57	2.25	LufaxHolding	LU	...	...	2.65	–0.02	...
11.95	3.01	LumenTech	LUMN	...	dd	7.69	–0.50	...
2.84	1.41	LumentFinance	LFT	11.0	15	1.46	–0.01	.04
12.50	6.18	LuxExperience	LUXE	...	2	8.46	–0.55	...
14.96	9.41	Luxfer	LXFR	3.7	27	14.07	+0.28	.13
79.39	41.58	LyondellBasell	LYB	12.7	dd	43.25	+0.16	1.37
M								
208.26	150.75	M&T Bank	MTB	2.9	13	207.28	+1.46	1.50
8.26	3.86	MBIA	MBI	...	dd	7.12	–0.11	...
21.49	15.04	MDU Rscs	MDU	2.8	24	19.68	+0.51	.14
11.08	7.85	MFA Financial	MFA	14.8	11	9.71	–0.02	.36
29.97	21.94	MGIC Investment	MTG	2.0	10	29.79	+0.16	.15
41.32	25.30	MGM Resorts	MGM	...	cc	37.68	+0.38	...
158.92	100.22	M/I Homes	MHO	...	8	128.98	+1.33	...
27.71	13.95	MinisoGroup	MNSO	3.0	20	19.63	+0.02	2896
32.49	11.46	MNTN	MNTN	...	dd	11.86	+0.08	...
8.10	1.83	MOGU	MOGU	...	dd	2.50	–0.02	...
56.26	44.60	MPLX	MPLX	8.0	11	53.93	+0.23	1.0765
100.25	15.56	MP Materials	MP	...	dd	53.38	–0.59	...
182.86	127.86	MSA Safety	MSA	1.3	23	163.86	+3.77	.53
634.99	486.74	MSCI	MSCI	1.2	37	584.99	+16.71	1.80
18.09	11.78	MSC Incm Fd	MSIF	10.3	8	13.64	+0.43	.36
94.31	68.10	MSC Industrial	MSM	4.0	25	87.42	+1.04	***.87***
8.87	0.97	MV Oil	MVO	74.8	1	1.21	–0.04	.205
21.12	12.48	Macerich	MAC	3.6	dd	18.95	+0.32	.17
19.00	10.93	MachNaturalRscs	MNR	17.4	12	11.15	+0.01	.27
24.41	9.76	Macy's	M	3.2	13	22.47	–1.36	1824
55.75	28.29	MSG Ent	MSGE	...	77	54.01	+1.39	...
261.65	173.26	MSG Sports	MSGS	...	dd	260.09	+13.71	...
55.42	30.39	MagnaIntl	MGA	3.6	15	53.99	–1.14	.485
5.16	2.18	Magnachip	MX	...	dd	2.64	–0.08	...
23.19	7.82	Magnera	MAGN	...	dd	15.08	+0.15	...
26.84	19.09	MagnoliaOil	MGY	2.8	12	21.71	+0.07	.15
16.89	14.45	MagnumIceCrm	MICC	...	15	15.72	–0.16	...
67.77	47.00	MainStreetCap	MAIN	5.1	10	60.77	+0.59	.26
19.65	12.05	ManchesterUnited	MANU	...	dd	15.86	...	...
13.62	7.06	Manitowoc	MTW	...	8	12.62	–0.43	...
63.35	26.14	Manpower	MAN	4.8	dd	29.83	–0.03	.72
36.93	25.92	ManulifeFinl	MFC	3.3	16	36.58	+0.42	3145
202.30	115.10	MarathonPetrol	MPC	2.4	17	163.69	–4.63	1.00
41.94	27.10	Marcus&Millichap	MMI	1.8	dd	27.54	+0.16	.25
22.38	12.85	Marcus	MCS	2.1	66	15.40	+0.08	.08
10.08	7.49	MarineProducts	MPX	6.3	24	8.88	–0.23	.14
33.28	16.85	MarineMax	HZO	...	dd	24.47	–0.26	...
2207.59	1621.89	Markel	MKL	...	14	2181.54	+14.89	...
91.92	44.58	MarriottVacations	VAC	5.5	13	58.55	+0.79	.80
248.00	174.18	Marsh&McLen	MMC	1.9	22	187.00	+2.30	.90
665.18	441.95	MartinMarietta	MLM	.5	34	645.01	+11.07	.83
82.18	56.55	Masco	MAS	1.9	17	64.74	+0.62	.31
233.14	99.70	MasTec	MTZ	...	53	224.40	+6.22	...
18.15	9.33	MasterBrand	MBC	...	18	11.27	+0.06	...
601.77	465.59	Mastercard	MA	.6	37	579.60	+7.37	.87
64.05	35.19	MatadorRscs	MTDR	3.6	7	41.55	+0.44	.375
135.33	69.10	Materion	MTRN	.4	cc	128.90	+2.24	.14
13.57	4.34	Mativ

DATA NEW YORK STOCK EXCHANGE COMPOSITE LIST

BARRONS.COM/DATA

–52-Week– High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
22.08	12.12	NorthAmConstr	NOA	2.4	16	13.80	+0.71	0.0857
6.95	3.90	NoEuroOil	NRT	12.9	10	6.28	–0.08	.31
42.35	19.88	NorthernOil&Gas	NOG	8.4	12	21.40	–0.14	.45
18.86	11.43	NorthpointeBcshs	NPB	.6	9	17.19	+0.19	.025
640.90	426.24	NorthropGrum	NOC	1.6	21	577.37	+8.91	2.31
49.63	38.03	NorthwestNat	NWN	4.2	19	46.84	+0.32	4925
29.29	14.21	NorwegCruise	NCLH	...	17	22.81	–0.23	...
6.06	1.30	NouveauMonde	NMG	...	dd	2.66	+0.16	...
140.18	96.91	Novartis	NVS	2.4	19	139.18	+3.12	3.994
93.80	43.08	NovoNordisk	NVO	2.3	15	52.40	+4.31	.4119
17.84	9.01	NuHoldings	NU	...	32	16.76	+0.42	...
14.62	5.32	NuSkinEnts	NUS	2.4	5	9.84	–0.43	.06
168.07	97.59	Nucor	NUE	1.3	23	166.35	+7.20	.56
57.42	11.08	NuScalePower	SMR	...	dd	14.85	–1.22	...
65.08	43.70	Nutrien	NTR	3.5	17	62.77	+0.49	.545
9.75	1.54	NuvationBio	NUVB	...	dd	9.40	–0.04	...
18.01	13.16	NuvChurchDirect	NCDL	13.1	9	13.78	–0.29	.45
117.52	41.71	nVentElectric	NVT	.8	29	104.18	+2.64	.21
O								
46.11	33.15	OFGBancorp	OFG	2.9	9	41.75	–0.55	.30
47.33	39.41	OGE Energy	OGE	4.0	17	42.78	+0.28	.425
16.04	9.23	O-I Glass	OI	...	dd	14.94	+0.29	...
83.96	66.38	ONE Gas	OGS	3.5	18	77.66	+0.13	.67
111.02	64.02	ONEOK	OKE	5.7	13	72.85	+1.18	1.03
7.04	4.35	ON24	ONTF	...	dd	5.83	+0.04	...
31.07	17.08	Openlane	OPLN	...	35	31.02	+0.47	...
42.25	17.55	OR Royalties	OR	.5	48	37.58	+0.61	.055
24.84	12.95	OutfrontMedia	OUT	5.0	35	24.13	+0.23	.30
53.20	34.78	OccidentalPetrol	OXY	2.4	29	39.85	+0.23	.24
28.31	15.46	OceaneeringIntl	OII	...	11	24.16	+0.55	...
12.84	5.99	OctaveSpecialty	OSG	...	dd	8.00	–0.29	...
6.35	0.91	Offerpad	OPAD	...	dd	1.28	–0.10	...
69.76	40.66	Oil-Dri	ODC	1.7	13	49.27	–1.61	.205
7.19	3.08	OilStatesIntl	OIS	...	18	6.78	–0.09	...
39.77	17.91	OkeanisEcoTankers	ECO	6.3	14	33.48	–0.44	.75
193.84	17.42	Oklo	OKLO	...	dd	76.92	–6.31	...
46.76	33.00	OldRepublic	ORI	2.5	14	46.58	+1.07	2.50
34.76	17.66	Olin	OLN	3.8	45	20.89	+0.50	.20
46.36	35.04	OmegaHealthcare	OHI	6.0	25	44.46	+0.49	.67
89.35	68.37	Omnicom	OMC	4.0	12	80.03	–0.20	.80
64.05	34.38	OnHolding	ONON	...	59	46.78	–1.79	...
28.36	19.62	OneLiberty	OLP	8.9	13	20.18	–0.63	.45
70.17	38.00	OneMain	OMF	6.1	12	69.08	+0.78	1.05
45.83	25.50	Onity	ONIT	...	13	44.19	–0.33	...
228.42	85.88	OntoInnovation	ONTO	...	45	160.55	+4.19	...
15.65	9.79	Ooma	OOMA	...	cc	11.57	–0.05	...
79.99	49.26	Oppenheimer A	OPY	1.0	10	74.16	–0.33	1.00
17.73	6.81	OppFi	OPFI	.0	dd	11.13	+0.39	.25
3.20	1.59	OptimumComms	OPTU	...	dd	1.66	–0.04	...
345.72	118.86	Oracle	ORCL	1.0	37	197.99	+6.02	.50
9.01	5.69	OrchidIsland	ORC	19.7	15	7.32	–0.02	.12
17.23	6.18	Organon	OGN	1.1	4	7.18	+0.35	.02
41.17	28.80	OriginBancorp	OBK	1.6	20	38.38	–0.49	.15
11.90	4.64	OrionGroup	ORN	...	43	10.42	+0.01	...
4.25	1.46	OrionProperties	ONL	3.6	dd	2.25	+0.19	.02
16.63	4.35	Orion	OEC	1.6	dd	5.15	+0.09	.0207
29.68	17.75	Orix	IX	2.7	11	29.35	+0.51	.5987
116.66	61.58	OrmatTech	ORA	.4	52	112.94	+2.15	.12
23.80	11.20	OscarHealth	OSCR	...	dd	14.91	+0.01	...
144.30	76.82	Oshkosh	OSK	1.6	13	130.55	+0.17	.51
4.21	1.16	OsiskoDevelopment	ODV	...	dd	3.69	–0.08	...
106.83	84.25	OtisWorldwide	OTIS	1.9	26	87.62	+0.56	.42
46.35	29.80	Ovintiv	OVV	3.2	42	37.97	+0.58	.30
15.54	2.38	Owens&Minor	OMI	...	dd	2.77	–0.07	...
192.96	97.53	OwensCorning	OC	2.8	dd	113.74	–0.80	.79
16.82	2.75	Owlet	OWLT	...	dd	15.53	+1.48	...
89.86	30.57	OxfordIndustries	OXM	8.0	dd	34.31	–2.01	.69
P Q								
38.25	7.50	PACS Group	PACS	...	37	38.11	+1.72	...
41.48	13.62	PBF Energy	PBF	4.2	dd	26.15	–0.20	.275
20.43	12.97	PG&E	PCG	1.3	13	15.77	+0.04	.05
61.86	36.25	PHINIA	PHIN	1.8	28	61.40	+0.87	.27
190.28	119.76	PJT Partners	PJT	.6	26	172.27	+4.05	.25
25.12	18.61	PLDT	PHI	5.6	9	21.66	+0.56	.8414
214.59	145.12	PNC Finl	PNC	3.2	14	213.89	+3.69	1.70
61.24	39.40	POSCO	PKX	2.6	51	54.06	+3.05	.4247
124.74	90.24	PPG Ind	PPG	2.7	19	104.32	+1.64	.71
38.27	31.22	PPL	PPL	3.1	24	35.08	+0.79	.2725
44.43	23.50	ProgHoldings	PRG	1.7	8	30.48	+0.53	.13
5.18	0.92	PSQ	PSQH	...	dd	1.09	+0.07	...
13.93	8.68	P10	PX	1.5	76	10.08	+0.17	.0375
109.88	59.28	PVH	PVH	.2	10	68.65	–1.95	.0375
242.68	172.72	PackagingCpAm	PKG	2.4	21	208.91	+6.09	1.25
20.00	11.13	PagerDuty	PD	...	8	13.16	+0.33	...
11.16	6.11	PagSeguroDig	PAGS	1.4	8	9.77	+0.21	.12
16.16	11.51	PalmerSquCapBDC	PSBD	11.8	28	12.23	+0.28	.36
97.55	54.95	PampaEnergia	PAM	...	14	89.23	–0.42	...
55.85	19.80	PanAmerSilver	PAAS	1.0	32	55.39	+3.62	.14
48.40	11.86	ParPacific	PARR	...	7	35.01	–2.76	...
77.55	31.65	ParTechnology	PAR	...	dd	37.73	+0.60	...
22.55	11.97	ParkAerospace	PKE	2.3	59	21.37	–0.10	.1025
15.10	8.27	ParkHotels	PK	9.2	dd	10.84	–0.08	.25
908.35	488.45	ParkerHannifin	PH	.8	32	888.08	+13.27	1.80
97.91	54.56	Parsons	PSN	...	18	62.56	+1.18	...
267.76	156.50	PaycomSoftware	PAYC	.9	20	160.41	–2.31	.375
40.43	22.65	Paymentus	PAY	...	68	31.48	+1.38	...
24.11	6.43	Paysafe	PSFE	...	dd	8.03	...	...
35.99	9.61	PeabodyEnergy	BTU	1.0	dd	30.38	–0.49	.075
15.40	10.14	PeakstoneRealty	PKST	2.8	dd	14.46	+0.15	.10
17.90	12.85	Pearson	PSO	2.3	17	14.20	+0.13	.0891
14.21	7.41	PebblebrookHotel	PEB	.3	dd	11.48	–0.03	.01
24.99	11.84	PediatrixMedical	MD	...	12	21.87	–0.04	...
42.40	34.13	PembinaPipeline	PBA	5.4	19	37.95	+1.08	.5025
11.50	8.40	PennantParkFR	PFLT	13.4	13	9.15	+0.12	.1025
7.53	5.66	PennantPark	PNNT	16.2	12	5.93	+0.08	.08
137.53	85.74	PennyMacFin	PFSI	.9	14	133.89	–0.73	.30
14.93	11.60	PennyMacMtg	PMT	12.8	14	12.53	–0.65	.40
189.51	134.05	PenskeAuto	PAG	3.1	12	165.60	–0.65	1.38
113.95	74.25	Pentair	PNR	1.0	27	105.68	+1.81	.27
321.38	221.26	Penumbra	PEN	...	76	316.97	+1.07	...
3.44	1.51	Perfect	PERF	...	31	1.73	–0.08	...
109.05	68.40	PerformanceFood	PFGC	...	44	91.76	+0.10	...
29.78	8.76	PerimeterSolutions	PRM	...	67	28.08	–0.23	...
20.46	8.01	PermianBasin	PBT	1.9	52	16.97	+0.24	.0132
16.03	10.01	PermianRscs	PR	4.4	13	13.75	–0.07	.15
2.04	1.30	PermianvilleRT	PVL	7.4	28	1.79	+0.02	.023
4.63	2.98	PermRock	PRT	14.1	7	2.98	–0.85	.0164
30.93	12.17	Perrigo	PRGO	8.4	dd	13.82	+0.59	.29
14.98	11.03	PetroleoBrasil	PBR	9.2	5	11.55	–0.20	.2403
13.60	10.28	PetroleoBrasilA	PBR.A	9.7	5	10.99	–0.19	.2403
27.69	20.92	Pfizer	PFE	6.9	15	25.09	–0.10	.43
186.69	116.12	PhilipMorris	PM	3.7	29	161.05	+4.21	1.47
144.96	91.01	Phillips66	PSX	3.8	35	127.75	–1.14	1.20
47.08	23.52	PhoenixEducPtrs	PXED	...	8	31.90	–1.10	...
3.65	1.28	PhoenixNewMedia	FENG	...	dd	1.83	–0.15	...
32.76	15.41	Phreesia	PHR	...	dd	17.02	+0.47	...
9.25	5.46	PiedmontRealty	PDM	.0	dd	8.32	–0.04	.125
96.50	81.47	PinnacleWest	PNW	4.1	18	88.40	+1.10	.91
40.90	23.68	Pinterest	PINS	...	9	26.14	+0.06	...
374.77	202.91	PiperSandler	PIPR	.8	26	350.07	+3.17	.70
13.11	6.88	PitneyBowes	PBI	3.4	25	10.74	+0.12	.09
114.47	87.72	PlanetFitness	PLNT	...	45	109.07	–2.31	...
20.99	2.79	PlanetLabs	PL	...	dd	19.36	+0.18	...
22.74	12.70	PlymouthIndREIT	PLYM	4.4	11	21.88	...	.24
75.25	30.92	Polaris	PII	4.0	dd	66.25	–3.32	.67
51.14	39.55	PortlandGenElec	POR	4.4	17	47.57	–0.15	.525
119.85	95.07	PostHoldings	POST	...	18	101.16	+0.33	...
16.50	12.26	PostalRealty	PSTL	6.0	33	16.09	–0.04	.2425
71.77	36.20	PrecisionDrilling	PDS	...	24	69.30	–0.46	...
90.04	57.25	PrestigeCnsHlth	PBH	...	16	62.83	+1.09	...
298.75	230.98	Primerica	PRI	1.6	12	260.21	+1.38	1.04
35.85	14.36	PrimoBrands	PRMB	2.4	dd	16.61	+0.51	.10
146.16	49.10	PrimorisSvcs	PRIM	.2	26	129.16	+3.97	.08
24.41	13.90	ProAssurance	PRA	...	37	24.06	–0.04	...
88.92	53.71	ProcoreTech	PCOR	...	dd	74.53	+0.40	...
179.99	138.14	Procter&Gamble	PG	2.9	21	144.74	+0.28	1.0568
292.99	199.90	Progressive	PGR	.2	12	227.13	+2.85	13.50
131.70	85.35	Prologis	PLD	3.1	37	128.71	+1.48	1.01
11.66	4.51	ProPetro	PUMP	...	dd	9.26	+0.15	...
82.75	61.07	ProsperityBcshs	PB	3.4	13	70.32	–1.08	.60
55.90	29.59	ProtoLabs	PRLB	...	86	52.70	+0.58	...
21.29	14.34	ProvidentFinSvcs	PFS	4.7	10	20.36	–0.55	.24
123.88	90.38	PrudentialFinl	PRU	4.7	16	113.97	–1.02	1.35
31.64	14.39	Prudential	PUK	...	12	31.64	+0.04	...
91.26	74.67	PSEG	PEG	3.1	19	80.39	+0.38	.63
322.49	256.60	PublicStorage	PSA	4.6	27	260.66	+1.51	3.00
142.11	88.07	PulteGroup	PHM	.9	9	119.20	–0.54	.26
100.59	34.51	PureStorage	PSTG	...	cc	69.28	+0.15	...
43.82	26.66	PursuitAttract	PRSU	...	3	34.24	–0.80	...
10.13	9.92	Pyrophyte II A	PAII	...	...	10.08	–0.02	...
105.29	58.57	Q2	QTWO	...	cc	74.52	+0.38	...
24.69	11.85	QXO	QXO	...	dd	21.24	–0.56	...
51.88	37.63	Qiagen	QGEN	...	24	45.37	–0.21	...
105.40	70.50	QnityElec	Q	.4	22	84.21	+4.51	.08
8.04	4.50	QuadGraphics	QUAD	4.7	16	6.37	–0.10	.075
148.80	95.91	QuakerHoughton	KWR	1.4	dd	144.55	–0.35	.508
25.33	11.04	QuanexBldg	NX	2.1	dd	15.32	–0.12	.08
473.99	227.08	QuantaServices	PWR	.1	64	432.67	+6.01	.11
197.55	148.70	QuestDiag	DGX	1.8	21	175.94	–0.12	.80
R								
465.80	290.56	RBC Bearings	RBC	...	56	456.33	+5.27	...
119.58	86.68	RB Global	RBA	1.2	50	105.41	+1.26	.31
56.33	39.31	RELX	RELX	2.1	31	41.11	+0.38	.2638
10.97	6.90	RE/MAX	RMAX	...	12	7.62	–0.04	...
64.47	26.51	REV	REVG	.4	33	62.55	+1.27	.06
455.84	123.03	RH	RH	...	33	185.65	+14.67	...
83.84	57.75	RLI	RLI	1.0	17	64.71	–0.93	2.00
10.32	6.16	RLJ Lodging	RLJ	7.8	cc	7.67	–0.13	.15
2.84	1.66	RLX Tech	RLX	4.7	28	2.28	–0.01	.10
7.17	4.10	RPC	RES	2.9	25	5.43	–0.12	.04
129.12	95.28	RPM	RPM	2.0	20	106.17	+1.04	.54
188.00	112.27	RTX	RTX	1.5	38	185.17	+3.16	.68
26.92	10.43	RXO	RXO	...	dd	12.71	–0.85	...
38.84	29.32	RadianGroup	RDN	2.8	9	36.44	–0.33	.255
3.19	1.15	Rafael	RFL	...	dd	1.20	–0.03	...
55.08	40.70	Ralliant	RAL	.4	24	51.49	–0.78	.05
380.00	176.61	RalphLauren	RL	1.0	26	358.11	–4.42	.9125
43.50	30.32	RangeResources	RRC	1.0	15	35.32	+0.81	.09
18.45	10.56	RangerEnergySvcs	RNGR	1.7	21	13.85	+0.03	.06
8.70	2.91	Ranpak	PACK	...	dd	5.77	+0.33	...
177.66	117.57	RaymondJames	RJF	1.3	16	165.30	+2.29	.54
8.56	3.35	RayonierAdvMatls	RYAM	...	dd	5.84	+0.13	...
28.31	21.06	Rayonier	RYN	5.0	9	21.78	...	.2725
7.39	2.09	ReadyCapital	RC	1.8	dd	2.24	+0.01	.01
61.09	50.71	RealtyIncome	O	5.7	53	56.69	+0.36	.27
282.95	79.75	Reddit	RDDT	...	cc	225.77	–7.42	...
26.66	4.87	Redwire	RDW	...	dd	7.15	–0.85	...
6.73	4.68	RedwoodTrust	RWT	13.0	dd	5.53	–0.26	.18
167.78	90.56	RegalRexnord	RRX	1.0	38	145.24	+5.25	.35
46.00	25.41	RegionalMgmt	RM	3.0	10	40.12	–0.43	.30
27.98	17.74	RegionsFinl	RF	3.8	12	27.79	+0.13	.265
232.97	159.25	ReinsGrp	RGA	1.8	16	205.59	–0.11	.93
347.44	250.07	Reliance	RS	1.6	22	296.71	+5.72	1.20
284.26	219.00	RenaissanceRe	RNR	.6	8	281.40	+2.88	.40
40.40	26.97	Renasant	RNST	2.5	18	36.16	–0.65	.23
30.19	19.60	RentokilInit	RTO	1.7	46	30.00	+0.25	.2738
23.72	12.16	ReposiTrak	TRAK	.6	36	13.12	+0.12	.02
258.75	199.43	RepublicSvcs	RSG	1.2	32	213.37	+0.23	.625
45.29	14.18	ResideoTech	REZI	...	dd	35.99	+0.27	...
293.81	199.92	ResMed	RMD	1.0	25	244.76	–0.18	.60
221.02	22.75	ResoluteHldgsMgmt	RHLD	...	dd	217.37	–0.24	...
73.70	58.71	RestaurantBrands	QSR	3.5	25	69.88	–0.17	.62
34.39	16.80	Revolve	RVLV	...	40	30.42	+1.43	...
128.29	81.36	Revvity	RVTY	.3	48	96.75	+0.51	.07
36.50	16.73	RexAmerRscs	REX	...	23	34.18	+0.27	...
44.38	29.68	RexfordIndlRealty	REXR	4.4	28	39.44	–1.73	.43
10.70	10.25	RiceAcqnCorp.3	KRSP	...	...	10.28	–0.06	...
37.27	20.59	RingCentral	RNG	...	cc	29.56	–0.06	...
82.36	51.67	RioTinto	RIO	4.5	13	82.24	+3.92	1.48
6.00	3.94	Riskified	RSKD	...	dd	5.01	+0.10	...
10.45	9.87	RithmAcqnA	RAC	...	56	10.40	+0.05	...
12.74	9.13	RithmCapital	RITM	9.0	8	11.16	–0.01	.25
3.42	2.29	RithmProperty	RPT	9.1	dd	2.65	–0.13	.36
72.31	25.22	RobertHalf	RHI	8.5	18	27.72	–0.21	.59
150.59	50.10	Roblox	RBLX	...	dd	82.22	+0.28	...
22.56	10.06	RocketCos.	RKT	.0	cc	19.41	+0.33	.80
415.89	215.00	Rockwell	ROK	1.4	52	399.79	+3.92	1.38
40.26	23.18	RogersComm B	RCI	3.8	4	37.41	+0.79	.3574
110.00	51.43	Rogers	ROG	...	dd	94.26	+0.61	...
61.84	45.34	Rollins	ROL	1.2	57	60.60	+0.54	.1825
171.84	106.10	RoyalBkCanada	RY	2.4	17	171.51	+2.77	1.1748
366.50	164.01	RoyalCaribbean	RCL	1.2	19	285.67	–7.92	1.00
103.00	47.35	Rubrik	RBRK	...	dd	78.66	+0.48	...
22.65	9.54	RushStreetInt	RSI	...	78	19.49	–0.01	...
77.16	50.08	RyanSpecialty	RYAN	.9	cc	51.82	–1.05	.12
200.53	125.54	RyderSystem	R	1.9	17	196.18	+4.62	.91
27.41	17.18	RyersonHolding	RYI	2.9	dd	26.27	+0.73	.1875
108.42	76.27	RymanHospitality	RHP	4.8	26	97.47	–0.53	1.20
S								
313.28	233.51	SAP	SAP	.8	37	246.56	+2.23	2.6298
579.05	427.14	S&P Global	SPGI	.7	38	529.45	+16.85	.96
7.88	3.63	SeacorMarine	SMHI	...	dd	6.21	–0.29	...
3.73	0.38	SES AI	SES	...	dd	1.97	+0.04	...
11.14	6.73	SFL	SFL	10.3	dd	7.79	+0.01	.20
15.93	6.23	SITE Centers	SITC	.0	12	6.49	+0.20	1.00
23.80	19.66	SK Telecom	SKM	5.5	20	20.51	+0.71	.3335
44.66	31.11	SLB	SLB	3.0	15	37.79	–0.29	.285
69.66	40.26	SLGreenRealty	SLG	6.7	...	45.99	+1.66	.2575
44.95	17.58	SM Energy	SM	4.3	3	18.51	–0.17	.20
8.07	0.87	SOLAI	SLAI	...	dd	.89	–0.17	...
9.62	1.02	SOS	SOS	...	dd	1.57	–0.63	...
233.71	115.00	SPX Tech	SPXC	...	44	208.48	+5.31	...
39.73	28.61	STAG Indl	STAG	4.0	29	37.24	–0.01	.1242
84.39	58.25	SabineRoyalty	SBR	7.4	13	69.75	+1.92	.1967
35.00	3.72	SableOffshoreA	SOC	...	dd	8.53	+0.75	...
5.54	3.02	SafeBulkers	SB	4.1	13	4.82	+0.02	.05
19.53	12.76	Safehold	SAFE	5.2	9	13.53	–0.17	.177
367.09	221.96	Salesforce	CRM	.6	36	266.08	+6.17	.416
17.40	7.54	SallyBeauty	SBH	...	8	14.99	–0.27	...
61.90	31.40	Samsara	IOT	...	dd	36.48	–1.71	...
7.22	3.66	SanJuanBasin	SJT	...	dd	5.30	–0.12	...
15.56	8.81	SandRidgeEnergy	SD	3.2	8	14.31	+0.11	.12
26.17	21.10	SaratogaInvt	SAR	12.9	10	23.17	+0.19	.25
7.39	2.78	Sasol	SSL	...	11	6.42	+0.24	...
39.15	29.16	SaulCenters	BFS	7.5	27	31.55	+0.16	.59
13.89	6.48	SaversValue	SVV	...	dd	9.43	+0.32	...
31.19	20.11	SchneiderNatl	SNDR	1.4	42	27.29	+0.28	.095
102.28	65.88	SchwabC	SCHW	1.1	24	101.89	+3.07	.27
65.52	30.63	ScorpioTankers	STNG	3.3	9	51.45	+0.19	.42
79.11	45.61	ScottsMiracleGro	SMG	4.6	24	57.93	–0.73	.66
9.99	5.13	ScullyRoyalty	SRL	3.7	...	7.10	–0.03	.26
199.30	99.50	Sea	SE	...	55	127.85	+5.88	...
31.87	9.40	SeabridgeGold	SA	...	dd	31.14	+1.56	...
39.99	17.74	Seadrill	SDRL	...	66	32.97	+1.40	...
44.27	22.78	SealedAir	SEE	1.9	15	41.39	+0.09	.20
28.78	16.52	SeaportEnt	SEG	...	dd	20.11	+0.13	...
20.83	11.65	SelectMedical	SEM	1.7	17	14.77	–0.24	.0625
14.66	7.20	SelectWater	WTTR	2.6	55	10.68	+0.18	.07
6.86	1.33	SelectQuote	SLQT	...	dd	1.37	+0.04	...
95.72	61.90	Sempra	SRE	2.9	27	88.61	+1.67	.645
18.74	6.56	Semrush	SEMR	...	dd	11.86	–0.01	...
36.25	17.32	SensataTech	ST	1.4	dd	33.58	–0.31	.12
121.54	66.15	SensientTech	SXT	1.7	29	96.11	–0.64	.41
25.24	14.43	SentinelOne	S	...	dd	15.01	+0.28	...
58.30	4.70	SequansComms	SQNS	...	dd	4.76	–0.24	...
4.56	2.43	SeritageGrowth	SRG	...	dd	3.35	–0.03	...
85.00	71.75	ServiceIntl	SCI	1.7	21	77.96	–0.23	.34
239.62	135.73	ServiceNow	NOW	...	93	153.89	–1.42	...
93.90	66.48	ServisFirst	SFBS	2.1	16	73.59	+0.94	.38
144.65	72.93	ShakeShack	SHAK	...	82	83.76	–1.95	...
128.51	60.50	SharkNinja	SN	...	28	114.00	–1.26	...
77.47	58.55	Shell	SHEL	3.9	15	72.81	+0.79	.716
379.65	308.84	SherwinWilliams	SHW	1.0	32	325.44	+4.58	.79
127.50	61.23	Shift4Paymts	FOUR	...	31	65.23	+1.16	...
56.13	28.76	ShinhanFin	SHG	2.3	8	53.96	+0.65	.3883
17.94	10.92	ShoulderInnov	SI	...	dd	15.25	–0.07	...
38.80	14.35	Shutterstock	SSTK	7.2	11	18.27	–0.02	.33
15.83	3.05	Sibanye-Stillwater	SBSW	...	dd	15.70	+1.38	...
110.20	45.55	SignetJewelers	SIG	1.5	25	85.21	+1.88	.32
27.50	21.94	SilaRealty	SILA	6.9	33	23.14	–0.04	.40
57.61	36.15	SilganHoldings	SLGN	2.0	14	40.87	+0.02	.20
11.64	10.09	SilverBoxIVA	SBXD	...	44	10.57	+0.01	...
17.64	6.36	Similarweb	SMWB	...	dd	7.14	+0.16	...
190.14	136.34	SimonProperty	SPG	4.7	26	187.71	+2.78	2.20
197.82	137.35	SimpsonMfg	SSD	.7	20	167.18	+0.32	.29
22.89	13.26	SiriusPoint	SPNT	...	14	22.31	+0.21	...
154.00	101.25	SiteOneLandscape	SITE	...	41	127.21	–1.36	...
49.77	12.51	SixFlags	FUN	...	dd	14.89	+0.81	...
25.17	18.58	SixthStSpecLend	TSLX	8.5	11	21.71	+0.12	.46
26.05	8.53	SkeenaRscs	SKE	...	dd	25.42	+1.81	...
34.42	4.65	Skillsoft	SKIL	...	dd	7.17	–0.57	...
9.11	3.54	Skillz	SKLZ	...	dd	4.67	–0.19	...
14.20	8.22	SkyHarbour	SKYH	...	dd	9.08	+0.53	...
40.08	26.31	SmartFinancial	SMBK	.8	14	37.81	–0.89	.08
2.20	0.67	SmartRent	SMRT	...	dd	2.03	–0.06	...
39.77	29.89	SmartStop	SMA	5.2	dd	31.52	+0.14	.1359
77.31	58.83	SmithAO	AOS	2.1	18	67.76	–0.25	.36
38.79	23.69	Smith&Nephew	SNN	2.2	29	33.04	+0.22	.285
27.62	15.00	SmithDouglas	SDHC	...	14	17.59	–2.47	...
121.48	93.30	Smucker	SJM	4.4	40	97.27	+0.98	1.10
56.05	32.73	SmurfitWestrock	SW	4.4	27	38.74	+0.63	.4308
13.28	6.90	Snap

DATA NYSE

–52-Week– High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
50.86	33.56	TruistFinl	TFC	4.1	14	50.61	+0.53	.52
26.69	13.40	TsakosEnergy	TEN	4.4	7	22.50	+0.47	.50
7.63	5.35	TurkcellIlletism	TKC	2.9	12	5.74	–0.16	0.0866
113.31	51.48	TurningPoint	TPB	.3	37	106.32	–2.90	.075
77.00	18.34	TutorPerini	TPC	.3	dd	69.06	–0.93	.06
4.63	1.57	Tuya	TUYA	...	28	2.21	–0.06	...
59.75	9.05	TwentyOneCap	XXI	...	28	9.40	–2.04	...
151.95	77.51	Twilio	TWLO	...	cc	140.46	–1.28	...
14.28	9.30	TwoHarbors	TWO	14.0	dd	10.87	–0.54	.34
661.31	445.64	TylerTech	TYL	...	64	461.06	+3.16	...
64.36	50.56	TysonFoods	TSN	3.5	43	58.56	+0.09	.51
U								
47.31	25.75	UBS Group	UBS	1.5	21	47.27	+0.99	.90
46.47	32.94	UDR	UDR	4.7	84	36.51	+0.86	.43
39.59	27.67	UGI	UGI	3.9	12	38.11	+0.01	.375
75.19	48.48	U-Haul	UHAL	...	51	51.36	–0.29	...
67.36	44.40	U-Haul N	UHALB	.4	47	47.64	+0.16	.05
91.95	48.54	UL Solutions	ULS	.7	48	79.96	+3.01	.13
19.14	13.95	UMH Prop	UMH	5.6	cc	15.96	+0.10	.225
59.99	44.61	Unitil	UTL	3.7	17	48.85	+1.02	.45
30.10	21.59	USA Compression	USAC	9.2	29	22.90	+0.25	.525
38.32	18.48	UsanaHealth	USNA	...	22	19.84	–0.08	...
5.80	2.55	USATODAY	TDAY	...	10	5.42	–0.07	...
85.11	57.36	US Foods	USFD	...	32	76.37	–1.03	...
93.50	62.77	US PhysTherapy	USPH	2.2	34	81.00	+3.14	.45
7.14	3.80	UWM	UWMC	8.7	dd	4.59	–0.28	.10
101.99	60.02	Uber	UBER	...	10	81.26	+1.95	...
803.60	255.00	Ubiquiti	UI	.6	44	570.72	+6.10	.80
19.84	9.38	UiPath	PATH	...	40	16.84	+0.72	...
4.40	2.53	UltraparPart	UGP	7.4	8	3.74	+0.06	.1876
8.72	4.13	UnderArmour A	UAA	...	dd	4.65	+0.12	...
7.85	3.95	UnderArmour C	UA	...	dd	4.43	+0.11	...
6.49	2.96	Unifi	UFI	...	dd	3.38	+0.05	...
243.70	147.66	Unifirst	UNF	.7	25	197.58	+27.42	.365
70.34	58.19	Unilever	UL	3.4	24	66.18	+1.08	.5633
256.84	204.66	UnionPacific	UNP	2.4	20	233.44	–0.79	1.38
7.54	2.37	Unisys	UIS	...	dd	2.86	+0.05	...
34.57	22.93	UtdCmtyBks	UCB	3.1	13	32.27	+0.01	.25
8.33	5.61	UnitedMicro	UMC	4.6	16	8.02	–0.08	.3661
43.29	20.78	UnitedNatFoods	UNFI	...	dd	33.41	–0.18	...
136.99	82.00	UPS B	UPS	6.5	16	100.54	–1.38	1.64
60.63	29.62	UtdParks&Resorts	PRKS	...	11	35.99	+1.33	...
1021.47	525.91	UnitedRentals	URI	.9	21	827.94	+15.52	1.79
55.15	35.18	US Bancorp	USB	3.8	13	54.99	+0.83	.52
606.36	234.60	UnitedHealth	UNH	2.7	17	331.83	+4.41	2.21
52.15	15.33	UnitySoftware	U	...	dd	45.15	–1.27	...
67.33	49.40	Universal	UVV	6.2	12	53.15	–0.69	.82
43.00	34.56	UniversalHealth	UHT	7.6	30	39.33	–2.08	.745
246.33	152.33	UniversalHealthB	UHS	.4	11	227.64	+0.18	.20
35.84	18.72	UnivInsurance	UVE	1.9	8	33.82	–0.07	.13
36.32	21.29	UnvlTechInst	UTI	...	24	27.30	+1.01	...
84.48	66.81	UnumGroup	UNM	2.3	15	78.84	–0.40	.46
21.73	15.66	UrbanEdgeProp	UE	3.9	22	19.35	+0.01	.19
15.84	9.20	UtzBrands	UTZ	2.4	cc	10.46	+0.19	.063
V								
29.02	9.41	VF	VFC	1.9	82	18.50	–0.12	.09
34.03	27.56	VICI Prop	VICI	6.4	11	28.13	+0.43	.45
5.12	2.44	VOC Energy	VOC	15.6	6	2.79	–0.03	.11
6.93	3.65	VTEX	VTEX	...	cc	3.71	–0.07	...
63.74	41.08	V2X	VVX	...	22	55.75	+2.27	...
4.82	3.00	VaalcoEnergy	EGY	7.2	13	3.46	+0.03	.0625
191.42	129.85	VailResorts	MTN	6.3	21	140.25	–13.28	2.22
61.70	27.15	Valaris	VAL	...	9	49.51	...	...
13.62	8.06	Vale	VALE	9.6	10	13.23	+0.51	.3726
3.50	1.37	ValensSemicon	VLN	...	dd	1.44	–0.05	...
185.62	99.00	ValeroEnergy	VLO	2.8	34	164.01	+1.30	1.13
25.25	11.62	Valhi	VHI	2.6	19	12.08	+0.20	.08
432.69	250.07	ValmontInds	VMI	.7	35	412.20	+0.60	.68
41.33	29.29	Valvoline	VVV	...	18	30.09	+0.54	...
310.50	201.54	VeevaSystems	VEEV	...	44	224.65	+2.79	...
20.98	16.12	VelocityFinl	VEL	...	8	19.52	–0.01	...
81.89	56.68	Ventas	VTR	2.4	cc	79.62	+0.52	.48
25.50	5.72	VentureGlobal	VG	1.0	8	6.95	+0.60	.017
110.11	83.87	Veralto	VLTO	.5	28	101.75	+1.16	.13
17.18	13.69	VerisResidential	VRE	2.1	23	14.91	+0.28	.08
47.36	37.59	Verizon	VZ	6.8	9	40.48	+0.66	.69
10.49	5.14	VermilionEnergy	VET	3.2	dd	8.18	+0.08	.0922
15.99	2.76	VerticalAerospace	EVTL	...	dd	5.50	–0.06	...
202.45	53.60	Vertiv	VRT	.1	63	167.58	+7.76	.0625
16.68	3.98	Vestis	VSTS	2.1	dd	6.55	–0.32	.035
56.31	28.23	ViaTransport	VIA	...	dd	30.48	–2.82	...
18.97	1.83	VicariousSurgical	RBOT	...	dd	1.95	–0.22	...
56.95	13.76	Victoria'sSecret	VSCO	...	26	53.81	–2.89	...
10.04	9.86	VikingAcqnI	VACI	...	...	9.91	–0.01	...
74.61	31.79	Viking	VIK	...	34	73.33	+0.06	...
21.08	12.14	Vipshop	VIPS	...	10	19.46	+0.32	...
6.77	2.18	VirginGalactic	SPCE	...	dd	3.16	–0.34	...
45.77	31.89	VirtuFinancial	VIRT	2.8	7	34.12	+0.28	.24
223.96	142.18	VirtusInvtPtrs	VRTS	5.8	9	166.43	+4.89	2.40
375.51	299.00	Visa	V	.8	35	355.00	+5.75	.67
19.81	10.35	Vishay	VSH	2.7	dd	15.01	+0.14	.10
40.32	18.57	VishayPrecision	VPG	...	67	39.69	+0.93	...
61.67	31.63	VistaEnergy	VIST	...	7	47.46	+1.07	...
219.82	90.51	Vistra	VST	.6	58	161.67	–1.36	.227
27.49	18.86	VitesseEnergy	VTS	11.6	40	19.09	–0.30	.5625
43.88	27.22	Vontier	VNT	.3	14	38.12	+0.26	.025
45.37	29.68	VornadoRealty	VNO	2.2	8	33.65	+0.28	.74
78.00	52.43	VoyaFinancial	VOYA	2.5	13	75.12	–0.17	.47
73.95	17.41	VoyagerTech	VOYG	...	dd	27.29	+0.33	...
311.74	215.08	VulcanMatls	VMC	.7	35	294.20	+2.33	.49
W								
2.59	1.09	W&T Offshore	WTI	2.5	dd	1.63	–0.05	.01
118.19	91.94	WEC Energy	WEC	3.6	20	105.50	+1.56	.9525
188.70	110.45	WEX	WEX	...	20	153.12	+2.22	...
69.79	52.91	W.P.Carey	WPC	5.7	39	64.82	+0.20	.92
52.26	17.47	WPP	WPP	9.4	10	22.44	+0.18	.5007
17.69	6.78	WabashNational	WNC	3.6	1	8.88	–0.10	.08
222.47	151.81	Wabtec	WAB	.5	32	219.31	+3.17	.25
98.90	60.05	Walker&Dunlop	WD	4.4	18	60.97	+0.67	.67
14.40	2.72	Wallbox	WBX	...	dd	2.77	–0.16	...
31.00	13.63	WarbyParker	WRBY	...	cc	24.18	–2.21	...
89.90	38.00	WarriorMetCoal	HCC	.4	cc	89.19	+1.76	.08
201.66	163.27	WasteConnections	WCN	.8	74	178.14	+2.96	.35
242.58	194.11	WasteMgt	WM	1.5	35	221.10	+4.76	.825
27.12	19.31	WaterBridgeInfr	WBI	...	...	20.19	–0.09	...
2.18	1.08	Waterdrop	WDH	2.1	10	1.90	–0.05	.016
423.56	275.05	Waters	WAT	...	35	386.06	+8.03	...
535.40	323.05	Watsco	WSO	3.4	27	348.09	+0.26	3.00
529.46	345.38	Watsco B	WSO.B	3.4	28	355.76	+3.82	3.00
287.89	177.59	WattsWater	WTS	.7	29	284.26	+4.41	.52
114.92	20.41	Wayfair	W	...	dd	102.22	+0.52	...
17.63	5.64	WeaveComms	WEAV	...	dd	7.16	+0.23	...
65.39	39.43	WebsterFin	WBS	2.5	12	64.40	–0.26	.40
90.23	61.53	WeisMarkets	WMK	2.1	17	65.06	–2.12	.34
95.85	58.42	WellsFargo	WFC	1.9	16	95.26	+2.25	.45
209.05	123.11	Welltower	WELL	1.6	cc	187.86	+1.85	.74
279.04	125.21	WescoIntl	WCC	.7	20	253.97	+2.56	.4538
93.03	57.34	WestFraserTimber	WFG	2.1	dd	60.57	+1.31	.32
348.90	187.43	WestPharmSvcs	WST	.3	41	274.30	+1.76	.22
94.40	57.05	WestAllianceBcp	WAL	1.9	11	86.56	+0.20	.42
43.33	33.60	WesternMidstrm	WES	9.3	12	39.13	+0.06	.91
11.95	7.85	WesternUnion	WU	10.0	4	9.40	–0.16	.235
25.04	17.75	WestlakeChemPtrs	WLKP	10.1	13	18.66	–0.44	.4714
119.86	56.33	Westlake	WLK	2.9	dd	73.75	+1.26	.53
18.99	13.49	Westwood	WHG	3.4	22	17.79	–1.10	.15
31.66	21.16	Weyerhaeuser	WY	3.5	52	23.74	+0.26	.21
124.30	55.47	WheatonPrecMtls	WPM	.5	56	124.22	+4.52	.165
3.50	0.59	WheelsUp	UP	...	dd	.67	+0.01	...
135.49	65.35	Whirlpool	WHR	5.0	dd	72.11	–1.47	.90
2127.97	1648.00	WhiteMtnIns	WTM	.0	38	2062.34	+20.32	1.00
14.78	11.43	WhitestoneREIT	WSR	4.2	16	13.72	+0.12	.1425
5.33	3.06	WideOpenWest	WOW	...	dd	5.21	...	...
47.26	29.93	Wiley A	WLY	4.6	17	31.13	+0.11	.355
46.81	30.10	Wiley B	WLYB	4.3	18	33.02	–1.73	.355
65.55	51.58	Williams	WMB	3.4	31	59.52	+1.26	.50
219.98	130.07	Williams-Sonoma	WSM	1.4	21	188.59	–2.29	.66
50.82	28.00	Winnebago	WGO	3.3	32	41.85	–1.88	.35
3.79	2.55	Wipro	WIT	3.9	20	2.92	–0.14	.057
14.96	7.47	WisdomTree	WT	1.0	19	12.40	–0.04	.03
36.60	8.05	Wolfspeed	WOLF	...	dd	17.95	–0.42	...
32.80	9.58	WolverineWrldwide	WWW	2.2	17	17.94	–0.36	.10
17.70	11.26	WoodsideEnergy	WDS	6.6	10	15.36	+0.46	.53
59.90	29.44	WooriFinl	WF	3.6	7	59.90	+2.83	.4091
115.49	60.50	Workiva	WK	...	dd	87.45	–0.48	...
31.54	22.71	WorldKinect	WKC	3.4	dd	23.55	–0.03	.20
70.91	38.64	WorthingtonEnts	WOR	1.4	25	52.87	+0.49	.19
38.59	21.30	WorthingtonSteel	WS	1.8	15	36.04	–0.29	.16
113.07	69.21	WyndhamHtls	WH	2.1	18	76.65	–1.96	.41
XYZ								
20.36	5.46	XFinancial	XYF	9.0	1	5.73	–0.67	.28
19.28	7.53	XPLR Infra	XIFR	...	dd	9.51	+0.26	...
155.08	85.06	XPO	XPO	...	51	141.32	+2.80	...
15.47	8.55	XeniaHotels	XHR	3.8	26	14.74	–0.24	.14
28.24	11.14	XPeng	XPEV	...	dd	20.78	+0.92	...
10.62	5.40	Xperi	XPER	...	39	5.93	+0.09	...
18.87	5.38	XponentialFit	XPOF	...	dd	8.74	+1.04	...
154.27	100.47	Xylem	XYL	1.2	36	138.80	+0.73	.40
46.28	26.61	Yeti	YETI	...	24	45.82	+1.25	...
47.43	22.82	YPF	YPF	...	dd	35.96	+0.42	...
9.29	3.83	Yalla	YALA	...	9	7.17	+0.12	...
11.57	3.01	YatsenHolding	YSG	...	dd	4.13	–0.21	...
41.72	27.29	Yelp	YELP	...	13	30.38	–0.92	...
9.20	5.51	Yext	YEXT	...	dd	8.10	–0.23	...
8.74	3.90	YirenDigital	YRD	10.0	2	4.00	–0.29	.22
11.82	6.30	Youdao	DAO	...	58	9.48	+0.50	...
163.30	122.13	Yum!Brands	YUM	1.9	30	153.24	–0.51	.71
53.99	41.00	YumChina	YUMC	2.0	20	49.14	+0.73	.24
23.61	11.04	ZimIntShipping	ZIM	20.0	3	21.35	+2.11	.31
3.90	2.50	ZKH	ZKH	...	dd	3.65	+0.43	...
22.01	16.34	ZTO Express	ZTO	3.0	14	21.28	+0.01	.29
61.85	2.13	ZeppHealth	ZEPP	...	dd	28.27	+0.51	...
26.60	10.69	ZetaGlobal	ZETA	...	dd	20.70	+2.71	...
4.99	1.88	ZeviaPBC	ZVIA	...	dd	2.28	–0.34	...
6.32	3.19	Zhihu	ZH	...	21	3.38	–0.17	...
114.44	85.33	ZimmerBiomet	ZBH	1.1	22	90.77	+1.64	.24
8.23	3.35	ZipRecruiter	ZIP	...	dd	4.16	–0.42	...
177.40	115.25	Zoetis	ZTS	1.7	21	126.23	+3.99	.53
50.03	27.74	ZurnElkayWater	ZWS	.9	43	47.84	+0.34	.11

NYSE ARCA

–52-Week– High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
25.53	24.84	EventideIntl	ESIM	...	...	25.45	+0.29	...
28.08	24.84	HancockDiscVal	JDVL	...	...	27.82	+0.47	...
26.55	23.67	PictetAI&Auto	PBOT	.1	...	25.52	+0.46	.024

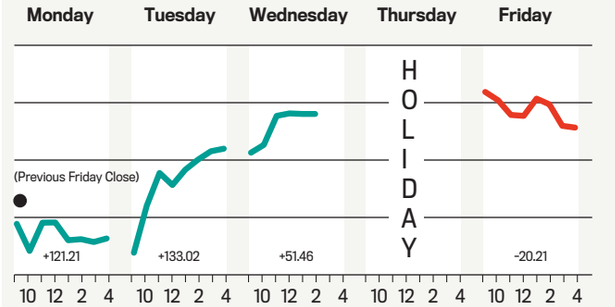
NASDAQ ISSUES

52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
A								
137.90	62.00	AAON	AAON	.5	63	75.77	+0.43	.10
28.35	13.40	AcadiaPharm	ACAD	...	18	27.62	+0.46	...
58.14	40.45	ACI Worldwide	ACIW	...	20	48.73	+0.59	...
4.00	1.43	ACImmune	ACIU	...	dd	3.13	+0.10	...
45.12	14.65	ACM Research	ACMR	...	24	40.62	+0.85	...
25.67	13.50	ADMA Biologics	ADMA	...	23	19.28	–0.30	...
12.44	6.93	Adtran	ADTN	...	dd	8.75	+0.06	...
10.93	7.85	AGNC Invt	AGNC	13.3	16	10.85	+0.19	.12
25.00	1.50	AIFU	AIFU	...	dd	2.85	+0.46	...
39.07	7.28	AIRO	AIRO	...	dd	8.74	+0.71	...
15.00	0.56	ALPS	ALPS	...	dd	.99	+0.04	...
2.27	0.40	AlxOncology	ALXO	...	dd	1.33	–0.12	...
10.60	5.41	AMC Networks	AMCX	...	dd	9.80	+0.17	...
53.27	36.34	Amerisafe	AMSF	4.0	15	38.53	–0.53	1.00
99.50	52.74	ANI Pharm	ANIP	...	51	82.41	–0.44	...
1.55	1.01	AN2 Therap	ANTX	...	dd	1.14	+0.02	...
27.72	13.58	APA	APA	4.1	6	24.18	+0.06	.25
10.21	9.87	AParadiseAcqn	APAD	...	cc	10.05	–0.02	...
0.31	0.14	AParadiseAcqnRt	APADR	...	...	.23	–0.01	...
17.76	5.75	ARKRestaurants	ARKR	...	dd	6.37	+0.35	...
18.90	6.66	ARS Pharm	SPRY	...	dd	11.38	+0.89	...
1141.72	578.51	ASML	ASML	.6	40	1072.75	+16.73	1.857
102.79	17.50	AST Space	ASTS	...	dd	71.95	–3.89	...
23.60	13.76	ATN Intl	ATNI	5.0	dd	22.13	–0.10	.275
16.90	1.13	AXT	AXTI	...	dd	15.37	+0.72	...
19.58	4.88	AardvarkTherap	AARD	...	dd	13.65	–0.12	...
6.52	1.89	AbCelleraBio	ABCL	...	dd	3.58	–0.02	...
148.83	4.77	Abivax	ABVX	...	...	142.31	+27.37	...
6.56	0.25	AboveFood	ABVE	...	...	1.69	...	...
6.33	2.01	Absci	ABSI	...	dd	3.57	+0.19	...
4.53	2.70	AcaciaResearch	ACTG	...	75	3.73	+0.03	...
61.08	33.34	AcademySports	ASO	1.0	9	50.90	–2.80	.13
47.08	12.63	AcadiaHlthcr	ACHC	...	12	14.69	+0.28	...
2.95	0.81	Accuray	ARAY	...	dd	.83	–0.08	...
3.48	1.05	AclarisTherap	ACRS	...	dd	3.03	–0.11	...
8.00	1.05	AcrivonTherap	ACRV	...	dd	2.44	+0.28	...
11.99	5.47	ActuateTherap	ACTU	...	dd	6.47	–0.52	...
2.46	0.86	AcumenPharm	ABOS	...	dd	2.11	–0.04	...
3.16	1.30	Adagene	ADAG	...	dd	1.78	–0.04	...
7.75	5.01	Adamas	ADAM	12.6	39	7.29	–0.18	.23
20.76	5.91	AdaptiveBiotech	ADPT	...	dd	16.70	–0.30	...
136.72	88.96	AddusHomeCare	ADUS	...	24	110.16	–2.66	...
18.25	10.59	Adeia	ADEA	1.2	26	16.94	+4.17	.05
2.99	0.88	AdlaiNortye	ANL	...	...	1.64	+0.12	...
465.70	311.58	Adobe	ADBE	...	21	353.80	–2.06	...
232.05	75.01	AdvEnergyInds	AEIS	.2	57	217.86	+1.77	.10
8.88	2.52	AdvFlowerCap	AFCG	27.7	dd	3.10	+0.21	.15
267.08	76.48	AdvMicroDevices	AMD	...	cc	214.99	+1.56	...
3.02	0.80	AdvantageSolns	ADV	...	dd	.89	–0.02	...
33.00	8.91	AebiSchmidt	AEBI	.8	30	12.87	–0.33	.025
3.66	1.22	Aemetis	AMTX	...	dd	1.36	–0.12	...
417.86	102.25	AeroVironment	AVAV	...	dd	255.00	+11.99	...
38.80	2.52	AevaTech	AEVA	...	dd	13.22	–1.07	...
100.00	30.90	AffirmA	AFRM	...	cc	75.81	–0.41	...
19.90	13.47	Afya	AFYA	1.6	11	14.95	+0.39	.232
145.25	63.71	Agilysys	AGYS	...	cc	121.48	–0.01	...
46.00	22.24	AgiosPharm	AGIO	...	dd	28.02	+3.56	...
6.99	2.53	Agora	API	...	82	3.93	–0.01	...
11.18	10.45	Agric&NatSolnsA	ANSC	...	55	11.16	–0.01	...
98.15	6.75	AimeiHlthTech	AFJK	...	cc	44.02	+7.99	...
0.49	0.10	AimeiHlthTechRt	AFJKR	...	...	.38	+0.02	...
163.93	99.88	Airbnb	ABNB	...	32	136.82	+1.54	...
12.00	1.53	AirSculptTech	AIRS	...	dd	2.03	–0.16	...
7.66	2.79	AirshipAI	AISP	...	dd	2.83	–0.17	...
103.75	67.51	AkamaiTech	AKAM	...	26	88.42	–0.80	...
64.26	46.65	Alarm.com	ALRM	...	22	51.81	–0.85	...
10.69	9.91	AldelFinII A	ALDF	...	41	10.50	+0.01	...
3.40	0.87	Alector	ALEC	...	dd	1.45	+0.05	...
9.98	3.02	AlgomaSteel	ASTL	4.8	dd	4.15	–0.17	.05
38.40	24.76	Alico	ALCO	.5	dd	36.61	–0.96	.05
237.23	122.00	AlignTech	ALGN	...	31	158.37	+0.68	...
21.06	10.54	AlignmentHlthcr	ALHC	...	dd	18.78	–1.64	...
40.39	18.71	AlkamiTech	ALKT	...	dd	23.14	+0.41	...
36.45	25.17	Alkermes	ALKS	...	14	28.49	+0.04	...
12.85	3.86	Allbirds	BIRD	...	dd	4.05	+0.08	...
107.57	39.80	AllegiantTravel	ALGT	...	dd	84.66	–0.48	...
38.45	16.38	AllegroMicro	ALGM	...	dd	26.87	+0.17	...
30.56	22.20	AllianceResource	ARLP	10.2	12	23.51	+0.21	.60
69.75	56.30	AlliantEnergy	LNT	3.1	21	65.24	+0.61	.5075
58.13	19.25	Allient	ALNT	.2	50	55.56	+0.49	.03
3.78	0.86	AllogeneTherap	ALLO	...	dd	1.38	–0.04	...
11.42	4.37	Allot	ALLT	...	cc	9.27	+0.35	...
495.55	205.87	AlnylamPharm	ALNY	...	cc	400.59	+0.36	...
46.65	15.90	Alpha&Omega	AOSL	...	dd	20.14	–0.20	...
10.37	3.85	AlphaTeknova	TKNO	...	dd	4.04	–0.61	...
328.83	140.53	Alphabet A	GOOGL	.3	31	313.51	+6.35	.21
328.67	142.66	Alphabet C	GOOG	.3	31	314.96	+6.35	.21
22.66	8.81	Alphatec	ATEC	...	dd	20.97	+0.95	...
8.03	2.90	Altimmune	ALT	...	dd	3.86	–0.04	...
15.96	4.92	AltisourcePortf	ASPS	...	dd	6.78	+0.06	...
12.44	2.76	Alumis	ALMS	...	dd	10.97	–0.32	...
13.70	4.32	Alvotech	ALVO	...	23	5.26	+0.36	...

Nasdaq Issues includes stocks traded on the Nasdaq Global Select and Nasdaq Global Market tiers. They are eligible for inclusion on the basis of SEC-approved market value of publicly-held shares, trading volume, price and number of market-makers.

Five-Day Nasdaq Composite

Golden Memories: Memory chips are in short supply and that lifted Micron Technology and Lam Research to record heights. The Nasdaq Composite Index ended Friday trading at 23,593–up 1.2% for the week.



52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
37.26	25.03	AmalgamFin	AMAL	1.7	10	32.71	–0.26	.14
258.60	161.38	Amazon.com	AMZN	...	33	232.52	+5.17	...
96.69	38.86	Ambarella	AMBA	...	dd	71.40	–1.12	...
13.09	1.23	AmberIntl	AMBR	...	dd	1.75	+0.04	...
95.41	74.32	Amdocs	DOX	2.6	16	81.73	+1.25	.527
19.10	8.50	AmerAirlines	AAL	...	19	15.44	–0.34	...
124.80	89.91	AEP	AEP	3.3	17	115.67	+1.18	.95
17.91	6.26	AmOutdoorBrands	AOUT	...	dd	8.28	–0.14	...
39.83	18.77	AmerPubEduc	APEI	...	29	37.47	–0.90	...
70.49	13.98	AmerSupercond	AMSC	...	82	30.58	–0.07	...
83.72	47.15	AmericanWoodmark	AMWD	...	13	54.92	+0.38	...
62.72	17.78	AmerCarMart	CRMT	...	dd	25.86	–1.06	...
3.42	2.03	AmeriServFin	ASRV	3.8	10	3.17	+0.15	.03
346.38	257.05	Amgen	AMGN	3.0	26	332.93	+5.55	2.52
14.36	5.51	AmicusTherap	FOLD	...	dd	14.25	+0.07	...
47.28	14.03	AmkorTech	AMKR	.8	33	40.59	+0.20	.0835
13.01	6.69	AmnealPharm	AMRX	...	cc	12.95	+0.38	...
39.01	20.39	AmphastarPharm	AMPH	...	12	27.12	+0.52	...
13.26	3.20	AmtechSystems	ASYS	...	dd	12.76	+0.56	...
16.96	2.60	AmylyxPharm	AMLX	...	dd	12.33	+0.31	...
284.23	158.65	AnalogDevices	ADI	1.4	61	276.84	+2.40	.99
51.43	12.21	AnaptysBio	ANAB	...	dd	50.10	+1.02	...
14.25	2.86	AnavexLifeSci	AVXL	...	dd	3.64	–0.03	...
55.65	5.18	AnbioBiotechnology	NNNN	...	...	33.50	+1.15	...
56.47	31.03	Andersons	ANDE	1.5	25	53.34	–0.56	.20
10.90	9.98	AndrettiAcqnIIA	POLE	...	33	10.52	–0.08	...
20.70	10.25	Angi	ANGI	...	17	12.66	–0.13	...
13.99	8.27	AngioDynamics	ANGO	...	dd	13.10	–0.27	...
18.37	7.87	AnikaTherap	ANIK	...	dd	9.55	–0.02	...
5.66	1.29	Annexon	ANNX	...	dd	5.11	–0.06	...
27.72	8.50	AntalphaPlatfm	ANTA	...	...	9.50	–0.10	...
8.79	2.34	AnterisTech	AVR	...	dd	5.59

DATA NASDAQ ISSUES

BARRONS.COM/DATA

52-Week High	52-Week Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
19.88	11.33	Bandwidth	BAND	...	dd	15.20	+0.32	...
53.66	35.71	BankOZK	OZK	3.7	8	47.16	−0.12	.45
50.26	32.49	Bank7	BSVN	2.6	9	41.14	−2.68	.27
13.58	10.69	BankFinancial	BFIN	3.2	66	12.32	−0.34	.10
51.54	26.39	BankwellFinl	BWFG	1.7	13	46.96	−1.80	.20
72.58	54.01	Banner	BANR	3.1	12	64.61	−1.62	.50
4.88	2.12	Baozun	BZUN	...	dd	2.70	−0.03	...
2.92	0.64	BarinthusBio	BRNS	...	dd	.70	−0.03	...
49.65	33.01	BarrettBus	BBSI	.9	17	36.24	−0.27	.08
19.75	13.62	BassettFurniture	BSET	4.7	19	17.12	−0.52	.20
33.15	22.22	BayCom	BCML	3.0	14	30.37	−1.57	.30
12.22	10.68	BayviewAcqnA	BAYA	...	cc	11.75	+0.14	...
0.42	0.11	BayviewAcqnRt	BAYAR	...	...	.18	+0.02	...
35.25	13.53	BeamTherap	BEAM	...	dd	27.98	+1.41	...
159.53	53.95	BelFuse A	BELFA	.2	31	157.39	+4.49	.06
179.41	58.00	BelFuse B	BELFB	.2	35	176.45	+0.76	.07
59.25	36.51	BentleySystems	BSY	.7	47	39.00	−0.75	.07
385.22	172.67	BeOneMed	ONC	...	cc	312.39	−3.66	...
11.32	10.11	BertoAcqn	TACO	...	...	10.13	...	...
32.71	8.89	BetaBionics	BBNX	...	dd	31.86	+2.61	...
94.06	7.71	BetterHome&Fin	BETR	...	dd	34.93	+1.96	...
7.69	0.50	BeyondMeat	BYND	...	dd	.90	−0.21	...
6.50	2.47	BginBlockchain	BGIN	...	...	2.50	−0.32	...
19.71	7.80	BicaraTherap	BCAX	...	dd	16.80	−0.80	...
15.47	6.03	BicycleTherap	BCYC	...	dd	6.82	−0.05	...
7.33	0.24	BigTreeCloud	DSY	...	dd	.31	...	...
32.50	14.47	Bilibili	BILI	...	cc	24.95	+0.17	...
138.70	81.51	BillionToOne	BLLN	...	dd	89.30	-13.30	...
5.81	1.36	BinahCapital	BCG	...	62	2.39	+0.12	...
9.49	2.01	BingEx	FLX	...	dd	3.14	−0.02	...
79.28	46.01	Bio-Techne	TECH	.5	cc	59.22	+0.95	.08
14.46	2.88	BioAgeLabs	BIOA	...	dd	13.88	+0.49	...
7.44	1.20	BioceresCrop	BIOX	...	dd	1.32	−0.08	...
11.31	6.00	BioCryst	BCRX	...	dd	7.63	+0.22	...
31.20	3.44	Biodesix	BDSX	...	dd	6.82	+0.13	...
185.17	110.04	Biogen	BIIB	...	16	177.08	+2.28	...
12.80	4.72	BioHarvestSci	BHST	...	dd	5.33	+0.10	...
73.51	50.76	BioMarinPharm	BMRN	...	22	59.95	−1.20	...
4.59	0.87	BiomeaFusion	BMEA	...	dd	1.32	−0.08	...
129.27	81.20	BioNTech	BNTX	...	dd	94.52	+2.02	...
6.36	2.32	Biote	BTMD	...	3	2.68	−0.10	...
11.25	5.81	Bioventus	BVS	...	66	7.46	−0.03	...
10.00	9.84	BitcoinInfrAcqn	BIXI	...	...	9.84	−0.02	...
6.60	0.67	Bitfarms	BITF	...	dd	2.48	−0.05	...
4.94	1.20	BlackDiamond	BDTX	...	7	2.59	+0.05	...
30.40	19.32	BlackRockCoffee	BRCB	...	...	23.50	+0.81	...
81.39	54.56	Blackbaud	BLKB	...	dd	64.21	+0.58	...
66.25	40.82	BlackLine	BL	...	53	57.76	−0.08	...
9.48	5.29	BlkRkTCPCap	TCPC	18.4	dd	5.44	+0.03	.25
24.00	1.70	Blaize	BZAI	...	dd	2.01	−0.15	...
12.97	5.90	Bloomin'Brands	BLMN	.0	dd	6.79	−0.13	.15
10.44	9.95	BlueAcqnA	BACC	...	...	10.25	−0.01	...
0.48	0.13	BlueAcqnRt	BACCR	...	...	.32	−0.02	...
61.95	30.04	BlueBird	BLBD	...	13	50.74	−0.98	...
13.13	7.61	BlueFoundryBnc	BLFY	...	dd	12.84	+0.22	...
166.50	2.45	BlueGold	BGL	...	37	2.45	−0.50	...
10.41	9.93	BlueWaterIII A	BLUW	...	...	10.29	−0.01	...
11.20	9.86	BoldEagleAcqnA	BEAG	...	34	10.55	−0.17	...
0.45	0.18	BoldEagleAcqnRt	BEAGR	...	...	.35	+0.02	...
5839.41	4096.23	Booking	BKNG	.7	35	5440.14	+46.40	9.60
3.12	1.00	BoundlessBio	BOLD	...	dd	1.20	−0.02	...
45.83	17.90	BowmanConsult	BWMN	...	36	34.60	+1.09	...
6.12	1.95	BraggGaming	BRAG	...	dd	1.95	−0.23	...
19.80	7.84	Brainsway	BWAY	...	61	19.37	+2.26	...
2.40	1.05	BrandHouse	TBHC	...	dd	1.13	−0.07	...
48.33	23.91	Braze	BRZE	...	dd	35.40	−0.07	...
14.87	8.50	BridgeBioOncology	BBOT	...	dd	12.33	−0.19	...
78.44	27.23	BridgeBioPharma	BBIO	...	dd	75.80	−0.50	...
4.43	1.02	BridgerAerospace	BAER	...	dd	1.70	+0.03	...
10.83	7.24	BridgfordFoods	BRID	...	dd	7.69	+0.33	...
66.33	42.07	BrighthouseFin	BHF	...	4	64.85	−0.06	...
38.42	15.26	BrightSpring	BTSG	...	63	37.75	+0.26	...
3.10	1.25	BrilliantEarthA	BRLT	56.2	dd	1.78	−0.03	.25
414.61	138.10	Broadcom	AVGO	.7	74	352.13	+11.77	.65
64.64	28.53	Bruker	BRKR	.4	dd	48.01	+1.53	.05
8.82	3.18	Bumble	BMBL	...	dd	3.52	+0.06	...
24.18	2.18	BurningRockBio	BNR	...	dd	21.18	−0.52	...
28.46	20.07	BusFirstBcshs	BFST	2.2	10	26.72	−0.92	.15

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6.49	2.13	Cadiz	CDZI	...	dd	5.70	+0.35	...
7.31	1.31	CAMP4Therapeutics	CAMP	...	dd	5.96	−0.42	...
89.90	53.14	C&F Fin	CFFI	2.6	9	71.20	−5.55	.46
37.45	26.01	CB FinSvcs	CBFV	2.9	89	35.96	−1.47	.26
11.96	6.96	CCC Intelligent	CCC	...	dd	8.09	+0.19	...
222.92	135.63	CDW	CDW	1.8	18	139.71	−0.94	.63
38.94	18.23	CEVA	CEVA	...	dd	21.67	+0.44	...
4.26	1.09	C4 Therap	CCCC	...	dd	2.12	+0.09	...
46.01	14.80	CG Oncology	CGON	...	dd	39.84	+0.81	...
167.90	84.68	CH Robinson	CHRW	1.5	33	164.63	−1.84	.63
75.00	0.59	CIDHoldCo	DAIC	...	dd	.63	−0.56	...
1.88	0.82	CLPS	CLPS	...	dd	.87	+0.01	...
290.79	224.62	CME Group	CME	1.8	27	276.73	+7.64	1.25
28.04	19.32	CNB Fin PA	CCNE	2.7	14	26.82	−0.55	.18
7.15	2.25	CompassPath	CMPS	...	dd	6.68	+0.31	...
10.78	9.78	CO2EnTransition	NOEM	...	74	10.31	−0.10	...
34.25	11.64	CPI Card	PMTS	...	13	15.21	−0.58	...
215.03	152.57	CRA Intl	CRAI	1.1	25	206.24	−2.56	.57
78.48	30.04	CrisprTherap	CRSP	...	dd	55.08	−0.78	...
79.20	49.23	CSG Systems	CSGS	1.7	26	77.00	−0.01	.32
10.08	9.85	CSLM Digital III	KOYN	...	...	9.95	+0.01	...
21.95	9.65	CSP	CSPI	.9	dd	13.01	−0.40	.03
37.54	26.22	CSX	CSX	1.4	24	36.62	+0.12	.13
22.22	16.01	CVB Fin	CVBF	4.1	13	19.58	+0.04	.20
3.67	0.99	CabalettaBio	CABA	...	dd	2.19	−0.20	...
376.45	221.56	CadenceDesign	CDNS	...	82	318.89	+3.98	...
40.00	18.25	CaesarsEnt	CZR	...	dd	24.79	+0.41	...
4.67	0.86	Caesarstone	CSTE	...	dd	1.71	−0.08	...
126.40	79.55	Cal-MaineFoods	CALM	6.7	3	81.98	−3.72	1.37
10.44	9.92	CalRedwoodA	CRAQ	...	...	10.13	...	...
0.35	0.16	CalRedwoodAcqnRt	CRAQR	...	...	.27	−0.02	...
28.72	18.40	CalavoGrowers	CVGW	3.7	25	21.78	−0.29	.20
9.95	9.85	CalisaAcqn	ALIS	...	...	9.93	...	...
0.48	0.11	CalisaAcqnRt	ALISR	...	...	.36	−0.05	...
23.75	7.68	Calumet	CLMT	...	dd	19.69	−0.57	...
6.80	0.23	CambiumNtwks	CMBM	...	dd	1.47	−0.15	...
46.80	34.53	CamdenNational	CAC	3.8	13	44.56	−1.39	.42
43.85	27.64	Campbell's	CPB	5.5	15	28.15	−0.43	.39
129.41	47.41	Camtek	CAMT	...	cc	109.05	+5.01	...
2.47	0.53	Canaan	CAN	...	dd	.76	−0.06	...
34.59	6.57	CanadianSolar	CSIQ	...	cc	24.18	−0.31	...
13.68	4.25	CandelTherap	CADL	...	dd	6.01	+0.44	...
3.07	0.77	CanopyGrowth	CGC	...	dd	1.19	−0.29	...
11.36	7.01	Cantaloupe	CTLP	...	13	10.64	+0.05	...
22.50	14.39	CanterburyPark	CPHC	1.8	dd	15.31	+0.81	.07
11.09	10.17	CantorEqPtrsIII	CAEP	...	...	10.20	...	...
13.25	10.33	CantorEqPtrsII	CEPT	...	91	11.14	+0.30	...
16.50	10.04	CantorEqPtrsI	CEPO	...	65	10.43	−0.01	...
10.67	10.09	CantorEqPtrsIV A	CEPF	...	cc	10.29	−0.01	...
10.36	10.20	CantorEqPtrsV	CEPV	...	...	10.23	−0.01	...
36.40	24.69	CapitalBancorp	CBNK	1.5	10	28.48	−0.56	.12
45.63	32.38	CapitalCityBank	CCBG	2.4	12	42.62	−1.18	.26
24.83	14.09	CapCleanEn	CCEC	2.8	5	21.31	+0.35	.15
23.86	17.46	CapitalSouthwest	CSWC	10.6	14	21.93	+0.35	1.9344
7.31	4.90	CapitolFedFin	CFFN	4.9	13	7.00	−0.18	.04
1.94	0.30	Captivision	CAPT	...	...	.43	...	...
9.45	1.48	CarbonRevolution	CREV	...	...	2.53	+0.87	...
29.75	22.50	CardinalInfr	CDNL	...	...	23.62	−0.44	...
4.05	0.85	Cardlytics	CDLX	...	dd	1.19	+0.16	...
4.75	1.14	Carecloud	CCLD	...	75	3.04	−0.17	...
25.95	10.96	CareDx	CDNA	...	16	19.48	+0.03	...
41.33	24.65	CarGurus	CARG	...	26	38.64	+0.02	...
3.54	0.66	CaribouBio	CRBU	...	dd	1.70	+0.02	...
42.50	22.86	CarisLifeSci	CAI	...	dd	28.24	+0.29	...
17.19	11.55	Carlsmed	CARL	...	dd	13.71	+0.86	...
69.85	33.02	Carlyle	CG	2.3	34	61.09	+1.55	.35
18.64	11.55	CarlyleSecured	CGBD	12.7	11	12.63	+0.11	.40
20.63	13.61	CarterBkshrs	CARE	...	15	19.87	−0.17	...
10.42	10.00	CartesianIII A	CGCT	...	...	10.31	+0.01	...
20.12	5.98	CartesianTherap	RNAC	...	dd	6.68	−0.54	...
121.24	82.22	CasellaWaste	CWST	...	cc	101.13	+2.64	...
575.98	372.09	CaseysGenStores	CASY	.4	35	568.80	+10.31	.57
47.00	36.07	CassInfoSys	CASS	3.0	18	42.30	−1.02	.32
42.18	14.59	CastleBiosci	CSTL	...	dd	39.40	−0.04	...
51.95	36.06	CathayGenBncp	CATY	2.7	12	50.00	−0.45	.34
618.03	393.53	CavcoIndustries	CVCO	...	25	600.44	−4.57	...
11.44	10.01	CaysonAcqn	CAPN	...	46	10.67	+0.05	...
0.40	0.11	CaysonAcqnRt	CAPNR	...	...	.20	+0.01	...
63.98	17.57	CecoEnvl	CECO	...	43	61.41	+2.70	...
26.30	13.10	CellebriteDI	CLBT	...	60	18.41	−0.80	...
5.48	1.10	Cellectis	CLLS	...	dd	4.75	+0.38	...
30.58	9.60	CentessaPharm	CNTA	...	dd	25.33	+0.48	...
25.00	9.80	Central Banco	CBC	.0	...	23.72	+0.32	.0031
41.25	28.77	CentralGarden	CENT	...	13	32.69	+0.67	...
37.35	25.97	CentralGardenA	CENTA	...	12	29.60	+0.54	...
10.70	10.10	CenturionAcqnA	ALF	...	31	10.63	...	...
40.26	13.05	CenturyAluminum	CENX	...	50	40.18	+3.97	...
5.73	1.82	Ceragon	CRNT	...	cc	2.11	−0.03	...
27.50	5.94	Cerence	CRNC	...	dd	11.05	−0.17	...
26.83	10.01	CeriBell	CBLL	...	dd	21.30	+0.10	...
15.69	8.03	Certara	CERT	...	cc	8.89	−0.18	...
2.26	1.12	Cerus	CERS	...	dd	2.03	−0.06	...
41.80	10.26	Chagee	CHA	.0	9	11.90	−0.55	.92
36.77	1.38	ChainceDigital	CD	...	dd	5.71	+0.44	...
10.24	9.81	ChampionsGateA	CHPG	...	cc	10.18	+0.04	...
0.22	0.10	ChampionsGateRt	CHPGR	...	...	.15	...	...
11.30	9.93	CharltonAriaA	CHAR	...	39	10.45	...	...
437.06	193.00	CharterComms	CHTR	...	6	207.16	+2.16	...
234.36	178.64	CheckPoint	CHKP	...	21	189.64	+0.50	...
69.70	42.69	CheesecakeFct	CAKE	2.1	16	52.55	+0.53	.27
68.94	45.00	ChefsWarehouse	CHEF	...	37	63.53	−0.93	...
60.80	40.71	ChemungFinl	CHMG	2.5	20	55.25	−2.56	.34
10.56	9.91	ChengheAcqnIII	CHEC	...	...	9.94	−0.02	...
12.87	9.70	ChicagoAtlantic	LIEN	12.8	7	10.61	−0.01	.34
16.29	11.85	ChicagoAtlRealEst	REFI	14.3	8	13.13	+0.14	.47
11.99	3.66	Children'sPlace	PLCE	...	dd	4.03	−0.32	...
44.94	16.17	ChimeFinl	CHYM	...	dd	26.49	+0.72	...
30.98	12.78	ChipMOSTechs	IMOS	2.1	cc	30.27	+2.35	.6132
129.32	79.83	ChordEnergy	CHRD	5.8	35	90.04	−0.12	1.30
11.66	10.23	ChurchillCapIX	CCIX	...	42	10.60	...	...
27.50	10.03	ChurchillCapX	CCCX	...	...	17.52	+3.67	...
136.34	85.58	ChurchillDowns	CHDN	.4	21	114.51	−0.25	.438
76.65	35.21	Cimpress	CMPR	...	53	69.20	−3.79	...
169.86	123.02	CincinnatiFinl	CINF	2.1	12	164.79	−2.50	.87
229.24	180.39	Cintas	CTAS	.9	41	191.14	+3.57	.45
25.52	1.86	CipherMining	CIFR	...	dd	15.19	−1.02	...
136.92	75.83	CirrusLogic	CRUS	...	17	120.87	−0.27	...
80.82	52.11	CiscoSystems	CSCO	2.1	29	78.16	−0.26	.41
49.50	16.82	CitiTrends	CTRN	...	dd	40.17	−1.73	...
18.74	12.69	CtznCmntyBcp	CZWI	2.0	14	17.95	−0.46	.36
133.59	102.22	CityHolding	CHCO	2.8	14	123.83	−1.34	.87
5.08	3.02	Clarus	CLAR	3.0	dd	3.38	−0.01	.025
3.67	1.30	CleanEnerFuels	CLNE	...	dd	2.17	−0.06	...
46.76	23.78	Clearfield	CLFD	...	dd	30.17	+1.59	...
5.05	1.05	ClimbBio	CLYM	...	dd	4.93	+0.65	...
145.02	88.90	ClimbGlbl	CLMB	.7	22	104.11	−3.71	.17
4.87	2.12	CloverHealth	CLOV	...	dd	2.51	−0.07	...
120.05	76.11	CoastalFinl	CCB	...	37	116.91	+0.06	...
169.49	105.21	Coca-ColaCon	COKE	.6	25	160.63	−5.55	.25
100.67	73.40	CocaColaEuropac	CCEP	2.5	25	91.69	−0.45	1.4349
5.51	1.52	Codexis	CDXS	...	dd	1.63	−0.03	...
43.73	3.72	CogentBio	COGT	...	dd	38.88	−0.67	...
84.06	15.96	CogentComm	CCOI	13.5	dd	22.56	+0.78	.02
49.76	22.67	Cognex	CGNX	.9	56	36.55	−0.25	.085
90.82	65.15	CognizantTech	CTSH	1.4	20	85.57	+0.16	.31
11.66	7.64	CognyteSoftware	CGNT	...	dd	9.31	−0.15	...
10.47	10.07	CohenCircleII A	CCII	...	cc	10.25	...	...
1.89	0.71	CoherusOncology	CHRS	...	dd	1.33	−0.03	...
28.03	12.57	Cohu	COHU	...	dd	23.49	−0.03	...
444.65	142.58	CoinbaseGlbl	COIN	...	21	236.90	−8.22	...
10.52	2.00	Coincheck	CNCK	...	dd	3.48	+1.24	...
50.01	23.23	CollegiumPharm	COLL	...	31	49.84	+0.96	...
171.51	100.86	CollidersIntl	CIGI	.2	65	149.78	+3.53	.15
29.61	19.61	ColumbiaBanking	COLB	5.2	13	28.59	−0.26	.37
17.40	12.64	ColumbiaFinl	CLBK	...	cc	16.12	−0.40	...
92.88	47.47	ColumbiaSportswr	COLM	2.2	17	55.58	+0.36	.30
10.42	9.95	ColumbusAcqn	COLA	...	98	10.34	−0.01	...
0.47	0.11	ColumbusAcqnRt	COLAR	...	...	.33	−0.02	...
38.31	11.78	ColumbusMcKinn	CMCO	1.6	cc	17.79	+0.50	.07
38.40	25.75	Comcast A	CMCSA	4.5	5	29.66	+0.09	.33
29.79	26.15	ComcastAWi	CMCSV	...	...	27.36	−0.49	...
65.59	48.69	CommerceBcshrs	CBSH	2.0	13	52.96	+0.15	.9524
7.50	4.08	Commerce.com	CMRC	...	dd	4.19	−0.03	...
2.55	0.81	CommVehicle	CVGI	...	dd	1.50	−0.03	...
20.55	2.94	CommScope	COMM	...	dd	18.26	−0.03	...
61.55	44.60	CmntyTrBcp	CTBI	3.7	11	57.77	−0.96	.53
200.68	114.47	CommvaultSys	CVLT	...	72	128.40	+3.21	...
10.18	4.39	comScore	SCOR	...	dd	6.77	−0.37	...
4.88	1.19	ComtechTel	CMTL	...	dd	4.73	+1.38	...
66.00	31.63	Concentrix	CNXC	3.2	9	41.96	+0.35	.36
4.90	1.72	Conduent	CNDT	...	dd	1.93	−0.13	...
37.90	15.64	Confluent	CFLT	...	dd	30.11	+0.15	...
3.28	0.51	ConnectBio	CNTB	...	...	2.69	+0.42	...
28.47	20.61	ConnectOneBncp	CNOB	2.7	22	26.85	−0.73	.18
32.10	17.84	ConsensusCloud	CCSI	...	6	23.35	+0.25	...
38.36	22.69	ConsldWater	CWCO	1.6	34	35.78	−0.08	.14
412.70	161.35	ConstellationEner	CEG	.4	41	360.46	+5.06	.3878
138.90	64.79	ConstructionPtrs	ROAD	...	62	113.07	+3.94	...
12.73	6.67	ConsumerPtf	CPSS	...	11	9.13	−0.44	...
15.25	3.35	ContineumTherap	CTNM	...	dd	12.41	+0.67	...
100.24	61.78	Cooper	COO	...	44	82.62	−0.13	...
63.85	38.18	Copart	CPRT	...	24	39.30	+0.23	...
23.63	6.20	CoreScientific	CORZ	...	cc	15.29	−0.31	...
187.00	33.52	CoreWeave	CRWV	...	dd	76.42	−6.58	...
17.43	5.60	CorMedix	CRMD	...	6	12.53	+0.51	...
13.02	5.35	CorsairGaming	CRSR	...	dd	6.10	−0.04	...
128.61	66.49	Corvel	CRVL	...	34	69.09	+0.31	...
9.60	2.54	CorvusPharm	CRVS	...	dd	7.70	+0.21	...
97.43	62.00	CoStar	CSGP	...	cc	67.01	+1.78	...
1078.23	844.06	Costco	COST	.6	47	873.35	+17.73	1.30
71.93	25.25	CrackerBarrel	CBRL	3.9	35	25.95	−0.26	.25
13.27	9.90	CraneHarborAcqn	CHAC	...	...	10.87	+0.06	...
1.40	0.20	CraneHarborRt	CHACR	...	...	.87	...	...
560.00	401.90	CreditAcceptance	CACC	...	12	457.23	−4.88	...
213.80	29.09	CredoTech	CRDO	...	cc	144.83	−5.30	...
20.19	13.03	CrescentCapBDC	CCAP	11.4	15	14.73	+0.08	.42
12.93	7.70	Cresud	CRESY	...	5	11.83	+0.10	...
7.33	3.94	Cricut	CRCT	4.0	13	5.04	−0.05	.10
53.66	24.10	CrineticsPharm	CRNX	...	dd	47.96	−0.05	...
47.27	19.00	Criteo	CRTO	...	7	20.01	+0.51	...
32.15	1.23	CriticalMetals	CRML	...	dd	7.74	+0.21	...
122.84	73.21	Crocs	CROX	...	30	91.63	+2.32	...
3.43	1.60	Cronos	CRON	...	29	2.66	−0.30	...
18.30	7.43	CrossCtyHlthcr	CCRN	...	dd	8.00	+0.05	...
566.90	298.00	CrowdStrike	CRWD	...	dd	481.19	−0.09	...
0.25	0.18	CrownReserveIRt	CRACR	...	...	.18	...	...
9.95	9.89	CrownReserveI	CRAC	...	...	9.94	+0.02	...
13.33	5.68	CullinanTherap	CGEM	...	dd	10.37	+0.69	...
7.25	1.85	CumberlandPharm	CPIX	...	dd	4.12	−0.29	...
5.72	2.48	CureVac	CVAC	...	6	4.30	+0.14	...
7.08	0.33	Currenc	CURR	...	dd	1.91	+0.16	...
18.55	4.30	CVRx	CVRX	...	dd	7.42	−0.61	...
526.19	288.63	CyberArkSoftware	CYBR	...	dd	454.65	+2.84	...
2008.94	2.31	Cycurion	CYCU	...	dd	2.80	−0.20	...
7.30	2.37	CytekBiosci	CTKB	...	dd	5.10	+0.15	...
70.98	29.31	Cytokinetics	CYTK	...	dd	63.11	+0.39	...
4.62	0.40	CytomXTherap	CTMX	...	10	4.39	+0.39	...

D

10.09	9.88	D.BoralARC I A	BCAR	...	...	10.04	+0.01	...
9.92	5.46	DMC Global	BOOM	...	dd	6.67	+0.27	...
3.85	2.15	D-MarketElec	HEPS	...	dd	2.52	−0.77	...
12.90	10.06	DT CloudStar	DTSQ	...	38	10.85	+0.10	...
0.28	0.09	DT CloudStarRt	DTSQR	...	...	.13	−0.06	...
130.97	67.68	DXP Ents	DXPE	...	22	115.79	+4.33	...
24.38	10.24	Daktronics	DAKT	...	cc	18.55	−0.27	...
201.69	81.63	Datadog	DDOG	...	cc	138.32	−2.07	...
35.53	13.04	Dave&Buster's	PLAY	...	dd	16.34	−0.67	...
286.45	65.46	Dave	DAVE	...	23	229.22	+13.97	...
5.54	1.08	DawsonGeophys	DWSN	...	dd	1.70	+0.05	...
13.53	5.64	DayOneBiopharm	DAWN	...	dd	9.45	+0.21	...
5.68	2.15	DefinitiveHlthcr	DH	...	dd	2.63	+0.09	...
24.35	10.57	DenaliTherap	DNLI	...	dd	16.87	+0.02	...
20.60	9.85	DentsplySirona	XRAY	5.6	dd	11.52	+0.31	.16
124.31	78.88	DescartesSystems	DSGX	...	50	89.44	−0.08	...
10.31	2.60	DesignTherap	DSGN	...	dd	9.63	−0.05	...
3.10	0.83	DestinationXL	DXLG	...	dd	.93	−0.01	...
4.48	1.93	Deswell	DSWL	5.7	4	3.52	+0.22	.10
93.25	54.11	DexCom	DXCM	...	38	67.57	+1.51	...
171.43	114.11	DiamondHillInvt	DHIL	3.5	10	169.22	+0.78	4.00
180.91	114.00	DiamondbkEner	FANG	2.7	10	146.31	−1.82	1.00
9.42	6.19	Diamondrock	DRH	2.9	35	9.17	−0.04	.04
48.00	22.39	DigiIntl	DGII	...	41	44.49	+0.63	...
48.32	6.35	Digimarc	DMRC	...	dd	6.83	−1.27	...
11.24	10.05	DigitalAssetA	DAAQ	...	88	10.19	...	...
34.00	23.25	DimeCommBcshs	DCOM	3.2	27	31.21	−0.53	.25
67.12	32.93	Diodes	DIOD	...	36	50.39	−0.51	...
99.50	30.82	DiscMedicine	IRON	...	dd	80.33	+0.29	...
36.13	21.87	DistributionSoln	DSGR	...	dd	28.72	−0.14	...
5.16	2.00	DiversifiedHlthcr	DHC	.8	dd	4.80	−0.34	.01
16.78	7.61	dLocal	DLO	.0	28	14.11	−0.13	5.2501
46.40	20.20	Docebo	DCBO	...	30	22.20	+0.35	...
99.30	63.41	DocuSign	DOCU	...	49	69.97	−0.01	...
132.48	61.80	DollarTree	DLTR	...	dd	123.95	−3.89	...
500.55	392.89	Domino's	DPZ	1.6	25	425.56	−5.95	1.74
18.49	6.01	Domo	DOMO	...	dd	8.94	+0.31	...
21.12	14.17	DonegalGroup A	DGICA	3.6	8	20.12	−0.41	.1825
20.46	13.19	DonegalGroup B	DGICB

DATA

NASDAQ ISSUES

BARRONS.COM/DATA

52-Week High	Low	Name	Sym	Yld	P/E	Last	Chg.	Div Amt.
31.18	13.08	FoxFactory	FOXF	...	dd	17.74	+0.43	...
3.03	0.83	FractylHealth	GUTS	...	dd	2.27	+0.07	...
108.08	78.87	FranklinElec	FELE	1.1	32	99.29	+1.89	.265
13.64	4.31	FreightCarAmer	RAIL	...	5	11.50	+2.44	...
59.38	13.69	FrequencyElec	FEIM	...	26	56.29	+8.17	...
164.07	46.76	Freshpet	FRPT	...	28	64.17	+1.56	...
19.77	10.51	Freshworks	FRSH	...	dd	12.40	−0.13	...
23.50	12.24	FriedmanInds	FRD	.8	13	20.67	−0.74	.04
70.14	35.61	Frontdoor	FTDR	...	17	58.61	+1.82	...
38.31	34.60	FrontierComms	FYBR	...	dd	38.13	+0.03	...
10.26	2.89	Frontier	ULCC	...	dd	4.71	−0.19	...
13.98	3.58	FuelCell	FCEL	...	dd	8.48	+0.14	...
15.74	2.32	FulcrumTherap	FULC	...	dd	11.58	−0.70	...
31.04	14.57	FulgentGenetics	FLGT	...	dd	26.72	−0.89	...
21.40	14.33	FultonFin	FULT	3.8	11	20.07	−0.12	.19
14.65	2.22	Funko	FNKO	...	dd	3.52	+0.52	...
25.00	1.60	Fusemachines	FUSE	...	dd	1.91	−0.16	...
202.53	70.60	Futu	FUTU	...	18	165.19	+0.53	...
G								
38.98	28.00	GCI Liberty A	GLIBA	...	...	35.97	−0.85	...
39.14	29.00	GCI Liberty C	GLIBK	...	...	35.92	−0.86	...
15.55	1.01	GCL Global	GCL	...	dd	1.01	−0.13	...
14.48	10.23	GCM Grosvenor	GCMG	3.9	42	11.45	+0.13	.12
42.20	8.60	GDEV	GDEV	.0	...	15.97	−1.07	3.31
52.50	16.93	GDS Holdings	GDS	...	62	35.40	−0.53	...
94.80	57.65	GE HealthCare	GEHC	.2	17	83.61	+0.72	.035
7.87	2.20	GEN Restaurant	GENK	.0	dd	2.41	−0.06	.03
20.50	6.85	GH Research	GHRS	...	dd	12.60	−0.36	...
34.83	20.33	G-IIIApparel	GIII	1.3	9	30.42	+0.16	.10
10.72	10.14	GP-ActIIIAcqnA	GPAT	...	31	10.68	+0.02	...
115.76	16.56	GRAIL	GRAL	...	dd	91.59	+0.50	...
70.00	53.12	GRAVITY	GRVY	...	7	57.70	+0.55	...
18.15	1.62	GSI Tech	GSIT	...	dd	7.65	+1.71	...
10.20	9.96	GSRIVAcqn	GSRF	...	...	9.98	...	...
3.98	2.01	GSRIVAcqnRt	GSRFR	...	...	2.47	+0.07	...
6.39	2.93	Gaia	GAIA	...	dd	3.76	−0.02	...
4.34	1.41	GainTherap	GANX	...	dd	3.15	+0.28	...
37.78	22.36	Galapagos	GLPG	...	dd	33.03	+0.67	...
45.92	8.20	GalaxyDigital	GLXY	...	dd	23.40	−0.60	...
17.14	4.60	Gambling.com	GAMB	...	cc	5.23	+0.07	...
52.25	41.17	Gaming&Leisure	GLPI	7.0	16	44.63	−0.04	.78
17.91	7.02	GarrettMotion	GTX	1.5	11	17.43	+0.04	.08
13.00	0.95	Gauzy	GAUZ	...	dd	1.47	+0.34	...
45.89	9.67	GeminiSpace	GEMI	...	dd	10.64	−0.78	...
32.22	22.74	GenDigital	GEN	1.8	30	27.77	+0.16	.125
12.40	3.50	GenDigitalRt	GENVR	...	...	4.67	−0.51	...
170.87	55.17	GeneDx	WGS	...	cc	133.79	−6.65	...
12.40	3.00	GenerationBio	GBIO	...	dd	5.60	+0.06	...
33.96	17.24	Genmab	GMAB	...	14	33.42	+1.04	...
29.52	20.28	Gentex	GNTX	2.0	14	23.47	−0.10	.12
41.09	22.75	Gentherm	THRM	...	37	37.16	+0.04	...
29.89	5.51	GeospaceTech	GEOS	...	dd	17.28	+2.06	...
43.20	32.75	GermanAmBncp	GABC	2.9	14	40.12	−0.57	.29
3.68	1.04	Geron	GERN	...	dd	1.37	+0.04	...
11.20	9.51	GesherAcqnII	GSHR	...	...	10.25	−0.01	...
75.08	42.86	GibraltarInds	ROCK	...	cc	50.84	+0.90	...
43.85	11.17	GigaCloudTech	GCT	...	12	40.19	−0.18	...
10.05	9.87	GigCapital8	GIW	...	...	9.90	+0.02	...
0.45	0.26	GigCapital8Rt	GIWWR	...	...	.31	−0.06	...
12.50	9.98	GigCapital7A	GIG	...	73	10.53	+0.03	...
15.24	5.30	GilatSatellite	GILT	...	31	12.59	+0.78	...
128.70	88.57	GileadSciences	GILD	2.5	19	124.70	+0.41	.79
74.18	35.81	GitLab	GTLB	...	dd	37.84	−0.16	...
30.43	18.76	GladstoneCap	GLAD	8.8	8	20.52	−0.12	.15
16.63	10.33	GladstoneComm	GOOD	11.4	57	10.53	−0.28	.10
15.34	11.42	GladstoneInvt	GAIN	6.9	6	13.87	−0.01	.08
11.93	8.47	GladstoneLand	LAND	6.4	dd	8.81	+0.02	.0467
10.10	9.93	GlobaTerraA	GTERA	...	cc	10.09	...	...
0.25	0.10	GlobaTerraRt	GTERR	...	...	.17	+0.01	...
63.69	26.64	Global-EOnline	GLBE	...	cc	39.60	−0.59	...
37.00	25.88	GlobalIndemnity	GBLI	5.0	14	27.90	+0.10	.35
12.32	8.28	GlobalWaterRscs	GWRS	3.6	52	8.56	+0.11	.0253
47.69	29.77	GlobalFoundries	GFS	...	dd	35.81	−0.82	...
74.88	17.24	Globalstar	GSAT	...	dd	62.89	+0.64	...
9.98	5.60	Gloo	GLOO	...	dd	6.43	+0.04	...
16.82	4.44	Gogo	GOGO	...	dd	4.61	+0.08	...
45.98	29.56	GolarLNG	GLNG	2.7	cc	37.05	−1.05	.25
35.49	19.57	GoldenEnt	GDEN	3.7	cc	27.07	−0.58	.25
40.37	37.87	GSTechOpps	GTOP	...	...	40.19	+0.75	...
16.01	12.68	GolubCapital	GBDC	11.5	10	13.55	+0.09	.39
5.81	2.61	GoodRx	GDRX	...	32	2.75	−0.02	...
12.03	6.51	Goodyear	GT	...	dd	8.73	−0.14	...
127.99	64.41	GooseheadIns	GSHD	.0	66	75.31	+1.87	5.91
3.05	0.40	GoPro	GPRO	...	dd	1.59	−0.03	...
10.53	10.12	GoresX A	GTEN	...	cc	10.25	−0.04	...
3.87	0.76	GossamerBio	GOSS	...	dd	3.23	−0.21	...
6.62	3.36	Grab	GRAB	...	cc	5.15	+0.22	...
223.04	149.83	GrandCanyonEduc	LOPE	...	23	168.34	+2.41	...
11.46	6.61	GreatElmCap	GECC	21.9	dd	6.76	+0.06	.37
3.51	1.76	GreatElm	GEG	...	dd	2.44	+0.02	...
14.02	7.51	GreatLakesDredge	GLDD	...	11	13.34	−0.17	...
66.59	47.57	GreatSouthernBncp	GSBC	2.7	10	62.62	−1.73	.43
12.31	3.14	GreenPlains	GPRE	...	dd	9.88	+0.48	...
2.42	0.58	GreenidgeGen	GREE	...	dd	1.54	−0.15	...
15.07	11.57	GreenlightCapRe	GLRE	...	dd	14.43	...	...
11.14	6.19	Grifols	GRFS	1.6	15	9.10	+0.08	.1404
19.41	9.74	GroceryOutlet	GO	...	dd	10.27	+0.27	...
43.08	9.21	Groupon	GRPN	...	dd	18.06	+1.44	...
116.26	67.61	GrAeroportuario	OMAB	3.8	20	112.83	+4.97	2.2197
112.43	29.91	GuardantHealth	GH	...	dd	102.98	+3.24	...
12.00	5.75	GulfIslandFab	GIFI	...	22	11.94	+0.02	...
H								
27.85	19.46	HBT Finl	HBT	3.2	11	26.04	−0.75	.21
10.49	10.05	HCMIIIAcqn	HCMA	...	...	10.07	...	...
57.17	43.75	H2OAmerica	HTO	3.4	16	48.83	−0.12	.42
19.50	11.51	Hutchmed	HCM	...	5	13.77	+0.22	...
49.49	30.13	H World	HTHT	3.6	28	48.48	−0.64	.79
34.02	17.52	HackettGroup	HCKT	2.4	52	19.97	+0.03	.12
6.64	1.00	HainCelestial	HAIN	...	dd	1.16	−0.02	...
79.50	47.50	HalozymeTherap	HALO	...	14	68.87	+1.52	...
179.19	111.98	HamiltonLane	HLNE	1.6	25	138.47	+4.04	.54
67.10	43.90	HancockWhitney	HWC	2.8	12	65.21	−0.61	.45
29.46	19.25	HanmiFinancial	HAFC	3.9	12	27.75	−0.77	.27
27.00	17.47	HanoverBancorp	HNVR	1.7	16	23.40	−0.46	.10
13.68	7.80	Harmonic	HLIT	...	24	9.96	+0.08	...
40.93	25.52	HarmonyBio	HRMY	...	12	38.13	+0.32	...
51.30	20.85	Harrow	HROW	...	dd	50.09	+3.69	...
5.59	2.33	Harte-Hanks	HHS	...	dd	3.32	−0.04	...
0.16	0.10	HarvardAveRt	HAVAR	...	...	.12	+0.02	...
85.15	49.00	Hasbro	HAS	3.4	dd	82.56	+0.58	.70
186.15	98.30	Hawkins	HWKN	.5	37	146.82	+2.65	.19
36.49	25.21	HawthornBcsh	HWBK	2.5	10	32.21	−4.25	.20
7.65	2.02	HealthCatalyst	HCAT	...	dd	2.42	+0.07	...
20.26	9.13	HealthcareSvcs	HCSG	...	36	19.63	+0.09	...
116.65	74.07	HealthEquity	HQY	...	43	93.48	−2.02	...
34.24	23.60	HealthStream	HSTM	.5	35	23.61	−0.33	.031
41.22	25.38	Heartflow	HTFL	...	...	29.83	−0.68	...
12.19	7.00	HeartlandExp	HTLD	.9	dd	9.20	+0.22	.02
69.05	17.01	HelenofTroy	HELE	...	dd	21.14	+0.72	...
9.22	5.12	HelloGroup	MOMO	.0	11	6.50	−0.15	.30
13.54	8.43	HennessyAdvsrs	HNNA	5.8	8	9.46	+0.26	.1375
0.65	0.16	HennessyCapVIIRt	HVIIR	...	...	.30	...	...
10.99	9.81	HennessyCapVII	HVII	...	73	10.40	+0.04	...
82.49	60.56	HenrySchein	HSIC	...	24	76.13	−1.22	...
15.64	1.60	HereGroup	HERE	...	8	5.37	+0.26	...
12.89	8.09	HeritageCommerce	HTBK	4.1	18	12.54	+0.12	.13
26.09	19.84	HeritageFin	HFWA	3.9	15	24.45	−0.46	.24
9.39	3.26	HertzGlobal	HTZ	...	dd	5.36	+0.21	...
30.85	10.41	Hesai	HSAI	...	52	22.52	−1.04	...
15.72	4.18	HighPeakEner	HPK	3.7	12	4.27	+0.02	.04
10.10	9.93	HighviewMerger	HVMC	...	...	10.01	−0.02	...
10.64	6.55	HillmanSolns	HLMN	...	48	9.09	+0.21	...
13.91	5.66	HimaxTechs	HIMX	4.3	23	8.35	+0.25	.37
320.00	209.71	HinghamSvg	HIFS	.9	14	291.16	−4.38	.70
75.34	51.90	Hologic	HOLX	...	30	74.50	−0.45	...
62.15	39.59	HomeBancorp	HBCP	2.1	11	59.38	−1.54	.31
7.13	2.31	Honest	HNST	...	44	2.71	−0.08	...
227.74	168.99	Honeywell	HON	2.4	21	197.37	−1.74	1.19
14.23	7.34	HookerFurnishings	HOFT	4.1	dd	11.22	+0.21	.115
12.63	8.82	HopeBancorp	HOPE	5.0	28	11.25	−0.20	.14
18.70	12.70	HorizonBancorp	HBNC	3.7	dd	17.46	−0.62	.16
10.84	10.01	HorizonSpaceII	HSPT	...	64	10.56	+0.03	...
0.33	0.12	HorizonSpaceIIRt	HSPTR	...	...	.15	−0.01	...
9.99	5.71	HorizonTechFin	HRZN	20.8	dd	6.34	−0.09	.11
18.72	12.22	HostHotels	HST	4.3	17	18.44	−0.07	.15
46.63	30.75	HubGroup	HUBG	1.1	25	43.96	+0.15	.125
4.53	1.50	HuizeHolding	HUIZ	...	13	3.21	+0.09	...
5.66	1.04	Humacyte	HUMA	...	dd	1.07	−0.04	...
204.43	122.79	JBHunt	JBHT	.9	34	198.28	+0.60	.44
18.04	11.92	HuntingtonBcshs	HBAN	3.5	12	17.74	+0.05	.155
23.45	13.19	Hurco	HURC	...	dd	15.32	+0.44	...
182.71	120.25	HuronConsulting	HURN	...	30	180.66	+0.03	...
57.29	10.04	Hut8	HUT	...	27	49.64	+5.52	...
2.22	0.53	Hyperfine	HYPR	...	dd	1.06	−0.04	...
I								
41.86	29.56	IAC	IAC	...	dd	40.10	+0.04	...
0.20	0.04	IB Acqn Rt	IBACR	...	...	.07	...	...
42.99	20.18	IBEX	IBEX	...	14	38.47	+0.46	...
135.34	72.03	ICF Intl	ICFI	.6	16	86.18	+0.73	.14
175.51	107.00	ICU Medical	ICUI	...	dd	147.87	+2.72	...
37.08	13.45	IDEAYA Bio	IDYA	...	dd	35.20	+1.65	...
769.98	356.14	IdexxLab	IDXX	...	55	688.48	−11.86	...
482.35	146.51	IES Holdings	IESC	...	27	403.18	−6.94	...
2.79	0.32	IO Biotech	IOBT	...	dd	.74	+0.07	...
92.21	48.59	IPG Photonics	IPGP	...	cc	75.18	−0.68	...
76.87	5.13	IREN	IREN	...	21	40.30	+0.38	...
33.97	22.00	i3Verticals	IIIV	...	cc	26.16	+0.26	...
10.74	7.08	IcahnEnterprises	IEP	26.3	dd	7.60	−0.08	.50
35.56	13.12	Ichor	ICHR	...	dd	18.95	+1.33	...
228.29	125.10	Icon	ICLR	...	25	182.84	+9.07	...
5.44	0.95	iHeartMedia	IHRT	...	dd	4.41	+0.01	...
153.06	68.70	Illumina	ILMN	...	30	134.95	+0.17	...
9.19	5.65	Immersion	IMMR	3.1	3	6.85	+0.40	.075
10.08	1.10	Immuneering	IMRX	...	dd	6.73	+1.08	...
1.39	0.54	Immunic	IMUX	...	dd	.56	−0.01	...
4.27	1.83	ImmunityBio	IBRX	...	dd	2.14	+0.06	...
40.71	23.15	Immunocore	IMCR	...	dd	36.13	+0.12	...
27.69	12.72	Immunovant	IMVT	...	dd	26.16	−0.52	...
3.53	1.32	Immutep	IMMP	...	dd	3.13	+0.50	...
247.06	60.85	Impinj	PI	...	dd	174.01	+0.83	...
109.28	53.56	Incyte	INCY	...	17	100.11	−2.58	...
78.17	52.15	IndependentBank	INDB	3.1	18	75.68	−1.72	.59
37.13	26.75	IndepBkMI	IBCP	3.1	10	33.12	−1.00	.26
10.08	9.92	IndigoAcqn	INAC	...	...	10.04	...	...
0.24	0.08	IndigoAcqnRt	INACR	...	...	.15	+0.01	...
38.00	7.62	Indivior	INDV	...	36	36.21	+1.00	...
6.57	2.45	IndlLogistics	ILPT	3.6	dd	5.51	+0.07	.05
2.77	0.71	InflaRx	IFRX	...	dd	1.10	−0.01	...
1.19	0.18	InflectionPtV Rt	IPEXR	...	...	.85	−0.08	...
10.35	10.05	InflectionPtA	IPCX	...	dd	10.14	...	...
0.50	0.30	InflectionPtRt	IPCXR	...	...	.33	−0.03	...
13.21	9.85	InflectionPtIV	BACQ	...	56	10.81	...	...
1.80	0.16	InflectionPtIV Rt	BACQR	...	...	.81	−0.01	...
10.40	9.86	InflectionPtV	IPEX	...	cc	10.28	−0.02	...
6.45	2.95	InfoSvcs	III	3.0	31	5.92	....	.045
78.59	58.92	InglesMarkets	IMKTA	.9	16	70.26	−1.44	.165
94.57	10.81	InhibrxBiosci	INBX	...	dd	80.21	−5.92	...
19.78	13.14	InMode	INMD	...	7	14.62	+0.26	...
2.63	1.60	InnatePharma	IPHA	...	dd	1.75	...	...
93.85	26.41	Innodata	INOD	...	54	52.51	−0.49	...
117.08	70.10	Innospec	IOSP	2.2	dd	78.40	+0.77	.87
6.26	2.60	InnovAge	INNV	...	dd	5.54	−0.46	...
20.39	5.30	InnovSolSuprt	ISSC	...	22	19.40	+2.79	...
22.76	16.52	Innoviva	INVA	...	14	19.80	−0.19	...
13.90	2.36	Innventure	INV	...	dd	4.26	−0.44	...
12.91	5.70	Inogen	INGN	...	dd	6.80	+0.09	...
18.11	6.24	Inseego	INSG	...	dd	10.74	+0.03	...
9.96	9.87	InsightDigitalII	DYOR	...	...	9.92	+0.01	...
181.92	77.10	InsightEnt	NSIT	...	19	83.48	+4.20	...
212.75	60.40	Insmed	INSM	...	dd	177.88	+3.04	...
7.17	2.19	Inspirato	ISPO	...	dd	4.16	−0.02	...
354.88	230.05	Insulet	PODD	...	84	288.63	−0.99	...
77.74	35.51	Intapp	INTA	...	dd	47.67	+1.72	...
27.13	10.87	IntegraLifeSci	IART	...	dd	12.62	−0.03	...
44.02	17.67	Intel	INTC	...	cc	36.20	−0.62	...
28.25	5.90	IntelliaTherap	NTLA	...	dd	9.44	+0.21	...
7.48	2.17	Intellicheck	IDN	...	cc	6.66	−0.23	...
10.22	4.00	Inter	INTR	1.3	17	8.45	+0.22	.08
73.35	32.82	InteractiveBrkrs	IBKR	.5	32	66.16	+1.90	.08
1.79	1.02	Intercure	INCR	...	...	1.13	−0.24	...
412.60	169.58	InterDigital	IDCC	.8	22	330.69	−3.71	.70
30.20	17.24	Interface	TILE	.3	15	28.47	+0.54	.02
73.66	54.11	IntlBcshs	IBOC	2.0	10	68.60	−1.85	.70
148.15	77.21	Interparfums	IPAR	3.7	17	85.65	+1.48	.80
813.70	532.65	Intuit	INTU	.7	46	676.55	+5.25	1.20
24.95	6.14	IntuitiveMachinesA	LUNR	...	dd	15.25	+0.31	...
616.00	425.00	IntuitiveSurgical	ISRG	...	76	577.81	+5.34	...
7.98	2.11	Inventiva	IVA	...	dd	4.48	+0.27	...
27.95	15.39	Investar	ISTR	1.6	12	27.27	−0.14	.11
3.47	2.46	InvestcpCredit	ICMB	17.8	dd	2.70	−0.13	.02
288.98	190.20	InvestorsTitle	ITIC	.7	13	250.30	−3.94	8.72
3.07	0.35	Invivyd	IVVD	...	dd	2.69	+0.39	...
83.61	23.95	IonisPharm	IONS	...	dd	79.93	+0.36	...
8.15	1.64	IovanceBiotherap	IOVA	...	dd	2.85	+0.37	...
2.84	1.50	iQIYI	IQ	...	dd	1.91	+0.06	...
98.44	47.48	iRadimed	IRMD	.7	59	97.45	+0.26	.50
212.00	86.19	iRhythmTechs	IRTC	...	dd	176.60	+2.43	...
34.45	15.65	IridiumComm	IRDM	3.4	15	17.21	+0.17	.15
4.78	0.53	IronwoodPharm	IRWD	...	21	3.20	+0.07	...
142.00	90.11	Itron	ITRI	...	17	96.46	+0.22	...
45.43	29.71	IturanLocation	ITRN	4.6	15	43.38	+0.30	.50
J								
35.79	14.87	JakksPacific	JAKK	6.0	34	16.77	−0.35	.25
159.28	80.67	J&JSnackFoods	JJSF	3.6	27	89.86	−2.58	.80
46.45	28.21	JD.com	JD	3.3	10	29.40	+0.58	.76
67.85	37.53	Joyy	JOYY	5.7	dd	65.97	+0.79	.97
196.00	144.12	JackHenry	JKHY	1.2	28	186.13	+1.63	.58
44.15	13.99	JackintheBox	JACK	.0	dd	20.58	+1.16	.44
6.89	3.00	JamesRiver	JRVR	.6	dd	6.39	+0.13	.01
16.12	7.09	JamfHolding	JAMF	...	dd	13.00	...	...
61.59	13.76	JanuxTherap	JANX	...	dd	14.25	+0.46	...
182.99	95.49	JazzPharm	JAZZ	...	dd	170.48	+3.49	...
23.06	15.98	JeffersonCap	JCAP	4.2	28	22.97	+0.39	.24
8.31	3.34	JetBlue	JBLU	...	dd	4.69	−0.11	...
70.43	27.00	JFrog	FROG	...	dd	66.93	+0.12	...
19.23	6.03	Jiayin	JFIN	20.7	1	6.20	−0.42	.80
48.50	21.33	JohnsonOutdoors	JOUT	3.0	dd	43.79	−0.17	.33
67.00	2.60	JyongBiotech	MENS	...	dd	3.22	+0.05	...
K								
10.50	9.90	K&FGrowthII	KFII	...	54	10.32	−0.02	...
1286.81	551.33	KLA	KLAC	.6	40	1279.60	+33.93	1.90
7.40	1.46	KLX Energy	KLXE	...	dd	1.58	...	...
7.67	4.69	KVH Inds	KVHI	...	dd	6.79	−0.24	...
20.89	0.39	KWaveMedia	KWM	...	dd	.39	−0.04	...
118.27	46.81	KaiserAlum	KALU	2.6	21	117.55	+3.43	.77
12.90	2.14	KalarisTherap	KLRS	...	dd	9.26	+0.13	...
2.82	1.36	Kaltura	KLTR	...	dd	1.66	−0.02	...
17.30	7.30	KalVistaPharm	KALV	...	dd	15.17	−0.06	...
9.15	5.54	Kamada	KMDA	.0	20	7.07	−0.21	.20
1.81	0.80	KandiTech	KNDI	...	dd	.85	−0.03	...
25.26	12.85	Kanzhun	BZ	.7	28	21.05	+0.23	.148
33.89	20.61	KaratPkg	KRT	7.9	15	22.81	−0.03	.45
12.45	3.51	KaryopharmTherap	KPTI	...	dd	7.44	+0.50	...
111.45	70.61	Kaspi.kz	KSPI	...	7	78.65	+1.10	...
24.34	5.50	Katapult	KPLT	...	dd	6.85	+0.45	...
7.95	5.45	KearnyFinancial	KRNY	5.8	16	7.58	−0.29	.11
15.11	7.98	KellyServices A	KELYA	3.5	dd	8.61	−0.20	.075
15.15	8.48	KellyServicesB	KELYB	3.5	dd	8.48	−0.46	.075
4.97	1.96	KY FirstFedBncp	KFFB	...	67	4.50	+0.14	...
22.55	9.12	KerosTherap	KROS	...	14	21.03	+0.77	...
30.00	13.25	KestraMedTech	KMTS	...	dd	27.13	−0.19	...
36.12	25.03	KeurigDrPepper	KDP	3.3	24	28.10	+0.21	.23
71.33	30.33	KewauneeSci	KEQU	...	10	38.00	−0.29	...
4.47	2.21	KeyTronic	KTCC	...	dd	2.58	−0.03	...
33.19	12.41	KimballElec	KE	...	31	29.21	+0.69	...
150.45	99.22	KimberlyClark	KMB	5.0	17	101.00	+0.35	1.26
22.26	9.12	KingsoftCloud	KC	...	dd	10.73	−0.58	...
44.42	17.82	KiniksaPharm	KNSA	...	94	42.00	−1.19	...
10.18	9.93	KochavDefense	KCHV	...	...	10.12	−0.01	...
11.62	5.43	KodiakAI	KDK	...	dd	10.30	−0.02	...
31.18	1.92	KodiakSciences	KOD	...	dd	29.89	+3.89	...
32.21	11.93	KornitDigital	KRNT	...	dd	14.49	+0.11	...
33.35	23.60	KraftHeinz	KHC	6.6	dd	24.13	−0.38	.40
112.57	23.90	KratosDefense	KTOS	...	cc	77.70	+2.31	...
10.06	2.50	KrispyKreme	DNUT	3.3	dd	4.28	−0.28	.035
50.19	26.63	Kulicke&Soffa	KLIC	1.8	dd	46.75	+1.09	.205
12.49	5.41	KuraOncology	KURA	...	dd	10.63	+0.79	...
106.60	40.03	KuraSushiUSA	KRUS	...	dd	56.44	+1.04	...
16.48	9.99	Kyivstar	KYIV	...	dd	13.49	−0.11	...
103.00	19.45	KymeraTherap	KYMR	...	dd	81.32	−2.67	...
13.67	1.78	KyvernaTherap	KYTX	...	dd	9.40	+2.21	...
L								
23.15	13.36	LB Pharm	LBRX	...	...	21.53	+0.46	...
97.25	39.70	LGI Homes	LGIH	...	10	43.19	−1.28	...
44.82	28.13	LKQ	LKQ	3.9	11	30.61	+0.87	.30
403.58	262.83	LPL Financial	LPLA	.3	34	372.16	+9.70	.30
25.50	13.77	LSI Inds	LYTS	1.1	23	18.78	+0.29	.05
9.92	9.87	LaFayetteAcqn	LAFA	...	...	9.91	+0.01	...
0.17	0.12	LaFayetteAcqnRt	LAFAR	...	...	.13	...	...
15.19	9.80	LakeShoreBancorp	LSBK	...	16	14.76	−0.02	...
9.96	9.89	LakeSuperiorA	LKSP	...	...	9.93	+0.03	...
4.08	1.00	LakeSuperiorRt	LKSPR	...	...	1.95	−0.01	...
71.77	50.00	LakelandFin	LKFN	3.4	16	58.75	−0.56	.50
27.28	7.77	LakelandInds	LAKE	.0	dd	8.64	+0.70	.03
10.24	10.00	LakeshoreAcqnIII	LCCC	...	...	10.20	+0.01	...
0.48	0.18	LakeshoreIII Rt	LCCCR	...	...	.24	...	...
179.80	56.32	LamResearch	LRCX	.6	39	178.07	+5.80	.26
134.63	99.84	LamarAdv	LAMR	4.9	30	126.55	−0.76	.25
29.56	20.99	LandmarkBncp	LARK	2.9	10	27.53	−1.14	.20
179.74	119.32	LandstarSystem	LSTR	1.1	37	146.02	+1.24

DATA NASDAQ ISSUES

BARRONS.COM/DATA

52-Week High	52-Week Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
22.51	10.04	Mobileye	MBLY	...	dd	10.42	+0.23	...
48.92	22.28	Moderna	MRNA	...	dd	31.20	-2.60	...
5.91	3.36	MolecularPtrs	MOLN	...	dd	4.23	-0.16	...
113.88	69.99	MonarchCasino	MCRI	1.2	18	98.33	-1.29	.30
342.64	141.20	monday.com	MNDY	...	cc	145.78	-1.30	...
71.15	53.13	Mondelez	MDLZ	3.7	20	54.64	+0.14	.50
2.40	0.55	MoneyHero	MNY	...	dd	1.30	-0.09	...
440.67	140.78	MongoDB	MDB	...	dd	435.85	+5.21	...
1123.38	438.86	MonolithicPower	MPWR	.7	24	946.32	+9.21	1.56
25.46	12.20	Monro	MNRO	5.4	dd	20.80	-0.13	.28
8.85	5.86	MonroeCapital	MRCC	11.6	dd	6.20	-0.32	.18
78.31	45.70	MonsterBev	MNST	...	44	77.31	+1.05	...
19.17	3.50	MonteRosaTherap	GLUE	...	57	17.29	+1.75	...
340.91	202.89	Morningstar	MORN	.9	25	219.06	+3.65	.50
18.12	5.38	MotorcarParts	MPAA	...	cc	12.48	-0.38	...
10.69	9.94	MountainLakeA	MLAC	...	47	10.40	-0.02	...
0.70	0.14	MountainLakeRt	MLACR	...	...	.25	-0.02	...
15.47	3.76	MyriadGenetics	MYGN	...	dd	6.48	-0.07	...
N								
48.12	19.00	Napco Security	NSSC	1.3	35	42.76	-0.24	.14
49.43	37.31	NBT Bancorp	NBTB	3.5	14	42.71	-0.79	.37
180.61	99.00	NICE	NICE	...	13	112.69	+3.66	...
7.60	0.99	NIP	NIPG	...	dd	1.06	-0.04	...
43.20	31.90	NMI Holdings	NMIH	...	9	41.41	+0.34	...
10.07	9.90	NMP Acqn	NMP	...	cc	10.03	...	...
0.35	0.18	NMPAcqnRt	NMPAR	...	...	.23	+0.04	...
4.67	1.10	NN	NNBR	...	dd	1.36	+0.17	...
65.84	36.97	NWPX Infra	NWPX	...	17	64.05	-0.09	...
255.45	148.09	NXP Semicon	NXPI	1.8	28	222.87	-3.40	1.014
55.00	0.96	NamibMinerals	NAMM	...	dd	.98	-0.06	...
31.48	2.75	NanoLabs	NA	...	dd	3.16	+0.04	...
11.00	2.78	NanoXImaging	NNOX	...	dd	2.86	-0.13	...
30.35	2.82	Nanobiotix	NBTX	...	...	23.04	+0.91	...
99.42	64.84	Nasdaq	NDAQ	1.1	35	99.35	+3.99	.27
246.90	125.38	Natera	NTRA	...	dd	233.74	+1.78	...
118.50	75.15	Nathan's	NATH	2.1	17	94.28	-1.68	2.50
47.89	31.71	NationalBeverage	FIZZ	...	16	32.32	...	...
7.25	3.81	NatlCineMedia	NCMI	3.1	dd	3.92	+0.06	.03
19.39	9.76	NatlResearch	NRC	3.4	26	18.66	-0.04	.16
29.87	9.93	NationalVision	EYE	...	dd	28.00	-0.63	...
4.40	2.57	NaturalAlt	NAII	...	dd	3.42	+0.21	...
22.75	11.76	Navan	NAVN	...	dd	15.53	+0.42	...
16.07	10.53	Navient	NAVI	4.9	dd	12.94	-0.14	.16
17.79	1.52	NavitasSemi	NVTS	...	dd	7.40	-0.41	...
52.46	27.46	Nayax	NYAX	...	76	48.30	+1.80	...
35.52	18.75	nCino	NCNO	...	dd	26.29	+0.61	...
141.10	18.31	Nebius	NBIS	...	dd	87.59	-1.87	...
13.41	3.87	Neogen	NEOG	...	dd	7.13	-0.07	...
25.00	3.20	NeOncTech	NTHI	...	dd	8.57	+1.56	...
16.24	7.55	NerdWallet	NRDS	...	14	13.94	-0.43	...
127.78	71.84	NetApp	NTAP	1.9	19	110.51	-1.39	.52
159.55	87.67	NetEase	NTES	...	18	138.07	+0.63	...
134.12	82.11	Netflix	NFLX	...	39	94.47	+0.08	...
36.86	18.75	Netgear	NTGR	...	dd	24.63	+0.24	...
30.67	18.12	NetScout	NTCT	...	23	27.85	-0.23	...
27.99	17.32	Netskope	NTSK	...	dd	18.29	-0.97	...
11.57	0.61	NeumoraTherap	NMRA	...	dd	1.78	+0.03	...
21.40	2.90	NeuphoriaTherap	NEUP	...	dd	3.72	-0.17	...
160.18	84.23	Neurocrine	NBIX	...	35	145.26	+0.26	...
37.27	6.88	Neurogene	NGNE	...	dd	20.01	-0.54	...
5.92	1.25	Neuronetics	STIM	...	dd	1.42	+0.02	...
18.98	7.56	NeuroPace	NPCE	...	dd	16.02	-0.57	...
7.87	0.32	NewEraEner	NUAI	...	dd	4.56	+0.79	...
16.66	0.98	NewFortressEner	NFE	...	dd	1.17	-0.04	...
12.05	8.84	NewMtnFin	NMFC	14.0	14	9.17	+0.16	.32
10.55	10.07	NewProvidenceIII	NPAC	...	...	10.27	+0.01	...
42.00	14.06	NewAmstPharma	NAMS	...	dd	35.27	+0.16	...
10.85	3.07	NewellBrands	NWL	7.4	dd	3.79	+0.07	.07
10.44	9.86	NewHoldInvtIII	NHIC	...	69	10.36	-0.01	...
19.84	9.65	Newmark	NMRK	.7	31	17.65	+0.15	.03
31.61	23.38	NewsCorp A	NWSA	.8	33	26.22	+0.14	.10
35.58	26.25	NewsCorp B	NWS	.7	37	29.87	+0.08	.10
13.74	9.12	NewtekOne	NEWT	6.6	5	11.48	-0.75	.19
223.36	141.66	NexstarMedia	NXST	3.6	13	204.95	+2.99	1.86
15.74	2.69	NextCure	NXTC	...	dd	12.77	+1.39	...
112.74	36.06	Nextpower	NXT	...	24	91.24	+2.54	...
12.60	6.08	NexxenIntl	NEXN	...	11	6.70	+0.19	...
9.48	1.01	9F	JFU	...	2	7.40	+0.95	...
9.34	1.92	908Devices	MASS	...	dd	5.41	-0.43	...
5.67	1.66	NiuTech	NIU	...	dd	3.39	+0.31	...
2.74	1.31	Nkarta	NKTX	...	dd	1.84	+0.05	...
39.99	6.20	nLIGHT	LASR	...	dd	39.20	+1.49	...
1.74	0.55	Noodles	NDLS	...	dd	.71	+0.05	...
251.47	165.03	Nordson	NDSN	1.3	29	243.99	+3.61	.82
113.01	78.17	NortheastBank	NBN	.0	10	106.01	-1.13	.01
14.00	6.75	NorthernTechsIntl	NTIC	.5	...	7.57	-0.27	.01
141.25	81.62	NorthernTrust	NTRS	2.3	16	140.14	+0.68	.80
12.50	9.40	NorthfieldBanc	NFBK	4.4	12	11.73	-0.30	.13
28.21	16.18	NorthrimBanCorp	NRIM	2.4	10	27.13	+0.06	.16
13.62	10.75	NorthwestBcshs	NWBI	6.5	14	12.25	-0.36	.20
69.23	50.46	NorthWesternEner	NWE	4.1	18	64.30	+1.48	.66
30.59	21.25	NorwoodFin	NWFL	4.5	43	28.37	-1.29	.32
361.32	154.00	Nova	NVMI	...	43	330.92	+8.09	...
6.79	0.60	NovaBridgeBio	NBP	...	...	4.34	+0.15	...
156.88	98.27	Novanta	NOVT	...	84	122.72	+3.37	...
11.55	5.01	Novavax	NVAX	...	4	6.83	+0.17	...
32.06	10.70	Novocure	NVCR	...	dd	13.48	+0.64	...
3.86	0.81	Novonix	NVX	...	dd	1.09	+0.07	...
42.23	3.31	Nukkleus	NUKK	...	0	4.23	-0.19	...
22.50	8.18	NurixTherap	NRIX	...	dd	19.30	+0.78	...
83.36	46.12	Nutanix	NTNX	...	71	52.84	+0.54	...
112.88	55.54	Nuvalent	NUVL	...	dd	104.10	+0.30	...
212.19	86.62	NVIDIA	NVDA	.0	47	190.53	+9.54	.01
11.87	4.35	Nyxoah	NYXH	...	dd	4.47	-0.38	...
O								
90.00	6.03	OBOOK	OWLS	...	...	6.21	+0.18	...
79.18	35.30	OddityTech	ODD	...	23	41.92	+0.14	...
9.80	4.44	OFS Capital	OFS	14.8	19	4.60	-0.01	.17
67.05	31.04	ON Semi	ON	...	72	54.93	-0.28	...
16.07	10.43	OP Bancorp	OPBK	3.4	9	14.26	-0.63	.12
2.04	1.11	OPKO Health	OPK	...	dd	1.29	-0.02	...
108.72	78.30	O'ReillyAuto	ORLY	...	32	92.25	+1.25	...
292.34	150.84	OSI Systems	OSIS	...	31	269.82	+5.29	...
10.12	9.97	OTGAcqnI	OTGA	...	...	9.99	-0.02	...
10.85	9.95	OaktreeAcqIIILife	OACC	...	38	10.60	-0.04	...
16.29	12.44	OaktreeSpec	OCSL	12.5	34	12.79	-0.01	.40
18.84	6.00	Oatly	OTLY	...	dd	11.12	...	...
20.61	14.29	OceanFirstFin	OCFC	4.0	15	19.76	-0.36	.20
16.44	5.79	OcularTherapeutix	OCUL	...	dd	12.56	...	...
23.08	14.00	Oculis	OCS	...	dd	20.50	-0.75	...
42.00	21.86	OhioValleyBanc	OVBC	2.3	13	40.32	-0.88	.23
127.57	75.05	Okta	OKTA	...	81	88.61	-1.60	...
1.84	0.99	Olaplex	OLPX	...	dd	1.35	+0.09	...
209.61	126.01	OldDomFreight	ODFL	.7	32	159.49	+2.10	.28
7.00	4.21	OldMarketCap	OMCC	...	dd	5.07	+0.10	...
24.49	16.83	OldNatlBncp	ONB	2.4	14	22.98	-0.37	.14
20.96	14.14	Old2ndBcp	OSBC	1.4	13	19.90	-0.63	.07
36.26	2.86	OlemaPharm	OLMA	...	dd	26.23	-1.70	...
141.74	94.88	Ollie'sBargain	OLLI	...	31	112.30	+4.33	...
45.41	26.32	OlympicSteel	ZEUS	1.4	38	44.77	+1.12	.16
28.40	14.14	OmadaHealth	OMDA	...	dd	15.95	+1.45	...
43.18	25.58	OmegaFlex	OFLX	4.6	19	29.50	+1.34	.34
17.65	2.95	Omeros	OMER	...	dd	15.71	+6.71	...
4.02	1.22	OmniAb	OABI	...	dd	1.93	-0.16	...
47.69	22.66	Omnicell	OMCL	...	cc	46.40	-0.44	...
9.17	2.93	1-800-FLOWERS	FLWS	...	dd	4.05	-0.09	...
11.35	2.80	111	YI	...	dd	3.08	-0.61	...
10.63	10.16	1RT Acqn	ONCH	...	...	10.21	-0.02	...
6.62	2.30	1stdibs.com	DIBS	...	dd	5.91	-0.01	...
30.93	16.51	OneStream	OS	...	dd	18.87	+0.45	...
21.00	10.14	OneWaterMarine	ONEW	...	dd	10.55	+0.06	...
9.40	1.70	OnKureTherap	OKUR	...	dd	2.80	-0.21	...
6.73	0.70	OpenLending	LPRO	...	dd	1.67	+0.06	...
39.90	22.79	OpenText	OTEX	3.3	18	33.49	+0.12	.275
10.87	0.51	OpendoorTech	OPEN	...	dd	6.01	-0.35	...
22.50	12.62	Opera	OPRA	5.4	16	14.51	+0.41	.40
9.24	3.45	OportunFin	OPRT	...	8	5.37	-0.05	...
11.50	2.40	OpticalCable	OCC	...	dd	4.42	-0.55	...
35.53	22.46	OptionCare	OPCH	...	26	32.58	+0.07	...
4.22	2.08	OraSureTechs	OSUR	...	dd	2.42	+0.03	...
6.30	2.20	OrchestraBioMed	OBIO	...	dd	4.32	-0.03	...
2.24	0.85	Organigram	OGI	...	dd	1.79	-0.22	...
14.93	3.90	OricPharm	ORIC	...	dd	8.25	+0.21	...
10.20	9.98	OriginInvttI	ORIQ	...	...	10.12	...	...
20.48	10.24	OrthofixMed	OFIX	...	dd	15.24	-0.22	...
27.60	15.28	OrthoPediatrics	KIDS	...	dd	17.34	+0.27	...
32.64	5.49	OrukaTherap	ORKA	...	dd	31.70	-0.14	...
86.48	71.66	OtterTail	OTTR	2.5	12	82.44	+0.32	.525
41.65	6.34	Ouster	OUST	...	dd	21.97	-0.26	...
25.35	3.10	OutsetMedical	OM	...	dd	3.36	-0.34	...
25.95	12.88	OxfordLane	OXLC	33.6	cc	14.30	+0.37	.40
2.87	1.56	OxfordSquare	OXSQ	24.4	dd	1.72	-0.04	.035
10.24	9.90	OysterEntsII	OYSE	...	cc	10.08	...	...
0.23	0.11	OysterEntsII Rt	OYSER	...	...	.19	+0.02	...
P Q								
17.60	8.90	PAMT	PAMT	...	dd	12.54	+1.81	...
24.04	16.00	PCB Bancorp	PCB	3.6	9	22.21	-0.63	.20
74.84	54.97	PCConnection	CNXN	1.0	18	59.66	+0.17	.15
139.41	87.11	PDD	PDD	...	12	115.01	+5.50	...
32.31	15.91	PDF Solutions	PDFS	...	...	29.31	+1.36	...
23.08	13.24	PENN Entmt	PENN	...	dd	15.10	+0.54	...
1.84	0.81	PMV Pharm	PMVP	...	dd	1.24	...	...
23.97	12.29	PRA Group	PRAA	...	dd	17.62	+0.68	...
89.49	27.80	PROCEPTBio	PRCT	...	dd	32.41	+0.35	...
219.69	133.38	PTC	PTC	...	29	176.59	-1.58	...
87.50	35.95	PTC Therap	PTCT	...	9	78.56	-0.01	...
115.43	84.65	Paccar	PCAR	1.2	22	111.79	+0.22	.33
2.73	0.85	PacBiosciCA	PACB	...	dd	1.77	-0.07	...
27.64	18.17	PaciraBioSci	PCRX	...	59	26.51	+0.16	...
207.52	63.40	PalantirTech	PLTR	...	cc	188.71	-4.67	...
14.95	4.14	PalladyneAI	PDYN	...	dd	4.50	+0.08	...
223.61	144.15	PaloAltoNtwks	PANW	...	cc	188.45	+1.57	...
175.85	98.42	Palomar	PLMR	...	21	134.78	-0.18	...
10.41	9.89	PantagesCapAcqn	PGAC	...	53	10.36	+0.01	...
0.38	0.12	PantagesCapAcqnRt	PGACR	...	...	.26	+0.06	...
55.74	30.16	PapaJohn's	PZZA	4.7	35	39.30	-1.56	.46
20.86	9.95	ParamountSkydance	PSKY	1.5	dd	13.59	+0.54	.05
27.30	15.52	Park-Ohio	PKOH	2.4	10	21.09	-1.46	.125
86.00	64.45	PathwardFinl	CASH	.3	9	73.44	-1.97	.05
16.47	9.43	PatriaInvts	PAX	3.7	24	16.15	+0.48	.15
116.78	72.99	PatrickIndustries	PATK	1.7	32	112.05	+1.35	.47
7.47	0.90	PatriotNatBncp	PNBK	...	dd	1.77	-0.15	...
20.10	11.30	Pattern	PTRN	...	dd	11.84	-0.07	...
9.57	5.10	PattersonUTIEn	PTEN	5.5	dd	5.85	+0.02	.08
161.24	108.00	Paychex	PAYX	3.8	26	114.19	+1.91	1.08
223.80	135.46	Paylocity	PCTY	...	38	153.65	+0.81	...
11.19	4.92	Payoneer	PAYO	...	30	5.71	-0.09	...
93.25	55.85	PayPal	PYPL	.9	12	59.97	+0.16	.14
35.41	23.96	PeapackGladFin	PGC	.7	15	28.20	-1.43	.05
68.10	29.84	Pegasystems	PEGA	.2	42	62.43	+1.26	.03
10.19	8.98	PelicanAcqn	PELI	...	cc	10.19	+0.04	...
10.31	4.63	Peloton	PTON	...	dd	6.06	-0.14	...
29.80	14.20	PenguinSolutions	PENG	...	cc	20.29	+0.62	...
30.46	21.18	Pennant	PNTG	...	38	29.05	-0.29	...
33.83	26.21	PeoplesBncpOH	PEBO	5.4	11	30.53	-0.75	.41
38.46	23.74	PeoplesBncpNC	PEBK	2.2	12	37.03	-0.83	.20
54.20	38.90	PeoplesFinSvcs	PFIS	5.0	9	49.56	-1.59	.6175
6.72	0.88	PepGen	PEPG	...	dd	5.81	+0.39	...
160.15	127.60	PepsiCo	PEP	4.0	27	143.78	-4.38	1.4225
13.95	10.13	PerceptiveCap	PCSC	...	61	13.27	+0.57	...
38.02	23.87	PerdoceoEduc	PRDO	2.0	13	29.77	+0.45	.15
27.03	14.12	PerellaWeinberg	PWP	1.6	27	17.73	+0.33	.07
11.00	10.08	PerimeterAcqnI	PMTR	...	...	10.26	+0.01	...
11.79	7.00	PerionNetwork	PERI	...	dd	9.77	-0.10	...
36.48	8.81	Perma-PipeIntl	PPIH	...	19	32.98	+0.74	...
11.40	2.83	Personalis	PSNL	...	dd	8.14	-0.41	...
4.51	2.28	PetcoHealth	WOOF	...	dd	2.93	+0.01	...
5.58	1.57	PetMedExpress	PETS	...	dd	3.47	-0.13	...
18.30	7.50	Pharming	PHAR	...	cc	17.80	+1.18	...
29.80	11.51	Pharvaris	PHVS	...	dd	25.76	+0.17	...
18.31	2.21	PhathomPharm	PHAT	...	dd	17.56	+0.03	...
57.40	41.00	Phenixfin	PFX	.0	22	45.00	-0.84	1.43
46.42	16.16	PhibroAnimal	PAHC	1.3	23	38.17	+0.92	.12
38.51	32.40	PhillipsEdison	PECO	3.6	59	35.73	-0.32	.1083
39.80	16.46	Photronics	PLAB	...	15	33.73	+0.64	...
57.16	35.73	Pilgrim'sPride	PPC	.0	8	39.82	+0.38	2.10
127.85	81.57	PinnacleFinPtrs	PNFP	1.0	13	100.80	+0.16	.24
1.38	0.76	PintecTech	PT	...	dd	.94	-0.03	...
10.16	9.94	PioneerAcqnIA	PACH	...	cc	10.06	-0.01	...
21.00	15.58	PlainsAllAmPipe	PAA	8.6	14	17.65	+0.10	.38
22.31	16.61	PlainsGP	PAGP	8.1	21	18.82	+0.12	.38
2.53	0.90	Playboy	PLBY	...	dd	1.87	+0.03	...
2.00	0.57	Playstudios	MYPS	...	dd	.68	+0.02	...
7.58	3.31	Playtika	PLTK	10.1	17	3.96	-0.15	.10
172.89	103.43	Plexus	PLXS	...	25	154.22	+0.93	...
14.23	1.10	PliantTherap	PLRX	...	dd	1.21	-0.02	...
10.58	9.94	PlumAcqnIVA	PLMK	...	57	10.48	+0.02	...
42.60	11.75	PolestarAuto	PSNY	...	dd	17.54	+4.75	...
14.31	5.60	Polibeli	PLBL	...	dd	11.13	-0.62	...
6.43	0.26	PomDoctor	POM	...	...	.35	+0.05	...
18.01	10.88	PonceFinl	PDLB	...	19	16.82	-0.22	...
24.92	4.11	PonyAI	PONY	...	dd	14.96	-0.98	...
374.74	228.51	Pool	POOL	2.2	21	232.49	+0.48	1.25
129.32	78.23	Popular	BPOP	2.4	11	126.02	+1.07	.75
15.78	4.54	Portillo's	PTLO	...	13	4.71	+0.10	...
48.12	36.82	PotlatchDelt	PCH	4.5	49	40.08	+0.43	.45
413.00	146.02	PowellIndustries	POWL	.3	23	340.86	+7.96	.2675
68.20	30.86	PowerIntegrations	POWI	2.3	cc	37.30	+0.72	.21
6.43	1.23	PowerBank	SUUN	...	dd	1.91	+0.28	...
8.71	3.70	PowerFleet	AIOT	...	dd	5.43	+0.07	...
286.50	26.70	PraxisPrecision	PRAX	...	dd	268.95	-3.97	...
5.23	0.69	Precigen	PGEN	...	dd	4.16	-0.16	...
103.05	71.90	PreferredBkLA	PFBC	3.2	10	98.98	-1.42	.80
245.99	118.99	PreformedLine	PLPC	.4	28	212.76	-2.42	.21
4.22	0.61	PreludeTherap	PRLD	...	dd	2.45	+0.31	...
18.48	3.09	Prenetics	PRE	...	dd	16.88	-0.60	...
131.46	81.25	PriceSmart	PSMT	1.0	26	124.95	+0.29	.63
6.94	1.11	PrimeMedicine	PRME	...	dd	3.50	-0.14	...
13.88	7.59	PrimisFinl	FRST	3.1	37	13.03	-0.41	.10
36.95	27.25	PrincetonBncp	BPRN	4.0	14	35.28	-0.04	.35
92.10	68.39	PrincipalFinl	PFG	3.5	13	89.38	+0.43	.79
26.51	18.77	PriviaHealth	PRVA	...	cc	24.13	+0.49	...
11.42	9.01	ProCapAcqnA	PCAP	...	...	10.16	-0.02	...
16.25	2.78	ProCapFinl	BRR	...	...	3.02	-0.07	...
11.37	5.76	ProficientAuto	PAL	...	dd	10.00	+0.25	...
10.70	3.08	ProFrac	ACDC	...	dd	3.75	-0.06	...
12.76	0.07	Profusa	PFSA	...	dd	.07	-0.05	...
66.56	39.00	ProgressSoftware	PRGS	...	40	43.53	+0.54	...
27.76	15.71	Progyny	PGNY	...	41	25.80	-0.83	...
4.47	2.45	ProspectCapital	PSEC	21.5	dd	2.51	+0.05	.045
96.54	33.70	ProtagonistTherap	PTGX	...	cc	88.78	+2.73	...
7.82	2.77	ProtaraTherap	TARA	...	dd	5.55	+0.28	...
16.67	4.32	Prothena	PRTA	...	dd	9.54	+0.33	...
16.36	12.98	ProvidentFin	PROV	3.5	18	16.09	+0.12	.14
17.32	7.01	PubMatic	PUBM	...	dd	8.98	+0.15	...
9.37	1.31	Pulmonx	LUNG	...	dd	2.22	-0.38	...
6.22	2.58	PumaBiotech	PBYI	...	8	6.16	+0.53	...
20.00	13.30	PureTechHealth	PRTC	...	9	16.72	-0.31	...
1.29	0.56	PurpleInnovation	PRPL	...	dd	.74	-0.01	...
5.55	0.83	PyxisOncology	PYXS	...	dd	1.11	-0.17	...
88.16	60.83	QCR Holdings	QCRH	.3	12	84.76	-0.79	.06
48.94	17.61	Qfin	QFIN	7.2	3	20.00	+1.01	.76
106.30	49.46	Qorvo	QRVO	...	37	86.12	+0.49	...
205.95	120.80	Qualcomm	QCOM	2.0	36	174.81	-0.44	.89
155.47	112.61	Qualys	QLYS	...	27	138.29	-4.47	...
12.41	4.05	Quanterix	QTRX	...	dd	6.46	-0.13	...
90.64	6.51	Quantum	QMCO	...	dd	6.96	-0.36	...
5.77	0.95	Quantum-Si	QSI	...	dd	1.23	-0.04	...
19.07	3.40	QuantumScape	QS	...	dd	10.92	-0.51	...
0.63	0.17	QuantumsphereRt	QUMSR	...	...	.21	...	...
10.25	9.96	QuartzseaAcqn	QSEA	...	...	10.23	+0.01	...
0.34	0.20	QuartzseaRt	QSEAR	...	...	.20	-0.10	...
12.09	10.50	QuettaAcqn	QETA	...	dd	11.23	-0.13	...
2.40	1.10	QuettaAcqnRt	QETAR	...	...	1.99	+0.26	...
169.07	0.74	Quhuo	QH	...	1	1.20	+0.10	...
49.45	19.50	QuidelOrtho	QDEL	...	dd	29.30	+0.35	...
4.55	0.72	QuinceTherap	QNCX	...	dd	3.56	-0.01	...
25.50	12.98	QuinStreet	QNST	...	80	14.43	-0.03	...
R								
42.39	5.67	RaptTherap	RAPT	...	dd	35.42	+1.61	...
22.59	14.40	RBB Bancorp	RBB	3.0	14	21.08	-0.62	.16
59.27	21.88	RCI Hospitality	RICK	1.2	13	23.32	+0.23	.07
28.27	13.18	RCM Tech	RCMT	...	12	20.30	-0.45	...
15.41	5.04	REGENXBIO	RGNX	...	dd	14.16	-0.43	...
10.85	10.20	RFAcqnII	RFAI	...	48	10.74	...	...
0.24	0.05	RFAcqnIIRt	RFAIR	...	...	.12	...	...
9.56	3.39	RF Industries	RFIL	...	dd	5.98	-0.05	...
23.82	19.06	RGC Resources	RGCO	4.0	17	21.83	-1.23	.2175
3.03	0.96	RackspaceTech	RXT	...	dd	.99	-0.04	...
85.84	45.00	RadNet	RDNT	...	dd	73.15	-3.53	...
31.57	18.46	Radware	RDWR	...	65	24.37	+0.41	...
57.80	5.93	RamacoRscsA	METC	...	dd	17.89	+3.32	...
21.80	5.85	RamacoRscsB	METCB	6.5	dd	10.88	+0.63	.1764
114.55	40.12	Rambus	RMBS	...	45	94.11	-2.29	...
11.13	9.91	RangeCapAcqn	RANG	...	56	10.42	+0.02	...
0.68	0.12	RangeCapAcqnRt	RANGR	...	...	.45	...	...
10.05	9.90	RangeCapitalAcqnII	RNGT	...	...	9.98	+0.01	...
3.87	0.39	RaniTherap	RANI	...	dd	1.40	-0.11	...
41.38	13.21	Rapid7	RPD	...	44	15.40	-0.09	...
42.27	6.43	RapportTherap	RAPP	...	dd	30.20	-0.65	...
10.83	9.62	RealAssetAcqnA	RAAQ	...	...	10.23	+0.03	...
16.41	4.61	RealReal	REAL	...	dd	16.21	+0.69	...
12.36	3.79	RecursionPharm	RXRX	...	dd	4.25	-0.01	...
78.01	46.33	RedRiverBcshs	RRBI	.8	12	73.41	-1.90	.15
7.89	2.50	RedRobin	RRGB	...	dd	4.31	+0.10	...
64.25	35.09	RedRockResorts	RRR	1.7	22	62.74	-0.39	.26
78.18	63.44	RegencyCtrs	REG	4.3	32	69.55	+1.00	.755
792.77	476.49	RegenPharm	REGN	.4	19	784.97	+17.01	.88
31.50	15.00	Regis	RGS	...	1	27.39	-1.61	...
9.04	1

DATA

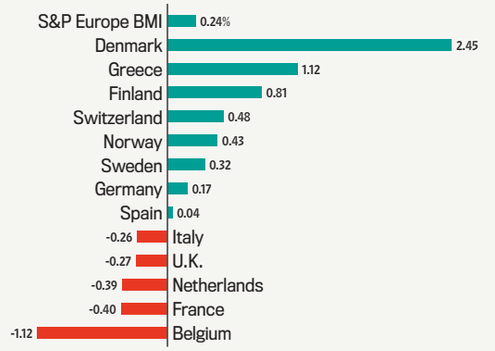
NASDAQ ISSUES

52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
419.14	96.34	SterlingInfr	STRL	...	31	316.55	+7.97	...
44.99	19.05	StevenMadden	SHOO	2.0	55	43.04	–0.01	.21
5.94	2.60	StitchFix	SFIX	...	dd	5.19	–0.03	...
83.83	60.75	StockYardsBncp	SYBT	1.9	15	66.68	–0.68	.32
38.69	5.35	StokeTherap	STOK	...	48	31.92	–0.04	...
19.95	7.72	StoneCo	STNE	...	dd	14.83	+0.53	...
106.98	63.64	StoneX	SNEX	...	17	100.19	+4.48	...
12.88	8.12	Stratasys	SSYS	...	dd	8.95	...	...
104.51	72.25	StrategicEd	STRA	3.0	17	81.15	+0.73	.60
457.22	154.12	Strategy	MSTR	...	7	158.81	–6.01	...
83.26	31.57	Strattec	STRT	...	14	79.48	–0.77	...
26.30	15.10	StratusProp	STRS	...	dd	24.59	–0.59	...
13.42	0.39	Strive	ASST	...	dd	.81	–0.08	...
94.90	13.22	StructureTherap	GPCR	...	dd	68.34	+3.40	...
12.60	6.95	SummitStateBk	SSBI	...	dd	11.75	...	...
36.91	15.55	SummitTherap	SMMT	...	dd	18.14	+0.32	...
18.59	8.10	SunCountryAir	SNCY	...	14	14.58	–0.02	...
7.90	3.32	SunOpta	STKL	...	dd	3.78	+0.07	...
2.50	1.19	SunPower	SPWR	...	10	1.62	–0.12	...
22.44	5.38	Sunrun	RUN	...	dd	20.47	+2.21	...
29.94	16.30	SuperHiIntl	HDL	...	46	16.30	–0.70	...
66.44	25.71	SuperMicroComp	SMCI	...	25	30.64	–0.47	...
16.91	8.30	SuperiorGroup	SGC	5.5	28	10.17	+0.39	.14
57.65	29.16	SupernusPharm	SUPN	...	dd	51.57	+0.09	...
26.16	14.94	SurgeryPartners	SGRY	...	dd	15.87	+0.17	...
10.34	4.21	SuRoCapital	SSSS	10.4	4	9.61	+0.14	.25
21.50	5.23	SutroBioph	STRO	...	dd	11.49	+1.51	...
87.88	16.32	Symbotic	SYM	...	dd	57.99	–1.01	...
89.81	41.80	Synaptics	SYNA	...	dd	73.46	–0.66	...
22.73	8.58	SyndaxPharm	SNDX	...	dd	21.30	+0.53	...
651.73	365.74	Synopsys	SNPS	...	59	477.14	+13.41	...
3.72	1.42	SyprisSolutions	SYPR	...	dd	2.32	+0.08	...
T								
3.10	0.86	TelaBio	TELA	...	dd	1.14	+0.01	...
14.73	11.29	TFS Finl	TFSL	8.1	44	13.99	–0.32	.2825
11.35	0.85	TMCthemetals	TMC	...	dd	6.82	–1.07	...
276.49	194.01	T-MobileUS	TMUS	1.9	19	201.00	+4.27	1.02
70.11	37.52	TPG	TPG	3.0	cc	65.45	+0.81	.45
118.32	77.85	T.RowePrice	TROW	4.8	11	104.75	+1.47	1.27
50.31	49.91	T.RowePriceLgMuni	TMNL	4.6	...	49.91	–0.16	***1933***
5.60	2.49	TTEC	TTEC	...	dd	3.57	–0.10	...
80.58	15.77	TTM Tech	TTMI	...	57	71.72	+1.34	...
36.85	23.52	TWFG	TWFG	...	66	29.12	+0.52	...
4.53	2.50	Taboola	TBLA	...	62	4.49	+0.48	...
30.24	8.61	TactileSystems	TCMD	...	38	29.66	+0.74	...
9.88	9.83	Tailwind2.0A	TDWD	...	...	9.85	–0.01	...
0.20	0.16	Tailwind2.0Rt	TDWDR	...	...	.18	+0.01	...
264.79	177.35	Take-TwoSftwr	TTWO	...	dd	256.09	+8.69	...
451.28	158.08	TalenEnergy	TLN	...	84	384.52	+12.27	...
10.18	9.87	TalonCapitalA	TLNC	...	...	10.11	–0.02	...
38.28	9.98	TandemDiabetes	TNDM	...	dd	22.35	+0.28	...
11.20	1.03	TangoTherap	TNGX	...	dd	8.67	+0.15	...
85.25	38.51	TarsusPharm	TARS	...	dd	81.78	+0.38	...
18.59	10.68	TaskUs	TASK	...	13	11.51	+0.03	...
46.45	22.57	TatTechnologies	TATT	...	34	45.48	+5.40	...
10.72	9.90	TaviaAcqn	TAVI	...	58	10.41	...	...
0.27	0.12	TaviaAcqnRt	TAVIR	...	...	.21	+0.01	...
6.02	1.05	TayshaGene	TSHA	...	dd	5.83	+0.34	...
7.57	0.57	Teads	TEAD	...	dd	.91	+0.17	...
20.84	4.63	TechTarget	TTGT	...	...	5.20	–0.36	...
61.07	13.70	TectonicTherap	TECX	...	dd	20.88	+1.32	...
10.35	6.64	Ericsson	ERIC	2.0	13	9.68	....	.1515
36.85	14.31	Telesat	TSAT	...	dd	29.18	+0.80	...
30.36	7.72	TelixPharm	TLX	...	cc	8.03	+0.23	...
8.36	1.83	Telos	TLS	...	dd	5.18	–0.23	...
104.32	31.36	TempusAI	TEM	...	dd	62.70	–1.76	...
20.34	6.78	10xGenomics	TXG	...	dd	16.49	+0.44	...
45.44	23.96	Tenable	TENB	...	dd	24.10	–0.69	...
2.35	0.36	TenayaTherap	TNYA	...	dd	.75	+0.05	...
205.00	65.77	Teradyne	TER	.2	72	198.90	+3.72	.12
48.26	1.87	TernsPharm	TERN	...	dd	41.52	+1.62	...
21.91	3.73	TerraInnovatum	NKLR	...	45	4.45	–0.60	...
31.50	6.51	TerrestrialEner	IMSR	...	35	6.86	–0.88	...
498.83	214.25	Tesla	TSLA	...	cc	475.19	–6.01	...
42.98	27.27	TetraTech	TTEK	.8	36	34.03	–0.42	.065
1.92	0.36	TevogenBio	TVGN	...	dd	.38	...	...
98.07	59.37	TexasCapBcshs	TCBI	...	15	93.80	+1.21	...
221.69	139.95	TexasInstruments	TXN	3.2	32	176.88	+0.59	1.42
199.99	148.73	TexasRoadhouse	TXRH	1.6	26	170.75	–5.02	.68
12.27	9.98	TexasVenturesIII	TVA	...	cc	10.69	+0.08	...
10.50	9.75	ThayerVenturesII	TVAI	...	cc	10.11	–0.01	...
0.25	0.12	ThayerVentII Rt	TVAIR	...	...	.21	...	...
81.65	40.51	TheBancorp	TBBK	...	15	69.85	+0.98	...
2.44	0.70	TherapeuticsMD	TXMD	...	67	1.74	+0.04	...
20.33	7.90	TheravanceBio	TBPH	...	33	18.84	+0.05	...
218.42	128.16	ThomsonReuters	TRI	1.8	34	133.21	+1.58	.595
12.28	1.21	ThredUp	TDUP	...	dd	6.23	–1.25	...
23.20	3.51	TilrayBrands	TLRY	...	dd	9.60	–1.56	...
38.28	27.51	TimberlandBncp	TSBK	3.1	10	35.82	–0.54	.28
10.38	10.00	TitanAcqnA	TACH	...	67	10.23	–0.02	...
23.41	12.50	TitanMachinery	TITN	...	dd	15.42	–0.50	...
23.67	13.60	Torm	TRMD	26.1	7	19.53	...	.62
129.58	28.64	TowerSemi	TSEM	...	70	121.61	+2.45	...
38.01	29.43	TowneBank	TOWN	3.2	15	33.69	–1.24	.27
63.99	46.85	TractorSupply	TSCO	1.8	25	51.39	–0.01	.23
127.59	35.65	TradeDesk	TTD	...	44	38.31	+1.05	...
152.65	101.71	Tradeweb	TW	.4	37	107.80	+3.28	.12
10.17	10.02	TrailblazerAcqnA	BLZR	...	...	10.03	–0.01	...
0.49	0.15	TrailblazerI Rt	TBMCR	...	...	.26	...	...
13.25	11.08	TrailblazerI A	TBMC	...	dd	12.14	+0.14	...
5.70	3.12	TransActTechs	TACT	...	dd	3.92	–0.21	...
111.29	50.23	Transcat	TRNS	...	48	58.87	–0.68	...
156.00	55.00	TransMedics	TMDX	...	50	124.20	–3.47	...
24.85	6.59	Travelzoo	TZOO	...	11	7.01	–0.17	...
42.13	12.91	TravereTherap	TVTX	...	dd	39.64	+5.13	...
10.79	2.36	TreaceMed	TMCI	...	dd	2.42	–0.15	...
14.39	3.47	TreviTherap	TRVI	...	dd	12.85	–0.16	...
50.61	35.20	TriCoBancshares	TCBK	3.0	14	48.31	–1.43	.36
40.34	19.33	TriMas	TRS	.4	34	36.14	+1.01	.04
87.50	52.91	Trimble	TRMB	...	55	80.20	–0.68	...
3.44	0.48	TrinityBiotech	TRIB	...	dd	1.00	+0.10	...
16.82	12.50	TrinityCapital	TRIN	13.4	7	15.20	+0.12	.17
78.65	51.35	Trip.com	TCOM	.4	12	72.50	+0.28	.30
20.16	10.43	Tripadvisor	TRIP	...	22	14.08	+0.21	...
7.95	3.42	TriSalusLifeSci	TLSI	...	dd	6.87	–0.55	...
5.83	2.16	trivago	TRVG	...	81	2.89	–0.01	...
32.00	17.86	TruBridge	TBRG	...	cc	22.07	–0.29	...
3.90	1.05	TrueCar	TRUE	...	dd	2.35	+0.21	...
43.46	10.18	TrumpMedia&Tech	DJT	...	dd	13.77	–2.32	...
57.89	31.00	Trupanion	TRUP	...	cc	37.75	–0.25	...
45.27	27.18	TrustcoBank	TRST	3.6	14	42.57	–0.73	.38
41.43	29.77	Trustmark	TRMK	2.4	11	40.14	–0.72	.24
3.21	0.88	TScanTherap	TCRX	...	dd	1.06	+0.16	...
26.50	2.57	TurnTherap	TTRX	...	...	2.74	–0.26	...
19.50	8.78	TurtleBeach	TBCH	...	16	14.15	+0.45	...
17.30	6.16	TwinDisc	TWIN	.9	cc	16.99	+1.47	.04
22.20	0.75	TwinHospitality	TWNP	...	dd	.77	–0.04	...
55.33	23.30	TwistBiosci	TWST	...	dd	33.05	+0.54	...
26.34	6.42	TyraBiosciences	TYRA	...	dd	25.96	+0.45	...
U								
120.00	87.11	UFP Inds	UFPI	1.5	17	92.83	–0.39	.35
126.14	82.00	UMB Fin	UMBF	1.4	13	118.90	–0.05	.43
13.55	5.64	UPFintech	TIGR	...	11	9.07	+0.11	...
43.98	5.56	USARareEarth	USAR	...	dd	13.51	–0.33	...
20.49	15.39	USCB Financial	USCB	2.1	12	18.73	–0.42	.10
137.96	80.47	US Lime&Min	USLM	.2	28	126.70	–0.86	.06
4.19	0.80	uCloudlink	UCL	...	10	2.05	+0.12	...
10.61	4.86	Udemy	UDMY	...	dd	5.95	–0.02	...
616.34	309.01	UltaBeauty	ULTA	...	23	607.52	+9.64	...
40.10	16.66	UltraClean	UCTT	...	dd	26.04	+0.44	...
46.50	25.81	UltragenyxPharm	RARE	...	dd	34.19	+0.69	...
9.52	4.07	Ultralife	ULBI	...	56	5.76	+0.02	...
36.00	20.65	UnionBankshares	UNB	6.1	9	23.52	–0.24	.36
71.50	7.76	uniQure	QURE	...	dd	24.81	+0.82	...
116.32	52.00	UnitedAirlines	UAL	...	11	114.04	+0.05	...
40.52	30.51	UnitedBkshrsWV	UBSI	3.8	13	39.50	–0.44	.38
37.91	24.11	UnitedFire	UFCS	1.8	9	36.44	–0.43	.16
11.98	5.58	UnitedGuardian	UG	8.1	15	6.20	+0.11	.25
10.53	7.32	UnitedSecBcshrs	UBFO	4.7	15	10.13	–0.22	.12
519.99	266.98	UnitedTherap	UTHR	...	19	507.16	–9.97	...
10.23	5.30	Uniti	UNIT	...	1	7.03	–0.09	...
57.24	36.65	UnityBancorp	UNTY	1.1	10	52.50	–2.22	.15
164.29	103.70	UnivDisplay	OLED	1.5	26	119.60	+2.65	.45
11.27	2.69	UnvlElectronics	UEIC	...	dd	3.12	–0.03	...
47.92	12.78	UnivLogistics	ULH	2.7	dd	15.66	–0.26	.105
35.65	22.83	UnivestFin	UVSP	2.6	11	33.36	–0.75	.22
30.62	15.82	Upbound	UPBD	8.9	12	17.62	+0.30	.39
4.98	1.40	UplandSoftware	UPLD	...	dd	1.53	+0.07	...
96.43	31.40	Upstart	UPST	...	cc	47.47	–0.12	...
33.00	5.14	UpstreamBio	UPB	...	dd	29.48	+0.13	...
22.32	11.13	Upwork	UPWK	...	12	20.85	+0.25	...
83.94	41.89	UrbanOutfitters	URBN	...	15	77.05	–4.28	...
30.00	3.42	UroGenPharma	URGN	...	dd	23.03	+0.23	...
2.92	1.24	Usio	USIO	...	dd	1.33	–0.05	...
65.56	51.26	UtahMedProducts	UTMD	2.2	16	56.75	+0.15	.31
3.00	1.84	UTStarcom	UTSI	...	dd	2.50	+0.10	...
5.41	2.45	Uxin	UXIN	...	dd	3.82	+0.41	...
V								
64.00	34.55	VEON	VEON	...	6	52.67	+1.17	...
16.13	4.03	VNET	VNET	...	dd	8.69	–0.06	...
186.00	88.69	VSE	VSEC	.2	cc	179.49	+3.69	.10
12.18	7.48	ValleyNatlBncp	VLY	3.7	14	11.95	–0.07	.11
12.25	4.02	Valneva	VALN	...	dd	8.41	+0.34	...
7.25	3.81	VandaPharm	VNDA	...	dd	7.04	+0.29	...
15.46	6.76	VarexImaging	VREX	...	dd	11.83	–0.46	...
63.90	30.02	VaronisSystems	VRNS	...	dd	33.58	+0.16	...
5.49	2.00	VastaPlatform	VSTA	...	5	4.94	–0.04	...
93.77	27.66	Vaxcyte	PCVX	...	dd	46.97	+0.55	...
4.06	0.39	Veea	VEEA	...	dd	.72	–0.01	...
34.45	16.92	VeecoInstr	VECO	...	35	29.29	...	...
10.08	9.89	VendomeAcqnI	VNME	...	...	10.03	–0.02	...
10.55	0.78	VentyxBiosciences	VTYX	...	dd	9.26	+0.52	...
4.09	1.39	VeraBradley	VRA	...	dd	2.28	–0.07	...
56.05	18.53	VeraTherap	VERA	...	dd	53.58	+2.36	...
50.71	22.61	Veracyte	VCYT	...	cc	42.49	–0.43	...
63.00	29.24	Vericel	VCEL	...	cc	37.66	+1.61	...
310.60	201.93	VeriSign	VRSN	1.3	29	246.32	+2.29	.77
322.92	197.00	VeriskAnalytics	VRSK	.8	34	220.34	+2.31	.45
9.42	1.22	Veritone	VERI	...	dd	5.03	+0.02	...
15.57	8.51	VersaBank	VBNK	.5	23	15.00	–0.07	.0179
59.00	42.30	VersantMedia	VSNTV	...	...	47.00	...	...
60.71	18.54	Vertex	VERX	...	dd	20.31	+0.29	...
519.68	362.50	VertexPharm	VRTX	...	33	462.90	+6.70	...
26.33	8.11	ViantTech	DSP	...	cc	11.98	+0.22	...
43.59	7.36	ViaSat	VSAT	...	dd	34.81	+1.00	...
12.68	6.85	Viatris	VTRS	3.9	dd	12.32	+0.39	.12
19.76	8.10	ViaviSolutions	VIAV	...	cc	18.20	+0.18	...
112.31	38.92	Vicor	VICR	...	61	111.02	+6.62	...
73.00	47.00	VictoryCapital	VCTR	3.0	16	64.30	+1.38	.49
43.55	18.92	VikingTherap	VKTX	...	dd	37.18	+1.99	...
40.15	29.64	VillageSuperA	VLGEA	2.8	9	36.02	–1.90	.25
5.99	1.02	VinceHolding	VNCE	...	dd	4.39	+0.36	...
13.37	8.66	VinciCompass	VINP	4.6	28	13.12	+0.23	.15
11.99	10.02	VineHillCapA	VCIC	...	52	10.72	+0.02	...
4.65	2.56	VinFastAuto	VFS	...	dd	3.39	–0.04	...
4.33	1.21	ViomiTech	VIOT	.0	5	1.92	–0.13	.088
52.10	34.71	ViperEnergy	VNOM	3.5	16	38.11	+0.20	.33
14.45	4.16	VirBiotech	VIR	...	dd	6.00	+0.24	...
12.09	6.01	VircoMfg	VIRC	1.6	25	6.43	+0.02	.025
18.41	2.06	VisionWave	VWAV	...	dd	9.69	+0.65	...
129.10	65.10	Visteon	VC	1.1	9	97.30	–2.56	.275
55.29	25.79	VitaCoco	COCO	...	46	53.56	+0.08	...
53.13	28.87	VitalFarms	VITL	...	24	31.73	–1.65	...
100.00	6.15	VividSeats	SEAT	...	dd	6.63	+0.44	...
13.12	8.00	Vodafone	VOD	3.7	dd	13.12	+0.28	.2392
65.80	2.62	VorBiopharma	VOR	...	dd	14.72	+2.31	...
10.99	10.02	VoyagerAcqnA	VACH	...	33	10.59	+0.02	...
6.27	2.65	VoyagerTherap	VYGR	...	dd	4.08	+0.08	...
41.36	12.00	Vroom	VRM	...	dd	22.50	–2.32	...
W								
21.73	5.28	WaveLifeSci	WVE	...	dd	17.77	+1.79	...
253.48	186.19	WD-40	WDFC	2.0	31	204.03	+1.21	1.02
22.47	6.75	Webtoon	WBTN	...	dd	13.16	+0.28	...
59.67	42.44	WSFS Financial	WSFS	1.2	12	56.92	–0.49	.17
46.95	20.53	WW Intl	WW	...	0	27.72	+0.18	...
33.81	23.75	WaFd	WAFD	3.3	13	33.07	–0.26	.27
117.45	79.81	Walmart	WMT	.8	39	111.74	–2.62	.235
30.00	7.52	WarnerBrosA	WBD	...	cc	28.80	+1.03	...
36.64	25.56	WarnerMusic	WMG	2.5	43	29.95	+0.60	.19
34.13	24.95	WashTrBcp	WASH	7.4	dd	30.22	–0.30	***56***
17.26	11.61	WaterstoneFinl	WSBF	3.7	12	16.43	–0.27	***15***
48.11	29.40	Waystar	WAY	...	54	32.98	+0.14	...
14.88	11.95	Wealthfront	WLTH	...	...	13.27	+0.32	...
82.26	36.74	WeatherfordIntl	WFRD	1.3	14	77.66	–1.17	.25
12.96	7.10	Weibo	WB	7.9	6	10.14	–0.04	.82
10.40	9.67	WenAcqnA	WENN	...	...	10.10	–0.01	...
16.66	7.83	Wendy's	WEN	6.7	9	8.35	–0.03	.14
2.38	0.56	WerewolfTherap	HOWL	...	dd	.65	–0.03	...
44.00	6.03	WeRide	WRD	...	dd	8.71	–0.21	...
38.60	23.02	WernerEnterprises	WERN	1.8	75	30.56	+0.27	.14
37.18	26.42	WesBancorp	WSBC	4.5	17	34.14	–0.66	.38
24.27	17.31	WestBancorp	WTBA	4.4	12	22.54	–0.66	.25
53.86	42.00	WestamericaBncp	WABC	3.7	11	49.12	–0.86	.46
188.77	28.83	WesternDigital	WDC	.3	26	181.54	+0.46	.125
13.95	7.63	WestNewEngBncp	WNEB	2.2	20	12.82	–0.43	.07
4.78	1.54	WestportFuelSys	WPRT	...	dd	1.62	–0.06	...
7.92	3.59	WestrockCoffee	WEST	...	dd	4.15	–0.04	...
38.19	25.51	WeycoGroup	WEYS	3.4	12	31.33	–1.31	2.00
11.31	6.39	WhiteHorseFin	WHF	14.3	16	6.98	–0.21	.25
121.00	30.43	Willdan	WLDN	...	40	111.27	–0.10	...
229.67	114.01	WillisLease	WLFC	.8	8	136.73	+2.32	.40
352.79	292.97	WillisTowers	WTW	1.1	16	334.60	+2.04	.92
15.19	9.80	WillowLaneA	WLAC	...	65	12.87	+0.69	...
29.20	2.24	WiMiHologram	WIMI	...	2	2.64	–0.28	...
388.14	204.00	Wingstop	WING	.5	42	256.19	–3.01	.30
527.37	295.79	Winmark	WINA	.9	37	410.23	+3.12	10.00
144.70	89.10	WintrustFinl	WTFC	1.4	13	143.26	+0.95	.50
19.80	2.50	WISeKey	WKEY	...	dd	8.40	+0.80	...
247.11	92.23	Wix.com	WIX	...	46	105.50	+1.07	...
317.56	146.82	Woodward	WWD	.4	43	311.38	+5.41	.28
283.68	205.33	Workday	WDAY	...	93	220.70	+2.07	...
185.48	104.99	WorldAcceptance	WRLD	...	14	147.39	+4.67	...
134.72	65.25	WynnResorts	WYNN	.8	27	124.36	–3.58	.25
X Y Z								
2.50	0.55	XCHG	XCH	...	...	1.21	–0.02	...
6.40	0.41	XIAO-I	AIXI	...	...	.43	–0.09	...
39.92	18.35	XOMARoyalty	XOMA	...	35	26.06	+0.67	...
20.64	10.82	XP	XP	1.1	10	16.44	+0.43	.18
4.67	2.09	XBiotech	XBIT	...	dd	2.47	–0.03	...
83.01	62.58	XcelEnergy	XEL	3.1	23	74.42	+1.75	.57
24.88	6.92	Xencor	XNCR	...	dd	15.22	–0.33	...
46.60	26.74	XenonPharm	XENE	...	dd	44.84	+0.74	...
10.08	3.14	XerisBiopharma	XERS	...	dd	7.37	+0.03	...
9.91	2.32	Xerox	XRX	4.0	dd	2.49	–0.13	.025
69.26	18.59	Xometry	XMTR	...	dd	62.72	+1.21	...
11.03	1.90	Xunlei	XNET	...	0	7.21	+0.20	...
31.00	5.30	YD Bio	YDES	...	dd	12.24	–0.14	...
10.78	10.04	YHNAcqnI	YHNA	...	cc	10.64	+0.05	...
0.66	0.11	YHNAcqnIRt	YHNAR	...	...	.15	–0.01	...
2.82	0.47	YXT.COM	YXT	...	...	.69	–0.06	...
6.05	1.00	Yimutian	YMT	...	...	1.24	–0.04	...
36.48	29.68	YorkWater	YORW	2.8	23	32.44	–0.53	.228
11.88	10.10	YorkvilleAcqn	MCGA	...	...	10.12	...	...
31.00	14.04	Yuanbao	YB	...	3	20.08	–0.15	...
44.34	16.82	ZaiLab	ZLAB	...	dd	18.33	+0.29	...
427.76	205.73	ZebraTech	ZBRA	...	25	246.27	–5.38	...
44.60	5.83	ZenasBioPharma	ZBIO	...	dd	42.49	+6.34	...
3.33	1.01	ZentalisPharm	ZNTL	...	dd	1.36	–0.04	...
13.16	6.19	ZevraTherap	ZVRA	...	14	8.87	+0.56	...
56.51	28.55	ZiffDavis	ZD	...	15	35.85	+0.26	...
90.22	56.63	Zillow A	ZG	...	dd	69.59	+1.62	...
93.88	57.51	Zillow C	Z	...	dd	69.81	+0.85	...
60.77	39.32	ZionsBancorp	ZION	3.0	11	59.51	–0.43	.45
91.43	64.41	ZoomComms	ZM	...	17	88.04	–1.78	...
12.63	7.01	ZoomInfoTech	GTM	...	32	10.12	–0.15	...
336.99	164.78	Zscaler	ZS	...	dd	230.52	–2.03	...
31.70	11.31	Zumiez	ZUMZ	...	56	27.24	–1.42	...
28.49	9.03	Zymeworks	ZYME	...	dd	26.87	–0.36	...

FOREIGN MARKETS

Europe

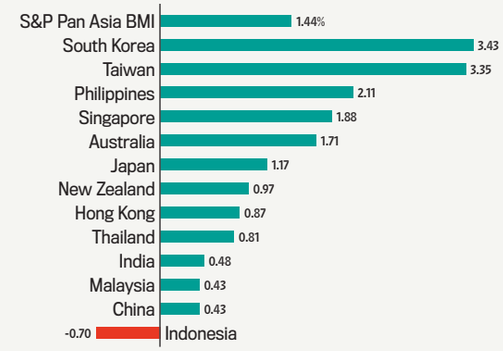
Feast Away: Denmark's Novo Nordisk got the first real weight-loss pill approved, before the British Royals' Christmas weigh-in.



Indexes based on S&P Global Broad Market Indices

Asia

Best Bourse: South Korea will likely be the world's best-performing market this year, with a 72% gain so far.



Source: S&P DJ Indices

Key Foreign Stock Market Indexes

	Most Recent Close	Week's %Chg.	Year-to-Date Chg.	Year-to-Date % Chg.
Amsterdam AEX	941.37	–0.34	+62.74	+7.14
Athens General	2127.79	+0.73	+658.12	+44.78
Bangkok SET	1259.25	+0.56	–140.96	–10.07
Bombay Sensex	85041	+0.13	+6902.44	+8.83
Brussels Bel-20	5040.37	–0.67	+775.84	+18.19
Buenos Aires Merval	3112379	–0.86	+578745	+22.84
Copenhagen OMX 20	1614.74	+2.66	–487.64	–23.19
Dublin ISEQ	13037	–0.52	+3279.96	+33.62
EURO STOXX SXXE	607.39	–0.20	+102.17	+20.22
EURO STOXX 50 SXSE	5746.24	–0.24	+850.26	+17.37
Frankfurt DAX	24340	+0.21	+4430.92	+22.26
Helsinki OMHX	12173	+0.74	+2699.26	+28.49
Hong Kong Hang Seng	25818	+0.50	+5758.98	+28.71
Istanbul IMKB	11294	–0.42	+1463.81	+14.89
Jakarta Composite	8537.91	–0.83	+1458.01	+20.59
Johannesburg All Share	117085	+1.95	+32990	+39.23
Kuala Lumpur Composite	1677.10	+0.67	+34.77	+2.12
LISBON PSI	5312.52	–0.22	+1166.46	+28.13
London FTSE - 100	9870.68	–0.27	+1697.66	+20.77
Madrid IBEX 35	17172	+0.02	+5577.90	+48.11
Manila Composite	6065.64	+2.45	–463.15	–7.09
Mexico City IPC	65636	+2.61	+16123	+32.56
Milan FTSE All Share	47303	–0.31	+10912	+29.99
Oslo Composite	1912.86	+0.50	+268.03	+16.30
Paris CAC	8103.58	–0.59	+722.84	+9.79
Santiago Selective	5423.84	+1.73	+1809.20	+50.05
Sao Paulo Bovespa	160896	+1.53	+40613	+33.76
Seoul Composite	4129.68	+2.71	+1730.19	+72.11
Shanghai Composite	3963.68	+1.88	+611.92	+18.26

DATA TOP 500 EXCHANGE-TRADED PORTFOLIOS BARRONS.COM/DATA

NOTICE TO READERS: Listed are the top 500 ETF's based on weekly volume.

Bats

Name	Tick Sym	Yld	Last	Chg.	Div Amt.
ARKGenomicRev	ARKG	...	29.67	+0.06	...
ARK Innovation	ARKK	...	79.70	−0.60	...
ArkSpace&Def	ARKX	...	29.52	+0.29	...
ARK21ShrsBitcoin	ARKB	...	29.05	−0.16	...
AlphaArch1-3M	BOXX	...	115.03	+0.13	...
DimenIntlCore2	DFIC	...	34.65	+0.46	...
FTVestLadBuffer	BUFR	...	34.41	+0.23	...
FTVestUSEqD	GDEC	...	37.96	+0.22	...
FidelityEthereum	FETH	...	29.24	−0.63	...
FidWiseBTC	FBTC	...	76.28	−0.41	...
GlbXUSInfrDevt	PAVE	...	49.26	+0.70	...
GS PhysGold	AAAU	...	44.72	+1.90	...
iPathS&P500VIX	VXX	...	26.97	−0.89	...
iShBrdUSDHYCpBd	USHY	...	37.38	+0.12	...
iShCoreMSCIEAFE	IEFA	...	89.94	+1.09	...
iShIntlSelDiv	IDV	...	39.61	+0.67	...
iShUSHomeConstrn	ITB	...	98.05	−0.13	...
iShEdgeMSCIMinUSA	USMV	...	95.11	+0.99	...
iShEdgeMSCIUSAQual	QUAL	...	201.03	+2.19	...
iShExpTechSftwr	IGV	...	108.10	+0.34	...
iShFRBd	FLOT	...	50.83	+0.06	...
iShHYSystemBd	HYDB	...	47.40	+0.23	...
iShIntlAggBd	IAGG	...	50.16	+0.21	...
iShMSCIEurozone	EZU	...	64.33	+0.54	...
iShMSCIGlbMtls	PICK	...	52.35	+2.44	...
iShMSCIGlbSilver	SLVP	...	36.32	+2.31	...
iShMSCIIndia	INDA	...	53.84	−0.31	...
iShMSCIEAFEValue	EFV	...	71.66	+0.82	...
iSh25+YTrStrip	GOVZ	...	9.37	+0.04	...
iSh20+YTrBdBuy	TLTW	14.7	22.79	−0.13	.2579
iShUSTelecom	IYZ	...	33.99	+0.35	...
iShUSTreasuryBd	GOVT	...	23.06	+0.04	...
iShUltShBd	ICSH	...	50.55	+0.05	...
JPMBetaJapan	BBJP	...	66.03	−3.24	...
JPMCorePlusBd	JCPB	4.9	47.60	+0.10	.199
JPM Municipal	JMUB	3.5	50.58	+0.02	.1488
JPMUltShMuni	JMST	2.9	51.02	+0.01	.1192
NEOSBitcoinHi	BTCI	36.4	44.05	−1.20	.9967
NeosS&P500Hi	SPYI	11.6	53.00	+0.15	.5316
-1xShVIXFutures	SVIX	...	23.83	+0.72	...
PacerUSCashCows	COWZ	1.5	61.33	+0.44	.2376
PacerUSSCCas	CALF	1.0	45.28	−0.07	.142
ProShShtVIXST	SVXY	...	55.00	+0.89	...
ProShUltVIXST	UVXY	...	36.76	−1.90	...
ProShVIXSTFut	VIXY	...	26.14	−0.91	...
RoundMagSeven	MAGS	...	67.99	+0.87	...
RoundN-1000DTE	QDTE	...	32.94	−1.44	...
T-REX2XInvrCRWV	CORD	...	35.03	+5.04	...
T-REX2XLgBMNR	BMNU	...	5.17	−1.34	...
T-REX2XLgCRCL	CCUP	...	4.58	−0.58	...
T-Rex2XInvrBTC	BTCZ	.0	4.21	+0.05	.0007
T-Rex2XInvrMSTRDly	MSTZ	...	15.74	+1.01	...
T-Rex2XInvrNVIDIA	NVDQ	.3	16.12	−1.83	.0438
T-Rex2XInvrTesla	TSLZ	.8	10.66	+0.16	.0814
T-Rex2XLgCRWV	CRWU	...	5.74	−1.55	...
T-Rex2XLgDJT	DJTU	...	4.32	−1.67	...
T-Rex2XLgMSTRDly	MSTU	...	9.14	−0.76	...
T-Rex2XLgNVIDIA	NVDX	...	17.91	+1.12	...
T-Rex2XLgSMR	SMUP	...	1.02	−0.41	...
T-Rex2XLgTesla	TSLT	...	29.89	−0.83	...
Tradr2XLgASTS	ASTX	...	40.39	−5.93	...
Tradr2XLgCLSK	CLSX	...	18.88	−4.40	...
Tradr2XLgCRWV	CWVX	...	24.96	−5.20	...
Tradr2XLgIREN	IREX	...	11.58	+0.11	...
Tradr2XLgNBIS	NEBX	...	31.12	−1.58	...
Tradr2XLongQBTS	QBTX	...	31.14	−6.03	...
Tradr2XLgSMR	SMU	...	11.40	−2.11	...
Tradr2XLgTEM	TEMT	...	12.97	−4.45	...
2xBitcoinStrategy	BITX	21.6	27.82	−0.38	.744
2xEther	ETHU	2.4	53.38	−2.60	.0683
2xLongVIXFut	UVIX	...	5.91	−0.39	...
VanEckBitcoin	HODL	...	24.74	−0.14	...
VanEckHYMuni	HYD	4.3	51.25	+0.11	.1723
VanEckMstrWd	MOAT	...	104.69	−0.30	...
VanEckVietnam	VNM	...	18.40	+0.01	...
VangdUltShrtBd	VUSB	4.6	49.83	+0.06	.1771

NASDAQ

Name	Tick Sym	Yld	Last	Chg.	Div Amt.
DefDlyTarget2XLg	AVGX	...	49.36	+3.31	...
DefTgt2XLgHIMS	HIMZ	...	6.65	−0.53	...
Def2XLgIONQ	IONX	...	23.48	−3.19	...
DefDlyTgt2xLg	MSTX	...	4.21	−0.35	...
DefTgt2xLgOKLO	OKLL	...	19.36	−3.60	...
DefDlyTgt2XLgORCL	ORCX	...	17.79	+0.93	...
DefTgt2XLgRGTI	RGTX	...	12.53	−2.09	...
DefTgt2XLgRKLB	RKLX	...	46.91	−0.82	...
DefDlyTarget2XLg	SMCX	...	13.06	−0.52	...
DefTgt2xShIONQ	IONZ	...	21.70	+0.42	...
DefTgt2xShPLTR	PLTZ	...	22.08	+1.00	...
DefTgt2xShQBTS	QBTZ	...	10.29	−0.94	...
DefTgt2xShRGTI	RGTZ	...	21.63	+0.24	...
DefTgt2xShRKLB	RKLZ	...	5.03	−0.31	...
DirexAAPLBull2X	AAPU	2.2	33.97	−0.36	.1858
DirexAMDBr1X	AMDD	5.5	9.36	−0.22	.1569
DirexAmznBr1X	AMZD	3.6	9.99	−0.28	.0774
DirexAmznBl2X	AMZU	2.6	35.52	+1.23	.25
DirexAVGOBear1X	AVS	4.3	9.27	−0.46	.1307
DirexAVGOBull2X	AVL	1.4	45.65	+2.94	.1584
DirexGooglBr1X	GGLS	4.9	6.77	−0.20	.0642
DirexGooglBl2X	GGLL	1.2	97.36	+3.39	.3441
DirexMETABull2X	METU	2.6	32.50	+0.16	.209
DirexMsftBl2X	MSFU	2.6	42.24	...	.267
DirexMUBear1X	MUD	9.2	5.87	−0.46	.0381
DirexMUBull2X	MUU	.7	100.41	+11.96	.3775
DirexPLTRBr1X	PLTD	5.5	6.20	+0.11	.0494
DirexPLTRBl2X	PLTU	1.6	83.07	−4.95	.5578
DirexTSLABr1x	TSLS	4.5	4.80	+0.01	.0495
DirexTSLABl2x	TSLL	1.8	21.39	−0.72	.1122
ER Private-Pub	XOVR	...	20.44	+0.15	...
FT EnhShtMat	FTSM	4.3	60.10	+0.05	.20
FT NasdCybersec	CIBR	.4	73.14	+0.02	.2084
FT RisingDivAch	RDVY	1.1	70.71	+0.81	.1996
FT SMID CapRising	SDVY	1.3	39.21	+0.19	.1305
GlbXAI&Tech	AIQ	...	51.57	+0.84	...
GlbXNasd100Cv	QYLD	11.7	17.75	−0.01	.1598
GSNasd100Prem	GPIQ	9.7	53.51	+0.57	.443
GSS&P500Prem	GPIX	7.9	53.28	+0.62	.3615
GrShr2xLongAMDDly	AMDL	...	15.67	+0.16	...
GrShr2xLongCOINDly	CONL	...	16.14	−1.21	...
GrShr2xLgMARA	MRAL	...	5.24	−0.67	...
GrShr2xLgMeta	FBL	...	33.59	+0.36	...
GrShr2xLgNBISDly	NBIL	...	9.88	−0.53	...
GrShr2xLgNVDA	NVDL	...	92.03	+8.74	...
GrShr2xLgPLTRDly	PTIR	...	31.77	−1.68	...
GrShr2xLgSMCIDly	SMCL	...	4.96	−0.20	...
GrShr2xLgTSLA	TSLR	...	35.84	−0.97	...
GrShr2xShNVDA	NVD	33.9	7.69	−0.86	2.608
GrShr2xShTSLA	TSDD	...	7.59	+0.18	...
GrShrYldBOOSTTSLA	TSYY	239.0	5.96	−0.24	2.5432
InvscActMgdETC	PDBC	...	13.45	−0.17	...
InvscBS30CpBd	BSCU	4.6	16.94	−0.02	.063
InvscBS28CpBd	BSCS	4.5	20.59	−0.04	.075
InvscBS27CpBd	BSCR	4.3	19.72	−0.05	.0721
InvscBS26CpBd	BSCQ	4.1	19.57	−0.05	.0675
InvscBS31CpBd	BSCV	4.6	16.72	−0.01	.0627
InvscBS29CpBd	BSCT	4.5	18.84	−0.03	.0701
InvscKBWBank	KBWB	2.0	86.37	+1.10	.4442
InvscNasd100	QQQM	.5	256.88	+2.78	.323
InvscQQQI	QQQ	.4	623.89	+6.84	.7941
iShBiotech	IBB	...	172.03	+1.83	...
iShBitcoin	IBIT	...	49.61	−0.30	...
iShBrdUSDInvCpBd	USIG	...	51.91	+0.19	...
iShCoreMSCITotInt	IXUS	...	85.23	+1.33	...
iShCoreS&PUSVal	IUSV	...	103.65	+1.05	...
iShCoreUnivUSDBd	IUSB	...	46.63	+0.11	...
iShESGAwareUSA	ESGU	...	150.93	+2.12	...
iShEthereum	ETHA	...	22.14	−0.50	...
iSh5-10YIGCpBd	IGIB	...	54.02	+0.22	...
iShGlbCleanEner	ICLN	...	16.62	+0.18	...
iShGlbInfr	IGF	...	61.83	+1.06	...
iShiBdsDec27Trea	IBTH	3.9	22.46	+0.02	.0752
iShiBdsDec26Trea	IBTG	4.0	22.88	+0.02	.028
iShJPMUSDEmBd	EMB	...	96.54	+0.27	...
iShMBS	MBB	...	95.36	+0.27	...
iShMSCIACWI	ACWI	...	142.90	+1.99	...
iShMSCIACWIxUS	ACWX	...	67.49	+1.01	...
iShMSCIChina	MCHI	...	61.27	+0.64	...
iShMSCIEAFESC	SCZ	...	77.93	+1.13	...
iShMSCIEMxChina	EMXC	...	72.35	+1.77	...
iShMSCIEurFinls	EUFN	...	37.39	+0.61	...
iSh1-5YIGCpBd	IGSB	...	52.90	+0.10	...
iSh1-3YTreaBd	SHY	3.8	82.79	+0.03	.2584
iShPfd&Incm	PFF	...	31.06	−0.08	...
iShSemiconductor	SOXX	...	306.04	+6.23	...
iSh7-10YTreaBd	IEF	...	96.44	+0.20	...
iSh3-7YTreaBd	IEI	...	119.46	+0.12	...
iSh20+YTreaBd	TLT	...	87.74	+0.19	...
iSh0-1YTreaBd	SHV	...	110.11	+0.09	...
JPMNasdEqPrem	JEPQ	10.1	59.34	+0.72	.4419
Lev2XLgBMNR	BMNG	...	3.46	−0.89	...
Lev2XLgCRCLDly	CRCG	...	2.73	−0.35	...
Lev2XLgCRWVDly	CRWG	...	3.31	−0.64	...
Lev2XLgTSLADly	TSLG	...	11.09	−0.31	...
Lev2XLgUNH	UNHG	...	18.86	+0.44	...
NeosNasd100Hi	QQQI	13.6	54.56	+0.01	.6366
ProShUltPrQQQ	TQQQ	...	55.31	+1.79	...
ProShUltShQQQ	SQQQ	...	65.33	−3.79	...
Solana	SOLZ	2.4	12.53	−0.50	.024
SprottSilver	SLVR	...	60.00	+5.34	...
Tradr2XShTSLADly	TSLQ	11.7	16.33	−1.53	1.9184
2xSolana	SOLT	1.7	6.19	−0.54	.004
USTrea3mBill	TBIL	4.1	50.01	+0.02	.1736
VanEckSemicon	SMH	...	365.86	+9.63	...
VangdEM GovBd	VWOB	5.9	67.56	+0.16	.3186
VangdIntrCorpBd	VCIT	4.6	83.97	+0.33	.3223
VangdIntermTrea	VGIT	3.8	60.00	+0.07	.1859
VangdIntlHiDiv	VYMI	3.7	90.33	+1.12	.7001
VangdLTCorpBd	VCLT	5.5	76.35	+0.48	.3402
VangdLongTrea	VGLT	4.4	56.05	+0.20	.2039
VangdMBS	VMBS	4.2	47.13	+0.11	.1615
VangdRuss1000Grw	VONG	.4	123.63	+1.63	.7383
VangdRuss1000Val	VONV	1.8	93.22	+0.63	.4916
VangdRuss2000	VTWO	1.2	101.62	−0.15	.4028
VangdSTCpBd	VCSH	4.3	79.73	+0.15	.2911
VangdShtTmInfltn	VTIP	3.8	49.44	+0.02	.6481
VangdShortTrea	VGSH	4.0	58.72	+0.04	.1854
VangdTotalBd	BND	3.9	74.19	+0.15	.2466
VangdTotIntlBd	BNDX	4.4	48.42	+0.19	.1044
VangdTotIntlStk	VXUS	3.2	75.85	+1.18	.3597
Vangd0-3MTr	VBIL	3.7	75.40	+0.06	.2286
VolShrTrXRP2X	XRPT	2.1	5.06	−0.34	.0067

NYSE

Name	Tick Sym	Yld	Last	Chg.	Div Amt.
HarbCmdAllWeather	HGER	.6	25.22	+0.62	1.7587

NYSE ARCA

Name	Tick Sym	Yld	Last	Chg.	Div Amt.
abrdnBbgAllCmdK1	BCI	...	23.33	+0.79	...
abrdnPhysGold	SGOL	...	43.19	+1.83	...
abrdnPhysPall	PALL	...	175.91	+19.85	...
abrdnPhysPlat	PPLT	...	220.14	+40.48	...
abrdnPhysSilver	SIVR	...	74.66	+10.68	...
AdvShMSOSDlyLvg	MSOX	...	4.64	−0.37	...
AdvShPureUSCan	MSOS	...	4.81	−0.07	...
AlerianMLPETF	AMLP	8.4	46.98	+0.28	1.00
AmpCWPEnhDiv	DIVO	4.5	46.11	+0.53	.1646
AmplifyJrSilver	SILJ	2.4	30.00	+1.55	.7206
AvantisEM	AVEM	2.4	77.30	+1.41	1.1649
AvantisIntlEquity	AVDE	2.6	82.81	+1.12	.9433
AvantisUSSCValue	AVUV	1.6	103.69	−0.09	.3813
BitwiseBitcoin	BITB	...	47.54	−0.26	...
BitwiseEthereum	ETHW	...	20.99	−0.47	...
BitwiseSolana	BSOL	...	16.14	−0.60	...
CapitalGrpCoreBal	CGBL	2.0	35.62	+0.24	.1857
CapitalGrpCoreBd	CGCB	4.2	26.54	−0.07	.0854
CapGrpCore	CGUS	.9	40.60	+0.49	.0925
CapGrpCorePlus	CGCP	5.1	22.66	−0.06	.0855
CapGrpDivVal	CGDV	1.3	44.04	+0.42	.1359
CapGrpGlbGrw	CGGO	2.0	35.03	+0.25	.304
CapitalGrpGrw	CGGR	.1	45.12	+0.66	.0654
CapGrpMuniIncm	CGMU	3.3	27.34	−0.07	.0689
CapGrpUSMult	CGMS	6.0	27.65	−0.08	.1266
DefTgt2XLgIREN	IRE	...	6.80	+0.05	...
DefTarg2XLgNVO	NVOX	...	23.23	+3.44	...
DefTgt2XShBMNR	BMNZ	...	22.09	+4.14	...
DimenCoreFxIncm	DFCF	4.5	42.65	+0.11	.1424
DimenEmgCore	DFAE	...	32.66	+0.63	...
DimenEMCore2	DFEM	...	33.20	+0.64	...
DimenGlbRlEst	DFGR	...	26.49	+0.36	...
DimenIntlCore	DFAI	...	38.38	+0.49	...
DimenIntlValue	DFIV	...	50.06	+0.59	...
DimenUSCore	DFAU	...	47.43	+0.61	...
DimenUSCoreEq2	DFAC	...	40.13	+0.47	...
DimenUSHiProf	DUHP	...	38.52	+0.43	...
DimenUSLCVal	DFLV	...	34.58	+0.46	...
DimenUSSCValue	DFSV	...	33.39	+0.06	...
DirexChinaBr3	YANG	4.2	23.92	−0.94	.2856
DirexChinaBl3	YINN	1.1	44.91	+0.97	.1071
DirexFinlBear3	FAZ	5.3	36.63	−2.11	.1632
DirexGoldMinBr2	DUST	5.9	6.66	−0.72	.0654
DirexGoldMinBl2	NUGT	.3	208.90	+17.00	.2157
DirexHmbldrBull3	NAIL	1.5	52.46	−0.45	.0536
DirexJrGoldMinBr2	JDST	10.6	2.34	−0.30	.0224
DirexS&P500Br3	SPXS	5.1	34.15	−1.59	.1934
DirexS&PBiotBr3	LABD	7.2	19.56	−1.26	.2287
DirexS&P500Br1	SPDN	4.1	9.31	−0.21	.0753
DirexS&P500Bl3	SPXL	.7	229.12	+8.93	.1719
DirexHiBetaBear3X	HIBS	9.0	4.70	−0.18	.051
DirexS&POilBr2	DRIP	2.8	9.20	−0.08	.0313
DirexS&POilBl2	GUSH	2.6	21.50	...	.1118
DirexSemiBr3x	SOXS	11.3	2.99	−0.22	.0409
DirexSemiBl3	SOXL	...	44.21	+2.49	...
DirexScBear3	TZA	5.4	7.05	−0.09	.0341
DirexSCBull3	TNA	.7	48.52	+0.19	.0303
DirexTechBear3	TECS	6.1	16.41	−0.90	.1892
Direx20+TreaBr3	TMV	2.9	36.40	−0.34	.1164
Direx20+YrTrBull	TMF	4.0	38.07	−0.18	.4591
FTVestUSEqEWBfDec	RSDE	...	21.90	−0.03	...
FidEnhIntl	FENI	3.0	36.82	+0.44	.344
FidEnhLCCore	FELC	.9	38.64	+0.53	.091
FidEnhMC	FMDE	1.2	36.90	+0.39	.108
FidHiDiv	FDVV	2.9	57.10	+0.77	.447
FidMSCIEn	FENY	3.2	24.50	+0.24	.218
FidTotalBd	FBND	4.6	46.39	+0.10	.175
FT IndxxAero	MISL	...	43.27	+0.67	...
FT PfdSecs	FPE	...	18.24	+0.03	...
FrankFTSEIndia	FLIN	.6	38.46	−0.22	.0637
FundGrannyUSLC	GRNY	...	25.28	+0.25	...
GlbXCopperMiners	COPX	1.0	75.71	+5.41	.5303
GlbXDefenseTech	SHLD	.4	65.99	+0.91	.1378
GlbXRuss2000Cvr	RYLD	11.9	15.47	−0.08	.1498
GlbXS&P500Cv	XYLD	9.4	40.75	−0.04	.3126
GlbXSilverMiners	SIL	.9	90.01	+5.28	.7577
GlbX US Pfd	PFFD	6.3	19.10	−0.02	.10
GlbX Uranium	URA	1.6	45.88	−0.01	.7414
GSTreasury0-1Y	GBIL	4.1	100.24	+0.07	.3282
GrShrPlatinum	PLTM	...	23.32	+4.30	...
GrayscaleBTCMini	BTC	...	38.74	−0.23	...
GrayscaleBitcoin	GBTC	...	68.40	−0.44	...
GrayscaleEtherMini	ETH	...	27.67	−0.62	...
GrayscaleEthereum	ETHE	...	24.04	−0.53	...
InvscChinaTech	CQQQ	...	52.23	+0.11	...
InvscDBUSDBull	UUP	.0	26.97	−1.10	.9269
InvscNatAMTFrMuni	PZA	3.5	23.19	−0.04	.0692
InvscPreferred	PGX	7.3	11.23	−0.08	.0554
InvscS&P500EW	RSP	1.6	193.84	+0.96	.7637
InvscS&P500LowVol	SPLV	2.0	71.87	+0.57	.128
InvscS&P500Mntm	SPMO	.7	121.38	+1.85	.2909
InvscS&P500Qual	SPHQ	1.1	76.33	+0.66	.2257
InvscS&P500Top50	XLG	.6	59.98	+0.83	.0968
InvscS&PIntlDev	IDMO	2.0	56.02	−0.70	1.2357
InvscSrLoan	BKLN	7.0	20.99	−0.02	.1193
InvscSolar	TAN	...	50.83	+1.84	...
iSh AI Innov	BAI	...	33.94	+0.63	...
iShChinaLC	FXI	...	38.93	+0.33	...
iShCoreDivGrowth	DGRO	...	70.18	+0.83	...
iShCoreMSCIEM	IEMG	...	67.39	+1.30	...
iShCoreMSCIEur	IEUR	...	71.26	+0.93	...
iShMSCIIntlDev	IDEV	...	83.08	+1.10	...
iShCoreS&P500	IVV	...	693.27	+9.78	...
iShCoreS&PMC	IJH	...	67.33	+0.48	...
iShCoreS&PSC	IJR	...	123.13	+0.75	...
iShCoreS&PTotUS	ITOT	...	150.63	+1.95	...
iShCoreUSAggBd	AGG	...	100.04	+0.20	...
iShUSMedDevices	IHI	...	62.82	+0.19	...
iShFlexibleIncmAct	BINC	...	52.76	+0.11	...
iShGlobalREIT	REET	...	25.04	+0.33	...
iShGoldTr	IAU	...	85.34	+3.63	...
iShGoldTrMicro	IAUM	...	45.18	+1.92	...
iShiBdsDec35Cp	IBCA	4.2	26.01	+0.13	.0986
iShiBdsDec31Cp	IBDW	...	21.17	+0.05	...
iShiBdsDec30Cp	IBDV	...	22.10	+0.06	...
iShiBdsDec28Cp	IBDT	...	25.44	+0.04	...
iShiBdsDec29Cp	IBDU	...	23.42	+0.06	...
iShiBdsDec27Cp	IBDS	...	24.27	+0.04	...
iShiBdsDec26Cp	IBDR	...	24.20	+0.02	...
iShiBoxx$HYCpBd	HYG	...	80.60	+0.24	...
iShiBoxx$IGCpBd	LQD	...	110.64	+0.51	...
iShLatinAmer40	ILF	...	30.93	+0.73	...
iShMSCIAustralia	EWA	...	26.68	+0.80	...
iShMSCIBrazil	EWZ	...	31.73	+0.56	...
iShMSCICda	EWC	...	54.80	+1.12	...
iShMSCI EAFE	EFA	...	96.57	+1.11	...
iSh MSCI EM	EEM	...	54.80	+1.08	...
iShMSCIGermany	EWG	...	42.65	+0.55	...
iShMSCIHongKong	EWH	...	21.91	+0.30	...
iShMSCIIntlQual	IQLT	...	45.80	+0.63	...
iShMSCIIntlValue	IVLU	...	38.24	+0.38	...
iShMSCIJapan	EWJ	...	80.97	+0.39	...
iShMSCIMexico	EWW	...	71.15	+2.30	...
iShMSCISingapore	EWS	...	27.55	+0.62	...
iShMSCISthKorea	EWY	...	95.84	+4.50	...
iShMSCITaiwan	EWT	...	63.02	+1.38	...
iShMSCIUK	EWU	...	44.24	+0.70	...
iShNatlMuniBd	MUB	...	106.89	+0.18	...
iShRuss2000Val	IWN	...	184.52	+0.07	...
iShRussMC	IWR	...	97.84	+0.80	...
iShRussMCGrw	IWP	...	139.66	+0.92	...
iShRuss1000	IWB	...	378.10	+5.13	...
iShRuss1000Grw	IWF	...	480.33	+6.83	...
iShRuss1000Val	IWD	...	212.45	+2.57	...
iShRuss2000	IWM	...	251.42	+0.63	...
iShS&P500Grw	IVW	...	124.99	+2.23	...
iShS&PGSCIComm	GSG	...	23.22	+0.40	...
iShSilver	SLV	...	71.12	+10.19	...
iShTIPSBond	TIP	...	110.05	+0.11	...
iSh10-20YTreaBd	TLH	...	101.99	+0.37	...
iSh10+YIGCpBd	IGLB	...	50.76	+0.31	...
iShTreaFRBd	TFLO	...	50.44	+0.04	...
iShUS Energy	IYE	...	47.02	+0.47	...
iShUSEqFactRotat	DYNF	1.0	61.60	+0.84	.1185
iShUSRealEst	IYR	2.5	94.32	+1.30	.615
iSh0-5YHYCpBd	SHYG	...	42.87	+0.13	...
iSh0-3MTreaBd	SGOV	...	100.34	+0.06	...
JanusHendersonAAA	JAAA	5.3	50.54	−0.12	.2456
JPM EqPrem	JEPI	8.1	58.02	+0.48	.3683
JPM Income	JPIE	5.7	46.48	+0.05	.226
JPM UltShInc	JPST	5.0	50.75	+0.05	.1794
KraneCSICnInt	KWEB	6.0	34.83	−1.67	2.0962
MicroFang-3xInv	BERZ	...	2.71	−0.11	...
MicroFANG-3XInvr	FNGD	...	5.01	−0.17	...
MicroFANG+3XLvg	FNGU	...	26.55	+0.87	...
MicroGold3XInvr	GDXD	...	7.18	−1.20	...
MicroGold3xLvgd	GDXU	...	298.69	+38.14	...
PGIM AAA CLO	PAAA	5.1	51.23	+0.05	.2492
PGIMActHYBd	PHYL	7.4	35.64	+0.14	.2809
PGIMUltraShBd	PULS	4.8	49.79	+0.03	.2504
Pimco25+YrZC	ZROZ	3.5	65.90	+0.42	.74
PimcoEnhShMat	MINT	4.3	100.65	+0.09	.37
PimcoMultiBd	PYLD	5.8	26.83	+0.09	.13
ProShBitcoin	BITO	78.3	12.16	−0.83	.2432
ProShShBitcoin	BITI	1.6	23.16	+0.12	.0421
ProShShtDow30	DOG	3.7	23.15	−0.53	.2584
ProShShrtQQQ	PSQ	9.9	29.72	−0.72	.4001
ProShShRuss2000	RWM	7.0	16.02	−0.21	.1786
ProShShrtS&P500	SH	4.6	35.57	−0.94	.4766
ProShUltBitcoin	BITU	26.4	22.11	−6.08	.4924
ProShUltBlmCrude	UCO	...	19.07	+0.18	...
ProshUltBbgNtGas	BOIL	...	25.19	+1.24	...
ProShUltraCRCL	CRCA	2.0	4.24	−0.58	.0224
ProShUltraEther	ETHT	4.7	36.62	−1.93	.0822
ProShUltraGold	UGL	...	61.85	+5.07	...
ProShUltraQQQ	QLD	.2	72.68	+1.63	.0226
ProShUltraS&P	SSO	.7	59.38	+1.47	.1161
ProShUltSemi	USD	.4	54.63	+4.01	.0813
ProShUltSilver	AGQ	...	199.74	+52.41	...
ProShUltDow30	UDOW	1.3	60.33	+1.84	.1952
ProShUltRus2000	URTY	.4	56.69	+0.11	.1934
ProShUlt$&P500	UPRO	.8	120.23	+4.42	.3402
ProShUltShDow30	SDOW	3.3	30.68	−1.51	.4395
ProShShtRus2000	SRTY	7.3	39.82	−0.98	.7203
ProShUltSh&P500	SPXU	7.3	47.88	−2.97	.9586
ProShUltShBitcoin	SBIT	.5	43.86	+0.54	.0052
ProShUltShBbgCrd	SCO	...	19.90	−0.26	...
ProShUltShBlmGas	KOLD	...	32.62	−2.83	...
ProShUltDow30	DXD	3.5	19.93	−0.67	.2216
ProShUltShEther	ETHD	163.3	50.90	+2.22	.0071
ProShUltShGold	GLL	...	23.69	−2.14	...
ProShUltShQQQ	QID	17.2	19.55	−0.82	.3709
ProShUltShS&P500	SDS	6.0	66.76	−3.01	1.1731
ProShUltShSilver	ZSL	...	4.65	−1.84	...
PutnamFocLCVal	PVAL	1.0	46.16	+0.69	.1124
SPDR DJIA Tr	DIA	1.4	487.03	+5.88	.5759
SPDREuroStx50	FEZ	...	64.72	+0.10	...
SPDRGoldMini	GLDM	...	89.71	+3.81	...
SPDR Gold	GLD	...	416.74	+17.72	...
SPDRPtfDevxUS	SPDW	...	44.61	−0.17	...
SPDRPtfEM	SPEM	...	46.97	−0.05	...
SPDR S&P 500	SPY	1.1	690.31	+9.72	1.9934
SchwabEM Equity	SCHE	...	32.91	+0.50	...
Schwab5-10YCpBd	SCHI

DATA

MUTUAL FUNDS

DATA PROVIDED BY LIPPER

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About Our Funds
The listings include the top 1250 open-end funds by assets. These funds value their portfolios daily and report net asset values (the dollar amount of their holdings divided by the number of shares outstanding) to the National Association of Securities Dealers. Total returns reflect both price changes and dividends; these figures assume that all distributions are reinvested in the fund. Because Lipper is constantly updating its database, these returns may differ from those previously published or calculated by others. 3 year returns are cumulative. The NAV is the last reported closing price for the week. Footnotes: NA: not available. NE: performance excluded by Lipper editor. NN: fund not tracked. NS: fund not in existence for whole period. e: ex capital gains distributions. f: previous day's quote. n: no front- or back-end sales charge. p: fund assets are used to pay marketing and distribution costs (12b-1 fees). r: fund levies redemption fee or back-end load. s: stock dividend or split of 25% or more. t: fund charges 12b-1 fees (for marketing and distribution) and a back-end load. v: capital-gains distribution may be a return of capital. x: ex cash dividend.

	NAV	Net Chg.	YTD % Ret.	3-Yr. % Ret.
A				
AAM:				
B&GIncGroCll	24.40	-2.82	12.7	40.2
AB Funds:				
CapFdInc.LCapGow	114.21	1.92	14.6	94.3
MuniIncmShares	11.15	0.00	4.6	17.5
AB Funds - A:				
LgCpGrA	98.60	1.65	14.3	92.5
AB Funds - ADV:				
GlbBd	6.96	0.01	5.0	14.6
HiIncmAdv	7.06	0.00	8.0	34.0
IntlStraEquPtADV	16.14	0.31	43.2	82.1
LgCpGrAdv	114.30	1.92	14.6	94.0
NationalPtf	9.66	0.00	4.0	13.1
SmMdCpGr	13.24	0.10	9.1	53.2
SmMidCpValAdv	21.29	0.12	4.7	34.8
Advisers Inv Trst:				
Balanced n	95.62	0.99	16.5	51.6
Growth n	133.42	1.67	20.5	70.7
Alger Funds A:				
SpectraN	34.86	0.59	32.1	173.5
AmanaGrowth n:				
AmanaGrowth n	94.42	1.58	18.7	72.6
Amer Beacon Instl:				
SmCpInst	23.87	-2.34	7.0	34.4
American Century G:				
GlBond	8.70	0.02	5.7	16.2
Sustain Equity	48.61	0.71	13.5	71.1
American Century I:				
EqInc	8.53	0.05	12.9	29.9
Growth	60.46	0.89	17.1	112.1
IntTF	10.81	0.00	4.6	12.3
American Century Inv:				
DiscCoreVal n	39.05	0.48	16.6	42.9
EqGro n	36.18	0.51	20.3	85.8
EqInc n	8.51	0.05	12.6	29.1
GlGold n	32.69	1.53	172.8	235.0
Grwth n	57.78	0.85	16.9	110.9
Heritage n	21.22	0.16	8.9	64.1
MdCapVal n	14.93	0.09	10.0	26.3
OneChMod n	16.24	0.13	13.6	41.1
Select n	130.77	2.19	18.0	107.7
SmCapGrowth n	22.29	0.24	11.9	51.2
Ultra n	95.62	1.60	14.4	111.7
American Century R6:				
AmCentUltraFdR6	104.43	1.76	14.8	113.9
MdCapVal	14.94	0.09	10.4	27.6
SmCapGrowth	24.18	0.26	12.3	52.8
SmCpVal	9.11	0.02	-1.6	24.0
American Century Y:				
IntTF	10.81	0.00	4.7	12.5
American Funds Cl A:				
2020TarRetA	14.21	-0.98	14.3	36.2
2025TarRetA	16.12	-1.04	14.6	39.0
2030TarRetA	18.76	-0.99	15.9	45.8
2035TarRetA	20.98	-1.01	17.4	53.6
2040TarRetA	23.13	-1.05	20.0	63.2
2045TarRetA	24.05	-1.04	20.9	66.1
2050TarRetA	23.73	-1.01	21.0	67.5
AmcpA	46.55	0.75	19.1	89.3
AMutlA	60.04	0.81	17.2	47.2
BondA	11.46	0.01	7.2	12.7
BalA	37.69	0.51	19.1	55.6
CapIBA	77.21	0.84	20.8	44.9
CapWA	16.41	0.09	8.8	11.2
CapWGrA	71.99	1.23	25.6	72.8
EupacA	60.60	0.91	28.9	56.2
FdInvA	92.67	1.80	25.3	93.9
GBalA	40.43	0.45	17.5	42.4
GovtA	12.15	0.01	7.6	10.5
GwthA	81.37	1.15	21.3	113.6
HI TrA	9.92	0.01	8.2	31.6
HiInMuniA	15.31	0.00	4.1	18.9
ICAA	63.23	1.00	21.6	95.5
IncoA	26.25	0.28	18.4	40.8
IntBdA	12.75	0.00	6.8	14.2
IntlGrIncA	44.78	0.53	35.4	61.1
LtdTEBdA	15.64	-0.01	4.9	11.3
N PerA	71.17	0.91	22.2	77.7
NEcoA	72.96	1.59	31.6	110.5
NwWrldA	93.46	1.55	28.4	58.4
SmCpA	74.33	0.94	15.6	41.0
STBFA	9.63	0.00	5.0	13.6
TECAA	16.78	0.00	3.5	12.6
TxExA	12.47	0.00	3.7	12.6
WshA	65.93	0.94	18.5	65.4
AMG Managers Funds:				
YacktmanFd I	22.61	0.39	19.5	44.7
Angel Oak Funds Trst:				
AglOkMtiStFdCln	8.75	0.00	7.7	21.9
AQR Funds:				
DivStr I	14.08	-0.17	16.5	43.2
EqMktNeut I	12.49	-0.04	26.5	85.1
LngShrtEq I	21.27	0.05	35.1	117.9
MgdFutStrl	9.67	0.10	14.8	27.6
Multi-Asset R6	12.07	0.18	19.8	46.9
Artisan Funds:				
Intl Inv n	29.92	0.27	36.3	72.5
IntlInst	30.11	0.26	36.5	73.6
IntlVal Inst	54.24	0.71	23.1	61.2
IntlVal Inv n	54.04	0.71	22.8	60.1
MidCapInst	42.41	0.41	17.0	64.3
B				
Baird Funds:				
AggBdInst	10.00	0.02	7.4	15.8
CorBdInst	10.36	0.02	7.4	17.1
IntBdInst	10.60	0.01	7.0	16.7
ShtTBdInst	9.61	0.01	5.7	17.1
Baron Funds:				
Asset n	89.36	0.47	9.2	41.6
Partners n	258.87	-0.53	27.5	142.6
Baron Instl Shares:				
AssetInst	97.14	0.52	9.5	42.7
DiscoveryInst	36.98	0.36	13.5	62.4
EmergingMktsInst	19.06	0.32	29.7	52.4
FocGrowthInst	61.56	-0.19	24.5	106.7
GrowthInst	69.32	-0.08	-13.1	4.9
PartnersInst	271.43	-0.54	27.9	144.5
RealEstateInst	41.39	0.50	7.2	50.3
SmallCapInst	30.87	0.43	1.4	47.1
Bernstein Fds:				
DivrMuni n	14.01	0.00	4.4	12.1
IntmDur n	11.40	0.01	7.2	13.8
BlackRock Funds:				
CoreBd Inst	8.38	0.00	7.5	13.9
HiYBlk	7.22	-0.02	9.2	33.7
HiYldBd Inst	7.22	-0.02	9.1	33.3
LowDurI Inst	9.20	0.01	6.3	18.0
BlackRock Funds A:				
AdvLgCapCore	22.83	0.36	21.5	90.6
CapAppr	35.33	0.58	14.3	123.8
EqtyDivd	20.91	0.30	22.5	51.0
GlblAlloc	20.35	0.27	20.3	47.0
HlthScOp	65.41	0.66	17.2	25.9
MultiAstIncome	10.58	-0.02	11.6	32.0
NatlMuni	9.99	0.00	2.8	10.5
ScTechOppA	70.21	1.42	21.4	143.9
BlackRock Funds III:				
iShS&P500IdxK8	06.12	11.39	19.3	87.9
iShUSAggBdIdxK	9.20	0.01	7.3	13.9
BlackRock Funds Inst:				
AdvIntl Inst	23.05	0.23	33.0	69.5
AdvLgCapCore	24.53	0.40	21.8	92.2
CAInsMun	11.90	0.00	2.9	11.7
EmgMkts	29.46	0.74	30.6	42.8
EqtyDivd	21.04	0.31	22.8	52.0
FloRateIncPorIns	9.54	-0.02	5.5	28.6
GlblAlloc	20.56	0.28	20.6	48.1
HiEqInc	30.26	0.24	17.5	39.4
HlthScOp	71.17	0.74	17.5	26.9
iShMSCIIntIdx	19.45	0.23	32.3	62.1
MdCpGrEq	37.14	0.37	3.4	49.1
MultiAstIncome	10.60	-0.01	12.0	33.1
NatlMuni	9.98	0.00	3.1	11.2
ScTechOppInst	78.88	1.39	21.3	145.1
StratIncOpptyIns	9.77	-0.03	8.5	22.3
StratMuniOppI	10.38	0.00	2.5	11.0
TacOpp Inst	15.84	0.01	6.7	22.8
TotRet	10.03	0.00	8.1	15.4
BNY Mellon Funds:				
Aprec n	35.72	0.55	11.0	51.6
Dr500In n	62.04	-5.42	18.7	85.4
Dreyf n	19.77	0.32	18.2	96.9
GlFxInc	20.76	NA	NA	NA
InstS&PStkIdx I	45.41	-13.92	19.1	87.0
IntlStkI	21.93	0.22	6.7	25.5
IntlStkY	21.60	0.21	6.7	25.6
StratValA	49.40	0.65	19.6	56.4
StrgVal I	49.79	0.66	19.9	57.5
BNY Mellon Funds Tru:				
NtlIntmMuni	13.16	NA	NA	NA
BrandesInstIE I :				
BrandesInstIE I	27.71	0.31	39.2	93.4
C				
Calamos Funds:				
Gr&IncA	53.86	0.66	18.9	72.4
Gr&Incl	50.77	0.63	19.2	73.7
MktNeutI	15.69	0.02	7.0	25.5
Calvert Investments:				
Eq A	67.25	0.90	8.0	38.7
Carillon Reams:				
CorePlBd I	30.32	-0.11	8.9	16.1
UnconstrndBd I	12.63	-0.38	10.7	24.3
Carillon Scout:				
MidCap I	24.69	-2.22	17.3	62.6
CausewayInst :				
CausewayInst	23.48	-1.92	38.9	83.3
CIBC Atlas:				
DispEq Inst	30.67	0.50	12.7	62.3
ClearBridge:				
AggressGrowthA	93.40	1.20	15.9	61.0
AppreciationA	35.08	0.46	15.3	68.3
DividendStrat1 n	29.43	0.40	13.4	51.3
DividendStratA	29.40	0.40	13.0	50.0
LargeCapGrowthA	60.68	1.03	9.8	103.4
LargeCapGrowthI	74.76	1.27	10.1	105.2
Cohen & Steers:				
GlbRltyI	54.68	0.76	10.9	24.3
InstlRlty	48.01	0.73	3.3	23.4
PrefSecInc n	12.60	0.03	8.4	26.7
RltyInc I	17.39	0.23	4.5	25.8
RltyShs n	65.83	1.00	3.1	23.4
Colorado BondShares:				
ColoradoBdShs	8.96	0.00	5.0	21.6
Columbia Class A:				
BalancedA	55.44	0.55	14.7	58.5
ContCoreA	38.57	0.55	18.3	91.9
DisplCoreA	15.27	0.22	15.7	80.0
DivIncA	36.58	0.44	16.7	47.7
GlobTech	92.39	1.57	37.6	153.9
LgCpGrowA	76.54	1.14	17.6	121.4
LgCpVl A	18.25	0.27	20.8	52.9
LiGoBalA	12.71	0.15	17.8	55.7
SelgComuInfoA	159.71	2.70	40.0	157.5
Columbia Class I:				
Acorn I	13.44	0.11	7.4	49.8
Balanced I	55.27	0.55	15.0	59.7
ContCore I	39.12	0.56	18.6	93.4
DivIncom I	36.62	0.45	17.0	48.8
GlbTechGw I	112.63	2.37	26.9	162.5
LgCpGrow I	83.06	1.25	17.9	123.1
LgCpIdx I	54.69	0.76	19.0	87.0
SelComunInfo	193.32	3.27	40.4	159.5
SelLCVal	41.35	0.80	29.2	54.2
SmCapGth I	33.93	0.46	24.7	95.3
StratInc I	21.56	0.05	7.3	22.7
TotReBd I	30.98	0.04	9.0	19.1
Columbia Class I2:				
DivIncom	37.39	0.45	17.1	49.0
Columbia Class I3:				
ContCore I3	40.38	0.58	18.7	94.1
DivIncom	37.46	0.45	17.1	49.2
Column:				
MidCapSlctFnd n	11.96	NA	NA	NS
SmllCapSlctFnd n	12.94	NA	NA	NS
Congress:				
SmCapGw Inst	50.25	0.43	11.6	59.3
CrossingBridge:				
LwDurHYId Inst	9.63	NA	NA	NA
Cullen Funds:				
EmrgMktHighDiv I	16.21	0.37	31.2	82.3
D				
Davis Funds A:				
NYVen A	29.15	0.53	27.9	96.2
Davis Funds C & Y:				
NYVenY	30.74	0.56	28.2	97.7
Deutsche DWS:				
CoreEq n	36.39	0.56	17.9	76.9
TechA	44.75	0.79	23.1	173.5
Diamond Hill Funds:				
LgCapI	32.55	0.28	6.6	36.0
LgCapY	32.62	0.28	6.7	36.5
LongShortI	32.31	0.42	19.1	48.4
Dimensional Fds:				
2TGlFxd	9.74	0.01	4.4	15.5
5GlbFxdInc	10.03	0.01	4.2	15.1
DFARlEst	39.82	0.47	1.8	19.1
EmgMkt	37.06	0.83	33.3	61.7
EmgMktScoEq	18.38	0.39	30.1	60.7
EmgMktVa	37.15	0.59	29.2	60.7
EmMktCorEq	29.08	0.57	28.8	60.4
EmMktSmCp	26.69	0.36	19.4	47.1
Fixd	10.23	0.01	4.3	15.4
GblAll60 40Inst	22.10	0.18	14.8	46.2
GlEqInst	40.08	0.50	21.5	69.1
GlRESec	10.51	0.15	8.3	21.0
InfProtSec	11.12	0.01	7.1	13.2
IntGvFxdInc	11.25	0.02	7.3	11.8
IntlCoreEq	20.39	0.27	36.8	67.4
IntlRESt	3.81	0.08	25.3	23.9
IntlSustCore1	16.18	0.21	33.9	66.7
IntlVal	28.70	0.34	45.8	83.2
IntlVectorEq	18.12	0.24	38.9	70.5
IntSmCo	25.70	0.40	37.0	63.9
IntSmVa	31.05	0.48	52.5	94.6
IntVaIII	24.63	0.29	45.8	83.3
ITExQual	9.81	0.02	8.2	20.9
LgCo	45.96	0.64	19.2	87.8
LgCpIntl	34.84	0.44	34.7	65.9
SclCrEqInst	19.24	0.25	38.6	72.6
STExQual	10.43	0.01	4.8	16.4
STGov	9.93	0.00	4.0	14.9
US CoreEq1	50.27	0.61	17.6	75.2
US CoreEq2	44.87	0.51	17.6	72.2
US Micro	32.08	0.09	11.9	46.8
US Small	53.44	0.24	10.5	44.7
US SmCpVal	52.46	0.10	10.1	43.2
US TgdVal	37.59	0.07	11.4	45.0
USLCpGr	43.35	0.52	14.1	76.0
USLgVa	56.91	0.72	17.6	48.0
USLgValII	36.56	0.46	17.7	48.4
USSmCpGr	31.07	0.20	8.7	49.4
USSoCoreEq2	33.55	0.37	17.8	80.9
USSustCorel	53.17	0.63	17.7	82.1
USVectorEq	31.21	0.30	15.7	55.3
Dodge & Cox:				
Balanced n	13.56	0.11	15.0	42.4
Dodge & Cox n	11.27	0.05	11.7	25.7
GblStock n	15.88	0.24	25.7	59.0
Income n	12.86	0.03	8.4	18.4
Intl Stk n	16.53	0.23	39.3	68.4
Stock n	16.74	0.22	14.7	54.8
DoubleLine Funds:				
CoreFxdIncml	9.39	NA	NA	NA
LowDurBd	9.70	0.01	5.6	18.7
ShillerEnhCAPEI	16.16	0.13	10.4	58.1
TotRetBd	8.96	0.02	8.1	16.3
TotRetBdN n	8.95	0.01	7.7	15.4
E				
Eaton Vance Class A:				
TMG1.0 n	2956.93	NA	NA	NA
TMG1.1	133.14	1.90	17.9	88.9
Eaton Vance Class I:				
AtlCpSMID	37.50	0.30	-4.0	24.7
FltgRt	8.11	0.00	4.1	26.3
GblMacAbR	8.95	NA	NA	NA
IncBos	5.28	NA	NA	NA
NatlMuniInc	9.09	0.00	2.7	12.8
Edgewood Growth Instituti:				
EdgewoodGrInst	32.04	0.50	8.6	81.9
F				
FAM Value:				
FAMValue n	105.80	0.72	6.6	43.5
Federated Hermes:				
FedHerMDTGro	43.06	0.54	20.4	130.0
Federated Hermes A:				
StrValDivA p	6.37	0.03	15.8	29.5
Federated Hermes Int:				
InsHiYld	9.02	0.00	8.2	28.9
MDTAllCIS	53.50	0.60	21.9	98.2
TtlRtnBd	9.60	0.01	7.3	14.2
Federated Hermes IS:				
KaufmnSCI	47.08	0.72	14.5	44.7
MDTMrkNIS	22.42	-0.04	10.6	37.4
MidGrStI	66.21	0.70	11.7	90.9
StraValDivIS	6.42	0.03	16.2	30.5
UltraShortI	9.32	0.00	5.5	18.6
Federated Hermes R:				
KaufmnR	5.72	0.10	14.1	52.9
Federated Hermes R6:				
FedInstHYBondL	9.03	0.01	8.2	29.0
TtlRtnBdL	9.60	0.01	7.4	14.4
Fidelity:				
500IdxInstPrem n	240.63	3.36	19.3	88.1
BalancedK6	17.47	0.20	16.6	64.8
ContrafundK6	35.37	0.58	23.5	129.9
EmgMktIdxInstPrn	13.65	0.30	33.6	57.0
ExtMktIdxInstPrn	102.71	0.53	13.7	67.1
FidAdAsset	14.51	0.08	9.9	24.6
FidFreeBlend	14.07	0.15	19.4	55.8
FidFreeBlend	15.48	0.21	23.8	70.2
FidFreeBlend	15.11	0.19	22.2	65.9
FidSAI	9.46	0.01	10.0	32.3
FidSAIEmerg	16.75	0.40	33.3	75.9
FidSAIIntern	14.14	0.21	17.7	40.9
FidSer5	7.59	0.01	7.5	9.5
FidSerO-5	9.84	0.00	6.0	16.2
FIDSerEmgMkt	11.73	0.30	38.3	63.9
FidSerInt	8.47	0.02	1.5	12.0
FidSerToMarket	22.49	0.29	18.6	85.2
FIDSerTresIndxFd	9.96	0.00	4.3	15.6
FIDZroExtMktIx n	15.45	0.08	14.9	52.6
FIDZroLgCpIx n	24.70	0.35	19.3	90.6
Flex 500 Index	29.51	0.41	19.1	87.8
FlexIntIdx	16.79	0.26	33.6	62.8
FlexUSBdIdx	9.26	0.01	7.3	13.9
Freedom2060K	17.69	0.26	24.9	71.7
GlexUSIdxInstPrn	18.71	0.29	33.3	62.4
GrowthCompanyK6	37.62	-0.76	23.7	149.6
InflPrBdIndInsPrn	9.12	0.01	6.9	12.8
IntlIdxInstPrem n	61.03	0.71	32.5	62.5
IntlIndex n	14.77	0.22	33.9	64.2
IntrTresBdIxPrem n	9.88	0.01	8.3	12.2
LgCpGwIdInstPrn	46.97	0.67	20.3	128.2
LgCpVlIdxInstPrem n	20.91	0.25	17.1	49.6
LTTrsBdIdxInstPrn	9.33	0.02	5.7	-0.1
MidCpGrwthIndx n	35.78	0.22	10.8	70.1
MidCpInxInstPrem n	37.52	0.29	12.3	51.8
MidCpValIndex n	29.81	0.25	12.6	43.4
OTCK6Port	30.10	0.60	21.5	130.5
PuritanK6	17.44	0.20	12.6	60.5
RealEstIdxInst n	16.22	0.20	3.5	21.2
SAIUSLgCpIndxFd	27.56	0.38	19.3	88.0
SeriesBondFd	9.16	0.01	7.3	13.9
SeriesOverseas	15.00	0.11	22.0	57.0
SerLTTreBdIdx	5.41	0.01	5.8	0.2
SmallCapValIndx n	28.69	0.00	14.7	42.3
SmCpIdxInstPrem n	31.57	0.07	15.3	50.9
STBdIdxInstPrem n	10.12	0.00	6.0	15.1
STTrsIdxInstPrn n	10.37	0.00	5.8	13.8
TMktIdxInstPrem n	189.30	2.44	18.6	85.2
TotalMarketIndex n	23.95	0.31	18.8	85.7
TtlIntIdxInstPrn n	17.36	0.26	32.9	61.5
USBdIdxInstPrem n	10.58	0.02	7.3	13.8
USSusIdx n	30.90	0.47	20.5	91.9
Fidelity Advisor:				
	10.02	NA	NS	NS
FidAdBIncdFnd	32.37	0.37	15.4	NS
FidAdBIncdFnd	32.36	0.37	15.7	NS
FidAdBIncdFnd	32.36	0.37	16.1	NS
FidAdBIncdFnd	32.37	0.38	16.0	NS
Semiconductors A	113.54	-4.30	38.3	244.2
SrsAdvIntlCapApp	36.10	0.34	19.4	64.9
StragInc n	12.10	0.02	9.0	25.7
TotBdFdClZ	9.68	0.01	7.7	17.7
Fidelity Advisor A:				
EqGrA p/r	22.75	0.28	15.2	101.7
GrOppA	211.87	-4.90	19.0	138.6
NwInsghtA	46.52	0.73	24.0	126.8
StrInA	11.93	0.03	8.7	24.7
Fidelity Advisor C:				
GrOppC	165.54	-5.70	16.9	130.7
Fidelity Advisor Fun:				
EqGrClZ	27.50	0.36	15.7	104.0
InterDiscZ	56.99	0.67	27.8	62.1
IntlGrwZ	22.83	0.26	19.0	51.2
Semiconductors I	124.48	-4.17	39.3	248.3
fedadvcons	10.08	0.00	4.6	NS
Fidelity Advisor I:				
EqGrI	26.99	0.36	15.6	103.3
FAEmgMktI	42.55	1.08	40.2	67.0
FAInvGrdI	7.33	0.01	7.4	15.1
FltRateI	9.10	0.01	5.4	28.7
GrOppI	237.18	-4.47	19.8	141.4
IntlGr	22.84	0.26	18.9	50.6
MuniInc I	10.27	0.00	4.8	11.8
NwInsghtI	49.30	0.77	24.3	128.5
StkSelSCp	43.54	0.21	17.0	60.1
StrInI	12.10	0.02	9.0	25.6
Total Bd	9.68	0.02	7.6	17.2
Fidelity Advisor M:				
EqGr	21.67	0.26	14.9	100.1
GrOppM	206.86	-4.99	18.6	136.6
NwInsghtM	42.49	0.65	23.6	125.0
Fidelity Advisor Z:				
AdvIntlSmCpZ	37.02	0.33	24.9	50.8
AssetManager50%	23.16	0.22	15.6	41.7
AssetMngr85	31.97	0.46	21.8	63.5
AsstMngr70	32.43	0.40	19.1	53.6
EmMktZ	42.45	1.08	40.4	67.6
FidAdvOTC	270.27	4.28	21.6	NS
FloatRateHighInc	9.10	0.00	5.4	29.1
GrOpp	241.26	-4.40	20.0	142.4
IntCpAp	36.18	0.33	19.5	65.5
InvestGradeBd	7.34	0.01	7.5	15.6
NewMktsIncFdZ	13.77	0.01	14.7	38.9
RE Income	12.13	0.05	7.3	26.8
StkSelAllCap	94.48	1.61	20.3	83.4
StrgInc	12.11	0.03	9.1	26.0
Magellan Fund	15.12	0.28	12.2	NS
Fidelity Freedom:				
2060 K6	17.71	0.26	25.1	72.7
FdFrmIdxFndII	27.41	0.27	18.1	NS
FdFrmIdxFndII	29.65	0.35	20.9	NS
FdFrmIdxFndII	31.68	0.41	22.4	NS
FdFrmIdxFndII	31.75	0.40	22.4	NS
FdFrmIdxFndII	26.14	0.34	22.5	NS
FF2010 n	15.38	0.09	11.8	28.7
FF2015 n	12.72	0.08	13.5	33.7
FF2020 n	16.20	0.13	15.3	39.2
FF2025 n	15.64	0.15	17.1	44.1
FF2030 n	20.35	0.21	18.3	48.6
FF2035 n	18.41	0.21	19.9	56.3
FF2040 n	13.85	0.19	22.9	66.9
FF2045 n	16.43	0.24	24.7	71.2
FF2050 n	16.66	0.24	24.6	71.3
Free2055 n	19.32	0.28	24.7	71.2
Free2060InstPrem	22.15	0.28	22.4	67.4
Freedom2020 K	16.19	0.13	15.4	39.5
Freedom2020K6	16.12	0.13	15.7	40.3
Freedom2025 K	15.59	0.14	17.2	44.3
Freedom2025K6	15.55	0.14	17.4	45.2
Freedom2030 K	20.31	0.20	18.3	48.9
Freedom2030K6	20.24	0.21	18.6	49.8
Freedom2035 K	18.36	0.20	20.0	56.7
Freedom2035K6	18.31	0.20	20.2	57.6
Freedom2040 K	13.85	0.19	23.0	67.3
Freedom2040K6	13.80	0.18	23.2	68.1
Freedom2045 K	16.39	0.23	24.7	71.7
Freedom2045K6	16.35	0.23	25.0	72.7
Freedom2050 K	16.63	0.24	24.8	71.8
Freedom2050K6	16.62	0.24	25.0	72.7
Freedom2055 K	19.27	0.28	24.8	71.8
Freedom2055K6	19.27	0.28	25.0	72.7
Idx2020InsPre	17.81	0.12	13.9	37.7
Idx2025InsPre	21.26	0.17	15.5	42.2
Idx2030InsPre	23.40	0.21	16.6	46.5
Idx2035InsPre	27.42	0.27	18.1	53.7
Idx2040InsPre	29.65	0.35	20.8	63.3
Idx2045InsPre	31.69	0.40	22.4	67.4
Idx2050InsPre	31.76	0.41	22.4	67.4
Idx2055InsPre	26.14	0.33	22.4	67.5
Idx2055Investor	26.13	0.

DATA MUTUAL FUNDS

DATA PROVIDED BY LIPPER | BARRONS.COM/DATA

	NAV	Net Chg.	YTD % Ret.	3-Yr. % Ret.
GlbA	81.39	1.37	33.1	68.0
OverseasA	30.62	0.55	39.7	63.9
FPA Funds:				
FPAFlexInc Fnd	10.37	NA	NA	NA
FPANwInc	10.08	0.01	7.4	20.7
FPACres Inst	43.26	0.31	18.1	62.2
FPACresentFnd	43.32	0.32	18.1	62.4
Franklin A1:				
CA TF A1	6.76	0.00	2.9	11.6
Fed TF A1	10.76	0.00	3.3	13.6
HY TF A1	8.87	0.00	3.9	17.1
IncomeA1	2.50	0.01	12.2	30.0
NY TF A1	9.84	0.00	2.6	11.6
Utils A1	23.93	-1.32	15.3	39.1
Franklin Templeton:				
TgtModA	17.38	NA	NA	NA
FrankTemp/Frank Adv:				
CA TF Adv	6.75	0.00	3.0	12.0
CvtScAdv	24.06	-1.95	15.2	47.7
Dynat Adv	200.27	-17.34	20.9	129.2
Growth Adv	137.93	-17.34	17.0	77.3
IncomeAdv	2.48	0.02	12.5	30.8
RisDv Adv	91.22	-7.72	13.4	41.5
Utils Adv	24.23	-1.33	15.4	39.7
FrankTemp/Franklin A:				
BAL A	13.03	0.02	10.7	24.6
DynaTech A	189.72	-17.52	20.6	127.5
Eqln A	33.56	-2.36	18.2	52.3
FoundFAIA	17.35	NA	NA	NA
GoldPrM A	48.31	-1.94	209.1	270.2
GrOp A	44.59	-7.98	9.7	92.4
Growth A	136.34	-17.06	16.7	76.0
RisDv A	91.39	-7.66	13.2	40.4
SmMCpGrA	37.90	-2.67	4.7	48.9
StrInc A	8.40	-0.01	7.3	19.4
TtlRtn A	8.43	0.01	7.0	14.4
FrankTemp/Franklin C:				
Income C	2.56	0.02	11.9	28.5
FrankTemp/Franklin R:				
FrkDynTchR6	203.95	-17.28	21.0	129.8
FrkGrthR6	137.72	-17.45	17.1	77.7
FrkIncR6	2.49	0.01	12.5	30.8
FrkRisDivR6	91.19	-7.74	13.5	41.8
FrankTemp/Mutual A&B:				
Shares A	25.69	-1.01	12.6	43.0
FrankTemp/Temp A:				
Frgn A	9.48	-0.20	28.6	50.2
GlBond A	7.17	0.05	17.1	6.3
Growth A	28.41	0.45	24.3	58.3
World A	17.91	-2.03	22.3	91.1
Frost Family of Fund:				
FrTRInst	9.76	0.02	5.9	21.9

G

GE Elfun/S&S:				
Trusts n	103.98	1.80	17.9	101.4
GMO Trust Class III:				
Quality	35.28	0.53	20.7	86.6
GMO Trust Class VI:				
Quality	35.28	0.53	20.8	87.2
Goldman Sachs Inst:				
EmgMktEq	30.44	0.69	32.7	55.2
HYMuni	9.05	0.00	2.2	16.2
Int	18.26	0.23	41.4	81.4
Muni	15.24	0.00	3.4	14.0
Guggenheim Funds Tru:				
MacOppFdClInst	25.06	0.05	7.6	26.6
TotRtnBdFdClInst	24.15	0.02	8.3	18.9
GuideStone Funds:				
EqindxGS2	68.24	NA	NA	NA
EqIndxGS4 n	68.21	NA	NA	NA
MedDurGS2	12.92	NA	NA	NA

H I

Harbor Funds:				
CapApInst	118.27	1.80	15.6	131.9
IntlInst	55.09	0.51	28.9	56.0
SmCpValInst	43.66	0.33	6.1	36.0
Harding Loevner:				
IntlEq	27.28	0.47	28.1	49.5
Hartford Funds A:				
BalIncA	14.75	0.11	11.4	26.7
CapAppA	44.73	0.55	11.9	60.6
DiscpEqA	54.69	0.82	15.6	75.7
DivGthA	34.98	0.50	18.1	50.7
EqInc	20.52	0.25	16.0	36.0
GrOppty	64.24	0.93	15.2	129.8
MidCap A	20.05	0.17	0.9	22.2
Hartford Funds I:				
BalIncI	14.76	0.10	11.6	27.6
DivGthI	34.71	0.49	18.4	51.7
EmrgMktEqInv	23.27	0.64	40.1	63.6
InterValue	24.89	0.23	44.7	78.9
IntlAlphaInv	22.25	0.29	26.2	58.5
StrInc	8.13	0.02	9.7	30.0
Hartford Funds Y:				
IntlValY	25.58	0.23	44.7	78.9
Hartford HLS Fds IA:				
Balanced	29.54	0.33	13.1	44.1
CapApp	53.88	0.75	15.1	67.6
DiscEqui	23.44	0.34	15.6	75.6
Div&Grwth	23.12	0.33	18.8	52.6
IFP US Equity Fund:				
IFP US EquityFd	21.98	0.28	29.3	90.9
Invesco Fds Investor:				
DivrsDiv n	18.47	0.23	16.7	44.3
Invesco Funds A:				
500InxA	72.68	1.00	18.7	85.1
ActiveAllA	15.05	0.15	16.7	44.9
CapApprA p	86.45	1.45	14.6	107.1
Chart	21.60	0.33	17.3	80.8
CmstA	31.04	0.34	18.2	52.9
DevMktA	35.21	0.93	29.0	40.6
DiscFdA p	101.49	1.41	19.6	70.4
DisMdCpGrA	27.57	0.34	7.4	50.3
DivIncm p	26.54	0.32	16.5	39.0
DivrsDiv p	18.48	0.23	16.6	43.9
EqIncA	11.07	0.10	13.6	39.7
EqWtdA p	72.88	0.65	12.2	42.9
GrIncA	22.99	0.30	16.7	53.0
HYMuA	8.29	0.00	2.4	12.7
InvescoFd p	62.16	2.65	143.2	191.2
InvGlobIFdA	87.43	1.53	16.5	82.1
MnStFndA	63.20	0.95	17.2	78.5
MnStSmCpA p	29.19	0.31	10.6	48.5
ModInvA	12.14	0.10	14.2	38.0
MunInA	11.68	-0.01	1.6	11.2
RchHiYldMuniA	6.58	0.00	1.6	14.1
RisingDivA	26.90	0.38	18.6	66.4
RoMu A p	14.41	0.00	0.0	10.9
SP IncomeA	5.90	0.02	7.2	61.9
Invesco Funds P:				
Summit P p	29.33	0.41	13.0	107.9
Invesco Funds Y:				
DevMktY	34.26	0.90	29.3	41.7
DiscovY	131.15	1.83	19.8	71.7
EqWtdY	74.41	0.67	12.5	44.0
IncomeY	6.45	0.02	7.4	63.0
IntGrowY	25.48	0.20	16.8	39.7
Ivy Funds:				
BalancedA p	25.81	NA	NA	NA
CoreEqA t	17.30	NA	NA	NA
LgCpGwthA p	36.80	NA	NA	NA
LgCpGwthI r	41.02	NA	NA	NA
MidCapI	27.81	NA	NA	NA
MdCpGwthA p	23.38	NA	NA	NA
ScTechA p	58.64	NA	NA	NA
ScTechI r	84.75	NA	NA	NA

J

Janus Henderson:				
Balanced C	47.77	0.57	14.9	49.5
Balanced T n	48.60	0.59	15.8	53.1
Enterprise T n	141.82	0.84	9.4	49.1
GlbResch T nr	122.38	1.90	21.7	90.0
GlTech T nr	68.18	1.78	26.2	158.9
Grw&Inc T n	72.91	1.12	21.4	64.7
Resh T n	90.77	1.55	20.0	130.9
Jensen I :				
Jensen I	44.23	0.53	6.1	36.5
JensenQualGrJ n:				
JensenQualGrJ n	44.37	0.53	5.9	35.6
JHF III DispVal:				
DispVal I	25.09	0.39	19.2	56.7
DispValMCI	27.92	0.22	13.1	45.8
DispValMdCp	26.19	0.21	12.8	44.7
DispValMdCpR6	27.90	0.21	13.2	46.2
DispValR6	25.17	0.39	19.3	57.2
JHITFunLgCpCorFd:				
FunLgCpCorA	65.97	NA	NA	NA
John Hancock:				
500Index1	70.48	0.98	19.0	86.4
BondI	13.72	0.02	7.8	16.4
BondR6	13.74	0.02	7.8	16.8
IntlGrwI	35.14	NA	NA	NA
John Hancock Class 1:				
BlueChipGrw	66.43	1.00	20.1	143.6
LSAggr	17.14	NA	NA	NA
LSBalncd	15.00	NA	NA	NA
LSGwth	16.37	NA	NA	NA
John Hancock Funds A:				
BalA	29.53	NA	NA	NA
BondA p	13.72	0.02	7.5	15.5
LifeBal	15.15	NA	NA	NA
LifeGrw	16.44	NA	NA	NA
JPMorgan A Class:				
CoreBond	10.48	0.02	7.3	14.2
CorePlusBd p	7.36	0.02	7.8	16.3
EqInc p	24.46	0.30	15.6	35.6
GroInc p	84.70	1.14	14.9	43.7
GwthAdv p	39.39	0.55	17.3	114.1
Inv Bal p	16.96	0.12	13.2	40.9
InvCon p	13.20	0.07	10.8	29.7
InvG&I p	21.56	0.20	14.9	49.5
InvGrwt p	29.19	0.34	17.8	60.8
LgCpGwth p	80.31	1.10	15.8	106.9
MdCpGrw p	38.78	0.29	10.6	55.2
USEquity	27.09	0.37	15.6	80.8
JPMorgan I Class:				
CoreBond	10.48	0.02	7.6	15.2
CorePlusBd	7.35	0.01	8.1	17.1
EmMktEq I	41.45	1.07	39.5	55.0
EqInc	25.07	0.30	15.9	36.6
EqIndx	103.79	1.45	19.1	87.1
GrAdv r	42.48	0.60	17.6	115.7
LgCapVal	21.31	0.27	17.2	51.0
LgCpGwth	83.23	1.14	16.1	108.4
MdCpGrw	50.63	0.37	10.8	56.4
MdCpVal	31.46	0.29	6.1	34.5
ShtDurBnd	10.97	0.01	5.5	16.8
USEquity	27.22	0.37	15.8	82.1
USLgCpCorPls	23.79	0.40	16.1	94.6
USRechEnhEq	48.58	0.66	18.0	88.3
ValAdv	36.95	0.41	10.8	42.1
JPMorgan L Class:				
FlEmMktEq L	41.75	1.09	39.6	55.5
MdCpVal L	32.30	0.30	6.3	35.1
JPMorgan R Class:				
CoreBond	10.49	0.02	7.7	15.6
CorePlusBd	7.36	0.01	8.2	17.4
HighYld r	6.62	0.01	8.4	30.8
ShtDurBnd	10.97	0.01	5.5	16.9
USRechEnhEq	48.49	0.66	18.1	88.8
JPMorgPrm:				
USEquity L	27.31	0.38	16.0	82.9

L

Laudus Funds:				
USLgCpGr nr	26.25	0.40	15.6	125.3
Lazard Instl:				
EmgMktEq	24.71	0.31	40.8	83.6
GlbLstInfr	18.12	0.09	23.5	44.4
IntStrtEq r	13.20	0.07	26.3	45.5
Legg Mason I:				
IntlGrTrl	74.77	0.87	24.1	52.4
Loomis Sayles Fds:				
LSBondI	12.25	0.03	9.2	25.0
Lord Abbett A:				
AffiltdA p	20.30	0.34	17.0	51.8
BdDeb p	7.29	0.01	8.4	23.0
CalibrDivGr	25.29	0.44	17.5	67.4
HYMuniBd p	10.62	0.00	1.9	15.5
IntrTxFr	10.31	0.00	4.5	13.2
MultiAstBalOppty	13.68	0.13	13.8	46.2
ShtDurIncmA p	3.89	0.00	5.6	17.1
TaxFr p	10.31	0.00	2.3	12.7
Lord Abbett I:				
BdDebentr	7.25	0.01	8.7	23.7
FloatRt	8.08	0.01	6.2	30.9
HiYld	6.40	0.00	7.3	28.1
ShtDurInc p	3.89	0.00	6.1	17.8

M

MainStay Fds A:				
HiYldBdA	5.20	0.01	6.2	25.6
LgCpGrA p	8.93	0.12	16.0	114.1
MainStay Fds I:				
S&P500IdxA	73.47	1.01	18.7	85.2
Mairs&Power:				
MairsPwrGr n	181.46	3.15	11.8	70.7
MassMutual Select:				
MCGrEqIII	16.95	0.10	5.4	40.3
Metropolitan West:				
TotRetBd n	9.20	-0.02	7.6	13.6
TotRetBdI	9.20	-0.02	7.8	14.5
TRBdPlan	8.63	-0.01	7.9	14.8
UnconstrBdI	10.49	0.01	8.1	23.0
MFS Funds:				
IIE	40.74	0.29	23.7	53.4
MFS Funds Class A:				
AgGrAlA	32.02	-2.03	16.2	50.9
CoEqyA	50.56	0.70	13.8	68.0
GrowthA	177.01	3.04	13.5	102.6
IntlVA	43.93	0.48	33.8	68.7
MCapA	25.78	0.32	5.5	46.5
MCapValA	30.48	0.19	7.6	37.6
MIGA	42.00	0.59	11.1	60.8
MITA	35.95	0.52	14.9	64.2
MuHiA	7.42	0.00	3.3	16.9
MuInA	8.17	0.00	3.2	13.4
ResBdA	9.66	0.01	7.2	16.4
RschA	56.80	0.81	14.2	66.3
TotRA	19.39	0.13	11.6	32.1
UtilA	24.70	0.22	14.8	24.5
ValueA	50.51	0.64	14.1	37.5
MFS Funds Class I:				
GrowthI	199.26	3.43	13.8	104.1
MCapI	28.50	0.35	5.8	47.6
MCapVal I	31.61	0.19	7.8	38.7
MIGI	44.19	0.62	11.4	61.9
ResBdI	9.66	0.01	7.4	16.9
RschI	59.39	0.85	14.4	67.6
ValueI	50.92	0.64	14.4	38.5
Morgan Stanley Inst:				
CapGrP p	64.52	-0.23	28.7	184.8
GloFranI t	29.94	0.39	1.2	28.9
MorganStanleyPathway:				
CoreFxIcm n	6.89	0.02	7.4	13.7
Munder Funds:				
MndrIntlSmCpInv r	19.98	0.26	42.8	73.4
Mutual Series:				
BeacnZ	18.73	-0.93	26.4	58.4
GlbDiscA	31.08	-2.24	24.0	55.8
GlbDiscz	32.25	-2.31	24.3	56.9
QuestZ	16.07	-0.51	18.2	42.5
SharesZ	26.17	-1.05	13.0	44.1

N

Natixis Funds:				
InvGradeBdY	9.91	0.02	7.1	17.6
LSGrowthY	33.77	0.52	16.8	138.0
Neuberger Berman Fds:				
GenesInst	55.00	0.35	-2.4	23.1
LCValInst	51.42	0.85	22.2	33.6
LgShInst	20.11	0.15	7.3	30.3
StrIncInst	10.24	0.01	9.5	26.6
Neuberger Berman Inv:				
Genes n	54.73	0.34	-2.6	22.5
Guard n	30.00	0.45	15.6	94.2
LCVal n	51.44	0.85	22.0	33.1
Neuberger Berman Tr:				
GenesisFdR6	54.92	0.35	-2.3	23.5
Nicholas Group:				
Nich n	93.50	1.18	5.8	66.0
Northern Funds:				
BdIdx n	9.34	0.01	7.2	13.6
EmMktsEqIdx nr	14.50	0.27	33.6	56.6
HiYFxInc n	6.14	0.01	8.6	32.4
IntlEqIdx nr	17.66	0.22	32.5	62.2
MidCpIdx n	21.22	0.15	9.6	44.9
StkIdx n	68.95	0.96	19.2	87.8
Nuveen Cl A:				
AAMunBd p	9.95	0.00	2.7	11.7
HiYldMuBd p	14.28	0.01	1.9	11.3
Nuveen Cl I:				
HYMunBd	14.28	0.00	2.0	11.9
Nuveen Cl R:				
IntDMunBd	8.91	0.00	4.6	12.5
LmtTrmR	10.97	0.00	4.4	10.6

O

Oakmark Funds Invest:				
EqtyInc nr	39.47	0.36	11.7	42.2
Oakmark n	173.75	2.45	15.2	75.7
OakmrkInt n	32.50	0.17	32.4	50.4
Select n	91.89	1.41	15.1	88.8
Old Westbury Fds:				
AlCpCore n	26.01	NA	NA	NA
CreditIncomeFd n	8.01	NA	NA	NA
FixInc pn	10.24	NA	NA	NA
LrgCpStr n	20.83	NA	NA	NA
MuniBd pn	11.57	NA	NA	NA
Sm&MdCapStrategy n	17.58	NA	NA	NA
Optimum Funds Inst:				
Fixed Inc	8.31	0.02	7.8	15.0
LgCpGrwth	25.28	0.40	17.8	120.0
LgCpVal	19.93	0.26	15.8	44.9
Osterweis Strat Income:				
OsterweisStrInc n	11.20	-0.03	5.4	27.3

P Q

Parnassus Fds:				
ParnEqFd n	56.49	0.88	12.8	67.1
Perm Port Funds:				
Permanent n	76.50	1.75	31.6	75.7
PGIM Funds Cl A:				
HighYield	4.85	NA	NA	NA
JennGrowth	61.09	0.87	16.2	130.9
JennUtility	15.04	0.19	12.0	36.3
TotalReturnBond p	12.22	NA	NA	NA
PGIM Funds Cl Z:				
HighYield	4.86	NA	NA	NA
JennGrowth	72.79	1.05	16.5	133.0
TotalReturnBond	12.18	NA	NA	NA
PIMCO Fds Inst:				
AllAsset	11.98	NA	NA	NA
CommodityRR	15.00	NA	NA	NA
DivInc	10.08	NA	NA	NA
GlblBdOppUSH	9.91	NA	NA	NA
HiYld	8.18	NA	NA	NA
HiYldMuniBd	8.38	NA	NA	NA
IntlBdUSH	9.92	NA	NA	NA
InvGrdCrBd	9.22	NA	NA	NA
LgTrmCrdtBd	8.96	NA	NA	NA
LngDurTotRtrn	7.29	NA	NA	NA
LowDur	9.36	0.00	5.5	16.4
LowDurInc r	8.33	NA	NA	NA
ModDur	9.52	NA	NA	NA
MortgOppBd	9.44	NA	NA	NA
MuniBd	9.41	0.00	4.2	15.8
RealRtnI	10.38	NA	NA	NA
ShortT	9.68	NA	NA	NA
ShtAssetInv	9.99	0.00	4.8	17.5
StksPLUSIntlHdgr	9.96	NA	NA	NA
StksPLS	13.63	NA	NA	NA
TotRt	8.87	NA	NA	NA
PIMCO Funds A:				
IncomeFd	11.00	NA	NA	NA
LowDurInc	8.33	NA	NA	NA
TotRetA	8.87	NA	NA	NA
PIMCO Funds C:				
IncomeFd	11.00	NA	NA	NA
PIMCO Funds I2:				
ComPLUSStrtgyFd	6.86	NA	NA	NA
HiYldMuniBd	8.38	NA	NA	NA
Income	11.00	NA	NA	NA
IntlBdUSH	9.92	NA	NA	NA
InvstGrCrBd	9.22	NA	NA	NA
LowDurInc	8.33	NA	NA	NA
MuniBd	9.41	0.00	4.1	15.5
ShtTm	9.68	NA	NA	NA
TotRt	8.87	NA	NA	NA
PIMCO Funds Instl:				
ComPLUSStrtgyFd	6.99	NA	NA	NA
DynamicBd	10.35	NA	NA	NA
IncomeFd	11.00	NA	NA	NA
InflRespMulAsset	9.42	NA	NA	NA
Pioneer Funds A:				
CoreEqA	24.67	0.04	17.3	59.1
DiscGrA	21.49	0.33	22.6	88.9
PioFdA	44.72	0.79	25.3	97.6
Pioneer Funds Y:				
BondY	8.46	0.01	8.9	18.8
PionFdY	45.99	0.79	25.6	99.3
StratIncY p p	9.87	0.02	10.5	24.7
Price Funds:				
2050RetFd n	21.85	0.31	20.0	65.4
Balanced n	28.57	0.29	16.9	53.7
BlChip n	213.29	3.17	20.5	144.0
Communica&Techn	132.98	1.62	8.2	109.0
DivGro n	82.48	1.00	15.9	49.5
DvsfMCGr n	47.75	0.33	12.8	68.5
Eqlnc n	38.86	0.55	15.4	41.4
Eqlndex n	179.80	2.50	19.1	87.1
GlbStk n	70.11	1.44	22.5	80.4
GlbTech n	26.69	0.62	27.9	166.6
Growth n	109.25	1.57	17.5	121.3
HelSci n	84.49	1.01	19.1	24.7
InstFLRFd r	9.42	0.00	6.5	31.0
InstHiYld	7.96	0.01	8.7	31.1
LgCapGow I	86.05	1.32	19.1	127.7
InstLCCoreGr	72.11	1.06	20.8	145.3
LgCpVal	23.14	0.36	12.6	37.5
InstSmCap	24.88	0.13	10.6	45.4
IntDis n	75.33	1.15	25.9	49.5
IntlStk n	21.14	0.37	18.8	43.5
IntlValEq n	23.80	0.29	44.0	85.1
MCapVal n	32.58	0.31	7.5	48.9
MCEqGr	52.61	0.24	5.4	39.2
MidCap n	98.69	0.44	5.1	38.0
NAmer n	80.28	1.15	18.2	90.8
NHoriz n	52.82	0.30	5.4	33.5
OverS SF nr	16.26	0.22	32.4	58.1
QMUSSmCpGrEq n	45.74	0.31	12.8	54.3
R2015 n	13.40	0.10	12.6	38.1
R2020 n	19.84	0.16	13.1	39.7
R2025 n	17.74	0.15	13.6	42.5
R2030 n	27.92	0.27	15.1	47.9
R2035 n	23.56	0.27	17.0	54.5
R2040 n	34.68	0.43	18.4	60.1
Ret2045 n	25.65	0.35	19.6	64.1
Ret2055 n	22.96	0.32	20.1	65.7
SciTec n	58.55	0.81	26.4	173.4
SmCap n	52.11	0.14	10.0	36.5
SmCapStk n	58.12	0.30	10.5	45.0
SpecGr n	25.71	-3.46	15.8	63.8
SpecInc n	11.40	0.00	7.7	20.3
TotIndex n	72.05	0.95	18.6	84.9
U.S.EqResch n	68.10	0.98	17.8	93.2
USLrgCpCore n	43.62	0.60	14.0	71.9
Value n	48.30	0.59	13.2	46.2
Price Funds - Adv Cl:				
R2030A p	27.50	0.26	14.8	46.9
R2040A p	34.18	0.43	18.1	58.9
Price Funds - R Cl:				
R2030R p	27.06	0.26	14.5	45.7
PRIMECAP Odyssey Fds:				
AggGrowth r nr	51.02	0.62	31.2	83.6
Growth r nr	37.29	0.43	35.1	89.1
Stock r nr	33.62	0.32	27.3	74.1
Principal Investors:				
CapApprA p	83.86	1.22	14.7	80.3
InfPro IN	8.03	0.01	6.6	11.8
LgIndxI	32.76	0.45	19.2	87.3
LgIndxJ tn	32.26	0.45	18.9	86.3
LT2030In	14.80	0.13	13.9	42.5
LT2040I	17.20	0.19	16.4	53.3
LT2050I	18.64	0.25	18.5	61.7
MidCpBldA	41.43	0.49	3.1	55.1
PreSecI	9.41	0.02	7.8	25.8
PtrLV In	17.51	0.20	12.0	41.3
RealEstSecI	28.03	0.30	1.7	21.3
SAMBalA p	16.83	0.16	14.3	47.8
SAMGrA p	19.86	0.24	16.1	58.4
ProFunds Inv Class:				
UltNASDAQ-100 n	129.59	NA	NA	NA
Putnam Funds:				
GrOpp R6	84.07	-2.96	16.3	124.4
Putnam Funds Class A:				
DynAABalA	17.04	-0.68	15.8	57.5
DynAAGthA	21.74	-1.20	19.6	71.6
PutLargCap p	39.72	-1.20	21.5	66.9
GeorgePutBal	27.17	-1.64	14.9	60.2
GrOpp p p	76.25	-3.09	16.0	122.2
StDurInc	10.14	0.00	4.8	17.3
SustainLdrsFd p	123.43	-12.08	12.1	73.5
Putnam Funds Class Y:				
GrOpp Y	82.80	-2.98	16.2	123.8
PutLargCap	39.72	-1.22	21.8	68.2
StDurInc	10.15	0.00	4.9	17.6

R

Russell Funds S:				
TaxExBd	21.93	0.02	4.2	12.3
TxMngUSLgCp	97.43	1.40	15.9	74.2
Rydex Investor Class:				
NasdaqInv n	95.87	NA	NA	NA

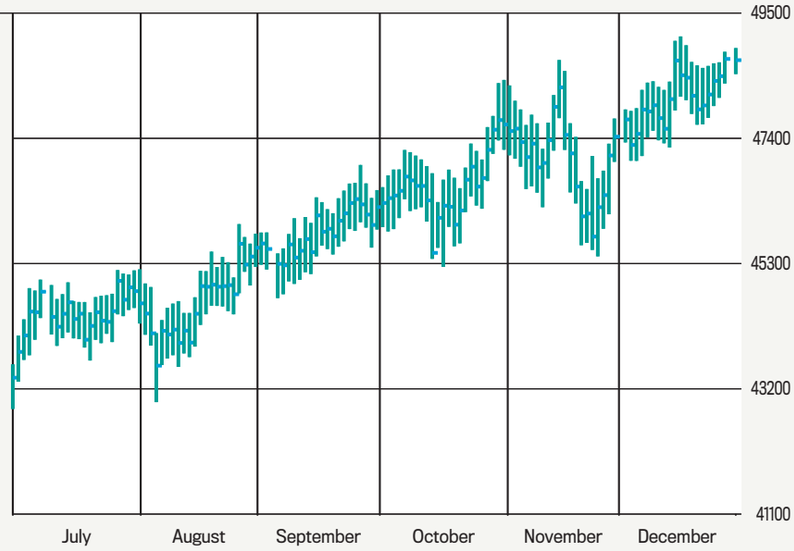
S

Schwab Funds:				
1000 Inv nr	14.74	0.20	18.8	86.9
CoreEq n	25.07	0.38	14.6	76.9
FunIntlLgInst nr	13.89	0.21	41.0	72.4
FunUSLgInst nr	32.37	0.34	18.1	63.1
InflProSel n	10.33	0.01	6.9	12.7
Intl Sel nr	28.87	0.35	32.3	61.7
S&P Sel n	17.75	0.25	19.3	88.0
SmCp Sel nr	40.64	0.08	15.2	50.6
TSM Sel nr	16.60	0.21	18.6	85.0
USSmCoIdx nr	19.19	0.04	9.6	43.5
SEI Portfolios:				
CoreFxIn F	9.71	0.01	7.2	13.4
IntlEq F	13.44	NA	NA	NA
TaxMgdLC F	41.23	NA	NA	NA
Selected Funds:				
AmShD n	42.54	0.77	28.2	101.9
SmeadFds:				
SmeadValueInstl	82.45	0.73	6.4	31.1
SSgA Funds:				
SP500 n	282.92	-16.82	11.2	74.9
Strategic Adviser:				
StratAdFidEmr	16.24	0.39	34.6	63.5
StratAdMunBond	8.83	NA	NA	NA
StratAdShrtDur	10.04	NA	NA	NA
StratAdFidUS	20.32	0.29	19.9	87.2
StratAdIntlFnd	15.01	NA	NA	NA
StratAdCorInFnd	9.31	NA	NA	NA
StratAdInOpFnd	9.00	NA	NA	NA
StratAdvFidIntl	15.54	0.16	31.6	64.2
StratAdAltFund	10.39	NA	NA	NA
StratAdFidCoreS	9.29

The Dow Jones Averages

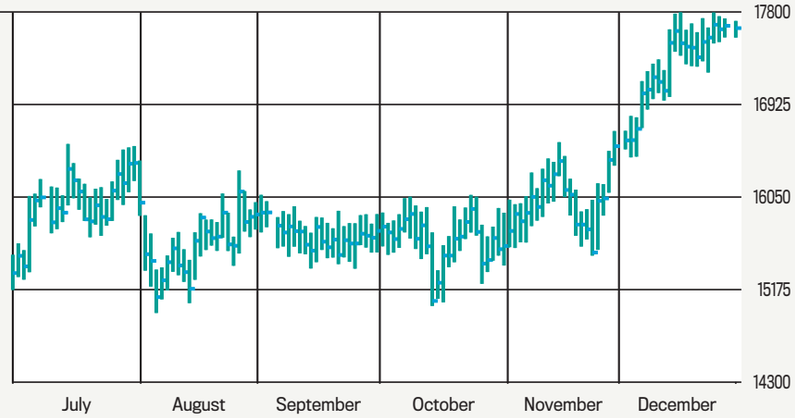
Industrials

Components	Week's Change
3M	0.12
Amazon.com	5.17
American Express	4.54
Amgen	5.55
Apple	-0.27
Boeing	2.36
Caterpillar	6.78
Chevron	2.27
Cisco Systems	-0.26
Coca-Cola	-0.19
Disney	2.32
Goldman Sachs	13.56
Home Depot	4.78
Honeywell International	-1.74
IBM	4.11
Johnson & Johnson	1.26
JPMorgan Chase	10.70
McDonald's	-5.16
Merck	5.69
Microsoft	1.79
Nike Cl B	2.22
NVIDIA	9.54
Procter & Gamble	0.28
Salesforce	6.17
Sherwin-Williams	4.58
Travelers	-0.80
UnitedHealth Group	4.41
Verizon Communications	0.66
Visa Cl A	5.75
Walmart	-2.62



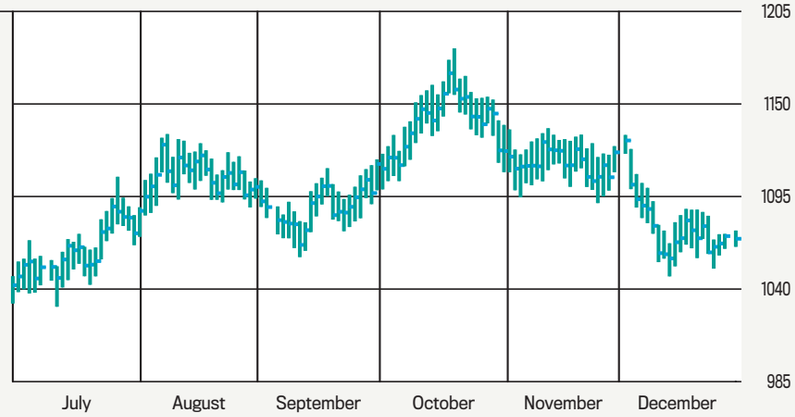
Transportation

Components	Week's Change
Alaska Air Group	-0.51
American Airlines Group	-0.34
Avis Budget Group	1.34
CH Robinson Worldwide	-1.84
CSX	0.12
Delta Air Lines	-0.21
Expeditors Intl of Wash	-0.63
FedEx	7.55
JB Hunt Transport	0.60
Kirby Corp	-0.05
Landstar System	1.24
Matson	0.35
Norfolk Southern	-0.45
Old Dominion Freight Line	2.10
Ryder System	4.62
Southwest Airlines	0.02
Uber Technologies	1.95
Union Pacific	-0.79
United Airlines	0.05
United Parcel Service B	-1.38



Utilities

Components	Week's Change
American Elec Power	1.18
American Water Works	0.30
Atmos Energy	1.43
Consolidated Edison	1.24
Dominion Energy	-0.23
Duke Energy	1.62
Edison International	-0.59
Exelon	-0.10
FirstEnergy	0.62
NextEra Energy	0.87
Public Svc Enterprise	0.38
Sempra	1.67
Southern	1.89
Vistra	-1.36
Xcel Energy	1.75



Note: Theoretical highs and lows are shown. A red chart indicates a lower price than the starting period. Green means it's higher than the starting period.

DJ Half-Hourly Averages

Dow Jones 30 Industrial (divisor: 0.162425639044928)

Daily	Dec 22	23	24	25	26
Open (t)	48223.67	48260.24	48420.93	...	48708.38
Open (a)	48211.88	48320.59	48424.71	...	48712.47
10:00	48239.02	48349.38	48532.66	...	48728.05
10:30	48324.59	48373.52	48613.21	...	48719.73
11:00	48318.58	48442.69	48641.54	...	48698.20
11:30	48367.11	48421.08	48686.23	...	48680.64
12:00	48403.51	48432.57	48713.33	...	...
12:30	48384.69	48450.63	48739.53	...	48678.59
1:00	48443.07	48450.51	48731.81	...	48628.64
1:30	48393.23	48507.61	48731.16	...	48614.42
2:00	48359.86	48479.44	48731.16	...	48638.20
2:30	48375.28	48474.75	48731.16	...	48632.88
3:00	48387.70	48438.63	48731.16	...	48644.78
3:30	48380.48	48435.72	48731.16	...	48676.93
Close	**48362.68**	**48442.41**	**48731.16**	**...**	**48710.97**
High (t)	48658.42	48675.57	48852.94	...	48915.61
Low (t)	47940.83	48078.09	48317.56	...	48475.35
High (a)	48457.47	48527.50	48771.32	...	48782.00
Low (a)	48199.13	48254.31	48386.59	...	48589.07
Change	+227.79	+79.73	+288.75	...	-20.19

Theoretical (t): High 48915.61 Low 47940.83
Actual (a): High 48782.00 Low 48199.13

Dow Jones 20 Transport (divisor: 0.15395808703479)

Open (t)	17610.64	17659.68	17629.08	...	17627.78
Open (a)	17597.13	17658.25	17619.02	...	17640.45
10:00	17644.94	17657.64	17630.87	...	17642.53
10:30	17604.62	17625.28	17643.02	...	17648.07
11:00	17648.76	17658.70	17622.88	...	17631.16
11:30	17687.02	17628.55	17650.08	...	17630.44
12:00	17665.25	17617.82	17648.52	...	...
12:30	17667.78	17610.73	17677.96	...	17606.58
1:00	17674.47	17656.55	17689.46	...	17604.11
1:30	17673.03	17637.23	17669.42	...	17606.10
2:00	17650.42	17633.61	17669.42	...	17600.70
2:30	17626.49	17637.46	17669.42	...	17606.50
3:00	17646.92	17630.95	17669.42	...	17627.79
3:30	17660.16	17630.00	17669.42	...	17642.56
Close	**17679.88**	**17636.68**	**17669.42**	**...**	**17647.24**
High (t)	17795.53	17760.42	17739.54	...	17716.12
Low (t)	17502.17	17515.09	17558.64	...	17557.25
High (a)	17696.30	17708.23	17705.27	...	17663.54
Low (a)	17590.99	17606.08	17605.94	...	17596.04
Change	+121.92	-43.20	+32.74	...	-22.18

Theoretical (t): High 17795.53 Low 17502.17
Actual (a): High 17708.23 Low 17590.99

Dow Jones 15 Utilities (divisor: 1.31844753190630)

Open (t)	1058.92	1064.56	1067.95	...	1070.52
Open (a)	1061.07	1064.59	1067.31	...	1070.68
10:00	1056.63	1063.71	1068.35	...	1070.42
10:30	1058.29	1067.33	1068.21	...	1072.25
11:00	1060.29	1068.74	1069.08	...	1072.24
11:30	1062.88	1066.71	1068.94	...	1069.59
12:00	1062.90	1065.63	1069.04	...	...
12:30	1062.81	1066.28	1069.49	...	1067.76
1:00	1062.81	1069.23	1070.16	...	1066.92
1:30	1063.53	1068.69	1071.50	...	1067.52
2:00	1062.05	1068.35	1071.50	...	1067.03
2:30	1062.93	1069.82	1071.50	...	1066.90
3:00	1063.89	1069.51	1071.50	...	1067.99
3:30	1065.44	1067.99	1071.50	...	1068.40
Close	**1065.12**	**1067.09**	**1071.50**	**...**	**1069.91**
High (t)	1069.46	1072.62	1072.82	...	1074.81
Low (t)	1052.14	1059.98	1063.90	...	1065.09
High (a)	1066.84	1070.32	1071.93	...	1073.36
Low (a)	1054.71	1062.85	1065.40	...	1066.22
Change	+3.30	+1.97	+4.41	...	-1.59

Theoretical (t): High 1074.81 Low 1052.14
Actual (a): High 1073.36 Low 1054.71

Dow Jones 65 Composite (divisor: 0.795488403306 47)

Open (t)	15009.89	15036.18	15068.69	...	15131.40
Open (a)	15008.43	15048.29	15066.47	...	15134.95
10:00	15010.54	15052.98	15089.52	...	15142.72
10:30	15034.45	15065.13	15115.71	...	15140.41
11:00	15040.43	15075.36	15122.91	...	15132.11
11:30	15055.50	15064.31	15132.22	...	15120.80
12:00	15064.19	15065.31	15133.45	...	...
12:30	15056.18	15076.50	15150.90	...	15119.16
1:00	15077.44	15077.53	15145.86	...	15105.20
1:30	15062.28	15091.00	15145.73	...	15101.00
2:00	15049.17	15079.02	15145.73	...	15104.73
2:30	15055.91	15085.34	15145.73	...	15105.51
3:00	15061.75	15072.92	15145.73	...	15111.81
3:30	15065.49	15070.75	15145.73	...	15125.59
Close	**15061.95**	**15073.13**	**15145.73**	**...**	**15134.68**
High (t)	15151.91	15153.85	15186.36	...	15197.93
Low (t)	14919.90	14963.43	15027.25	...	15061.16
High (a)	15079.45	15096.85	15158.13	...	15151.22
Low (a)	15003.05	15038.00	15059.71	...	15094.47
Change	+75.58	+11.18	+72.60	...	-11.05

Theoretical (t): High 15197.93 Low 14919.90
Actual (a): High 15158.13 Low 15003.05

Trading Diary

Market Advance/Decline Volumes

Daily	Dec 22	23	24	25	26
NY Up	818,206	396,695	284,763	...	324,131
NY Off	286,984	529,012	137,676	...	297,226
NY Up - Comp.	3,195,620	1,681,374	1,146,666	...	1,330,624
NY Off - Comp.	1,213,841	2,090,983	581,013	...	1,194,801
NYSE Amer UP	24,852	10,951	8,878	...	14,159
NYSE Amer Off	8,907	16,513	12,026	...	9,698
NASD Up	4,757,788	3,099,939	1,995,847	...	2,128,153
NASD Off	2,392,348	4,323,244	1,765,615	...	2,961,631
NYSE Arca UP	234,984	211,207	115,049	...	172,780
NYSE Arca Off	125,293	124,634	73,549	...	102,506
% (QCHA)	+.39	-.25	+.32	....	-.08
% (QACH)	+2.50	-.97	+.20	....	+.65
% (QCHAQ)	+.84	-.83	+.39	....	-.37

Market Advance/Decline Totals

Weekly Comp.	NYSE	NYSE Amer	Nasdaq	NYSE Arca
Total Issues	2,858	296	5,097	2,524
Advances	1,662	171	2,582	1,916
Declines	1,144	120	2,344	572
Unchanged	52	5	171	36
New Highs	232	31	350	436
New Lows	82	21	413	79

Week ended last Friday compared to previous Friday

NYSE Composite Daily Breadth

Daily	Dec 22	23	24	25	26
Issues Traded	2,847	2,840	2,818	...	2,834
Advances	1,737	1,143	1,841	...	1,397
Declines	1,016	1,581	854	...	1,294
Unchanged	94	116	123	...	143
New Highs	143	123	90	...	99
New Lows	39	47	20	...	22
Blocks - primary	3,630	3,275	2,552	...	2,926
Total (000) - primary	1,119,070	938,743	434,204	...	636,774
Total (000)	4,465,038	3,820,565	1,798,271	...	2,586,552

NYSE American Composite

Daily	Dec 22	23	24	25	26
Issues Traded	292	295	293	...	293
Advances	175	123	138	...	153
Declines	106	160	142	...	127
Unchanged	11	12	13	...	13
New Highs	24	16	3	...	15
New Lows	7	9	6	...	7
Blocks - primary	300	259	233	...	267
Total (000) - primary	33,819	27,938	21,121	...	24,023
Total (000)	444,059	451,596	767,029	...	709,068

Nasdaq

Daily	Dec 22	23	24	25	26
Issues Traded	4,910	4,954	4,800	...	4,867
Advances	2,945	1,855	2,870	...	2,040
Declines	1,824	2,918	1,692	...	2,615
Unchanged	141	181	238	...	212
New Highs	186	154	151	...	140
New Lows	152	212	176	...	198
Blocks - primary	44,580	56,442	33,769	...	36,037
Total (000)	7,244,917	7,518,198	3,885,194	...	5,170,302

NYSE Arca Composite

Daily	Dec 22	23	24	25	26
Issues Traded	2,443	2,439	2,423	...	2,435
Advances	1,906	1,548	1,945	...	1,324
Declines	478	836	453	...	1,048
Unchanged	59	55	25	...	63
New Highs	177	224	255	...	266
New Lows	34	25	32	...	40
Blocks - primary	2,681	2,185	1,510	...	2,122
Total (000) - primary	363,794	340,376	189,634	...	302,276
Total (000)	2,100,834	1,948,403	1,047,731	...	1,641,487

Other Market Indexes

Daily	12/22	12/23	12/24	12/25	12/26
NYSE Amer Comp	6900.58	6943.98	6936.57	...	6933.81
BNY ADR Idx	234.78	236.62	237.06	...	238.19
Europe	209.57	211.35	211.96	...	212.41
Latin Am	234.20	237.24	237.33	237.33	237.89
Asia	309.42	311.53	311.84	...	314.27
Emerg M	514.55	517.72	519.21	...	524.39
DJ US TSM Float	68001.07	68228.25	68438.71	...	68399.76
Nasdaq Cmp	23428.83	23561.84	23613.31	...	23593.10
100 Index	25461.70	25587.83	25656.15	...	25644.39
Indus.	12728.09	12727.64	12762.29	...	12718.37
Insur.	15734.93	15691.15	15695.29	...	15630.78
Banks	4734.72	4705.36	4707.98	...	4704.04
Computer	22830.07	23055.18	23094.09	...	23109.73
Telecom	509.76	510.23	511.43	...	511.30
NYSE Comp.-z	22111.31	22151.72	22229.11	...	22246.56
Financial-z	14417.31	14455.26	14525.05	...	14506.74
Health Care-z	26833.12	26875.63	27002.40	...	27053.63
Energy-z	13983.13	14102.96	14064.56	...	14030.47
Russell 1000	3755.84	3770.17	3781.96	...	3780.85
2000	2558.78	2541.12	2548.08	...	2534.35
3000	3910.88	3923.92	3936.13	...	3934.08
Value-v	2084.64	2085.72	2094.40	...	2093.19
Growth-v	4796.89	4826.75	4837.78	...	4837.08
MidCap	3912.57	3898.65	3910.08	...	3908.10
S&P 100 Index	3439.26	3462.37	3472.89	...	3471.43
500	6878.49	6909.79	6932.05	...	6929.94
Ind.	9981.19	10034.32	10061.75	...	10061.99
MidCap	3378.98	3367.50	3373.15	...	3373.29
SmallCap	1506.81	1499.10	1504.82	...	1503.80
Value Line(A)	12420.18	12372.03	12408.26	...	12408.15
Value Line(G)	639.14	636.61	638.42	...	638.38
DJ US Small TSM	17397.78	17289.25	17349.77	...	17293.10

(A)-Arithmetic Index. (G)-Geometric Index.
(v)-Value 1000 and Growth 1000. (y)-Dec. 31,1965=50. (z)-Dec. 31,2002=5000.

DATA **MARKET LABORATORY** BARRONS.COM/DATA

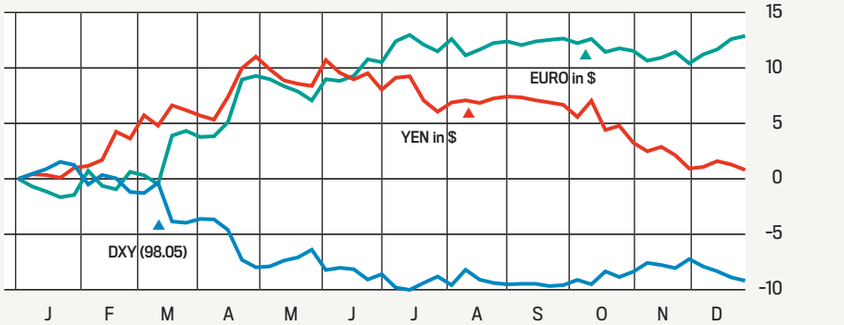
The Week In Stocks For the Major Indexes

12-Month High	12-Month Low		Weekly High	Weekly Low	Friday Close	Friday Chg.	Weekly % Chg.	12-Month Chg.	12-Month % Chg.	Change From 12/31	Change From % Chg.
Dow Jones Indexes											
48731.16	37645.59	30 Indus	48731.16	48362.68	48710.97	576.08	1.20	5718.76	13.30	6166.75	14.49
17679.88	12637.04	20 Transp	17679.88	17636.68	17647.24	89.28	0.51	1616.58	10.08	1751.49	11.02
1168.30	953.88	15 Utilities	1071.50	1065.12	1069.91	8.09	0.76	82.65	8.37	87.17	8.87
15145.73	11713.15	65 Comp	15145.73	15061.95	15134.68	148.31	0.99	1617.89	11.97	1742.97	13.02
Dow Jones Indexes											
68438.71	49067.76	US TSM Float	68438.71	68001.07	68399.76	872.96	1.29	9142.02	15.43	10000.51	17.12
1683.45	1208.95	US Market	1683.45	1671.86	1682.86	22.30	1.34	227.79	15.65	249.25	17.39
1316.48	915.89	Internet	1248.39	1243.93	1248.39	9.44	0.76	114.10	10.06	135.65	12.19
New York Stock Exchange											
22246.56	17188.46	Comp-z	22246.56	22111.31	22246.56	322.63	1.47	3008.08	15.64	3149.45	16.49
14525.05	10972.75	Financial-z	14525.05	14417.31	14506.74	231.79	1.62	2395.61	19.78	2463.44	20.45
27246.03	22462.29	Health Care-z	27053.63	26833.12	27053.63	387.36	1.45	2479.80	10.09	2721.77	11.19
14491.33	11686.49	Energy-z	14102.96	13983.13	14030.47	166.54	1.20	1096.77	8.48	903.39	6.88
NYSE American Stock Exchange											
7469.97	4390.16	NYSE Amer Comp	6943.98	6900.58	6933.81	140.25	2.06	2231.74	47.46	2247.53	47.96
Standard & Poor's Indexes											
3481.00	2405.92	100 Index	3472.89	3439.26	3471.43	50.57	1.48	531.23	18.07	581.20	20.11
6932.05	4982.77	500 Index	6932.05	6878.49	6929.94	95.44	1.40	959.10	16.06	1048.31	17.82
10092.65	7032.71	Indus	10061.99	9981.19	10061.99	134.93	1.36	1462.14	17.00	1607.20	19.01
3395.15	2560.93	MidCap	3378.98	3367.50	3373.29	23.04	0.69	234.68	7.48	252.35	8.09
1526.39	1106.12	SmallCap	1506.81	1499.10	1503.80	7.94	0.53	87.26	6.16	95.63	6.79
Nasdaq Stock Market											
23958.47	15267.91	Comp	23613.31	23428.83	23593.10	285.48	1.22	3871.07	19.63	4282.31	22.18
26119.85	17090.40	100 Index	25656.15	25461.70	25644.39	298.21	1.18	4171.38	19.43	4632.22	22.05
13104.07	9648.61	Indus	12762.29	12718.37	12718.37	43.89	0.35	536.76	4.41	812.44	6.82
16541.07	14498.43	Insur	15734.93	15630.78	15630.78	–18.84	–0.12	–78.30	–0.50	–11.13	–0.07
4741.11	3605.97	Banks	4734.72	4704.04	4704.04	–15.62	–0.33	265.81	5.99	297.37	6.75
23864.22	13524.30	Computer	23109.73	22830.07	23109.73	384.77	1.69	4985.35	27.51	5388.08	30.40
515.18	445.02	Telecom	511.43	509.76	511.30	3.84	0.76	43.20	9.23	47.69	10.29
Russell Indexes											
3781.96	2719.99	1000	3781.96	3755.84	3780.85	50.35	1.35	511.56	15.65	559.80	17.38
2590.61	1760.71	2000	2558.78	2534.35	2534.35	4.92	0.19	289.75	12.91	304.19	13.64
3936.13	2826.03	3000	3936.13	3910.88	3934.08	50.42	1.30	528.33	15.51	577.26	17.20
2094.40	1643.26	Value-v	2094.40	2084.64	2093.19	24.98	1.21	254.97	13.87	269.24	14.76
4947.87	3225.04	Growth-v	4837.78	4796.89	4837.08	68.63	1.44	710.14	17.21	794.80	19.66
3934.90	2991.07	MidCap	3912.57	3898.65	3908.10	30.18	0.78	338.60	9.49	374.55	10.60
Others											
12517.33	9141.06	Value Line-a	12420.18	12372.03	12408.15	79.45	0.64	1304.87	11.75	1376.95	12.48
645.09	495.50	Value Line-g	639.14	636.61	638.38	3.85	0.61	23.34	3.79	27.43	4.49
17568.70	12129.52	DJ US Small TSM	17397.78	17289.25	17293.10	71.21	0.41	1785.00	11.51	1910.57	12.42
1345.15	1019.88	Barron's Future Focus	1329.29	1323.71	1328.67	91.79	7.42	110.23	9.05	124.88	10.37
1446.15	1058.38	Barron's 400	1446.15	1440.81	1442.42	9.51	0.66	180.01	14.26	190.53	15.22

High/Low's are based upon the daily closing index. a-Arithmetic Index. G-Geometric Index. V-Value 1000 and Growth 1000 y-Dec. 31,1965=50 z-Dec. 31,2002=5000

U.S. Dollar Index vs Euro and Yen

Winter Solstice: War moves in Venezuela, looming threats to the Fed's independence, and continued pressure for lower rates all combined to chill the dollar and heat up gold. Measuring the dollar against six currencies, the ICE U.S. Dollar Index slipped 0.4% on the week.



Source: Tullett Prebon

Coming U.S. Auctions

Monday		Yields (%) When Issued*	Last Auction
$86.0 bil	3-month	3.631	3.560
$77.0 bil	6-month	3.580	3.485

* As of Friday afternoon.

Distributions & Offerings

Secondary Distributions of common stocks

Company	Shares Offered	Offer Price	Deal Value USD
Cemtrex	660,066	$3.03	$2,000,000
Ellington Financial	21,520,803	$13.94	$499,999,994
Moleculin Biotech	128,235	$8.31	$8,200,087
Sidus Space	19,230,800	$1.30	$25,000,040

Source: LSEG Data & Analytics

144 Filings

SEC Form 144 must be filed by holders of restricted securities (also called letter stock) who intend to sell shares. Shares Indicated: the number to be sold. Sales Date: the approximate date of the sale. (Sometimes shares aren't sold, even though their owner has filed a Form144.) Source: LSEG Data and Analytics

Company	Sym	Shares Indicated	$ Value	Sale Date	Seller	Title
Intuitive Machines	LUNR	2,000,000	29,880,000	12/22/25	Altemus, Stephen	OD
Precigen	PGEN	1,900,036	8,208,156	12/22/25	Kirk, Randal	DO
Intuitive Machines	LUNR	1,000,000	14,940,000	12/19/25	Altemus, Stephen	H
Mission Produce	AVO	1,000,000	13,130,000	12/19/25	Wiesner Rico, Juan	AF
Ondas	ONDS	750,000	6,766,080	12/19/25	Stern, Ron	D
Alignment Healthcare	ALHC	600,000	12,114,000	12/24/25	Kao, John	CEO
Oklo	OKLO	570,000	47,441,100	12/22/25	Dewitte, Jacob	CEO
Oklo	OKLO	570,000	47,441,100	12/22/25	Cochran, Caroline	CO
Samsara	IOT	340,000	13,083,914	12/17/25	Bicket, John	OD
Samsara	IOT	320,000	12,279,520	12/17/25	Biswas, Sanjit	H

Indexes' P/Es & Yields

DJ latest 52-week earnings and dividends adjusted by Dow Divisors at Friday's close. S&P Dec. 4-quarter's GAAP earnings as reported and indicated dividends based on Friday close.S&P 500 P/E ratios based on GAAP earnings as reported. For additional earnings series, please refer to www.spglobal.com. DJ latest available book values for FY 2024 and 2023, and S&P latest for 2023 and 2022. r-Revised data

	Last Week	Prev. Week	Last Year
DJ Ind Avg	**48710.97**	**48134.89**	**42992.21**
P/E Ratio	25.52	25.22	26.46
Earns Yield %	3.92	3.96	3.78
Earns $	1908.44	1908.44	1624.93
Divs Yield %	1.56	1.57	1.64
Divs $	757.82	757.82	706.83
Mkt to Book	6.10	6.03	5.40
Book Value $	7981.11	7981.11	7964.47
DJ Trans Avg	**17647.24**	**17557.96**	**16030.66**
P/E Ratio	36.33	36.15	18.99
Earns Yield %	2.75	2.77	5.27
Earns $	485.72	485.72	844.19
Divs Yield %	1.41	1.42	1.49
Divs $	249.16	249.16	238.51
Mkt to Book	4.39	4.37	4.10
Book Value $	4022.00	4022.00	3914.65
DJ Utility Avg	**1069.91**	**1061.82**	**987.26**
P/E Ratio	20.27	20.12	19.61
Earns Yield %	4.93	4.97	5.10
Earns $	52.78	52.78	50.35
Divs Yield %	2.91	2.93	3.01
Divs $	31.14	31.12	29.69
Mkt to Book	2.35	2.33	2.09
Book Value $	455.54	455.54	472.26
S&P 500 Index	**6929.94**	**6834.50**	**5970.84**
P/E Ratio	31.14	30.71	30.47
Earns Yield %	3.21	3.26	3.28
Earns $	222.53	222.53	195.93
Divs Yield %	1.16	1.18	1.28
Divs $	80.39	80.65	76.43
Mkt to Book	5.88	5.80	5.40
Book Value $	1178.57	1178.57	1106.21
S&P Ind Index	**10061.99**	**9927.06**	**8599.85**
P/E Ratio	34.80	34.34	34.00
Earns Yield %	2.87	2.91	2.94
Earns $	289.10	289.10	252.93
Divs Yield %	1.00	1.02	1.12
Divs $	100.62	101.26	96.32
Mkt to Book	7.91	7.80	7.19
Book Value $	1272.56	1272.56	1195.42

Per Share Values of Stocks In the Dow Jones Averages

This is a list of the Dow Jones trailing 52-week diluted share earnings, dividends and book values as reported by the company. Bolded numbers indicate new values. Sources Barron's Stats and FactSet.

Industrial Stocks

	Earns	Divs.	Book Value		Earns	Divs.	Book Value
Am Exp	14.90	3.16	43.11	McDonalds	11.72	7.17	(5.31)
Amgen	12.94	9.52	10.95	Merck Co	7.57	3.28	18.32
Apple	7.47	1.03	3.77	Microsoft	14.06	3.40	46.20
Boeing	(13.68)	Nil	(5.22)	NVIDIA	4.03	0.04	3.24
Caterpillar	19.48	5.84	40.78	Nike Inc	1.70	1.61	8.95
Chevron Corp	7.11	6.84	86.10	Proc Gam	6.46	4.18	21.88
Cisco Sys	2.66	1.63	11.34	3M Co	6.26	2.92	7.12
Coca Cola	3.02	2.04	5.78	Salesforce.com	7.49	1.66	63.59
Disney Walt	6.86	1.25	55.57	Sherwin-Williams	10.25	3.09	16.12
Goldman Sachs	49.23	14.00	350.00	Travelers Cos	25.42	4.35	122.97
Home Depot	14.67	9.20	6.68	UnitedHealth Grp	19.16	8.73	101.27
Honeywell	9.78	4.58	28.65	Verizon	4.68	2.72	23.57
IBM	8.36	6.71	29.48	Visa	10.28	2.44	19.38
Johnson & Johnson	10.36	5.14	29.70	Amazon	5.19	Nil	27.00
JPMorganChase	20.19	5.55	116.07	Wal-mart	2.86	0.94	11.34

Transportation Stocks

Alaska Air Group	1.24	Nil	35.51	Kirby Corp	5.39	Nil	58.54
American Airlines	0.86	Nil	(6.05)	Landstar Sys	3.92	1.56	27.54
Avis Budget Grp	(59.80)	Nil	(66.49)	Matson Inc	13.14	1.40	80.36
C.H. Robinson	4.93	2.49	14.51	Norf Southern	13.11	5.40	63.21
CSX Corp	1.62	0.52	6.58	Old Dominion	4.97	1.12	19.93
Delta Air Lines	7.10	0.68	23.66	Ryder Sys	11.86	3.44	74.07
Expeditors Int'l	6.13	1.54	16.11	Southwest Air	0.65	0.72	17.44
FedEx	18.14	5.73	117.96	Un Pacific	11.77	5.44	27.95
Hunt (JB)	5.50	1.76	39.92	UPS	6.47	6.56	19.58
Uber Technologies	7.62	Nil	10.23	United Airlines	9.98	Nil	38.66

Utility Stocks

American Elec Power	6.86	3.74	50.56	FirstEnergy	2.29	1.76	21.60
American Water Works	5.69	3.25	53.01	NextEra Energy	3.14	2.27	24.36
Atmos Energy	7.49	3.61	78.31	Pub Sv Ent	4.21	2.52	32.36
Con Ed	5.74	3.40	63.29	Sempra Energy	3.26	2.58	46.62
Dominion Energy	2.94	2.67	30.82	Southern Co.	4.05	2.94	30.27
Duke Energy	6.36	4.22	63.34	Vistra	7.15	0.90	9.11
Edison Int'l	7.66	3.31	36.18	Xcel Energy	3.83	**2.28**	33.99
Exelon	2.79	1.60	26.79				

Stock Volume

	Last Week	Prev. Week	Year Ago	YOY % Chg
NYSE(a)	3,128,791	9,088,311	2,688,448	16.38
30 Dow Inds (b)	1,346,131	3,295,736	1,327,133	1.43
20 Dow Trans (b)	367,340	831,204	253,767	44.75
15 Dow Utils (b)	174,686	429,688	121,955	43.24
65 Dow Stks (b)	1,888,157	4,556,629	1,702,856	10.88
NYSE American (a)	106,901	319,287	70,457	51.73
Nasdaq(d)	23,958,710	45,877,834	25,792,956	-7.11
NYSE 15 Most Active				
Average Price	13.78	39.49	13.35	3.22
% Tot Vol	22.06	13.91	21.22	3.96
Stock Offerings $(z,v)	320,000	r9,955,000	177,300	80.49

Daily Stock Volume	12/22	12/23	12/24	12/25	12/26
NYSE(a)	1,119,070	938,743	434,204	...	636,774
30 Inds (b)	431,677.2	418,929.0	206,749.3	...	288,775.4
20 Trans (b)	129,535.0	122,057.9	47,858.0	...	67,888.8
15 Utils (b)	67,121.4	60,949.8	21,058.6	...	25,556.4
65 Stks (b)	628,333.6	601,936.7	275,665.8	...	382,220.5
NYSE Amer(a)	33,819	27,938	21,121	...	24,023
Nasd(d)	7,244,917	7,518,198	4,025,293	....	5,170,302
NYSE 15 Most Active					
Avg. Price	23.40	16.40	30.04	....	18.28
% Tot Vol	14.32	14.41	15.32	....	15.14

Numbers in thousands save price and percentages. (a) Primary volume. (b) Composite volume. (d) as of 4:10 pm. (r) Revised. (v) W/E Thursday. (z) Source: LSEG.

NYSE HALF-HOURLY VOLUME

Daily	12/22	12/23	12/24	12/25	12/26
9:30-10:00	110,806	83,667	56,739	...	61,008
10:00-10:30	44,529	36,184	27,779	...	28,666
10:30-11:00	37,117	28,619	23,870	...	23,377
11:00-11:30	32,795	28,436	20,678	...	20,979
11:30-12:00	29,843	25,148	21,911	...	19,167
12:00-12:30	26,277	23,105	25,830	...	17,905
12:30-1:00	25,621	20,853	249,945	...	16,085
1:00-1:30	24,406	20,716	7,453	...	15,824
1:30-2:00	22,398	20,334	0	...	16,137
2:00-2:30	24,872	24,021	0	...	16,562
2:30-3:00	26,657	23,929	0	...	18,382
3:00-3:30	34,455	32,716	0	...	23,624
3:30-4:00	679,294	571,012	0	...	359,058

Selected IPOs

	Ticker	Initial Offer Price	IPO Date	Recent Price	%Chg
Social Commerce Partners	SCPQU	10.00	12/23	10.05	0.5%

Investor Sentiment Readings

High bullish readings in the Consensus stock index or in the Market Vane stock index usually are signs of Market tops; low ones, market bottoms.

	Last Week	2 Weeks Ago	3 Weeks Ago
Consensus Index			
Consensus Bullish Sentiment	73%	74%	73%
AAII Index			
Bullish	37.4%	44.1%	44.6%
Bearish	34.8	33.2	30.6
Neutral	27.8	22.7	24.8
Market Vane			
Bullish Consensus	69%	67%	68%
TIM Group Market Sentiment			
Indicator	43.4%	39.3%	43.0%

Sources: Consensus Inc.; American Association of Individual Investors; Market Vane; TIM Group

Arms Index

The Arms index, also known as the short term trading index, is a number derived by dividing one quotient into another quotient. The numerator in the index is the number of advancing stocks divided by the number of declining stocks. As of 3/14/11, the denominator in the index is now the composite volume of advancing stocks divided by the composite volume of declining stocks.

Daily	12/22	12/23	12/24	12/25	12/26
NYSE	.65	.90	1.09	...	.97
NYSE American	.66	1.47	.22	...	.32
Nasdaq	.81	.89	1.50	...	1.09

New Listings

NYSE & NYSE American

None

Nasdaq

Social Commerce Partners (SCPQU)

Name Changes

NYSE

High Templar Tech (HTT), formerly Qudian (QD)

NYSE American

None

Nasdaq

None

Trading Suspended

NYSE

ZEEKR Intelligent (ZK)

NYSE American

None

Nasdaq

EPWK (EPWK)
Glen Burnie Bancorp (GLBZ)
Integral Ad Science (IAS)
iRobot (IRBT)
Kaival Brands Innovations (KAVL)
Luminar Technologies (LAZR)
MSP Recovery (MSPR)
Vivakor (VIVK)
Zynex (ZYXI)

Dow Jones U.S. Total Market Industry Groups

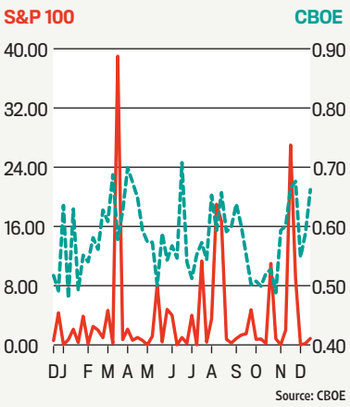
Top 20 Weekly Ranked	IG-Sym	Close	Net Change Wkly	Net Change YTD	% Change and Ranking Week	Rank	Yr Ago	Rank	YTD	Rank	3 Yr	52 Week High	52 Week Low
Nonferrous Metals	DJUSNF	709.51	+52.04	200.12	+7.91	[1]	+35.34	[15]	+39.29	[14]	+11.66	709.51	389.94
Aluminum	DJUSAL	185.33	+10.25	56.26	+5.85	[2]	+41.46	[8]	+43.59	[11]	+7.07	185.33	77.10
Industrial Metals & Mining	DJUSIM	627.95	+30.82	190.13	+5.16	[3]	+41.18	[10]	+43.43	[12]	+12.37	627.95	369.34
Basic Resources	DJUSBS	546.31	+24.53	244.40	+4.70	[4]	+77.78	[3]	+80.95	[3]	+20.99	546.31	287.44
Gold Mining	DJUSPM	275.03	+11.92	179.17	+4.53	[5]	+180.40	[1]	+186.90	[1]	+35.55	275.03	95.26
Mining	DJUSMG	236.95	+9.76	151.80	+4.30	[6]	+171.96	[2]	+178.27	[2]	+32.77	236.95	84.61
Semiconductor	DJUSSC	28889.79	+1099.02	9,186.26	+3.95	[7]	+40.60	[11]	+46.62	[7]	+69.89	30,653.72	13,886.65
Footwear	DJUSFT	1352.24	+48.20	−480.20	+3.70	[8]	−27.67	[131]	−26.21	[131]	−14.37	1,933.48	1,212.27
Steel	DJUSST	696.82	+19.76	215.94	+2.92	[9]	+43.84	[7]	+44.90	[8]	+12.54	696.82	440.65
Banks	DJUSBK	849.80	+20.48	199.51	+2.47	[10]	+28.66	[20]	+30.68	[21]	+23.43	851.97	542.15
Technology Hardware & Equip	DJUSTQ	10352.95	+248.29	2,514.04	+2.46	[11]	+27.17	[21]	+32.07	[20]	+48.30	10,722.40	5,573.80
Real Estate Investmt & Svcs	DJUSRH	726.46	+15.85	74.74	+2.23	[12]	+9.78	[53]	+11.47	[57]	+15.61	811.66	587.57
Real Estate Services	DJUSES	346.40	+7.56	36.53	+2.23	[13]	+10.06	[51]	+11.79	[56]	+16.07	387.09	279.95
Furnishings	DJUSFH	491.10	+10.16	133.08	+2.11	[14]	+38.22	[13]	+37.17	[16]	+16.24	504.02	326.26
Aerospace	DJUSAS	3280.97	+66.19	1,196.28	+2.06	[15]	+53.98	[5]	+57.38	[5]	+28.08	3,308.83	1,973.22
Investment Svcs	DJUSSB	3150.23	+63.12	675.33	+2.04	[16]	+24.44	[24]	+27.29	[23]	+20.93	3,150.63	2,145.35
Residential REITs	DJUSRN	218.03	+4.21	−26.84	+1.97	[17]	−11.74	[119]	−10.96	[119]	+.20	260.56	207.27
Fixed Line Telecom	DJUSFC	147.03	+2.83	11.44	+1.97	[18]	+7.56	[64]	+8.44	[63]	+10.67	175.03	128.82
Personal Goods	DJUSPG	518.11	+9.84	−88.47	+1.94	[19]	−16.01	[125]	−14.59	[125]	−10.09	647.71	432.82
Brdcst & Entertainment	DJUSBC	1242.27	+23.54	53.82	+1.93	[20]	+2.78	[83]	+4.53	[82]	+6.59	1,290.99	976.39

Top 20 Yr Ago Ranked	IG-Sym	Close	Net Change Wkly	Net Change YTD	% Change and Ranking Week	Rank	Yr Ago	Rank	YTD	Rank	3 Yr	52 Week High	52 Week Low
Gold Mining	DJUSPM	275.03	+11.92	179.17	+4.53	[5]	+180.40	[1]	+186.90	[1]	+35.55	275.03	95.26
Mining	DJUSMG	236.95	+9.76	151.80	+4.30	[6]	+171.96	[2]	+178.27	[2]	+32.77	236.95	84.61
Basic Resources	DJUSBS	546.31	+24.53	244.40	+4.70	[4]	+77.78	[3]	+80.95	[3]	+20.99	546.31	287.44
Drug Retailers	DJUSRD	1429.29	+15.97	543.56	+1.13	[66]	+59.64	[4]	+61.37	[4]	+15.96	1,525.96	883.94
Aerospace	DJUSAS	3280.97	+66.19	1,196.28	+2.06	[15]	+53.98	[5]	+57.38	[5]	+28.08	3,308.83	1,973.22
Electronic Equipment	DJUSAI	1874.13	+29.06	670.56	+1.57	[33]	+51.73	[6]	+55.71	[6]	+29.99	1,931.06	951.64
Steel	DJUSST	696.82	+19.76	215.94	+2.92	[9]	+43.84	[7]	+44.90	[8]	+12.54	696.82	440.65
Aluminum	DJUSAL	185.33	+10.25	56.26	+5.85	[2]	+41.46	[8]	+43.59	[11]	+7.07	185.33	77.10
Aerospace & Defense	DJUSAE	2970.37	+55.51	907.72	+1.90	[21]	+41.20	[9]	+44.01	[9]	+20.99	2,995.23	1,939.51
Industrial Metals & Mining	DJUSIM	627.95	+30.82	190.13	+5.16	[3]	+41.18	[10]	+43.43	[12]	+12.37	627.95	369.34
Semiconductor	DJUSSC	28889.79	+1099.02	9,186.26	+3.95	[7]	+40.60	[11]	+46.62	[7]	+69.89	30,653.72	13,886.65
Internet	DJUSNS	7118.26	+107.41	2,173.71	+1.53	[36]	+39.33	[12]	+43.96	[10]	+54.19	7,260.94	3,978.59
Furnishings	DJUSFH	491.10	+10.16	133.08	+2.11	[14]	+38.22	[13]	+37.17	[16]	+16.24	504.02	326.26
Electronic & Electrical Equip	DJUSEE	1242.78	+20.06	366.52	+1.64	[31]	+38.00	[14]	+41.83	[13]	+29.58	1,300.22	676.38
Nonferrous Metals	DJUSNF	709.51	+52.04	200.12	+7.91	[1]	+35.34	[15]	+39.29	[14]	+11.66	709.51	389.94
Heavy Construction	DJUSHV	2196.65	+38.89	613.63	+1.80	[25]	+34.27	[16]	+38.76	[15]	+32.34	2,378.39	1,199.23
Electrical Comps & Equip	DJUSEC	1054.71	+17.35	278.07	+1.67	[30]	+32.06	[17]	+35.80	[17]	+31.53	1,115.78	593.31
Toys	DJUSTY	1679.73	+21.04	428.20	+1.27	[54]	+31.21	[18]	+34.21	[18]	+25.40	2,060.60	1,167.60
Commercial Vehicles	DJUSHR	6378.37	+56.80	1,576.00	+.90	[77]	+30.75	[19]	+32.82	[19]	+20.29	6,620.90	3,985.32
Banks	DJUSBK	849.80	+20.48	199.51	+2.47	[10]	+28.66	[20]	+30.68	[21]	+23.43	851.97	542.15

Groups are weighted by capitalization. 52-week highs and lows are based on daily closes. Dec. 31, 1991=100. In the U.S. listings, % vol chg column shows the change from previous 65-day moving average. Volume figures do not reflect extended trading hours.

CBOE Put / Call Ratio vs. S&P 100

Readings in the CBOE equity put-call ratio of 60:100 and in the S&P 100 of 125:100 are considered bullish, for instance. Bearish signals flash when the equity put-call level reaches the vicinity of 30:100 and the index ratio hits 75:100.



Source: CBOE

Coming Earnings

	Consensus Estimate	Year ago
None		

Consensus Estimate

Day	Consensus Est	Last Period
None		

Unless otherwise indicated, times are Eastern. a-Advanced; f-Final; p-Preliminary; r-Revised Source: FactSet

For more information about coming economic reports - and what they mean - go to Barron's free Economic Calendar at www.barrons.com

Conference Call Calendar

Company	Date	Time	Earnings-Related Period
None			

Source: LSEG

Yearly High/Lows S&P 500 Index

The yearly S&P 500 Index; with a high/low range based on the daily close.

Year	High	Date	Low	Date
2025	6932.05	Dec 24	4982.77	Apr. 08
2024	6090.27	Dec 06	4688.68	Jan. 04
2023	4783.35	Dec 28	3808.10	Jan. 05
2022	4796.56	Jan. 04	3577.03	Oct. 12
2021	4808.93	Dec. 30	3700.65	Jan. 04
2020	3756.07	Dec. 31	2237.40	Mar. 23
2019	3240.02	Dec. 27	2447.89	Jan. 03
2018	2930.75	Sept. 20	2351.10	Dec. 24
2017	2690.16	Dec. 18	2257.83	Jan. 03

Barron's 50-Stock Average

This index is a weighted average of 50 leading issues. Useful in security valuation. Source: Barron's Stats

	Dec 24 2025	Dec 18 2025	Dec 2024	Yr-to-Yr % Chg
S&P 500 Index	6932.05	6774.76	6007.76	15.38
Barron's 50 Index	15474.02	15385.58	14543	6.40
Projected quarterly earn	162.77	162.77	129.34	25.84
Annualized projected earn	651.07	651.07	517.38	25.84
Annualized projected P/E	23.77	23.63	28.11	−15.45
Five-year average earn	582.05	582.05	518.1	12.34
Five-year average P/E	26.59	26.43	28.07	−5.29
Year-end earn	599.95	599.95	627.4	−4.38
Year-end P/E	25.79	25.64	23.18	11.28
Year-end earns yield, %	3.88	3.90	4.3	−10.18
Best grade bond yields, %	4.25	4.22	4.9	−12.46
Bond yields/stock ylds, %	1.10	1.08	1.12	−2.54
Actual year-end divs	279.39	279.39	265.24	5.33
Actual yr-end divs yld, %	1.81	1.82	1.82	−1.06

Foreign Exchange

Country	Foreign Currency in U.S.$ Fri.	Foreign Currency in U.S.$ Last Fri.	U.S. $ in Foreign Currency Fri.	U.S. $ in Foreign Currency Last Fri.
Argentina (Peso)-y	.0007	.0007	1451.5787	1449.1265
Australia (Dollar)	.6716	.6611	1.4890	1.5126
Bahrain (Dinar)	2.6506	2.6522	.3773	.3770
Brazil (Real)	.1804	.1804	5.5443	5.5445
Bulgaria (Lev)	.6023	.5992	1.6604	1.6688
Canada (Dollar)	.7313	.7245	1.3674	1.3803
Chile (Peso)	.001104	.001099	905.90	910.20
China (Renminbi)	.1427	.1420	7.0067	7.0411
Colombia (Peso)	.0002705	.0002626	3697.00	3808.00
Denmark (Krone)	.1576	.1567	6.3454	6.3801
EcuadorUS Dollar	1.0000	1.0000	1.0000	1.0000
Egypt (Pound)-y	.0210	.0210	47.5619	47.5799
Hong Kong (Dollar)	.1287	.1285	7.7716	7.7814
Hungary (Forint)	.003042	.003028	328.69	330.22
Iceland (Krona)	.007954	.007959	125.73	125.64
India (Rupee)	.01114	.01116	89.786	89.577
Indonesia (Rupiah)	.0000596	.0000599	16772	16697
Israel (Shekel)	.3131	.3120	3.1934	3.2051
Japan (Yen)	.006387	.006339	156.58	157.75
Kazakhstan (Tenge)	.001977	.001932	505.73	517.67
Kuwait (Dinar)	3.2536	3.2522	.3074	.3075
Macau (Pataca)	.1249	.1247	8.0090	8.0200
Malaysia (Ringgit)-b	.2470	.2453	4.0485	4.0770
New Zealand (Dollar)	.5838	.5757	1.7129	1.7370
Norway (Krone)	.0999	.0986	10.0099	10.1386
Oman (Rial)	2.5984	2.5991	.3849	.3848
Pakistan (Rupee)	.00357	.00357	280.100	280.250
Philippines (Peso)	.01702	.01707	58.768	58.598
Poland (Zloty)	.2793	.2784	3.5805	3.5923
Qatar (Rial)	.2743	.2747	3.6461	3.6410
Saudi Arabia (Riyal)	.2666	.2666	3.7508	3.7508
Singapore (Dollar)	.7788	.7733	1.2840	1.2931
South Africa (Rand)	.0600	.0596	16.6672	16.7741
South Korea (Won)	.0006933	.0006776	1442.33	1475.72
Sri Lanka (Rupee)	.0032	.0034	309.6000	292.5300
Sweden (Krona)	.1092	.1079	9.1577	9.2683
Switzerland (Franc)	1.2668	1.2572	.7894	.7954
Taiwan (Dollar)	.03185	.03173	31.395	31.519
Thailand (Baht)	.03219	.03183	31.070	31.420
Turkey (New Lira)-d	.0233	.0234	42.8375	42.7458
Ukraine (Hryvnia)	.0237	.0237	42.2500	42.2500
U.K. (Pound)	1.3493	1.3378	.7411	.7475
Euro	1.1772	1.1710	.8495	.8540

Special Drawing Rights (SDR) are based on exchange rates for the U.S., British, and Japanese currencies. Source: International Monetary Fund. a-Russian Central Bank rate. b-government rate. d-rebased as of Jan. 1, 2005. y-floating rate.

Money Rates

	Latest Week	Prev. Week	Yr Ago
Discount Rate (NY)	3.75	3.75	4.50
Prime Rate (base)	6.75	6.75	7.50
Fed Funds Rate			
Avg effective offer	NA	3.64	4.37
Avg weekly auction-c	3.64	3.79	4.48
T-Bills Rate			
13 weeks, Coupon Yield	3.642	3.642	4.345
13 weeks, Auction Rate	3.560	3.560	4.240
26 weeks, Coupon Yield	3.596	3.607	4.319
26 weeks, Auction Rate	3.485	3.495	4.170
Avg weekly auction-c	3.55	3.60	4.24
Broker Call Rate	5.50	5.50	6.25
Bankers Acceptances			
1 month	3.70	3.70	4.50
2 months	3.80	3.80	4.50
3 months	3.90	3.90	4.50
6 months	3.82	3.82	4.50
Foreign Prime Rates			
Canada	4.45	4.45	5.45
Germany	2.15	2.15	3.15
Japan	1.88	1.88	1.625
Switzerland	0.50	0.50	1.00
Britain	3.75	3.75	4.75
Other Money Rates			
Bank money market-z	0.52	0.52	0.47
Interest Checking-z	0.05	0.05	0.06
6-Month Certif-z	1.94	1.96	1.73
12-Month Certif-z	1.90	1.90	1.93
30 Month Accounts-z	1.41	1.42	1.30
5-Year Certificates-z	1.64	1.64	1.41
U.S. Savings EE Bonds:			
Long-Term (5yrs+)	2.50	2.50	2.60

c-Annualized yields, adjusted for constant maturity, reported by the Federal Reserve on a weekly average basis. Sources: Tullett Prebon information, Ltd. Factset. z-Bankrate.com.

Delta Market Sentiment Indicator

The Delta MSI measures the position of a representative set of stocks relative to an intermediate-term moving average crossover (MAC) point. When greater than 50% of the stocks are above this MAC point, the market is bullish. When the indicator is below 50%, the market is bearish and risk is elevated. Manager uses discretion on asset allocation when MSI is at 50% +/- 3%.

Bullish

Current Sentiment

58.6%

Last Week

53.5%

2 Weeks ago

52.7%

3 Weeks ago

Current Market Exposure: 100% Equities, 0% Bonds, 0% Hedged Equity, 0% Cash

Source: Delta Investment Management www.deltaim.com, (415) 249-6337

Pulse of the Economy

Only includes new reports. Economic Growth and Investment	Latest Date	Latest Data	Preceding Period	Year Ago	YroYr % Chg
Durable manufacturing (NAICS) a,	Nov	94.7	94.9	99.0	−4.34
Capacity utilization %	Nov	76.0	75.9	77.0	−1.30
Gross domestic product	3rd Qtr	4.3	3.8	3.3	2.10
Industrial output a,	Nov	101.8	101.6	102.3	−0.49
Manufacturing (NAICS) a,	Nov	97.7	97.7	99.3	−1.61
Nondurable manufacturing (NAICS) a	Nov	96.8	96.7	99.7	−2.91
All fixed investment, (bil. $)	3rd Qtr	4,391.7	4,380.5	4,281.3	2.58
Non–residential investment, (bil. $)	3rd Qtr	3,685.0	3,659.3	3,547.6	3.87
Residential investment, (bil. $)	3rd Qtr	768.3	778.5	782.5	−1.81
Production					
Electric power, (mil. kw hrs) (EEI)	Dec 20	86,219	84,987	79,947	7.85
Mining (NAICS) a,	Nov	122.8	120.8	118.8	3.37
Petroleum, related capacity, %	Dec 19	NA	94.8	92.5	
Rotary rigs running, U.S. & Can., (Hughes)	Dec 26	663	727	684	−3.07
Steel, (thous. tons)	Dec 20	1,725	1,753	1,665	3.60
Steel, rated capacity, % (AISI)	Dec 20	75.3	76.5	75	0.40
Utilities a	Nov	110.0	110.5	105.3	4.46
Consumption and Distribution					
Durable goods (bil. $)	Oct	309.6	307.8	285.5	8.44
Instinet Research Redbook Avg. (monthly %)	Dec 20	0.60	0.87	0.87	....
Baltic Dry Index	Dec 26	1,877	2,023	997	88.26
Personal consumption, (bil. $)	3rd Qtr	16,589.1	16,445.7	16,165.8	2.62
Inventories					
Domestic crude oil, (thous. bbls) Comm. (Excl. Lease Stck)	Dec 19	NA	424,417	416,779	
Gasoline, (thous. bbls)	Dec 19	NA	225,627	223,667	
Orders					
Durable goods, (bil. $)	Oct	307.4	314.2	288.1	6.70
Trade					
Exports, (bil. $)	3rd Qtr	2,703.7	2,647.3	2,664.3	1.48
Imports, (bil. $)	3rd Qtr	3,660.9	3,705.3	3,729.2	−1.83
Inflation					
ECRI Industrial Price Index f	Dec 26	116.97	117.06	114.47	2.18
Gross domestic product deflator	3rd Qtr	3.8	2.1	1.8	111.11
Employment					
Initial jobless claims (thous.)	Dec 20	214	r224	219	−2.28
Continuing claims (mil.)	Dec 13	1.923	r1.885	1.882	2.18
Construction					
No Activity for this Week					
Other Indicators					
Consumer confidence (Conference Board)	Dec	89.1	92.9	109.5	−18.63
Citi Research Panic–Euphoria Reading	Dec 26	0.67	0.62	0.62	....

a-1997 equals 100. b-1982-84 equals 100. c-1982 equals 100. f-1996 equals 100. h-benchmark revision, 2016 equals 100. r-Revised.

American Debt and Deficits

	Latest Report	Preceding Report	Year Ago Report	Yr over Yr % Chg
Federal Budget Deficit (bil. $)-a	1,510FY'27	1,547FY'26	1,781FY'25	....
Budget Surplus/Deficit (bil. $)-b, November	−173.28	−284.35	−366.76	-52.75
Trade Deficit (bil. $, sa)-c, September	−52.83	r-59.27	−81.50	-35.18
Treasury Gross Public Debt. (bil. $)-d	38,375.4	38,379.0	36,146.8	6.17
Treasury Statutory Debt Limit (bil. $)-d	41,104.0	36,104.0	*	....
Consumer Installment Debt (bil. $)-e, October	5,084.1	r5,074.9	5,109.9	-0.50

Sources: a-Office of Management and Budget, b-Monthly Treasury Statement, c-Monthly Commerce Dept. Report, d-Daily Treasury Statement, e-Monthly Federal Reserve Release.

Adjustable Mortgage Rates

	Dec 26	Dec 19	Yr. Ago	YOY % Chg
1 Year Treas Bills	3.51	3.58	4.27	-17.80
2 Year Treas Notes	3.48	3.55	4.29	-18.88
3 Year Treas Notes	3.53	3.58	4.29	-17.72
5 Year Treas Notes	3.70	3.74	4.34	-14.75
10 Year Treas Notes	4.15	4.16	4.48	-7.37
20 Year Treas Bds	4.77	4.77	4.74	0.63
FHFA PMMS+ Nov	6.34	6.34	6.31	0.48

Fed annualized yields adjusted for constant maturity.

Barron's Gold Mining Index

12-Month High	12-Month Low		12/25	12/18	Year Ago	Week % Chg.
2147.74	932.26	Gold mining	2147.74	2014.71	932.26	+6.60

Gold & Silver Prices

DJ Energy	12/26	12/19	Year Ago
Gold, troy ounce front month futures price	4529.10	4361.40	2617.20
Silver, troy ounce	76.49	66.85	29.66

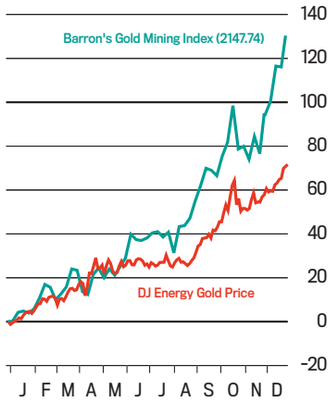
Base for pricing gold and silver contents of shipments and for making refining settlement.

Coins	Price	Premium $	Premium %
Krugerrand	4703.66	180.91	4.00
Maple Leaf	4748.89	226.14	5.00
Mexican Peso	5461.08	8.00	0.15
Austria Crown	4436.20	3.00	0.07
Austria Phil	4748.89	226.14	5.00
U.S. Eagles	4748.89	226.14	5.00

Premium is the amount over the value of the gold content in the coin. Source Manfra, Tordella & Brookes, Inc. Bullion spot gold price 4522.75

Gold Performance

Golden Year: Gold rose 3.9% this week, to a record $4,529. It's up 70% for the year.



Weekly Bond Statistics

New Offerings, (mil $) (v)	Last Week	Prev. Week	Yr Ago
Corporate (z)	0	2,191	2,456
Municipal (z)	3	9,475	....
Best Grade Bonds-y			
(Barron's index of 10 high-grade corporate bonds.)	4.25	4.22	4.99
Interm-Grade Bonds-y			
(Barron's index of 10 medium-grade corporate bonds.)	4.89	4.89	5.41
Confidence Index			
(High-grade index divided by intermediate-grade index; decline in latter vs. former generally indicates rising confidence, pointing to higher stocks.)	86.8	86.2	92.2
Other Confidence Indicators:			
Bloomberg Barclays US Long Treasury*			
(This index measures the performance of fixed-rate, nominal US Treasuries with at least 10 years to maturity. Jan. 1, 1973=100.)	3216.23	3204.79	3019.36
Bloomberg Barclays US Credit			
(This index includes all publicly issued, fixed-rate, non-convertible, investment-grade, dollar-denominated, SEC-registered corporate debt.)	3379.17	3375.43	3127.78
Bond Buyer 20 Bond Index			
(Index of yields of 20 general obligation municipal bonds.)	4.83	4.83	4.08
Bond Buyer Municipal Bond Index			
(Index of 40 actively-traded tax-exempt bonds; component issues are changed regularly to keep the index a current picture of the market. Source: The Bond Buyer	4.79	4.79	4.46
Stock/Bond Yield Gap-s			
(Difference between yield on highest-grade corporate bonds and yield on stocks on the DJIA.)	-2.69	-2.65	-3.35
Yield on DJ Equal Weight US Corp Bond Idx:			
Corp Bonds, (y)	5.00	4.98	5.45

y-Week ended Thursday. y-Yield to maturity, week ended Thursday. z-Source: LSEG. *Barclays T-Bond Index discontinued by firm.

Federal Reserve Data Bank

One week ended Dec 17:

Member Bank Reserve Chgs. (Mil. $)	Latest Week	Prev. Week Change	Year Ago Change
U.S. Gov't securities:			
Bought outright	6,250,466	+5,566	-313,443
Federal agency secur:			
Bought outright	2,347	....	....
Reserve bank credit:			
Primary Credit	8,850	+998	+6,676
Secondary Credit	....	....	....
Seasonal Credit	6	-6	-44
Float	-427	-156	+33
Other F.R. Assets	35,085	+2,846	-445
Total Fed Credit #	6,502,110	+11,741	-350,823
Gold stock	11,041	....	....
SDR Certif. Accounts	15,200	....	+5,000
Treas. Curr. Outst.	52,850	+14	+353
Total	6,600,583	+11,890	-343,859
Currency in circ	2,426,051	-857	+68,070
Treas. Cash Hldgs	315	-7	-18
Treas. Fed Deposits	833,093	-25,853	+65,161
Foreign Fed Deposits	9,443	+7	-235
Other Fed Deposits	230,958	+6,732	+74,003
Other FR liab/cap	-190,711	-2,120	-27,481
Total factors	3,641,539	-15,042	-20,674
Reserves F.R. banks	2,959,044	+26,932	-323,185
Fgn hold U.S. debt	3,074,456	-6,522	-228,581

Reserve Aggr (Mil. $) Month Ended Oct:	Latest Month	Prev. Month	Month % Chg.	Year Ago
Total Reserves:	2,944,700	3,068,100	-4.02	3,211,600
Nonborrowed Res	2,938,100	3,061,600	-4.03	3,142,700
Borrowed Reserves	6,552	6,518	0.52	68,896
Monetary Base	5,361,500	5,478,000	-2.13	5,566,600

Dividend Payment Boosts

Company Name-Ticker Symbol (Exchange)	Adjusted Yield	Period	To	From	% Increase	Record Date	Ex-Div Date	Payment Date
Calamos Strat Fd-CSQ (Nasdaq)	7.5	M	.1225	.1025	19.5%	12-30	12-30	1-09
Comcast 2% DECS Sprint-CCZ (NYSE)	3.1	Q	.4622	.4479	3.2	1-01	12-31	1-15
Cross Timbers Royalty Tr-CRT (NYSE)	9.5	M	.114705	.03693	210.6	12-31	12-31	1-15
Eaton Vance FR Incm Tr-EFT (NYSE)	9.5	M	.086	.08	7.5	12-30	12-30	1-15
Ensign Group-ENSG (Nasdaq)	0.1	Q	.065	.0625	4.0	12-31	12-31	1-31
Lamb Weston Holdings-LW (NYSE)	3.6	Q	.38	.37	2.7	1-30	1-30	2-27
Millrose Properties Cl A-MRP (NYSE)	6.0	Q	.75	.73	2.7	1-05	1-05	1-15
SABESP ADR-SBS (NYSE)	3.6	S	.463463	.229033	102.4	12-29	12-29	5-11
Special Opp Fund-SPE (NYSE)	54.4	M	.70	.1098	537.5	12-29	12-29	1-30
Whitestone REIT-WSR (NYSE)	4.2	Q	.1425	.135	5.6	3-16	3-16	3-30

Dividend Payment Reductions

Company Name-Ticker Symbol (Exchange)	Adjusted Yield	Period	To	From	% Decrease	Record Date	Ex-Div Date	Payment Date
Banco Bradesco Ord ADR-BBDO (NYSE)	5.1	M	.00203	.003205	-36.7%	1-06	1-06	2-09
Banco Bradesco Pref ADR-BBD (NYSE)	4.3	M	.002232	.003526	-36.7%	1-06	1-06	2-09
Mesa Royalty Trust-MTR (NYSE)	5.5	M	.018552	.02962	-37.4%	12-31	12-31	1-30
Permian Basin Royalty Tr-PBT (NYSE)	1.9	M	.013198	.019233	-31.4%	12-31	12-31	1-15
Permianville Royalty Tr-PVL (NYSE)	7.3	M	.023	.029	-20.7%	12-31	12-31	1-15
PermRock Royalty Trust-PRT (NYSE)	13.0	M	.016404	.028839	-43.1%	12-31	12-31	1-15

Special Dividends

Company Name-Ticker Symbol (Exchange)	Amount	Record Date	Ex-Div Date	Pay Date
Banco Bradesco Ord ADR-BBDO (NYSE)	0.06	12-31	12-31	8-07
Cohen & Co-COHN (NYSE AMER)	2.00	1-07	1-07	1-22
SABESP ADR-SBS (NYSE)	3%	12-29	12-29	1-02

Stock Splits/Dividends

Company Name-Ticker Symbol (Exchange)	Amount	Record Date	Ex-Div Date	Pay Date
SABESP ADR-SBS (NYSE)	2.9646975%	12-29	12-29	1-02
Trio-Tech Intl-TRT (NYSE AMER)	2-for-1	12-30	1-05	1-02

Week's Dividend Payment

This list includes payouts on common stocks.

NYSE

Monday (December 29)

Assurant	.88
AXIA Energia ADR	.353
AXIA Energia ADR	.278
Camping World Cl A	.125
Civitas Resources	.50
Embotell Andina A ADR	.132
Embotell Andina B ADR	.145
HCA Healthcare	.72
Hilton	.15
JBT Marel	.10
SFL	.20
Titan America	.04
Voya Financial	.47
Williams Cos	.50
Worthington Enterprises	.19
WR Berkley	.09
WR Berkley	1.00

Tuesday (December 30)

American Intl Group	.45
Canadian National Railway	.632
Devon Energy	.24
Embraer ADR	.115
Embraer ADR	.08
Goldman Sachs	4.00
Lear Corp	.77
Lockheed Martin	3.45
Stewart Info Svcs	.525
Telephone & Data Sys	.04
TKO Group Holdings	.78
U-Haul Holding Series N	.05
Union Pacific	1.38
Wyndham Hotels & Resorts	.41

Wednesday (December 31)

Allegion	.51
Ameren	.71
Ares Management	1.12
Bectos Dickinson	1.05
Brookfield	.06
Brookfield Asset Mgmt	.438
Brookfield Business	.062
Cannae Holdings	.15
Cenovus Energy	.142
Corebridge Financial	.24
Diversified Energy	.29
Douglas Dynamics	.295
Ellington Financial	.13
Eversource Energy	.752
F & G Annuities & Life	.25
Fed Agric Mtg Cl A	1.50
Fed Agric Mtg Cl C	1.50
GATX	.61
Gray Media	.08
Gray Media Cl A	.08
Hillenbrand	.228
Horace Mann Educators	.35
Huntsman	.087
Installed Bldg Products	.37
Intercontinental Exchange	.48
ITT	.351
Leidos Holdings	.43
M & T Bank	1.50
Martin Marietta	.83
Meritage Homes	.43
OUTFRONT Media	.30
Ovintiv	.30
Pembina Pipeline	.502
Permian Resources	.15
Public Svc Enterprise	.63
Quanex Building Products	.08
RenaissanceRe Hldgs	.40
Service Corp Intl	.34
Stellar Bancorp	.15
Sun Life Financial	.651
Sun Life Financial	.655
Teck Resources Cl B	.089
Trane Technologies	.94
Travel + Leisure	.56
Travelers	1.10
Venture Global	.017
Vermilion Energy	.092
Vistra	.227
Vitesse Energy	.562
Wesco International	.454
Western Union	.235

Thursday (January 1)

Comerica	.71
Greif A	.56
Greif Cl B	.83
MDU Resources Group	.14
Renasant	.23
Textron	.02
Transalta	.046
Transalta	.047
UGI	.375

Friday (January 2)

Albemarle	.405
Allstate	1.00
Banc of California	.10
Baxter International	.01
Brown-Forman Cl A	.231
Brown-Forman Cl B	.231
Cadence Bank	.275
Chubb	.97
First Horizon	.15
HP	.30
Macy's	.182
McKesson	.82
New Jersey Resources	.475
NewMarket	3.00
Nike Cl B	.41
PPL Corp	.273
Prosperity Bancshares	.60
Regions Financial	.265
Rogers Communications B	.357
TEGNA	.125
TELUS Corp.	.299
Unifirst	.365
Utz Brands	.063
Westwood	.15

Saturday (January 3, 4)

NONE

Yearly Hi/Lo Barron's Gold Mining Index

The yearly Barron's Gold Mining Index price; with a high/low range based on the weekly close.

Year	High	Date	Low	Date
2025	2147.74	Dec 24	934.66	Jan 02
2024	1108.41	Sept. 26	751.77	Feb 29
2023	983.45	Jan 26	744.74	Nov 09

Week's Dividend Payment

This list includes payouts on common stocks.

NASDAQ

Monday (December 29)

G-III Apparel Group	.10
JAKKS Pacific	.25
Marten Transport	.06

Tuesday (December 30)

CME Group Cl A	1.25
Gilead Sciences	.79
Global Indemnity	.35
Global Water Resources	.025
iRadimed	.50
John B Sanfilippo & Son	1.00
Magic Software Ents	.151
RCI Hospitality Holdings	.07
T. Rowe Price Group	1.27
Texas Roadhouse	.68

Wednesday (December 31)

Booking Holdings	9.60
Broadcom	.65
Enterprise Finl Services	.32
Epsilon Energy	.062
First Guaranty Bancshares	.01
Hooker Furnishings	.115
Interparfums	.80
Iridium Communications	.15
James River	.01
Marriott International	.67
Marzetti	1.00
Methanex	.185
NorthWestern Energy Group	.66
Power Integrations	.21
Red Rock Resorts Cl A	.26
Ross Stores	.405
Seacoast Banking of FL	.19
Stock Yards Bancorp	.32
Universal Display	.45
Verisk Analytics	.45

Thursday (January 1)

Automatic Data	1.70
C & F Financial	.46
Hawthorn Bancshares	.20
Northern Trust	.80

Friday (January 2)

Bruker	.05
Chemung Financial	.34
Community Trust Bancorp	.53
Financial Institutions	.31
First Fincl Bankshares	.19
Huntington Bancshares	.155
NAPCO Security Techs	.14
NewtekOne	.19
Nordson	.82
Paramount Skydance	.05
Pathward Financial	.05
Popular Inc.	.75
Simmons First Natl Cl A	.213
Smith & Wesson Brands	.13
Trustco Bank	.38
UMB Financial	.43
United Bankshares WV	.38
Universal Logistics	.105
Valley National Bancorp	.11
WesBanco	.38

Saturday (January 3)

NONE

Sunday (January 4)

NONE

Week's Dividend Payment

This list includes payouts on common stocks.

NYSE American

Monday (December 29)

BitMine Immersion Techs	.01

Tuesday (December 30)

NONE

Wednesday (December 31)

Evolution Petroleum	.12
New England Realty	.40

Thursday (January 1)

NONE

Friday (January 2,3,4)

NONE

Top 5 Insider Purchases by Company in 2025

Company	Number of Sym	Number of Insiders	Number of Shares	$ Value	Avg. Price
Townebank	TOWN	52	34,535	1,197,468	$34.67
Cstsouth	COSO	24	328,350	7,059,525	$21.50
Smithfield Foods	SFD	24	202,719	4,165,702	$20.55
Matador Resources	MTDR	23	42,874	1,889,102	$44.06
Central Bancompany	CBC	17	243,087	5,104,827	$21.00
Top 5 Insider Sales by Company in 2025					
Doordash	DASH	64	1,656,582	361,724,084	$218.36
Datadog	DDOG	59	3,017,424	390,523,080	$129.42
Airbnb	ABNB	54	5,582,773	713,674,664	$127.84
Carvana	CVNA	54	2,170,214	682,791,584	$314.62
Samsara	IOT	47	6,234,934	259,164,481	$41.57

Week's Ex-Dividend Dates

This list includes payouts on common stocks.

NYSE

Tuesday (December 30)

British Amer Tobacco ADR	.749
Franklin Resources	.33
John Wiley & Sons A	.355
John Wiley & Sons B	.355
Northern Oil & Gas	.45
Vail Resorts	2.22
Zimmer Biomet Holdings	.24

Wednesday (December 31)

Ameris Bancorp	.20
Autohome ADR	.59
AXIS Capital Holdings	.44
B & G Foods	.19
Banco Bradesco Ord ADR	.064
Benchmark Electronics	.17
Boyd Group Services	.113
Boyd Group Services	.113
Cdn Pacific Kansas City	.163
Deere	1.62
DigitalBridge Group	.01
Dillard's	.30
Ellington Financial	.13
Equity Bancshares	.18
ESAB	.10
FMC	.08
Granite Construction	.13
Greystone Housing Impact	.25
Grupo Aval Acciones ADR	.012
Illinois Tool Works	1.61
Kennedy-Wilson Holdings	.12
Laddar Capital Cl A	.23
Lennox International	1.30
National Fuel Gas	.535
Nucor	.56
Nutrien	.545
OFG Bancorp	.30
OR Royalties	.055
PermRock Royalty Trust	.016
PG & E	.05
Primoris Services	.08
Regal Rexnord	.35
RepossiTrak	.02
South Bow	.50
Stantec	.16
Stryker	.88
TC Energy	.606
Tecnoglass	.15
TFI International	.47
U.S. Bancorp	.52
Veralto	.13
Xenia Hotels & Resorts	.14

Thursday (January 1)

NONE

Friday (January 2)

Air Products & Chemicals	1.79
American Express	.82
Bristol Myers Squibb	.63
Cardinal Health	.511
Choice Hotels Intl	.287
Encompass Health	.19
ESCO Technologies	.08
Ferguson Enterprises	.89
Ingredion	.82
Old Republic Intl	2.50
Park Aerospace	.125
Progressive	13.50
Progressive	.10
Quanta Services	.11
Raymond James	.54
Republic Services	.625
ServisFirst Bancshares	.38
Simpson Manufacturing	.29
State Street	.84
Sysco	.54
TriNet Group	.275
Wolverine World Wide	.10

Saturday (January 3,4)

NONE

Monday (January 5)

GE Vernova	.50
Globe Life	.27
Heico	.12
Heico Cl A	.12
OGE Energy	.425
Owens Corning	.79
Sylvamo	.45
Thor Industries	.52

Week's Ex-Dividend Dates

This list includes payouts on common stocks.

NASDAQ

Tuesday (December 30)

Formula Systems ADR	.519
Limoneira	.075

Wednesday (December 31)

Amdocs	.527
ATN International	.275
BancFirst	.49
Canterbury Park Holding	.07
Chicago Atl Real Est Fin	.47
Chicago Atlantic BDC	.34
Colliers International	.15
Ensign Group	.065
Fifth Third Bancorp	.40
First Bancorp NC	.23
First Internet Bancorp	.06
FirstService	.275
Fulton Financial	.19
Investar Holding	.11
Lincoln Electric	.79
Mondelez Intl Cl A	.50
Monolithic Power Systems	1.56
Steel Dynamics	.50
Trinity Capital	.51
Village Super Market A	.25
Willis Towers Watson	.92
Xerox Holdings	.025
York Water	.228

Thursday (January 1)

NONE

Friday (January 2)

Alico	.05
Andersons	.20
Cisco Systems	.41
Consolidated Water	.14
First Community Bkshs	1.00
First Financial	.56
Horizon Bancorp	.16
JOYY ADR	.97
Keurig Dr Pepper	.23
Morningstar	.50
NetApp	.52
Pegasystems	.03
Roper Technologies	.91
Royal Gold	.475
Washington Trust Bancorp	.56

Saturday (January 3)

NONE

Sunday (January 4)

NONE

Monday (January 5)

Escalade	.15
Hingham Institution Savs	.63
Hingham Institution Savs	.70
Preformed Line Products	.21
Werner Enterprises	.14

Week's Ex-Dividend Dates

This list includes payouts on common stocks.

NYSE American

Tuesday (December 30)

NONE

Wednesday (December 31)

National Healthcare	.64

Thursday (January 1)

NONE

Friday (January 2)

NONE

Saturday (January 3,4,5)

NONE

Week's New Highs and Lows

NYSE

232 New Highs | **82** New Lows

Nasdaq

350 New Highs | **413** New Lows

NYSE American

31 New Highs | **21** New Lows

Only includes COMMON and REIT stocks

NYSE American

NEW HIGHS

AmerGold&Silver
ArisMining
AvinoSilver
CollectiveMining
ContangoOre
DakotaGold
Envela
GrafGlobalA
i-80Gold
IntegraResources
MetallaRoyalty
MultiWays
NewFoundGold
NewGold
NewPacificMetals
OrlaMining
SilvercorpMetals
SolarisResources
StarfightersSpace
TRX Gold
TasekoMines
TitanMining
TrioTech
VizslaSilver
WesternCopper

NEW LOWS

AIM Immuno
BrilliA
CanFiteBiopharm
ChinaPharma
CleanCore
Cryo-Cell
EvolutionPetrol
FranklinStProp
LairdSuperfood
MilestoneSci
Mynd.ai
Northann
OffTheHookYS
Oragenics
Reed's
SerinaTherap
SRxHealthSolutions
TMD Energy
TOP Ships
Toppoint
Volato

Nasdaq

NEW HIGHS

Abivax
AcadiaPharm
AGNC Invt
Agric&NatSolnsA
AlchemyInv1 A
AltoIngred
AmnealPharm
AmtechSystems
AnaptysBio
AppliedOptoelec
ArchCapital
ArrayTech
AscentSolar
Astronics
AtaraBiotherap
AuraMinerals
AuriniaPharm
AxsomeTherap
BelFuse A
BelFuse B
BioAgeLabs
BOK Fin
Brainsway
BridgeBioPharma
BrightSpring
BurningRockBio
CalciMedica
CaseysGenStores
CastleBiosci
CatalystBncp
CenturyAluminum
CH Robinson
ClimbBio
CoastalFinl
CollegiumPharm
CompassPath
CRA Intl
Cytokinetics
D.BoralARC I A
DrugsMadeInAm
DynavaxTechs
EDAP TMS
ElbitSystems
ElectronicArts
Electrovaya
ElevraLithium
EnantaPharma
EnlightRenewableEn
EsperionTherap
EsquireFinancial
EupraxiaPharm
FirstSeacoastBncp
FirstSolar
FirstWesternFin
FiveBelow
ForafricGlobal
FormulaSys
ForteBiosci
FoxA
FoxB
FranklinFinlSvc
FrequencyElec
FTC Solar
FutureVisionII
G Willi-Food
Galecto
Genmab
GreenwichLife
HealthcareSvcs
HighwayHldgs
HuronConsulting
HycroftMining
IndependentBank
InhibrxBiosci
InnovSolSuprt
IsabellaBank
JeffersonCap
KaiserAlum
KearnyFinancial
KiniksaPharm
KLA
KodiakSciences
KoruMedSys
KrystalBiotech
LamResearch
LaunchpadCadenzaI
LaureateEduc
LexeoTherap
LionheartA
Liquidia
Lumentum
LyellImmuno
MadrigalPharm
ManActiveTrendEnh
Marriott
Massimo
MBX Biosci
Medline
MicronTech
MirumPharm
MongoDB
MonsterBev
Nasdaq
NatlBankshares
NatlEnerSvs
NewHoldInvtIII
nLIGHT
NorthernTrust
OlympicSteel
Omeros
OramedPharm
OrukaTherap
PalvellaTherap
PerceptiveCap
Pharming
PhathomPharm
PolyPid
PraxisPrecision
Prenetics
Progyny
PumaBiotech
QuiptHomeMed
RealReal
RegenPharm
REGENXBIO
RepareTherap
RevolutionMed
Rivian
RocketLab
RoyalGold
Ryanair
SellasLifeSci
SI-BONE
SightSciences
SigmaLithium
SoteraHealth
SteelDynamics
Strattec
SyndaxPharm
Taboola
TatTechnologies
TaylorDevices
TayshaGene
Tesla
TexasCommBcshs
TravereTherap
TriSalusLifeSci
TwinDisc
TyraBiosciences
UltaBeauty
UnitedAirlines
UnitedFire
UnitedMaritime
UnitedTherap
US Gold
VandaPharm
VeraTherap
VersaBank
Vicor
VinciCompass
Vodafone
vTvTherap
WintrustFinl
Woodward
XPEL
ZenasBioPharma
ZionsBancorp
ZuraBio

NEW LOWS

111
3ENtwkTech
60DegreesPharm
707Cayman
Abpro
Accuray
Aclarion
ActelisNtwks
Aditxt
AethlonMedical
Agroz
Akanda
AleAnnaA
Algorhythm
Allbirds
AlphaModusA
AlphaTeknova
AlphaTONCap
ALT5Sigma
AmericanRebel
Anghami
AptevoTherap
ArgoBlockchain
ArteloBiosci
AtlIntl
Aurelion
AutonomixMed
BaiyaIntl
BanzaiIntl
BaselMedical
BeyondAir
BGM Group
BillionToOne
Bio-key
bioAffinityTech
BiodexaPharm
BioVie
BitcoinInfrAcqn
BitFuFu
BlackTitan
BlueGold
BluejayDiag
BoltProjects
Bonk
BorealisFoods
Boxlight
BraggGaming
BrandEngagement
BTCDevelopment
CadrenalTherap
CaliberCos
Campbell's
Captivision
CASI Pharm
CCH
CDT Equity
Chagee
Cheer
ChemomabTherap
CIDHoldCo
Cineverse
CitiusPharm
Classover
ClearmindMed
CN Energy
Co-Diagnostics
Commerce.com
CoreAI
CueBiopharma
Cuprina
CuranexPharm
Curis
CXApp
DarkIris
Datasea
DavisCommoditiesA
DeFiTechnologies
DefsecTech
Delixy
DermataTherap
DestinationXL
DevvStream
DigitalCurrX
DirectDigital
DocGo
Dreamland
EasternIntl
ECDAutoDesign
EdesaBiotech
EdibleGarden
ElauwitConnect
EliteExpress
ElongPower
EmperyDigital
Energous
EnlivexTherap
EnsysceBio
EnvericBiosci
EnvirotechVeh
ENvueMedical
Eshallgo
ETHZilla
EvolutionGlbA
FatBrandsB
Fermi
FibroBiologics
FireflyNeuro
FitnessChamps
FocusUniversal
Fold
ForesightAuto
FreightTech
GCL Global
GenerationIncm
Genprex
GladstoneComm
GlbInteractiveTech
GlimpseGroup
GlobalMofyAI
Globavend
Gloo
GlucoTrack
Gogo
Gogoro
GoodTimesRest
GreenlandTech
Greenlane
GreenPowerMotor
GRI Bio
HCW Biologics
HealthcrTriangle
HealthStream
HeritageDistilling
HeritageGlobal
HighwayHldgs
HomesToLife
Humacyte
IcahnEnterprises
IdealPower
ImageneBio
Immunic
Immuron
Imunon
INLIF
Inno
InnovativeEyewr
Inotiv
InspireVeterinary
IntelligentBio
InteractStrength
Intercure
INVO Fertility
iQSTEL
IterumTherap
Jeffs'Brands
Jet.AI
JIADE
JianzhiEduc
Jiuzi
KandalMVenture
KandiTech
KellyServicesB
Kestrel
KolibriGlblEnergy
KraftHeinz
KWaveMedia
LaRosa
LaunchpadCadenzaI
Lavoro
LeishenEnergy
Leslie's
LexariaBioscience
LianheSowell
LifeMD
Limoneira
LionGroup
LiteStrategy
LivePerson
LixiangEduc
LM Funding
Longeveron
LucasGC
Mannatech
MARA
MartinMidstream
MDJM
Mediaco
MedicusPharma
MicroAlgo
MingShing
MobixLabs
Momentus
MoolecScience
MuranoGlblInvts
N2OFF
NamibMinerals
NationalBeverage
NetClassTech
NewGenIvf
NexalinTechnology
NiSunIntlEntDevt
NuvveHolding
Nuwellis
OceanPal
OFA Group
OLB Group
Onconetix
OneWaterMarine
Orangekloud
OrientalRise
OriginMaterials
OutsetMedical
P3HealthPtrs
ParanovusEntTech
PathfinderBncp
Pattern
Pheton
PicoCELA
PMGC
PomDoctor
Pool
PrairieOperating
PresidioProperty
ProCapFinl
Profusa
PropancBiopharma
ProPhaseLabs
ProtagenicTherap
PsyenceBiomed
PTL
Pulmatrix
RackspaceTech
Reading A
RealMessenger
Rectitude
RelianceGlobal
RevivaPharm
RobinEnergy
Rubico
Ryvyl
Sabre
Sadot
SalariusPharm
SaverOne2014
ScanTechAI
SciSparc
SeaStarMedical
SentiBiosci
SingularityFut
SKK
SkyeBioscience
SmartLogisticsGlbl
SolarmaxTech
SolStrategies
SonimTech
SowGood
SPAR Group
Sphere3D
Springview
StarFashion
Strategy
SunshineBio
SuperHiIntl
SuperLeagueEnt
Swvl
T.RowePriceLgMuni
Taoping
TEN Holdings
Tenable
TerrestrialEner
TianRuixiang
TileShop
TNL Mediagene
TokenCat
TonStrategy
TrailblazerAcqnA
TreaceMed
TruGolf
TuHURABiosci
TwinHospitality
UcommuneIntl
Upexi
UplandSoftware
UrbanOneA
UTime
VenusConcept
VerdeCleanFuelsA
ViraxBiolabs
VisionMarineTech
VividSeats
VSeeHealth
WebusIntl
WheelerREIT
Workhorse
WORKMedicalTech
X3
XCFGlobal
XChangeTEC.INC
XIAO-I
XortxTherap
Xos
XTL Biopharm
XWELL
YorkvilleAcqn
Youlife
YunhongGreenCTI
YY Group
ZeoEnergy
Zhongchao

NYSE

NEW HIGHS

ATI
AXIS Capital
AerCap
AffiliatedMgrs
AlamosGold
Albemarle
Alcoa
AlliedGold
AllyFinancial
AlphaMetal
AmerEagle
Ametek
Ampco-Pitt
Amrize
AngloGoldAsh
AnnalyCap
Assurant
AtmusFiltration
AvidiaBancorp
BBB Foods
BHP Group
BBVA
BcoSantChile
BancoSantander
BankofAmerica
BankNovaScotia
Barclays
BarrickMining
BiglariA
BreadFinancial
Brunswick
CNO Financial
CRH
CadenceBank
CAE
CapitalOne
Carnival
Carnival
Cemex
CenterraGold
CharlesRiverLabs
Chubb
Citigroup
CitizensFin
ClearChannelOutdr
Buenaventura
Constellium
Cool
Credicorp
DRDGOLD
Dana
DeutscheBank
DieboldNixdorf
DollarGeneral
DuPont
Ecovyst
EldoradoGold
EmbotellAndinaA
EroCopper
Eventbrite
Exzeo
Figs
F.N.B.
FederatedHermes
FedEx
FidelisInsurance
FirstHorizon
FirstMajSilver
ForumEnergyTech
FreeportMcM
GE Aerospace
GeneralMotors
GenworthFin
Gold.com
GoldFields
Graham
GraniteConstr
GrupoAeromexico
GAP
HSBC
Hagerty
HamiltonIns
HartfordIns
HeclaMining
Heico
HowmetAerospace
HudbayMinerals
HuntingIngalls
ING Groep
Invesco
IamGold
InterContHtls
JBT Marel
JPMorganChase
JacksonFinl
JonesLang
JumiaTech
KenonHoldings
KeyCorp
KinrossGold
LatamAirlines
LCI Inds
Lear
LincolnNational
LionsgateStudios
LithiumArgentina
LloydsBanking
M&T Bank
MSG Sports
MagnaIntl
ManulifeFinl
MarineProducts
Markel
MayvilleEngg
Merck
MercuryGeneral
Moog A
Moog B
MorganStanley
MuellerIndustries
NaturalGasSvcs
NatWest
Nelnet
NYTimes A
Newmont
Novartis
NuvationBio
Openlane
OldRepublic
Orix
PACS Group
PHINIA
PNC Finl
PanAmerSilver
ParkAerospace
Penumbra
PlanetLabs
Prudential
RTX
RenaissanceRe
RentokilInit
ResoluteHldgsMgmt
RioTinto
RoyalBkCanada
SchwabC
SeabridgeGold
Sibanye-Stillwater
SiriusPoint
SOQUIMICH
SohoHouse
SoCopper
SphereEnt
Sprott
StateStreet
SynchronyFinl
TC Energy
TKO
T1Energy
TPGMtgInvt
TXNM Energy
Tapestry
TeckResourcesB
TetraTech
TevaPharm
Textron
TorontoDomBk
TrancntlRlty
Travel+Leisure
TripleFlagPrecMtl
TruistFinl
UBS Group
US Bancorp
Viking
VishayPrecision
Wabtec
WarriorMetCoal
WellsFargo
Westwood
WheatonPrecMtls
WooriFinl

NEW LOWS

AMC Ent
AMTD Digital
Alight
AmerTowerREIT
ArborRealty
Auna
Bark
BRC
BrandywineRealty
Brown-Forman A
ChargePoint
ClipperRealty
Clorox
CompassDiversif
Coty
Culp
DaVita
Diageo
DouglasEmmett
Doximity
DreamFinders
EmpireStateRealty
FiscalNote
FutureCrestA
GettyImages
GrabAGun
HealthpeakProp
HudsonPacProp
KBR
KosmosEnergy
LambWeston
MNTN
Marcus&Millichap
NatlStorage
PermRock
Rafael
RiceAcqnCorp.3
SK Telecom
SOLAI
SelectQuote
SequansComms
TXO Partners
Trinseo
TwentyOneCap
VICI Prop
ValensSemicon
Valhi
VicariousSurgical
VitesseEnergy
Wallbox
XFinancial
YirenDigital

OTHER VOICES

Despite a fiscal and institutional picture that looks cloudy, capital is still flooding into the U.S.

The U.S. Remained The Market to Beat In 2025. Will That Last?

BY ASHLEY LESTER
***The writer** is the chief research officer at MSCI.*

This year has whipsawed investors around the world. U.S. equities tanked, then rallied. The U.S. dollar sank unexpectedly. Debt levels soared, and international trade relationships were increasingly strained. Global investors are wondering: Is the U.S. still the world's safest bet—or merely the least unsafe?

Three colliding forces will determine the answer: the endurance of the gravitational pull of capital toward technology, the stability or instability of American institutions, and a rising tide of fiscal dominance.

U.S. markets have so far remained astonishingly dominant. Since the 2008-09 global financial crisis, U.S. equities have outperformed the rest of the world's by 7% annually, compounded. About two-thirds of global listed equity market capitalization resides in the U.S. That share is roughly echoed in private markets, where U.S. assets dominate private equity, credit, and venture capital allocations.

There are two reasons for U.S. market dominance, and both matter. The first is obvious: technology. The U.S. has become synonymous with the most transformative technologies of our time. That includes not only artificial intelligence but also cloud computing, semiconductors, and platform businesses that scale globally.

The second is quieter but equally powerful. The U.S. has a history of predictable, enforceable, and fairly administered rules and regulations. That is manifest in the openness of U.S. capital markets, the depth of its exchanges, and the strength of its legal system.

But what happens when those rules, regulations, and the institutions underlying them start to wobble?

This year offered a preview. Following tariff announcements from the Trump administration in April, U.S. markets experienced a "triple red" moment: simultaneous major drawdowns in equities, bonds, and the dollar. The last time these three indicators all flashed red for a prolonged period was in the 1970s, when U.S. institutions were dealing with economic instability, political turmoil, and oil shocks.

Markets bounced back by May, suggesting that the "triple red" was just a panicky hiccup. But markets have a way of foreshadowing future shifts. Recall that in May 2007, the U.S. asset-backed market seized up for a few days, only to return to apparent normalcy—until the global financial crisis later that year revealed what had been lurking underneath. Wise investors look for early cracks in the surface.

The other threat to U.S. dominance is the drift toward fiscal dominance, in which the government copes with too much debt by bending monetary policy to serve fiscal needs.

The U.S. debt burden is real. The federal government's interest payments on its debt now exceed its defense spending. Last year, for the first time, the U.S. breached Ferguson's Law, named for historian Niall Ferguson, who said that any great power that spends more on servicing debt than on defense risks ceasing to be a great power.

Other developed markets don't inspire much more confidence, however. Japan's new prime minister faces mounting fiscal challenges, including slow growth and limited political momentum for reform. France is on its fourth prime minister since 2024 amid ongoing budget problems, while the United Kingdom's Labour government walks a fiscal tightrope between unpopular tax rises and unsustainable debt. All of these markets have high debt and questionable fiscal trajectories.

Among them, the U.S. stands apart. Its fiscal and institutional pictures are cloudy, but capital is still flooding into the U.S. That's because the returns there are still outsize, thanks largely to tech.

Investors want returns. And they see them, at least for now, in American technology. Tech accounts for about 35% of the MSCI USA Index, versus just 8% in EAFE, the MSCI index that covers Europe, Australasia, and the Far East. Expected long-term earnings-per-share growth for U.S. stocks is 15%. In EAFE, it is just 11%.

Technology underpins the megacap phenomenon that has driven U.S. stock market dominance. Since 2009, the U.S. market has added $50 trillion in value. Just 150 stocks—about 3% of all listed companies—account for 75% of that growth. Revenue per employee has doubled since 2009 for U.S. large-caps, while it has stagnated in Europe and Japan.

The U.S. megacaps defy the rules of gravity. Exceptional growth used to eventually revert, generally within five to seven years. But many of the largest U.S. firms have sustained exceptional growth for nearly twice that long. Value investors in the U.S. have spent the past decade licking their wounds as a result.

Many institutional investors we speak with tell us they would like to reduce their U.S. exposure—not because they doubt U.S. companies, but because they worry about the financial and political systems behind them. They see few alternatives, however. Many are staying long U.S. equities but hedging out dollar exposure.

We are living through an experiment in fiscal capacity, institutional resilience, and technological concentration. In the meantime, the message from investors is pragmatic. They will ride the tech wave, but watch the political forecast very, very closely. B

Illustration by Alex Fine

RETIREMENT

The Surprising Risk Factors for Heart Disease

BY NEAL TEMPLIN

Who knew? Kidney disease is a warning sign for heart disease.

If you want to lower your risk of total cardiovascular disease take a look at the revamped risk calculator from the American Heart Association. By playing with the inputs, you can get a better idea of the risk factors. The calculator isn't designed to tell you how much your heart disease risk will decline if you improve the factors—that's a different exercise—but it does tell you if you're heading in the right direction.

Some of what you will learn isn't too surprising. I put in healthy inputs for a 70-year-old male, including blood pressure, cholesterol levels, and kidney function. If this man has had a cigarette in the past 30 days, the AHA calculator says he has a 14.9% chance of developing heart disease in the next decade. If he isn't a smoker, he has an 11.4% chance.

"Smoking is absolutely the No. 1 thing we should address," says Dr. Ashish Sarraju, who specializes in preventive cardiology at the Cleveland Clinic. "There is almost nothing we can do that benefits a person as much as quitting smoking."

Smoking raises blood pressure while leaving you likelier to develop blood clots, inflammation, and arterial plaque, he says.

Diabetes also makes you prone to high blood pressure, high cholesterol, and high insulin levels. Take a 70-year-old man with healthy measurements except he has diabetes. He has a 16.6% chance of heart disease. Without diabetes, the risk is 11.4%.

Another key is systolic blood pressure. Hypertension damages your heart, brain, and kidneys, and increases plaque formation in your blood vessels. Let's return to that 70-year-old. If his systolic measure rises from 120 to 160, his predicted risk of heart disease rises from 11.4% to 15.6%.

What if he uses blood pressure medications? If our 70-year-old with systolic pressure of 120 is using blood pressure meds, he has a 15% chance of heart disease versus 11.4% for someone who doesn't.

What's going on here? Are you better off not taking blood pressure drugs? Not at all. The calculator reckons that someone on blood pressure medications has probably had hypertension for years, which is why it raises predicted risk. Using a drug to control blood pressure is highly advised if you can't do so through lifestyle changes.

The pernicious effects of hypertension are one reason why the calculator views kidney disease as a warning sign for heart disease. If your kidney is losing the ability to filter blood efficiently, it is likely your heart, brain, and kidneys are being damaged by high blood pressure.

Next comes cholesterol. The calculator examines both total cholesterol and HDL cholesterol, the so-called good cholesterol.

The calculator also asks for your body-mass index, a way to measure whether your body weight is at healthy levels for your height. High BMI in itself isn't a risk factor for heart disease. A minority of obese people are metabolically healthy and at elevated risk of heart disease. But a minority of normal-weight people are metabolically unhealthy and are at risk.

The biggest risk factors for heart disease are two things you can't control: age and sex. The older you are, the more likely you are to have a cardiovascular event in the next decade. And men are more likely to have heart disease than women.

That's the bad news. The good news is that while heart disease remains the country's top killer, deaths from it have dropped as smoking rates fell. And doctors now have powerful new drugs to treat hypertension, diabetes, obesity, and high cholesterol. "We know aging isn't something we can change," Sarraju says. "We're going to do best so that you die with heart disease not because of heart disease." B

MAILBAG

Prediction Markets Imperil the Public

To the Editor:
In "Prediction Markets Will Make the Stock Market Obsolete. Yes or No?" (Cover Story, Dec. 18), we are cautioned that some platforms are introducing gambling, i.e., "prediction markets," to their list of investment services. In announcing a sports partnership with Kalshi, one of Robinhood's merry men posted in a blog, "Adding...football to our prediction markets hub is a no-brainer for us." What's next? Shall we link our home-equity line of credit to the local casino? Is anyone in government working to protect the public from this nonsense?
Tom Ward
Cumberland, R.I.

To the Editor:
I think that an important distinction between investing and gambling is wealth creation. The gambler creates no wealth. The investor gives up the immediate use of a resource so that someone else can create wealth with it, and, when successful, the investor then gets a cut. The gambler puts a resource at risk, but no wealth is created.
William Camp
On Barrons.com

Inspired to Invest

To the Editor:
Regarding "What $1,000 at Birth Will Get You. (Not Much)" (Sloan's View, Dec. 17), Michael and Susan Dell's and the federal government's $250-to-$1,000 grants to kids can have a very important long-term effect. It can inspire them to invest in mutual funds and the stock market. When I invested my teenagers' coffee-business profits in Fidelity Magellan decades ago, they saw the huge increase in that fund. They both wanted to do more of that. And they have. Our teenagers need to be taught the benefits of being financially independent. By saving their gifts. And learning to invest.
Bob Sfire
Grosse Pointe Farms, Mich.

Kindling for a Crisis

To the Editor:
Karen Petrou's Dec. 19 Other Voices essay, "Stop Obsessing About Risks and Let the Banks Compete," misses the mark. She argues that burdensome regulations are hobbling U.S. bank competitiveness. But U.S. banks have significantly outperformed, with returns on equity consistently as much as double those of their global peers. If Promethean shackles truly hobble banks (for which there is scant evidence), loosening them would be fine, so long as they're safe and sound, don't threaten financial stability, aren't conduits for financial crime, and the markets in which they operate are fair and effective. Innovation offers significant benefits, as long as it is responsible.

As director of the Office of Financial Research from 2013 to 2017, my staff and I tried to understand the factors affecting that balance. We made progress, but that work is unfinished, partly because innovation brings both new opportunities and new risks. Petrou's argument that the balance involves obsessing needlessly about risks is kindling for the next financial crisis.
Richard Berner
Rye Brook, N.Y.

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